Bosch Limited
Post Box No:3000
Hosur Road, Adugodi
Bangalore-560030
Karnataka, India
Tel +91 9262106162
www.bosch.in
L85110KA1951PLC000761
Secretarial.corp@in.bosch.com

Corporate Relationship Department
BSE Limited
1st Floor, New Trading Ring
Rotunda Building
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Scrip code:500530

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex
Bandra (E)
Mumbai – 400 051
Symbol: BOSCHLTD

November 6, 2026

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of our earlier letter dated October 29, 2026, intimating about the schedule of Investor Concall for Q2 FY 2026-27 scheduled on November 06, 2026, we enclose herewith the Investor Presentation to be made at the Investor Concall.

This is for your information and records.

Yours faithfully,
for Bosch Limited,

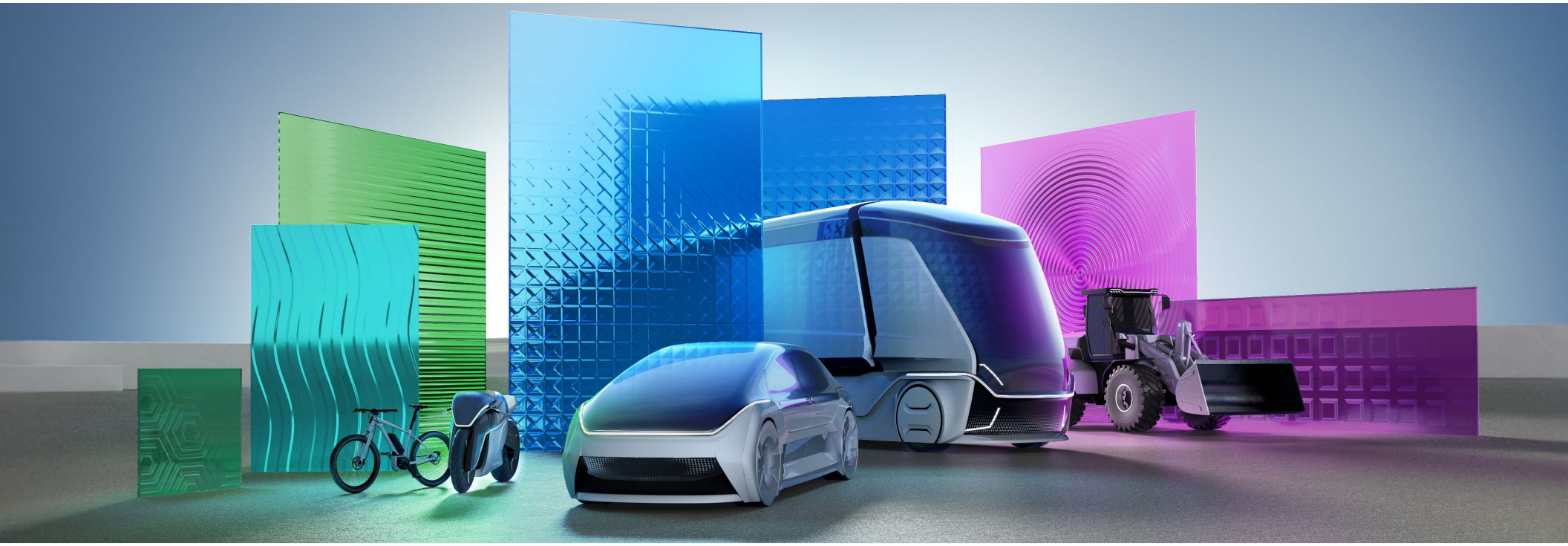
Venkataraman Srinivasan
Digitally signed by Venkataraman Srinivasan
Date: 2026.11.06 14:42:45 +05'30'

V. Srinivasan
Company Secretary & Compliance Officer
Encl: A/a

Safe Harbour

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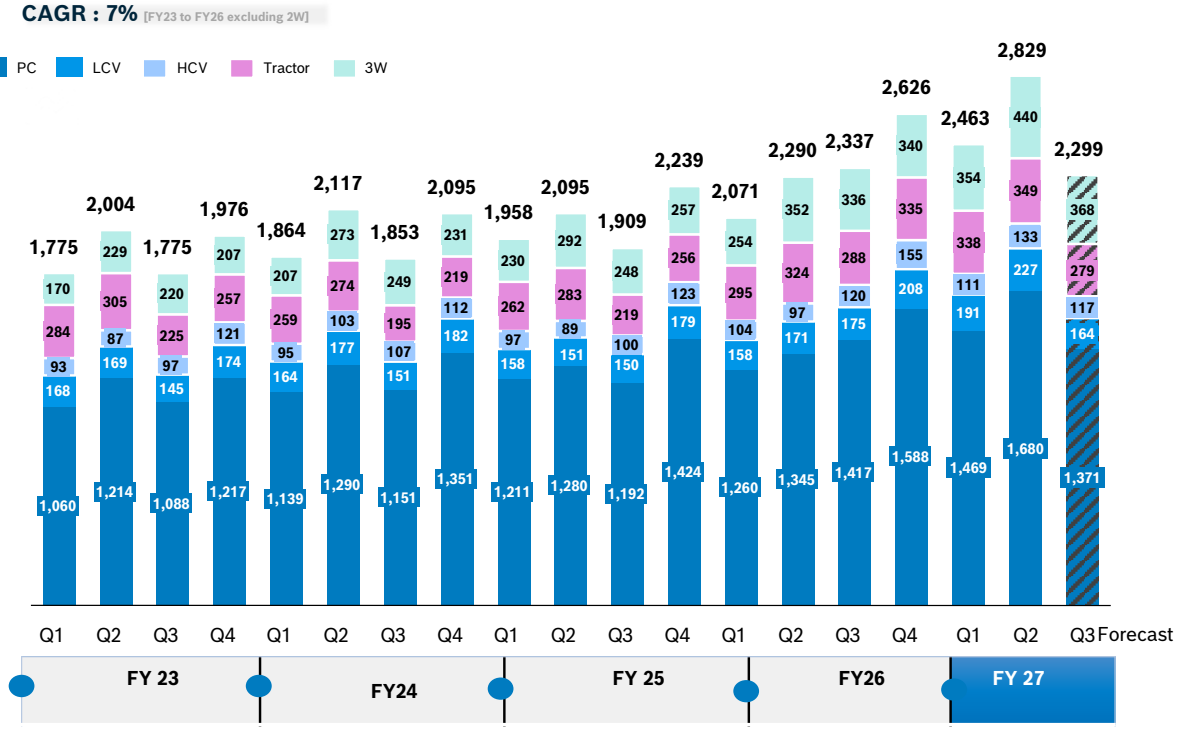
BOSCH LIMITED
INVESTOR PRESENTATION

Quarterly Results September 30, 2026

November 06, 2026

BOSCH

Production & Outlook



Production Summary

Volumes in '000s

	Q2 -FY27 Volumes	Q2 -FY27 %Change w. Q2-FY26	Q2 -FY27 %Change w. Q1-FY26	FY27 YTD Volumes	FY27 YTD %Change w. Q1-Q2 YTD FY26
	440	25%	24%	794	31%
	349	8%	3%	687	11%
	133	37%	19%	244	21%
	227	32%	19%	418	27%
	1,680	25%	14%	3,149	21%
Total	**2,829**	**24%**	**15%**	**5,292**	**21%**
	8,126	16%	11%	15,417	19%

The Indian automotive sector concluded Q2 FY27 on a positive note, owing to positive domestic demand and low base effect.

PC- Passenger Cars, HCV- Heavy Commercial vehicles, LCV- Light Commercial Vehicles, 3W- Three-Wheeler

2026-11-06

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Source: SIAM
Numbers have been rounded off

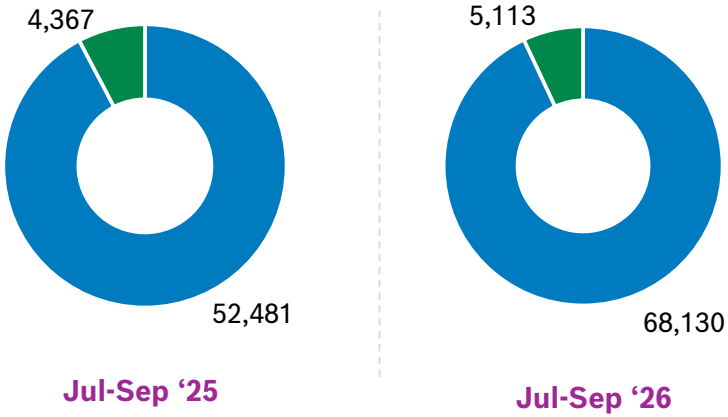
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Consolidated | Sector-wise sales performance

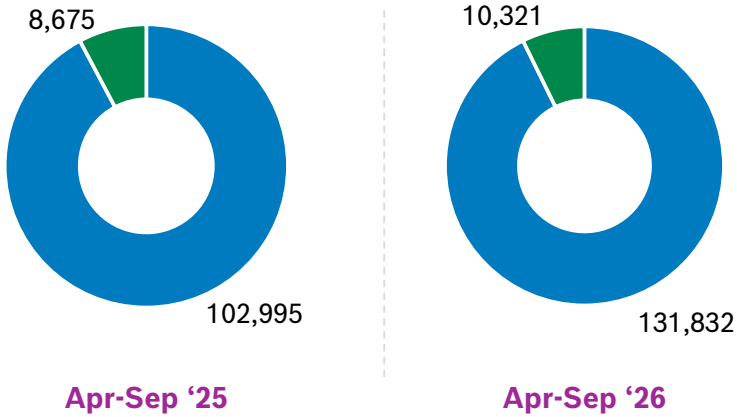
Amounts in mINR

Mobility solution
Consumer Goods

Q2 FY'27 Q-on-Q



6M FY'26 vs 6M FY'27



Jul-Sep '25 vs Jul-Sep '26 (Q-on-Q)

Mobility business has grown by 29.8% driven by growth in:

- Power Solutions by 36.4%
- Vehicle Motion by 34.9%
- Mobility Aftermarket by 13.2%
- 2-Wheeler segment by 17.7%

Consumer goods segment grew by 17.1%

Apr-Sep '25 vs Apr-Sep '26 (6M FY'26 vs 6M FY'27)

Mobility business has grown by 28.0% driven by growth in:

- Power Solutions by 32.7%
- Vehicle Motion by 29.4%
- Mobility Aftermarket by 11.4%
- 2-Wheeler segment by 28.5%

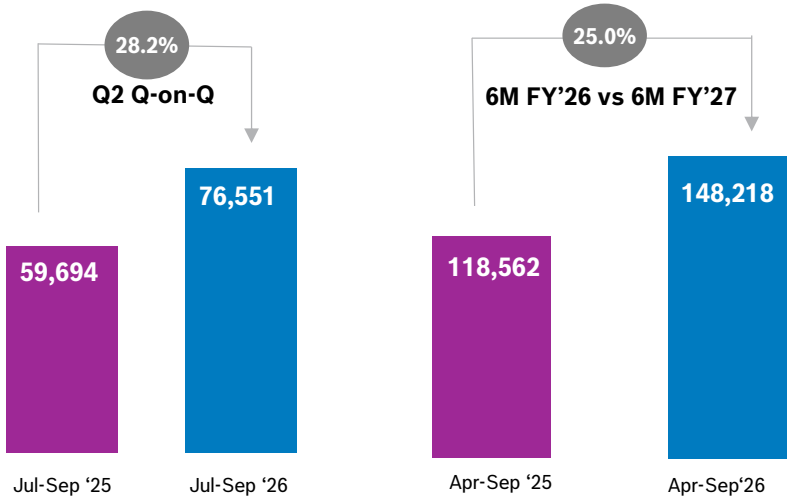
Consumer goods segment grew by 19.0%

2026-11-06
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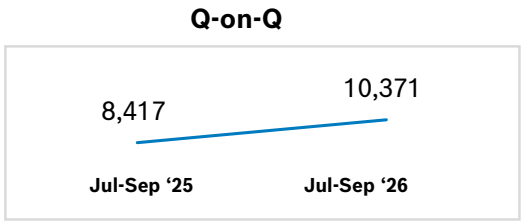
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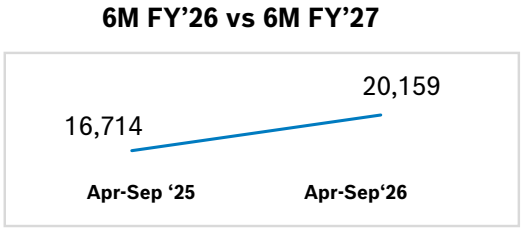
Consolidated | Key Financial Highlights

Amounts in mINR

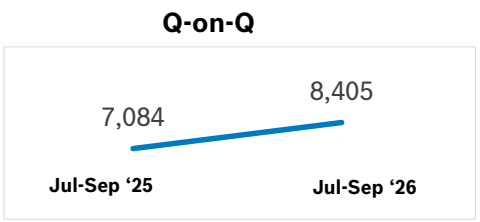


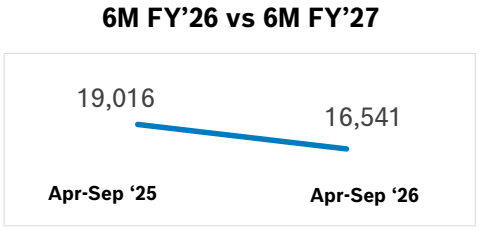
Revenue from Operations





EBITDA





Profit After Tax

- **Revenue from operations for Q2 grew +28.2% Q-o-Q**
  Driven by strong demand in PC & CV segments (Power Solutions), buoyant 4-wheeler growth (Vehicle Motion), favorable product mix and pre-festive OEM demand (2-Wheeler), and robust e-commerce and accessory sales (Consumer Goods).
- **Revenue from operations grew +25.0% 6M FY'26 vs 6M FY'27**
  Driven by automotive segment growth led by passenger cars (Power Solutions & Vehicle Motion), higher production and advanced component adoption (2-Wheeler), and targeted sales campaigns (Consumer Goods).

- **EBITDA for Q2 grew +23.2% Q-o-Q and +20.6% 6M FY'26 vs 6M FY'27**
  Absolute growth in EBITDA is mainly driven by growth in revenue, partly offset by increase in raw material costs.
- **Profit After Tax (PAT) for Q2 grew +18.5% Q-o-Q and -13.1% 6M FY'26 vs 6M FY'27**
  The Q-o-Q increase was driven by improved EBITDA, whereas the YTD decrease was mainly due to the exceptional item arising from the profit on sale of BT business in Apr–Sep'25.

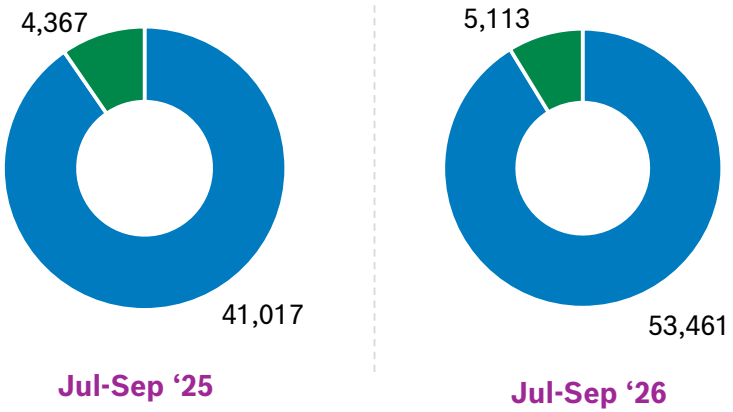
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Standalone | Sector-wise sales performance

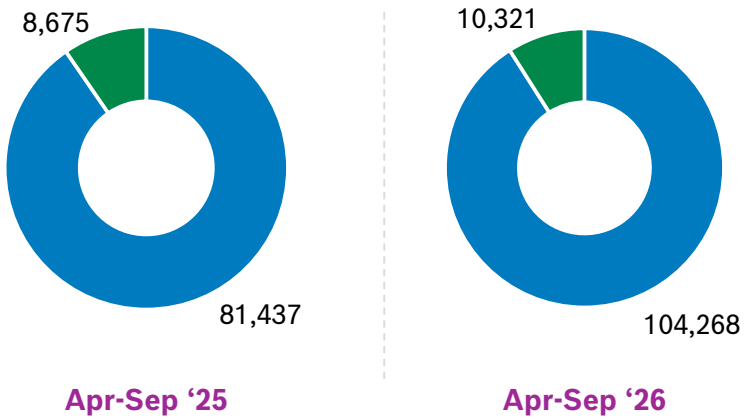
Amounts in mINR

Mobility solution
Consumer Goods

Q2 FY'27 Q-on-Q



6M FY'26 vs 6M FY'27



Jul-Sep '25 vs Jul-Sep '26 (Q-on-Q)

Mobility business has grown by 30.3% driven by growth in:

- Power Solutions by 36.4%
- Mobility Aftermarket by 13.9%
- 2-Wheeler segment by 19.9%

Consumer goods segment grew by 17.1%

Apr-Sep '25 vs Apr-Sep '26 (6M FY'26 vs 6M FY'27)

Mobility business has grown by 28.0% driven by growth in:

- Power Solutions by 32.7%
- Mobility Aftermarket by 11.7%
- 2-Wheeler segment by 29.6%

Consumer goods segment grew by 19.0%

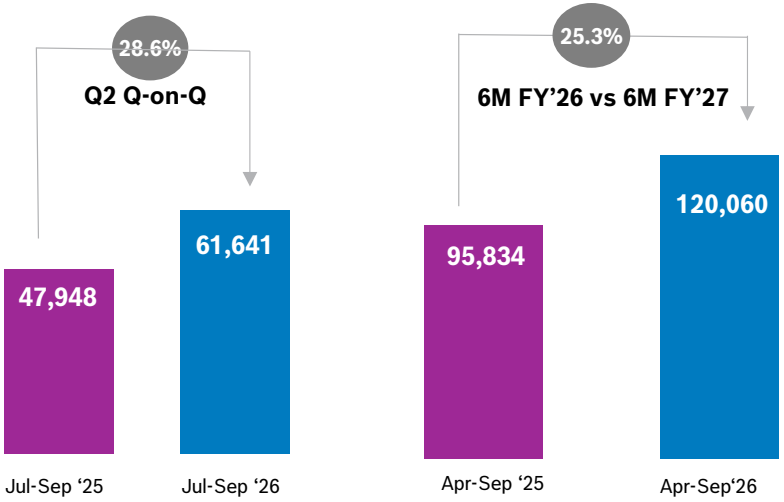
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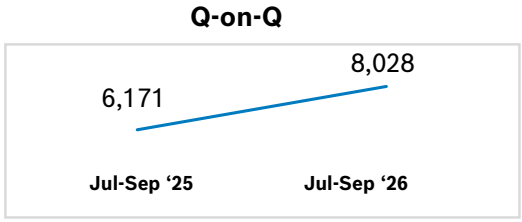
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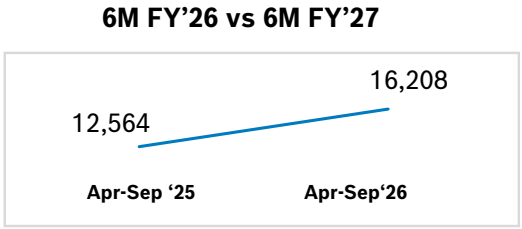
Standalone | Key Financial Highlights

Amounts in mINR

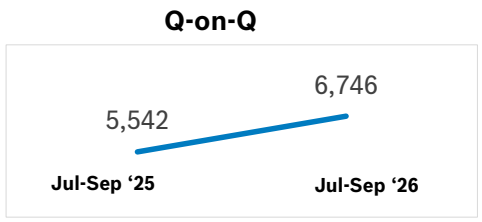


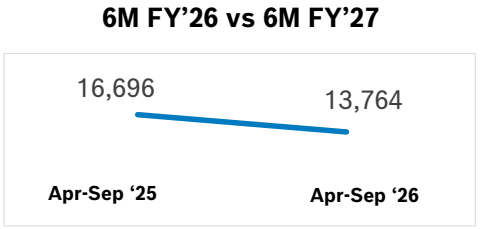
Revenue from Operations





EBITDA





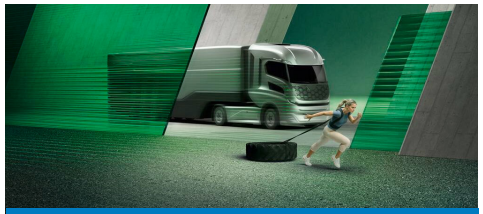
Profit After Tax

- **Revenue from operations for Q2 grew +28.6% Q-o-Q**
  Driven by strong expansion in Power Solutions, followed by healthy pre-festive demand in the 2-Wheeler and Aftermarket segments, along with robust e-commerce and accessory sales in Consumer Goods
- **Revenue from operations grew +25.3% 6M FY'26 vs 6M FY'27**
  Driven by sustained automotive segment expansion led by Power Solutions, higher production volume of 2-Wheelers, stable Aftermarket spares demand, and marketing campaigns in Consumer Goods.

- **EBITDA for Q2 grew +30.1% Q-o-Q and +29.0% 6M FY'26 vs 6M FY'27**
  Absolute growth in EBITDA is mainly driven by growth in revenue, partly offset by increase in raw material costs
- **Profit After Tax (PAT) for Q2 grew +21.7% Q-o-Q and -17.6% 6M FY'26 vs 6M FY'27**
  The Q-o-Q increase was driven by improved EBITDA, whereas the YTD decrease was mainly due to the exceptional item arising from the profit on sale of BT business in Apr–Sep'25.

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Highlights



Power Solutions

Upcoming legislations:

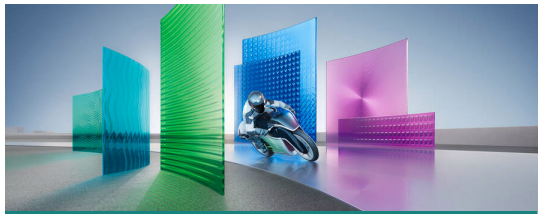
- **CAFE Phase 3** finalized and notified for April 2027 rollout
- **Retrofit Emission Control Devices (RECD) Technical Regulations released:** Systems must comply with 60% NOx reduction or 97% PM reduction (or both),
- **Bharat Stage 7 (BS7):** Draft notification released for 3-phase BS7 implementation: **2029 for PC, 2031 for CV**, alongside draft AIS 215 test procedures.

Innovation

- **World-First CNG-DI Demonstration:** Successfully validated **CNG Direct Injection (CNG-DI)** on engine and vehicle benches for PC/LCV segments

Customer recognition:

- Recognised for **'Innovation & Technology Excellence Award'**, 'Automation & Operational Excellence' **'Customer centric Approach and Looking through Lens of Customer Award'** by OEMs



Two-Wheeler and PowerSports

Milestone achieved:

- **10 Million EPM dispatched**: Crossed a major production milestone with over 10 million cumulative Electronic Product Modules (EPM44) delivered to date, underscoring our high-volume manufacturing capabilities.

Product Launch:

- Supported recent market launch of 160 cc motorcycle with integrated Engine Management Systems (EMS) and ABS following a focused **9-month rapid development cycle**.
- Deployed **advanced Bosch powertrain and safety systems** on a newly launched 585 cc multi-cylinder platform for premium motorcycle



Mobility Aftermarket

Performance Highlights:

- **Maintained robust growth** with a strong, continuous focus on accelerating workshop engagement.
- **Key channel contributors:** Original Equipment Spares (OES) and Independent Aftermarket (IAM).
- **Key product drivers:** Rotating Machinery, Spark Plugs, Batteries, and Filters.

Milestone Achieved:

- **Surpassed** the landmark 5,000 Bosch workshops benchmark

Product Launch:

- Launch of new products like Passenger Car (PC) Clutch and Suspension components.



Power Tools

Performance Highlights

- Consistent year-to-date growth across all key segments led by Global Tools, Measuring Tools, Accessories & Hand Tools, and Outdoor Garden.
- Strong channel traction.

Milestone Achieved:

- **Surpassed** 20th million power tool at Chennai plant

Product Launch

- Measuring wheel; moisture meter; GLM50 new compact, Magnetic drill & PPE (safety helmets);
- Launch of Pro360 platform users & sub-dealers.

Marketing Campaigns and Initiatives

- Cordless 3.0
- 'Xcclerate'
- 'Made in India

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BOSCH CHASSIS SYSTEMS INDIA PRIVATE LIMITED

Wholly-owned Subsidiary of Bosch Limited (w.e.f. July 01, 2026)

Quarterly Results September 30, 2026

BOSCH

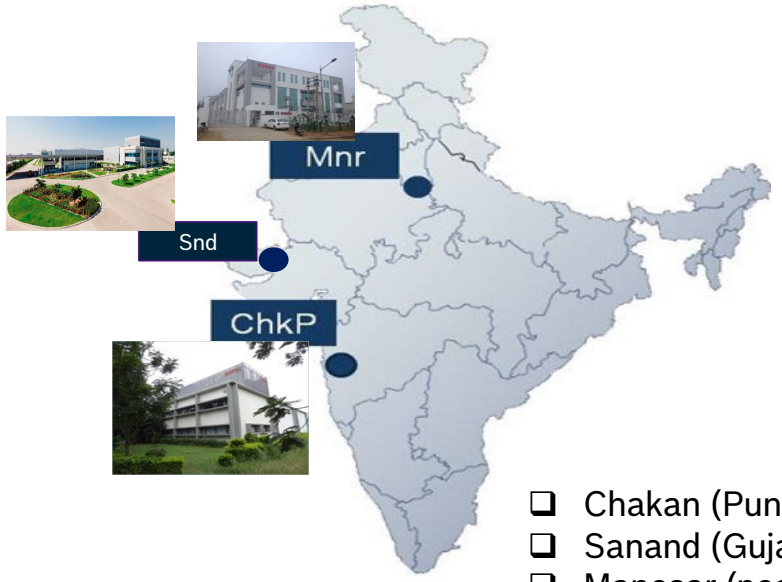
Introduction | Bosch Chassis Systems India Private Limited (RBIC)

Our Products

ESP®/ABS	New Braking System	Vacuum Brake Booster

Vehicle Dynamics Sensor	Airbag ECU	Vehicle Motion System
		[10100]

Locations



- Chakan (Pune);
- Sanand (Gujarat); and
- Manesar (near Delhi)

Market-oriented solutions in the areas of braking, vehicle motion software and service solutions, occupant safety systems, as well as vehicle dynamics sensors

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RBIC | Key Financial Highlights

Amounts in mINR

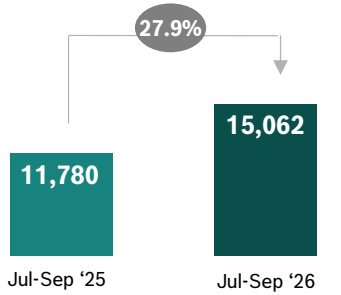
FY 2025-26

48,935 mINR
Revenue from Operations

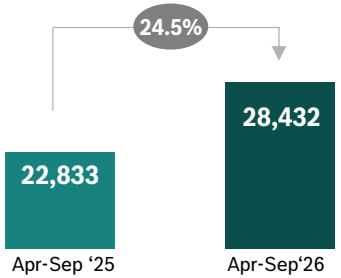
9,045 mINR
EBIDTA

5,891 mINR
PAT

Revenue from Operations



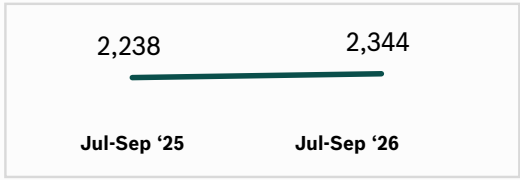
Q2 FY'27 Q-on-Q



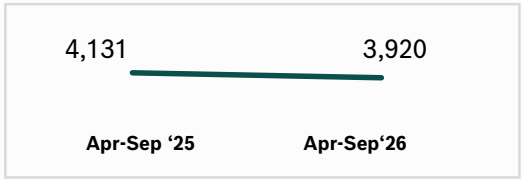
6M FY'26 vs 6M FY'27

Revenue from operations:
For 6M FY'26 vs 6M FY'27
Growth mainly driven by Vehicle Motion +29.4% & 2Wheeler Power Sports +27.4%

EBITDA



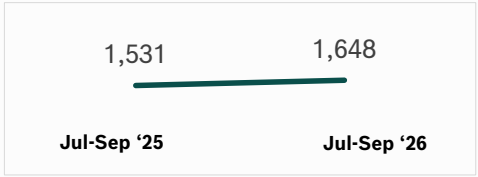
Q2 Q-on-Q



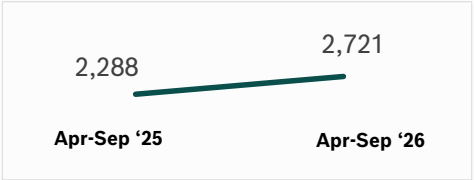
6M FY'26 vs 6M FY'27

EBITDA: *EBITDA grew mainly due to growth in volumes offset by increase in material costs due to Raw material price increase and adverse Forex impacts*

Profit After Tax



Q2 Q-on-Q



6M FY'26 vs 6M FY'27

Profit After Tax: *Increase mainly on account of higher sales and improved EBIT*

2026-11-06
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BOSCH

RBIC | Highlights



MANUFACTURING MILESTONE

ESP/ABS

ABS

Chakan plant surpassed 20 million units each for 4W ESP/ABS (PC) and 2W ABS

4W ESP/ABS: >20m Units

2W ABS: >20m Units

Market sustained post-GST growth, strong OEM demand

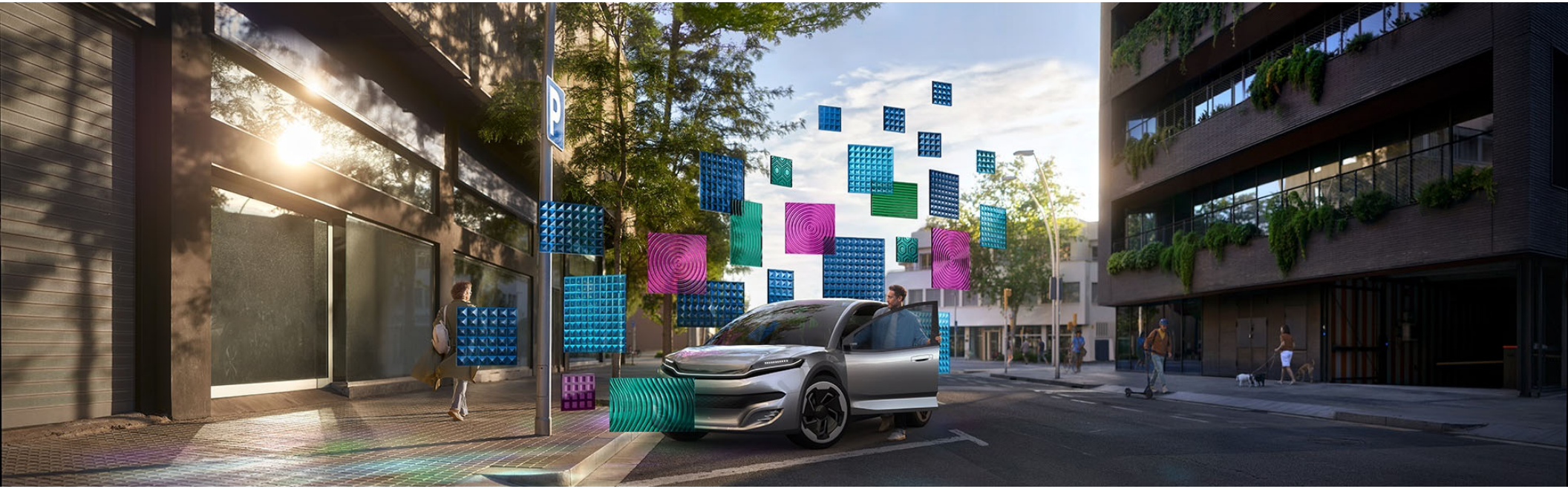
'SUPER PLATINUM' QUALITY AWARD

Conferred "Super Platinum" Quality Award by a leading OEM for end-to-end partnership excellence, operational reliability, and sustained business performance.

MANUFACTURING OH&S EXCELLENCE AWARD

Awarded 4-star rating Gold trophy and certificate from Work Safety Organisation at the 7th Annual WSO INDIA OHS&E Professional Development Symposium

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THANK YOU