ARCO LEASING LIMITED

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

To the members,

We would like to draw your kind attention towards the corrigendum being issued in continuation to our Notice dated October 30, 2026, calling the 2nd Extra Ordinary General Meeting of the company to be held on **Monday, November 23, 2026,** at **05:00 PM (IST)** at the Registered Office of the Company at B-09, Western Edge II, Western Express Highway, Magathane, Food Corporation of India Warehouse, Borivali East, Mumbai, Maharashtra 400066.

The Company through this corrigendum ("Corrigendum") wishes to bring to the notice of the Shareholders, changes in the information under Item 1.

Kindly note that this corrigendum to the notice is issued by order of the board to all the members of the company and stock exchange as well as others entitled thereto pursuant to section 101 of the Companies Act, 2013. Thus, the notice shall always be read in conjunction with this corrigendum.

All other contents of the Notice of EGM together with the Explanatory Statement, save and except as modified by the Corrigendum, shall remain unchanged.

The corrigendum to the Notice of Extra Ordinary General Meeting is being uploaded at the company's website at https://www.arcoleasing.com/

The shareholders of the Company are requested to note the developments/ amendments with respect to and in connection with the EGM as under:

Item No: 1: To ratify the member resolution dated April 13, 2026, for issuance/allotment of Equity Shares on preferential basis done on 13th August 2026 for 1,06,13,500 equity shares

Under this point, the Para 2 shall be replaced as under:

RESOLVED FURTHER THAT in terms of the provisions of SEBI ICDR Regulations, the "Relevant Date" or "Cut-off date", for determining the minimum price of the equity shares being allotted to the promoters and non-promoters on a preferential basis is **Friday, October 23, 2026**, being the date Thirty (30) days prior to the date of Extra-Ordinary General Meeting.

REGD ADD: B 09, Western Edge II, CCI Compound Off, Western Express Highway, near the Food Corporation of India Warehouse, Magthane,Borivali East, Mumbai-400066.

TEL:(91-22) 6693 6311-3
2821 7222-5
FAX : (91-22) 2836 1760
E-mail: arcoleasingltd@gmail.com
CIN: L65910MH1984PLC031957

EXPLANATORY STATEMENT:

The disclosures required pursuant to Section 42 and 62(1)(c) of the Act read with Rule made thereunder are as below:

1) Point no. 6 titled as "**The basis on which such price has been arrived at":**

Under this point, the Para 1 and 2 shall be replaced as under:

Since the equity shares of the Company are listed on BSE Limited and are infrequently traded, the issue price has been determined in accordance with Regulation 165 of the SEBI (ICDR) Regulations, 2018. As per the said Regulation, where the shares are infrequently traded, the minimum issue price shall be determined by an Independent Registered Valuer, taking into account parameters including book value, comparable trading multiples and such other parameters as are customary for valuation of shares. Accordingly, the Company has obtained a valuation report from Mr. Abhishek Goel, Independent Registered Valuer (Registration No. IBBI/RV/06/2021/14478) in terms of Regulation 165 of the SEBI ICDR Regulations. The valuation report is available on the website of the Company at: https://www.arcoleasing.com/newsandannouncements.htm **read together with the Addendum to the Valuation Report dated November 17, 2026.**

Further, pursuant to Regulation 166A(1) of the SEBI ICDR Regulations, in case of any preferential issue which may result in a change in control or allotment of more than five percent of the post-issue fully diluted share capital of the issuer to an allottee or to allottees acting in concert, a valuation report from an Independent Registered Valuer is required for determining the price. In compliance with the same, the Company has obtained a valuation report from Mr. Abhishek Goel, Independent Registered Valuer (Registration No. IBBI/RV/06/2021/14478) who has recommended the fair value of the equity shares of the Company at ₹10/- per share as per the valuation report dated October 30, 2026, **read together with the Addendum to the Valuation Report dated November 17, 2026.**

2) Point no. 8 titled as "**Relevant Date":**

Under this point, the whole para shall be replaced as under:

The "Relevant Date" in terms of Regulation 161 of the SEBI (ICDR) Regulations for determination of minimum price is **Friday, October 23, 2026**, being the date thirty (30) days prior to the date of Extra-Ordinary General Meeting.

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This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will be made available on website of the stock exchange i.e. BSE Limited and on the website of the Company. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

For Arco Leasing Limited

Jitesh Kothari
Digitally signed by Jitesh Kothari
Date: 2026.11.18 14:36:15 +05'30'

Jitesh Kothari
Whole-Time Director
DIN: 07522761

Date: 18.11.2026
Place: Mumbai

REGD ADD: B 09, Western Edge II, CCI Compound Off, Western Express Highway, near the Food Corporation of India Warehouse, Magthane,Borivali East, Mumbai-400066.

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