



CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)

Corp & Regd Office: SCO-6 Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.

Contact No: +91 7717593645, Web: www.regencyfincorp.co.in

E-mail: regencyinvestmentsltd@gmail.com

Date: 04th June, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra - 400001

Sub: Outcome of Board Meeting held today i.e. 04th June, 2026

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Meeting Conclusion Time: 04.00 P.M.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the meeting of the Board of Directors of the Company commenced at 03:00 P.M. and concluded at 04:00 P.M. on Thursday, 04th June, 2026, has inter alia has considered and approved the following agenda items:

1. Issuance of 50000 (Fifty Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures having Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) on private placement basis out of which:
 - 25000 (Twenty-Five Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures having Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores Only) as Base Issue; and
 - 25000 (Twenty-Five Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures having Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores Only) as Green Shoe Option.

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I**.

2. The Board considered and approved to call 75% balance amount from the remaining warrant-holders to whom convertible share warrants were allotted by the Company on 28th December, 2024.



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Disclosure under Regulation 30 read with Clause 12 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/376/2026 dated 30th January, 2026 is enclosed as **Annexure-2**.

3. Appointment of "Catalyst Trusteeship Limited" as debenture trustee for issuance of 50000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.
4. Appointment of "Horizon Management Private Limited" as Merchant Banker for issuance of 50000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

Abhimanyu
Company Secretary & Compliance officer
M No. 49176





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Annexure I

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

S NO	Particulars	Details
1	Type of securities proposed to be issued	Secured, Rated, Listed, Non-Convertible Debentures ("NCD")
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities to be issued: 50000 (Fifty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) out of which <ul style="list-style-type: none">• 25000 (Twenty-Five Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 25,00,00,000/- (Indian Rupees Twenty Crores Only) as Base Issue; and• 25000 (Twenty-Five Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 25,00,00,000/- (Indian Rupees Twenty Crores Only) as Green Shoe Option.
Additional Information in case of issuance of Non-Convertible Securities		
4	Size of the issue	50000 (Fifty Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) out of which <ul style="list-style-type: none">• 25000 (Twenty-Five Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 25,00,00,000/- (Indian Rupees Twenty Crores Only) as Base Issue; and• 25000 (Twenty-Five Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures for an amount of aggregating to INR 25,00,00,000/- (Indian Rupees Twenty Crores Only) as Green Shoe Option.



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5	Whether proposed to be listed? If yes, name of the stock exchange(s);	Proposed to be listed: Yes Name of Stock Exchange: BSE Limited
6	Tenure of the Instrument Date of allotment and Date of maturity	Tenure: 30 Months Date of allotment: In compliance with Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15th October, 2025, the allotment of NCD's shall be done after closure of Bidding Time (as the NCD shall be privately placed through Electronic Book Provider (EBP)) i: e, on Settlement date. Date of maturity: 30 Months from Actual Date of Allotment
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	Interest offered: 13.00% p.a., Schedule of Interest payment: Monthly Schedule of principal payment: <ul style="list-style-type: none"> • 30% at the end of 18th Month from the Deemed Date of Allotment • 30% at the end of 24th Month from the Deemed Date of Allotment • 40% at the end of 30th Month from the Deemed Date of Allotment
8	Charge/security, if any, created over the assets;	1.35x (one decimal point three five times) of the amounts outstanding under the Debentures (including but not limited to Principal and interest, from the Company) ("Security Cover Ratio") where at least 1.35 (one decimal point three five) time or 135% (one hundred and thirty percent) of the security cover is from Secured Receivables
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	3% per annum over and above the Coupon Rate on the default amount
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the	NA



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	security and /or the assets along with its comments thereon, if any;	
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA

Annexure-2

Disclosure under Regulation 30 read with Clause 12 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/376/2026 dated 30th January, 2026

Date of Call Letter	04 th June, 2026
Brief Detail	The Company had allotted Warrants convertible into equivalent number of equity shares on preferential basis on 28th December, 2024. The Company had received an amount equal to 25% of the Issue Price at the time of allotment of share warrants and the amount equivalent to 75% stands outstanding. Therefore, the Board of Directors at their meeting held today have approved to call the balance 75% amount from the remaining warrants holders to whom the convertible share warrants were allotted on 28th December, 2024 for allotment of fully paid-up equity shares upon conversion of share warrants.