SAMBHV
STEEL PIPES & TUBES | सब संभव है

July 15, 2026

To	**To**
Listing Compliance Department	**Listing Compliance Department**
BSE Limited	**National Stock Exchange of India Limited**
P J Towers, Dalal Street,	**Exchange Plaza, Bandra Kurla Complex,**
Mumbai - 400 001	**Bandra (East), Mumbai– 400051**
Scrip Code: 544430	**Symbol: SAMBHV**

Dear Sir / Madam

Sub: Outcome of Board Meeting held on July 15, 2026 pursuant to Regulation 30 of Securities and Exchange Board of India (LODR) Regulations, 2015.

With reference to the intimation letter dated **July 11, 2026** and pursuant to Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification(s), amendment(s) or re-enactment(s) thereof for the time being in force), this is to inform you the Board of Directors of Sambhv Steel Tubes Limited ("**the Company**") at its Meeting held today i.e. **July 15, 2026** has inter-alia, considered and approved the following:

1. The Raising of Funds by way of offer, issue and allotment, in one or more tranches, of up to 8,695,400 (Eight Million Six Hundred Ninety-Five Thousand Four Hundred) Fully Convertible Equity Warrant ("Warrants") of the Company having a face value of ₹10/- (Rupees Ten only) each, on a preferential basis for cash consideration to the proposed allottees as per **Annexure A**, at an issue price of ₹ 115/- (Rupees One Hundred Fifteen only) per Warrant [including a premium of ₹ 105/- (Rupees One Hundred Five only) per Warrant], being a price determined in accordance with, and not less than, the pricing provisions prescribed under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, for an aggregate consideration of up to ₹ 999,971,000/- (Rupees Nine Hundred Ninety-Nine Million

Nine Hundred Seventy-One Thousand only), subject to the approval of the members of the Company and receipt of such statutory, regulatory and other approvals as may be required in accordance with the applicable laws.

Disclosure required under Regulation 30 read with Part A of Schedule III of SEBI LODR Regulations and SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure A**

2. To convene the 01st Extraordinary General Meeting of the members of the Company (FY 2026-2027) on Monday, August 10, 2026, through Video conference (VC)/Other Audio Video Means (OAVM) at 11:30 AM at the registered office of the Company.

3. The appointment of Mr. Rohtash Kumar Agrawal, Proprietor of M/s. Rohtash Agrawal & Co., **Practicing Company Secretary**, (Membership No. F-5537, COP No. 4015), as the Scrutinizer for conducting the e-voting process for the ensuing Extraordinary General Meeting of the Company in a fair and transparent manner.

The detailed Resolution(s) for approval of Members of the Company along with information as required under Chapter V of the SEBI ICDR Regulations forming part of notice of Postal Ballot will be dispatched shortly.

The above information is being made available on the website of the Company at https://www.sambhv.com/investor-information.php.
The meeting of the Board of Directors commenced at 12: 30 P.M and concluded at 01:46 P.M.

We request you to kindly take this on your record.

Thanking you,
For, Sambhv Steel Tubes Limited

NIRAJ SHRIVASTAVA Digitally signed by NIRAJ SHRIVASTAVA Date: 2026.07.15 13:56:09 +05'30'

Niraj Shrivastava
(Company Secretary and Compliance Officer)
Membership No. F8459

Encl: As above

Annexure A

Information as required under Regulation 30 - Part A of Schedule III of SEBI LODR Regulations and SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	**Particulars**	**Description**
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants fully convertible into equity shares of face value of ₹ 10/- each at a later date in terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2015 ("ICDR Regulations").
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue (For cash consideration) in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, and Chapter V of Securities Exchange Board of India (Issue of Capital Disclosure Requirements) Regulations, 2018 and other applicable law, as amended from time to time.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Upto 8,695,400 (Eight Million Six Hundred Ninety-Five Thousand Four Hundred only) convertible equity Warrants convertible into equivalent number of Equity Shares of ₹ 115/- (Rupees One Hundred Fifteen only) comprising face value of ₹ 10/- (Rupees Ten only) each including a premium of ₹ 105/- (Rupees One Hundred Five only) per share Warrant each payable in cash aggregating upto ₹999,971,000 (Rupees Nine Hundred Ninety-Nine Million Nine Hundred Seventy-One Thousand only)
4.	Tenure of Warrants	Upto 18 months from the date of allotment of Warrants
5.	Names of the proposed allottees	The Warrants shall be allotted to the following investors: 1. Anjaneya Minerals Private Limited- Promoter Group 2. Suresh Kumar Goyal- Promoter 3. Vikas Kumar Goyal- Promoter 4. Bhavesh Khetan- Non-Promoter

		5. Bikash Agrawal- Non- Promoter 6. Saurabh Patil- Non-Promoter 7. Anu Garg- Non-Promoter
6.	Post Allotment of Securities – outcome of the subscription	Kindly refer to **Annexure – B**
7.	Issue Price	Warrant convertible into equity share of the Company with face value of ₹ 10 (Rupees Ten only) each to be issued to the proposed allottees at a price of ₹ 115/- (Rupees One Hundred Fifteen only) each payable in cash ("Warrant issue Price") which is not lower than the price calculated in accordance with SEBI ICDR Regulations.
8.	Number of Investors	07 (Seven) investor
9.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant shall carry a right to subscribe 1 (one) Equity Share, which may be exercised in one or more tranches during the period commencing from the date of allotment of Warrants until the expiry of 18 (eighteen) months from the date of allotment of the Warrants. An amount equivalent to 25% of the Warrant price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Price shall be payable by the Warrant holder against each Warrant at the time of allotment of Ordinary Equity Shares pursuant to exercise of the options attached to Warrant(s) to subscribe to Ordinary Equity Share(s). In the event that, a Warrant holder does not exercise the Warrants within a maximum period of 18 (Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant holders on such Warrants shall be forfeited by the Company.
10.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure – B

The post-allotment shareholding pursuant to the subscription, assuming full exercise and conversion of the Warrants into Equity Shares, is set out below:

Name of the Proposed Allottees	Category	Present pre-issue shareholding		Post issue shareholding	
		Pre-issue holding	% of total equity capital	Post-issue holding	% of total equity capital
Anjaneya Minerals Private Limited	Promoter Group	-	-	6,608,600	2.18%
Suresh Kumar Goyal	Promoter	18,536,250	6.29%	18,884,050	6.22%
Vikas Kumar Goyal	Promoter	18,536,250	6.29%	18,884,050	6.22%
Bhavesh Khetan	Non-Promoter	4,666,660	1.58%	5,014,460	1.65%
Bikash Agrawal	Non-Promoter	-	-	347,800	0.11%
Saurabh Patil	Non-Promoter	-	-	347,800	0.11%
Anu Garg	Non-Promoter	86,006	0.03%	433,806	0.14%