PVR INOX

August 31, 2026

The Manager – Listing
National Stock Exchange of India Limited
(Scrip Symbol: PVRINOX)

The Manager - Listing
BSE Limited
(Scrip Code: 532689)

Dear Sir/ Madam,

Sub: Outcome of the board meeting of PVR INOX Limited (the "Company") pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Ref: Intimation of board meeting dated August 25, 2026.

In pursuance of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the board of directors of the Company ("**Board**"), at its meeting held on August 31, 2026 ("**Board Meeting**"), has, *inter alia,* considered and approved the following decisions:

1. The proposal for buyback of up to 20,68,965 (Twenty Lakh Sixty-Eight Thousand Nine Hundred Sixty-Five) fully paid-up equity shares of the Company having a face value of INR 10/- (Indian Rupees Ten only) each of the Company **("Equity Shares")**, at a price of INR **1,450**/- (Indian Rupees One Thousand Four Hundred and Fifty only) per Equity Share ("**Buyback Price**") payable in cash for an aggregate amount not exceeding INR **300,00,00,000**/- (Indian Rupees Three Hundred Crores only) ("**Buyback Size**"), which represents 4.09% and 4.07% of the aggregate of the Company's fully paid-up Equity Share capital and free reserves as per the latest audited standalone and consolidated financial statements of the Company for the financial year ended as on March 31, 2026, respectively, on a proportionate basis through the "tender offer" route, using the stock exchange mechanism for acquisition of shares as prescribed under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "**SEBI Buyback Regulations**") and such other circulars or notifications issued by the Securities and Exchange Board of India ("**SEBI**") and the Companies Act, 2013 and rules made thereunder, as amended from time to time, from all the shareholders/ beneficial owners of the Equity Shares ("**Buyback**").

   The Buyback Size does not include transaction costs viz. brokerage costs, fees, turnover charges, applicable taxes such as securities transaction tax, goods and service tax, stamp duty, any expenses incurred or to be incurred for the Buyback like filing fees payable, advisors, legal fees, intermediary fees, public announcement publication expenses, printing, dispatch expenses and other incidental and related expenses.

2. The Board/ Buyback Committee may, 1 (one) working day prior to the Record Date (as defined below), increase the Buyback Price and decrease the number of Equity Shares proposed to be bought back under the Buyback, such that there is no change in the Buyback Size, in terms of Regulation 5(via) of the SEBI Buyback Regulations.

3. The Board has noted the intention of the promoter and members of the promoter group of the Company to participate in the Buyback.

4. The Company has constituted a committee called "Buyback Committee" and delegated its powers to do such acts, deeds, matters, and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper in relation to the proposed Buyback.

5. The Board has appointed, Murlee Manohar Jain**,** Company Secretary, as the compliance officer for the purposes of the proposed Buyback.

6. Pursuant to Regulation 42 of the SEBI Listing Regulations and Regulation 9(i) of the SEBI Buyback Regulations, the Company has fixed **Friday, 4th September 2026,** as the record date ("**Record Date")** for determining entitlement and the names of the equity shareholders who shall be eligible to participate in the Buyback.

7. DAM Capital Advisors Limited, a SEBI Registered Merchant Banker, has been appointed as the Manager to the Buyback.

The process, record date, timelines and other requisite details with respect to the Buyback will be set out in the public announcement and the letter of offer to be published in accordance with the SEBI Buyback Regulations.

The details as required under Regulation 30 of SEBI Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD/2/1/3762/2026 dated January 30, 2026, is set out in **Annexure A**.

The Board Meeting commenced at **6:00 PM** and concluded at **06:30 PM**.

Kindly acknowledge.

Thanking you,

Yours sincerely,
For **PVR INOX Limited**

Murlee Manohar Jain

Digitally signed by Murlee Manohar Jain
Date: 2026.08.31 18:38:00 +05'30'

Murlee Manohar Jain
SVP – Company Secretary
& Compliance Officer
Membership No.:F9598

Annexure A

Buyback of Equity Shares

Sr. No.	Particulars	Details
1.	Number of securities proposed for buyback	Buyback of up to 20,68,965 (Twenty Lakh Sixty-Eight Thousand Nine Hundred Sixty-Five) equity shares
2.	Number of securities proposed for buyback as a percentage of existing paid-up capital	Buyback of up to 20,68,965 (Twenty Lakh Sixty-Eight Thousand Nine Hundred Sixty-Five) fully paid-up equity shares of face value of INR 10/- (Rupees Ten only), representing 2.11 % of the total number of equity shares in the paid-up equity share capital of the Company.
3.	Buyback price	INR 1,450 /- (Indian Rupees One Thousand Four Hundred and Fifty only) per Equity Share.
4.	Actual securities in number and percentage of existing paid-up capital bought back	The actual number of securities and percentage of the existing paid-up capital bought back shall be ascertained following completion of the buyback.
5.	Pre & Post shareholding pattern	The pre-buyback shareholding pattern is attached as **Annexure B**. The post buyback shareholding pattern of the Company shall be ascertained following completion of the buyback.

ANNEXURE B

The shareholding pattern of the Company as on 28th August, 2026 is as follows:

Category of Shareholder	Pre-Buyback*		
	Number of Shareholders	Number of Equity Shares	% to the existing equity share capital
Promoters & Promoter Group along with persons acting in concert, (collectively "the Promoters")	10	2,70,34,066	27.53
Foreign Investors (including Non-Resident Indians, FIIs and Foreign Mutual Funds)	5,933	1,94,63,666	19.82
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	61	3,44,04,114	35.03
Others (Public, Public Bodies Corporate etc.)	2,21,203	1,72,98,116	17.62
Total	**2,27,207**	**9,81,99,962**	**100.00**

*The post Buyback shareholding pattern of the Company shall be ascertained subsequently.