

Date: 6th July 2026

BSE Limited, Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879**Symbol: APOLLO****ISIN: INE713T01028**

Dear Sirs,

Sub: Outcome of Meeting of Board of Directors of Apollo Micro Systems Limited (“Company”) held on 6th July, 2026 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

In furtherance of the intimation dated 28th June, 2026, and pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the company, at its meeting held today i.e., Monday, 6th day of July, 2026 at the registered office of the Company have, *inter alia* considered and approved, the following items together with other agenda items:

1. To consider and approve the increase of Authorized capital from the existing ₹ 45,00,00,000/- (Rupees Forty Five Crores Only) divided into 45,00,00,000 (Forty Five Crores Only) Equity Shares of ₹ 1/- (Rupee One Only) each to ₹ 63,00,00,000/- (Rupees Sixty Three Crores Only) divided into 63,00,00,000 (Sixty Three Crores Only) Equity Shares of ₹ 1/- (Rupee One Only) each by the addition there to a sum of ₹ 18,00,00,000/- (Rupees Eighteen Crores Only) divided into 18,00,00,000 (Eighteen Crores Crores) Equity Shares of ₹ 1/- (Rupee One Only) each ranking *pari-passu* in all respects with the existing shares of the Company.

2. To issue upto 2,28,30,902 (Two Crores Twenty Eight Lakhs Thirty Thousand Nine Hundred and Two only) Equity shares of Face Value ₹ 1/- (Rupee One only) each at a price of ₹ 416.60/- (Rupees Four Hundred Sixteen and Sixty Paise Only) (“**Preferential Allotment Price**”) each including premium of ₹ 415.60/- (Rupees Four Hundred Fifteen and Sixty Paise only) per share aggregating to ₹ 951,13,53,825 (Rupees Nine Hundred and Fifty One Crores Thirteen Lakhs Fifty Three Thousand Eight Hundred and Twenty Five only) on a preferential basis (“**Preferential Allotment**”) for cash consideration to the select group of persons who do not belong to Promoter & Promoter Group of the Company (“**the Proposed Equity Allottees**”), enclosed as **Annexure I** herein by way of preferential issue on a private placement basis, in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended (“**Act**”) read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (“**Rules**”), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI Listing Regulations and such other acts / rules / regulations as maybe applicable and subject to the approval of the regulatory/ Statutory Authorities and the members of the Company. Upon issue of Equity Shares in accordance herewith, 100% of the Preferential Allotment Price shall be payable at the time of application to the Equity Shares.

3. To issue upto 5,69,15,380 (Five Crores Sixty Nine Lakhs Fifteen Thousand Three Hundred and Eighty Only) convertible equity warrants of the Company each convertible into, or exchangeable for, one Equity Share of Face Value ₹ 1/- (Rupee One only) each within the period of 12 (Twelve Months) in accordance with the applicable law (“**Warrants**”) at a price of ₹ 416.60/- ((Rupees Four Hundred Sixteen and Sixty Paise) each (including the warrant subscription price and the warrant exercise price) aggregating upto ₹ 2371,09,47,329/- (Rupees Two Thousand Three Hundred Seventy One Crores Nine Lakhs Forty Seven Thousand Three Hundred Twenty Nine only) to Promoter Group and to certain

Apollo Micro Systems Limited**Regd Office. Plot No.128/A, Road No.12, IDA-Mallapur, Uppal Mandal, Hyderabad-500076, Telangana, India****Tel No:040-27167000-099, Fax No: 040-27150820****Mail: cs@apollo-micro.com, www.apollo-micro.com****CIN:L72200TG1997PLC026556**

identified Non-Promoter Persons or Entities (“**the Proposed Warrant Allottees**”), enclosed as **Annexure II** herein by way of preferential issue on a private placement basis, in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended (“**Act**”) read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (“**Rules**”), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI Listing Regulations and such other acts / rules / regulations as may be applicable and subject to the approval of the regulatory/ Statutory Authorities and the members of the Company (“**Warrants Issue**”). Upon issue of Warrants in accordance herewith, an amount equivalent to 25% (Twenty-Five per cent) of the total issue size shall be called upfront from the Proposed Warrant Allottees;

4. Appointment of Acuité Ratings & Research Limited a SEBI registered Credit Rating Agency as the monitoring agency to monitor the use of the proceeds of the Preferential Issue (“**Monitoring Agency**”);

5. Authorization to borrow monies exceeding the Paid-Up Share Capital, Free Reserves and Securities Premium of the Company under Section 180(1)(c) of the Companies Act, 2013 subject to the approval of the members of the Company at the ensuing general meeting

6. Authorization to create security under Section 180(1)(a) of the Companies Act, 2013 subject to the approval of the members of the Company at the ensuing general meeting

7. Authorization to give Loans and Guarantees to any bodies corporate(s) / other persons and make investments in any body corporate / other persons under Section 186 of the Companies Act, 2013 subject to the approval of the members of the Company at the ensuing general meeting

8. To hold the Extra-Ordinary General Meeting of the Members of the Company on Tuesday, 4th August, 2026 through video conferencing and / or other audio-visual means;

9. Appointment of Ms. Sridevi Madati (M No: F6476) (CP No: 11694), M/s. MNM & Associates, Practicing Company Secretaries, Hyderabad as the Scrutinizer for scrutinizing the E- voting process in accordance with the provisions of the Companies Act 2013 & rules made there under and provide the consolidated report on the votes cast during the EGM and through remote evoting "in favor" or "against" the resolutions stated in the notice sent to the members for the Extraordinary General Meeting.

10. To fix Tuesday, 28th day of July, 2026 as the cut-off date for determining the eligibility of the Members entitled to vote at the ensuing Extraordinary General Meeting of the Company by electronic means or in the general meeting scheduled to be held on Tuesday, 4th day of August, 2026 through video conferencing and / or other audio-visual means.

The Board Meeting Commenced at 04:30 P.M. (IST) on 6th day of July, 2026 and concluded at 12.05 A.M. (IST) on 07th July 2026.

We request you to kindly take on record the information and disseminate the same.

**Thanking you,
Yours faithfully,
For Apollo Micro Systems Limited**

**Karunakar Reddy Baddam
Managing Director
DIN:00790139**

ANNEXURE-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 , SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dt January 30, 2026

Sl No	Particulars	Description
1	Type Security issued	Equity Shares
2	Type of issuance	Preferential issuer, on a private allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Upto to 2,28,30,902 (Two Crores Twenty Eight Lakhs Thirty Thousand Nine Hundred and Two only) Equity Shares for an aggregate amount of ₹ 951,13,53,825 (Rupees Nine Hundred Fifty One Crores Thirteen Thousand Fifty Three Thousand Eight Hundred and Twenty Five only)
Additional Information in case of preferential issue		
4	Name of the Investors	As per Annexure-III
5	Post allotment of securities – Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors Issue Price / allotted price (in case of convertibles) Number of investors	The List of allottees to whom Equity Shares are proposed to be allotted and the details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are given under Annexure III; Issue Price – Rs.416.60/- (Rupees Four Hundred Sixteen and Sixty Paise) per equity share 55
6	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

ANNEXURE-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 , SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, dt January 30, 2026

Sl No	Particulars	Description
1	Type Security issued	Convertible Warrants of the Company (“Warrants”)
2	Type of issuance (further public offering, rights issue, depository receipts ADR /GDR), qualified institutions placement, preferential allotment etc.)	Preferential issuer, on a private allotment
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Upto to 5,69,15,380 (Five Crores Sixty Nine Lakhs Fifteen Thousand Three Hundred and Eighty Only) convertible warrants for an aggregate amount of ₹ 2371,09,47,329 (Rupees Two Thousand Three Hundred Seventy One Crores Nine Lakhs Forty Seven Thousand Three Hundred and Twenty Nine Only)
Additional Information in case of preferential issue		
4	Name of the Investors	As per Annexure-B
5	Post allotment of securities – Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors Issue Price / allotted price (in case of convertibles) Number of investors	The List of allottees to whom Warrants are proposed to be allotted and the details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are given under Annexure III Issue Price – Rs.416.60/- (Rupees Four Hundred Sixteen and Sixty Paise Only) per equity share 93
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each convertible equity warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of INR 1 (Indian Rupee One), which may be exercised in one or more tranches during a period of 12 (Twelve Months) months commencing from the date of allotment of convertible equity warrants.
7	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

ANNEXURE- A

Sr. No.	Name	Category of the allottee as per Regulation 31(1) of the SEBI (LODR) Regulations, 2015	Number of equity shares proposed to be allotted in this preferential offer
1	Saint Capital Fund	Non-Promoter	50,00,000
2	Nautilus Private Capital LTD	Non-Promoter	25,00,000
3	Maestro Emerging Fund PCC -Value Investing	Non-Promoter	25,00,000
4	Robust Knights Fund PCC - Cell 1	Non-Promoter	25,00,000
5	M7 global fund pcc cell dewcap fund	Non-Promoter	25,00,000
6	Cullinan Opprts Fund VCC-Cullinan Opportunities Incorporated VCC Sub Fund 1	Non-Promoter	25,00,000
7	Tata Mutual Fund	Non-Promoter	12,00,000
8	Ananta Capital Venture Fund	Non-Promoter	6,00,097
9	Akshat Greentech Pvt Ltd	Non-Promoter	6,00,096
10	Ketan Chhotalal Sheth	Non-Promoter	3,00,000
11	Priti Anuj Badjate	Non-Promoter	2,50,000
12	Amlan Hasmukh Shah	Non-Promoter	2,40,039
13	Rampur International Limited	Non-Promoter	2,40,000
14	Hemant Hansraj Kenia	Non-Promoter	1,25,000
15	Rajagopalan V	Non-Promoter	1,20,020
16	Shikha Goyal	Non-Promoter	1,08,018
17	MARS Telecom Systems Pvt Ltd	Non-Promoter	1,00,000
18	Ashish Bajaj	Non-Promoter	96,018
19	Steptrade Revolution Fund	Non-Promoter	96,016
20	Haresh Hemrajani	Non-Promoter	96,016
21	Gunjan	Non-Promoter	75,000

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22	Kamleshkumar Dhudalal Shah	Non-Promoter	72,012
23	Shah Parmi	Non-Promoter	60,010
24	Arihant Infra Trade LLP	Non-Promoter	60,010
25	Renu Goyal	Non-Promoter	60,010
26	Sunit Karnawat	Non-Promoter	60,009
27	Khushboo Siddharth Nahar	Non-Promoter	50,000
28	Gopal Sharma	Non-Promoter	50,000
29	Anita Umesh Patni	Non-Promoter	50,000
30	Vibha Gupta	Non-Promoter	50,000
31	Bhagwat G Wani	Non-Promoter	48,008
32	Rajiv Arvind Desai	Non-Promoter	48,008
33	Rishabh Pravin Siroya	Non-Promoter	48,008
34	Rupali Prakash Naik	Non-Promoter	48,008
35	Rajiv Arvind Desai	Non-Promoter	48,008
36	Eikovivify Logistics Private Limited	Non-Promoter	48,008
37	Kabeer Hura	Non-Promoter	40,000
38	Suryadevara Vidyani	Non-Promoter	27,000
39	Nirbhay Ajay Sancheti	Non-Promoter	25,000
40	Vineet Gupta	Non-Promoter	25,000
41	MANOJ DEVIDAS KULCHANDANI	Non-Promoter	25,000
42	Pavit Build Care	Non-Promoter	25,000
43	Rahul Sharat	Non-Promoter	25,000
44	Ashok Kapasiawala	Non-Promoter	24,004
45	Meghavi Bakliwal	Non-Promoter	12,500
46	Rakesh Shitaldas Nagrani	Non-Promoter	12,002

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47	Facile Emgineering pvt ltd	Non-Promoter	12,002
48	SADASHIVA WEALTH MANAGEMENT LLP	Non-Promoter	12,000
49	Narendra Kumar Bolishetty	Non-Promoter	10,000
50	Samala Haritha Reddy	Non-Promoter	3,000
51	Jyothi Sambangi	Non-Promoter	3,000
52	Mahanand Mavoori	Non-Promoter	1,500
53	K Srilatha	Non-Promoter	1,000
54	G Ravikanth	Non-Promoter	1,000
55	Rashmi Rekha Mallick	Non-Promoter	476
	Total - Non promoters		2,28,30,902

ANNEXURE-B

Sr. No.	Name	Category of the allottee as per Regulation 31(1) of the SEBI (LODR) Regulations, 2015	Number of equity warrants proposed to be allotted in this preferential offer
1	Opal Global Diversified Fund Limited	Non-Promoter	1,20,00,000
2	Cullinan Opports Fund VCC-Cullinan Opportunities Incorporated VCC Sub Fund 1	Non-Promoter	45,00,000
3	Nautilus Private Capital Limited	Non-Promoter	25,00,000
4	Maestro Emerging Fund PCC -Value Investing	Non-Promoter	25,00,000
5	Robust Knights Fund PCC - Cell 1	Non-Promoter	25,00,000
6	M7 global fund pcc cell dewcap fund -	Non-Promoter	25,00,000
7	Dipak Raheja	Non-Promoter	9,00,000
8	Nakshatra Finvest Limited	Non-Promoter	3,36,054
9	Ketan Chhotalal Sheth	Non-Promoter	3,00,000
10	Cliff Trexim Pvt Ltd	Non-Promoter	2,50,000
11	Nakshatra Stressed Assets Fund Scheme I	Non-Promoter	2,40,039
12	Khushboo Siddharth Nahar	Non-Promoter	2,00,000
13	Bhagyalakshmi Chiluveru	Non-Promoter	2,00,000
14	Navkar Ventures	Non-Promoter	1,50,000
15	Sanghi Jewellers Pvt Ltd	Non-Promoter	1,45,000
16	Hemant Hansraj Kenia	Non-Promoter	1,25,000
17	Garg Brothers Pvt Ltd	Non-Promoter	1,25,000
18	Majestic Commercial (P) Ltd	Non-Promoter	1,25,000
19	Shikha Goyal	Non-Promoter	1,08,018

20	Steptrade Revolution Fund	Non-Promoter	96,016
21	Gunjan	Non-Promoter	75,000
22	Sarveswara Reddy Sanivarapu	Non-Promoter	75,000
23	Shah Parmi	Non-Promoter	60,010
24	Arihant Infra Trade LLP	Non-Promoter	60,010
25	Renu Goyal	Non-Promoter	60,010
26	Sunit Karnawat	Non-Promoter	60,009
27	Gopal Sharma	Non-Promoter	50,000
28	Vibha Gupta	Non-Promoter	50,000
29	Eikovivify Logistics Private Limited	Non-Promoter	48,008
30	Kamleshkumar Dhudalal Shah	Non-Promoter	48,008
31	Kabeer Hura	Non-Promoter	40,000
32	Vineet Gupta	Non-Promoter	25,000
33	MANOJ DEVIDAS KULCHANDANI	Non-Promoter	25,000
34	Profes Multi Oppportunity Fund Series-1	Non-Promoter	25,000
35	Sreenivasa Rao Buruvu	Non-Promoter	25,000
36	SADASHIVA WEALTH MANAGEMENT LLP	Non-Promoter	25,000
37	Excellonix Ventures Private Limited	Non-Promoter	24,004
38	Ashok Kapasiawala	Non-Promoter	24,004
39	Facile Emgineering pvt ltd	Non-Promoter	24,004
40	Dovari Amarnath	Non-Promoter	12,500
41	Rakesh Shitaldas Nagrani	Non-Promoter	12,002
42	Ramesh Munuga	Non-Promoter	12,000
43	Narendra Kumar Bolishetty	Non-Promoter	10,000

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44	R Prabhakar	Non-Promoter	10,000
45	Meka Dheeraj Nayarayana	Non-Promoter	8,355
46	Varshita Rampalli	Non-Promoter	8,000
47	Bandi Ganesh Yadav	Non-Promoter	8,000
48	Aerpula Krishna	Non-Promoter	6,700
49	Molugu Bharath	Non-Promoter	6,000
50	Warun Y	Non-Promoter	5,000
51	JINUGA SAIKUMAR	Non-Promoter	5,000
52	Paruchuri RajaLakshmi Kanth	Non-Promoter	5,000
53	P Vijayender Reddy	Non-Promoter	5,000
54	A Venkateswara Rao	Non-Promoter	5,000
55	Munagala Naveen Kumar	Non-Promoter	4,000
56	Bejgam sai nikith	Non-Promoter	4,000
57	Sambari Akhila	Non-Promoter	4,000
58	Nalla Ramesh	Non-Promoter	4,000
59	B Baswa Reddy	Non-Promoter	4,000
60	Pinnaboyena Nageswara Rao	Non-Promoter	3,000
61	Seetha Eshwar Yadav	Non-Promoter	3,000
62	Purimetla Vijaya Lakshmi	Non-Promoter	3,000
63	Ramakoti Reddy	Non-Promoter	3,000
64	Batta Anitha	Non-Promoter	3,000
65	Maria Emmanuel	Non-Promoter	2,000
66	PNS PRASANNA KUMAR	Non-Promoter	2,000
67	G Seshadri Vasani	Non-Promoter	2,000
68	Buddana Kiran Kumar	Non-Promoter	2,000

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69	Nandigam Thinoj Kumar	Non-Promoter	2,000
70	Bhaves Singhai	Non-Promoter	1,680
71	Devi Prasad Patnaik	Non-Promoter	1,500
72	Kavita Kandhuri	Non-Promoter	1,500
73	Venkateswara Rao Gunturu	Non-Promoter	1,500
74	Parihar Ravi Singh	Non-Promoter	1,500
75	Shravan Aerpula	Non-Promoter	1,500
76	Suri Shetti Veera Veni	Non-Promoter	1,000
77	Sai Harsha	Non-Promoter	1,000
78	Jalalpuram Sai Kumar	Non-Promoter	1,000
79	Baddam Sumalatha	Non-Promoter	1,000
80	Amrutham Jagadeesh	Non-Promoter	1,000
81	Kankari Janakiram	Non-Promoter	1,000
82	Kondapalli China satyaNarayana	Non-Promoter	1,000
83	Konadapalli Varalakshmi	Non-Promoter	1,000
84	Kondapalli Suhali	Non-Promoter	1,000
85	Cheemakurthi Shanmukha Priya	Non-Promoter	1,000
86	K Vamsidhar	Non-Promoter	1,000
87	Sri Ramula Swapna	Non-Promoter	1,000
88	Kandukuru Nagaraju	Non-Promoter	1,000
89	Thikkala Shyamala	Non-Promoter	1,000
90	Anmol Srivastava	Non-Promoter	1,000
91	Supriya Kondep	Non-Promoter	1,000
			3,08,11,930

92	Chanakya Reddy Baddam	Promoter	1,30,50,000
93	Kanishka Reddy Baddam	Promoter	1,30,50,000
			2,61,00,000
		Total warrants	5,69,11,930