



Dedicated To Life

June 19, 2026

BSE Limited

Department of Corporate Relations
Pheroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Mumbai – 400 051

Scrip Code: 532321

Symbol: ZYDUSLIFE

Dear Sir/ Madam,

Sub: Extinguishment of 87,30,158 (eighty seven lakh thirty thousand one hundred and fifty eight) fully paid-up equity shares having face value of INR 1/- (Indian Rupee One only) each (“Equity Shares”) of Zydus Lifesciences Limited (hereinafter referred as “the Company”) bought back at a price of INR 1,260/- (Indian Rupees One Thousand Two Hundred and Sixty only) per Equity Share for an aggregate amount not exceeding INR 1100,00,00,000/- (Indian Rupees One Thousand One Hundred Crore only) (“Buyback Size”), on a proportionate basis through tender offer route (“Buyback”), pursuant to the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“Buyback Regulations”).

The number of Equity Shares bought back in the captioned Buyback and the post-buyback shareholding pattern were disclosed in the post buyback public advertisement dated June 17, 2026 which was submitted for your records on June 18, 2026. The pre and post-buyback shareholding pattern has been reproduced in **Annexure A** for ease of reference.

In compliance with Regulations 11 and 24(iv) of the Buyback Regulations, this is to inform that the Company has extinguished 87,30,158 (eighty seven lakh thirty thousand one hundred and fifty eight) Equity Shares which were in dematerialized form.

In view of the above, please see below a table showing reconciliation of the share capital of the Company (pre and post extinguishment):

Sr. No.	Particulars	No. of Equity Shares	Amount (in INR)
1.	Pre-extinguishment: Issued, Subscribed and Fully Paid-Up Share Capital	100,62,33,990 fully paid-up Equity Shares of INR 1/- each	100,62,33,990
2.	Less: Equity Shares bought back and credited to our account		
	a) Electronic Form	87,30,158	87,30,158
	b) Physical Form	0	0

Zydus Lifesciences Limited

Regd. Office : 'Zydus Corporate Park', Scheme No. 63, Survey No. 536, Khoraj (Gandhinagar), Nr. Vaishnodevi Circle, S. G. Highway, Ahmedabad-382 481, Gujarat, India. | Phone : +91-79-71800000, +91-79-48040000
website : www.zyduslife.com | CIN : L24230GJ1995PLC025878





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3.	Post-extinguishment: Issued, Subscribed and Fully Paid-Up Share Capital	99,75,03,832 fully paid-up Equity Shares of INR 1/- each	99,75,03,832
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We also enclose a copy of the letter dated June 18, 2026, from the National Securities Depository Limited confirming the extinguishment of 87,30,158 (eighty seven lakh thirty thousand one hundred and fifty eight) Equity Shares, as **Annexure B**.

It is confirmed that 87,30,158 (eighty seven lakh thirty thousand one hundred and fifty eight) Equity Shares of the Company were extinguished in compliance with and according to the provisions of Regulation 11 of the Buyback Regulations. A certified true copy of the certificate dated June 19, 2026, in this regard is enclosed as **Annexure C**.

We request you to kindly take the above on record.

Thanking you,

Yours sincerely,
For **Zydus Lifesciences Limited**

Dhaval N. Soni
Company Secretary & Compliance Officer
Membership No. FCS7063

Encl. As above.

Zydus Lifesciences Limited

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Annexure A
Pre and post-Buyback shareholding pattern

Category of Shareholder	No. of Shares Pre-Buyback [^]	% to the existing equity share capital	No. of Shares Post-Buyback*	% to the Post Buyback equity share capital
Promoter and Promoter Group and persons acting in concert (A)	75,46,25,314	74.99	74,82,73,673	75.01
Shareholding of the Non Promoter(s) (B)	25,16,08,676	25.01	24,92,30,159	24.99
Foreign Investors (including Non Resident Indians / FIIs/ Foreign Nationals/ Foreign Corporate Bodies)	7,23,96,233	7.19		
Financial Institutions/ Banks/ Mutual Funds/ Insurance/ Government Companies	11,14,15,893	11.08		
Others (Individuals, Bodies Corporate, Employees, etc.)	6,77,96,550	6.74		
Total (A+B)	100,62,33,990	100.00	99,75,03,832	100.00

[^] As on record date for Buyback i.e. Friday, May 29, 2026.



Ref: II/CA/COM/62753/2026

June 18, 2026

Mr. Upen H. Shah
Company Secretary
Zydus Lifesciences Limited
Zydus Tower, Satellite Cross Roads
Sarkhej - Gandhinagar Highway
Ahmedabad - 380015

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; MUFG INTIME INDIA PRIVATE LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE010B01027	ZYDUS LIFESCIENCES LIMITED EQ NEW FV RE. 1/-	Debit	1	8,730,158.000	18/Jun/2026

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Basant Kumar Sahu
Assistant Vice President

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
ZYDUS LIFESCIENCES LIMITED ("COMPANY")**

This certificate is being made in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended from time to time ("Buyback Regulations").

Pursuant to the public announcement dated May 20, 2026, published on May 21, 2026 ("Public Announcement"), the addendum to the public announcement dated May 27, 2026, published on May 28, 2026 ("Addendum to the Public Announcement"), the letter of offer dated May 31, 2026 ("Letter of Offer"), the offer opening advertisement dated June 2, 2026, published on June 3, 2026 and the post buyback public advertisement dated June 17, 2026, published on June 18, 2026 ("Post Buyback Public Announcement"), the tendering period for the buyback of fully paid up equity shares of the Company, having a face value of INR 1/- (Indian Rupee One only) each ("Equity Share"), opened on Thursday, June 4, 2026 and closed on Wednesday, June 10, 2026 (both days inclusive) ("Tendering Period"). The following are the details of 87,30,158 (eighty seven lakh thirty thousand one hundred and fifty eight) Equity Shares bought back by the Company during the Tendering Period and extinguished on June 18, 2026.

A. Particulars of extinguishment of Equity Shares bought back in dematerialized form:

Name of the Depository	DP Name and DP ID	Company's A/C Number	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited	Ventura Securities Limited (IN303116)	15931833	June 18, 2026	87,30,158
Total (A)				87,30,158

B. Particulars of extinguishment of Equity Shares bought back in physical form:

Sr. No.	Registered Folio No.	Certificate No.	Distinctive No. of Shares	No. of Equity Shares Extinguished*
Nil	Nil	Nil	Nil	Nil
Total (B)				Nil

C. Total number of Equity Shares extinguished / destroyed:

Total number of Equity Shares extinguished (A+B)	87,30,158
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D. Reconciliation of share capital:

Sr. No.	Particulars	Pre-extinguishment		Post-extinguishment	
		No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)
1.	Authorised Share Capital	172,50,00,000 Equity Shares of INR 1/- each	172,50,00,000	172,50,00,000 Equity Shares of INR 1/- each	172,50,00,000
2.	Issued, Subscribed and Fully Paid-Up Share Capital	100,62,33,990 fully paid-up Equity Shares of INR 1/- each	100,62,33,990	99,75,03,832 fully paid-up Equity Shares of INR 1/- each	99,75,03,832

It is certified that the above Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations.

<p>For, Zydus Lifesciences Limited</p> <p>PANKAJ RAMANBHAI PATEL</p> <p><small>Digitally signed by PANKAJ RAMANBHAI PATEL Date: 2026.06.19 16:55:12 +05'30'</small></p> <p>Pankaj R. Patel Chairman DIN: 00131852</p> <p>Place: Ahmedabad Date: June 19, 2026</p> 	<p>For, Zydus Lifesciences Limited</p> <p>SHARVIL PANKAJBHAI PATEL</p> <p><small>Digitally signed by SHARVIL PANKAJBHAI PATEL Date: 2026.06.19 16:55:58 +05'30'</small></p> <p>Sharvil P. Patel Managing Director DIN: 00131995</p> <p>Place: Ahmedabad Date: June 19, 2026</p> 	<p>For, Zydus Lifesciences Limited</p> <p>DHAVAL NARENDRA SONI</p> <p><small>Digitally signed by DHAVAL NARENDRA SONI Date: 2026.06.19 16:53:38 +05'30'</small></p> <p>Dhaval N. Soni Company Secretary & Compliance Officer Membership No. F7063</p> <p>Place: Ahmedabad Date: June 19, 2026</p> 
<p>For, SPANJ & Associates Practicing Company Secretary & Associates (Secretarial Auditor)</p>   <p>Ashish C. Doshi Partner Membership No. FCS3544 COP No. 2356</p> <p>Place: Ahmedabad Date: June 19, 2026 UDIN: F003544H000654931</p>	<p>For, MUG Intime India Private Limited (Formerly Link Intime India Private Limited) (Registrar to the Buyback)</p>   <p>Sumit Dudani Deputy Head – Primary Market</p> <p>Place: Mumbai Date: June 19, 2026</p>	

Enclosed: Confirmation dated June 18, 2026 issued by National Securities Depository Limited for extinguishment of Equity Shares in dematerialized form.