

Date – 06/10/2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051
Symbol: ATALREAL

BSE Limited
25th Floor, Phiroz
Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001
Script Code: 543911

Subject: Withdrawal of the proposed Rights Issue of Equity Shares of Atal Realtech Limited and request for closure of the Draft Letter of Offer.

Dear Sir/Madam,

Atal Realtech Limited (“Company”) had filed the Draft Letter of Offer (“DLOF”) with BSE Limited and National Stock Exchange of India Limited (together, the “Stock Exchanges”) for its proposed Rights Issue of Equity Shares of face value of ₹2 each, aggregating up to ₹1,600 lakhs (“Issue”), pursuant to the approval of the Board of Directors of the Company dated August 17, 2026.

We wish to inform you that, in view of the prevailing unfavourable market conditions and certain business considerations, the Board of Directors of the Company, at its meeting held on Tuesday, October 06, 2026, has decided to withdraw the Issue and not to proceed further with it.

We confirm that, as on date, the Company has not issued the Letter of Offer, has not opened the Issue, has not issued or credited any Rights Entitlements, and has not received any application monies in connection with the Issue. Accordingly, no investor or shareholder is affected by this withdrawal.

In view of the above, we request you to kindly take this withdrawal on record, treat the DLOF filed with the Stock Exchanges as withdrawn, and close the application made by the Company in respect of the Issue.

The Meeting commenced on 04:00 p.m. and concluded on 05:10 p.m.

Thanking You,

Yours Faithfully,

FOR ATAL REALTECH LIMITED

VIJAYGOPAL
PARASRAM ATAL
Digitally signed by
VIJAYGOPAL PARASRAM
ATAL
Date: 2026.10.06 17:03:55
+05'30'

Mr. Vijaygopal Parasram Atal
Managing Director
DIN: 00126667

Place: Nashik