

Corporate Office:

The Laxmi, 8-2-686/B/6/D/K & 8-2-686/B/M/K, 4th Floor, Road No.12
Banjara Hills, Near Indian Bank, Hyderabad, Telangana - 500034
Tel: 040-42036297, +91 8374310011
CIN: L18100TG1987PLC007769, GST: 36AAACD8429P1Z4
E-Mail: info@dhanroto.com, accounts@dhanroto.com

To,
BSE Limited,
Corporate Relationship Department
P.J. Towers, Dalal Street,
Mumbai - 400001.

Date: 29/05/2026

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 29th May, 2026 under regulation 30 read with 33(3)(c) of SEBI (Listing Obligations and Disclosure requirements) regulations, 2015

Ref: Dhanalaxmi Roto Spinners Limited (Scrip Code: 521216)

With reference to the above subject cited, this is to inform the Stock Exchange that at the meeting of the Board of Directors of Dhanalaxmi Roto Spinners Limited held on Friday the 29th May, 2026 from 4.00 p.m. to 6:30 p.m. at the registered office of the company the following were duly considered and approved by the Board of Directors:

1. Audited financial results for the quarter and year ended 31-03-2026 (Attached)
2. Auditors Report for the quarter and year ended 31-03-2026 (Attached)
3. Statement of Unmodified Opinion for the quarter and year ended 31-03-2026 (Attached)

This is for the information and records of the Exchange.

Thanking you.

Yours Faithfully,
For **Dhanalaxmi Roto Spinners Limited**

Samskruthi Malpani
Company Secretary
(M.No. A78656)



G.D. UPADHYAY & CO.

CHARTERED ACCOUNTANTS

15-1-53, 1st Floor,
Opp. Goshamahal High School,
Siddiamber Bazar, Hyderabad - 12.
☎ : (040) 24650095
Email : gdu_ca@rediffmail.com

Independent Auditors' Report on the Quarterly and Year to Date Audited Financial Statements of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015 as amended

To
The Board of Directors of
Dhanalaxmi Roto Spinners Limited

Report on the audit of Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date financial results of **Dhanalaxmi Roto Spinners Limited** ("the Company"), which comprise the Balance Sheet as at 31st March, 2026, which includes joint operations for the quarter and year ended March 31, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- is presented in accordance with the requirements of the Listing Regulations in this regard; and
- gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit of the Financial statements in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report.

We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the independence requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the Financial statements.



Branch :

38-39, 1st Floor, Gurunanak Market, G.G. Road, Nanded - 431 601 ☎ : (02462) 242647, 09850551008

Management's Responsibility for the Financial Statements

The Statement has been prepared on the basis of the annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

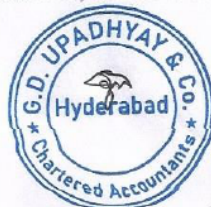
The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditors' Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement whether due to fraud or error and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAS will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain Professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

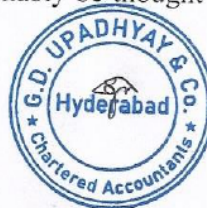


- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditors' report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Financial results of the Company to express an opinion on the Financial Results.

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Statement may be influenced. We consider quantitative materiality and qualitative factors (i) in planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Statement

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matter

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

Our opinion on the same is not modified in respect of above matter.

for G.D. Upadhyay & Co.,
Chartered Accountants
Firm Regd No. 000845



G.D. Upadhyay
Partner

Membership No.027187
UDIN: 26027187 TMBOW05251

Place: Hyderabad

Date: 29/05/2026

DHANALAXMI ROTO SPINNERS LIMITED

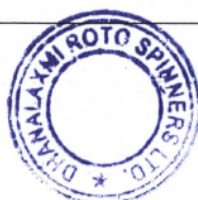
REGD.OFFICE SY.NO:114 & 115 STATION ROAD

THIMMAPUR - 509 325 DISTRICT : Rangareddy , TELANGANA E.mail : investor.relations@dhanroto.com

CIN: L18100TG1987PLC007769

AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2026 (Amount in Lakhs)

Particulars	As at 31.03.2026 (Audited)	As at 31.03.2025 (Audited)
ASSETS		
Non-current assets		
Property, Plant and Equipment	381.13	400.41
Capital work-in-progress	0	0
Intangible assets	0.26	0.26
Financial Assets	-	0
Investments	11.11	76.64
Loans	-	5.00
Other financial assets	182.25	281.68
Deferred tax assets (net)	-	0
Other non-current assets	5.24	5.24
Income tax assets (net)	-	0
Total Non - Current Assets	579.98	769.23
Current assets		
Inventories	30.70	1122.91
Financial Assets		
Investments	2,073.74	2461.23
Trade receivables	3,204.02	2414.91
Cash and cash equivalents	2,380.73	975.05
Loans		
Other financial assets	1,395.16	1008.84
Other current assets	390.11	341.86
Total Current Assets	9,474.47	8,324.80
Total Assets	10,054.45	9,094.03
EQUITY AND LIABILITIES		
Equity		
Equity share capital	780.06	780.06
Other equity	5,480.92	4910.83
Total equity	6,260.98	5,690.89
LIABILITIES		
Non-current liabilities		
Financial Liabilities		
Borrowings	60.00	60.00
Other financial liabilities		
Provisions		
Deferred tax liabilities (net)	32.46	31.74
Other Long Term Liabilities		
Total Non - Current Liabilities	92.46	91.74
Current liabilities		
Financial Liabilities		
Borrowings	155.31	599.97
Trade payables	3,338.49	2317.75
Other financial liabilities		
Other current liabilities	207.22	317.68
Provisions		
Income tax liabilities (net)	-	76.00
Total Current Liabilities	3,701.02	3,311.40
Total Equity and Liabilities	10,054.45	9,094.03



For DHANALAXMI ROTO SPINNERS LTD

Narayan Swami

DIRECTOR

DHANALAXMI ROTO SPINNERS LIMITED

REGD.OFFICE SY.NO:114 & 115 STATION ROAD
THIMMAPUR - 509 325 DISTRICT : Rangareddy , TELANGANA E.mail : investor.relations@dhanroto.com
CIN: L18100TG1987PLC007769

Part I

Amount in Lakhs

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31ST MARCH, 2026

Sl. No.	Particulars	3 Months Ended	Preceding 3	Corresponding 3	Current Year ended	Previous year ended
		31.03.2026	Months Ended	Months Ended in the	(31.03.2026)	(31.03.2025)
		Audited	Unaudited	Audited	Audited	Audited
I	Income from operations:					
I.	Revenue from Operations	7357.25	5528.17	4158.36	27607.09	18547.13
II.	Other Income	109.72	130.63	304.23	868.02	693.95
III.	Total Revenue (I +II)	7466.97	5658.80	4462.59	28475.11	19241.08
IV.	Expenses :					
	Cost of Material Consumed		0	0	0.00	0
	Purchases of stock-in-trade	6517.76	5278.12	4797.31	24797.48	18089.40
	Changes in inventories of Finished Goods, Work-in-progress and stock-in-trade	320.02	(148.07)	(1,108.73)	1092.21	(1,054.57)
	Employee benefits expense	107.48	115.12	66.17	432.99	278.49
	Finance costs	25.10	15.61	31.44	94.15	97.36
	Depreciation and amortisation expense	3.77	5.75	2.53	21.02	26.03
	Other expenses	404.33	198.89	165.01	1128.01	647.65
	Total Expenses	7378.46	5465.42	3953.73	27565.87	18084.36
V.	Profit before exceptional and extraordinary items and tax (III-IV)	88.51	193.38	508.86	909.24	1156.72
VI.	Exceptional Items	0.59	0	(0.34)	0.59	(0.34)
VII.	Profit before extraordinary items and tax (V- VI)	89.10	193.38	508.52	909.83	1156.38
VIII.	Extraordinary Items	0	0	0	0.00	0
IX.	Profit before Tax (VII-VIII) from continuing operations	89.10	193.38	508.52	909.83	1156.38
X.	Tax Expense					
1)	Current Tax	28.85	30.13	139.03	222.02	302.08
2)	Deferred Tax	0.72	0.00	0.27	0.72	0.27
	Total Tax Expenses	29.57	30.13	139.30	222.74	302.35
XI.	Profit (Loss) for the period from continuing operations (IX-X)	59.53	163.25	369.22	687.09	854.03
XII.	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00
XIII.	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00
XIV.	Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)	0.00	0.00	0.00	0.00	0.00
XV.	Profit (Loss) for the period (XI + XIV)	59.53	163.25	369.22	687.09	854.03
XVI.	Equity Share Capital				780.06 *	780.06 *
XVI.	Earnings per equity share:					
1)	Basic	0.76	2.09	4.73	8.81	10.95
2)	Diluted	0.76	2.09	4.73	8.81	10.95
	Other Comprehensive Income					
	(i) Items that will not be reclassified subsequently to profit or loss					
	(ii) Items that will be reclassified subsequently to profit or loss					
	Remeasurement of the net defined benefit liability/assets					
	Changes in fair value if investment					
	Total other comprehensive income, net of taxes					
	Total comprehensive income for the period					

Notes:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 29/05/2026.
- 2 The Audited Financial Results for the Quarter and year ended 31/03/2026 have been reviewed by the Statutory Auditors in pursuance of Regulation 33 of SEBI (LODR) Regulations, 2015
- 3 The Statement has been prepared accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 4 The format for audited quarterly results as prescribed in SEBI's Circular CIR/CFD/CMD/15/2015 dated 30th November, 2015 has been modified to comply with requirements of SEBI's Circular dated 5th July, 2016 Ind AS and Schedule III (Division II) to the Companies Act, 2013 applicable to Companies that are required to comply with Ind AS.
- 5 The figures of the previous year/periods have been re-grouped/re-classified, whenever necessary.

Place: Thimmapur
Date: 29-05-2026



For DHANALAXMI ROTO SPINNERS LTD

Narayan Inani
DIRECTOR

DHANALAXMI ROTO SPINNERS LIMITED

REGD.OFFICE SY.NO:114 & 115 STATION ROAD

THIMMAPUR - 509 325 DISTRICT : Rangareddy , TELANGANA E.mail : investor.relations@dhanroto.com

CIN: L18100TG1987PLC007769

CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2026

S.No	Particulars	For the Year Ended March 31, 2026	For the Year Ended March 31, 2025
1	Statement of Cash Flows		
	Cash Flow from Operating Activities	909.84	1,157
	Profit/(loss) before tax		
2	Adjusted for :		
	Adjustments for finance costs	94.15	97.36
	Adjustments for decrease (increase) in inventories	1,092.21	(1,054.56)
	Adjustments for decrease (increase) in trade receivables, current	(789.11)	355.83
	Adjustments for decrease (increase) in trade receivables, non-current		-
	Adjustments for decrease (increase) in other current assets	(48.26)	(86.13)
	Adjustments for decrease (increase) in other non-current assets	-	0.95
	Adjustments for other financial assets, non-current	99.43	(247.42)
	Adjustments for other financial assets, current		
	Adjustments for other bank balances		
	Adjustments for increase (decrease) in trade payables, current	1020.74	(467.73)
	Adjustments for increase (decrease) in trade payables, non-current		
	Adjustments for increase (decrease) in other current liabilities	(110.47)	128.20
	Adjustments for increase (decrease) in other non-current liabilities		-
	Adjustments for depreciation and amortisation expense	21.02	26.03
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss		
	Adjustments for provisions, current	-	(0.34)
	Adjustments for provisions, non-current		-
	Adjustments for other financial liabilities, current		-
	Adjustments for other financial liabilities, non-current		-
	Adjustments for unrealised foreign exchange losses gains		
	Adjustments for dividend income	(6.55)	(5.20)
	Adjustments for interest income	(190.80)	(249.34)
	Adjustments for share-based payments		
	Adjustments for fair value losses (gains)	(211.40)	(37.15)
	Adjustments for undistributed profits of associates		
	Other adjustments for which cash effects are investing or financing cash flow		
	Other adjustments to reconcile profit (loss)		
	Other adjustments for non-cash items		
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships		
	Total adjustments for reconcile profit (loss)	970.97	(1,539.50)
	Net cash flows from (used in) operations	1880.81	(382.78)
	Dividends received		
	Interest paid		
	Interest received		
	Income taxes paid (refund)	(298.02)	(273.38)
	Other inflows (outflows) of cash		
	Net cash flows from (used in) operating activities	1,582.79	(656.17)
3	Cash flows from used in investing activities		
	Cash flows from losing control of subsidiaries or other businesses		
	Cash flows used in obtaining control of subsidiaries or other businesses		
	Other cash receipts from sales of equity or debt instruments of other entities		
	Other cash payments to acquire equity or debt instruments of other entities	453.02	(1,895.78)
	Other cash receipts from sales of interests in joint ventures		
	Other cash payments to acquire interests in joint ventures		
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships		
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships		

	Proceeds from sales of property, plant and equipment		-
	Purchase of property, plant and equipment	(1.74)	(2.59)
	Proceeds from sales of investment property		
	Purchase of investment property		
	Proceeds from sales of intangible assets		
	Purchase of intangible assets		
	Proceeds from sales of intangible assets under development		
	Purchase of intangible assets under development		
	Proceeds from sales of goodwill		
	Purchase of goodwill		
	Proceeds from biological assets other than bearer plants		
	Purchase of biological assets other than bearer plants		
	Proceeds from government grants		
	Proceeds from sales of other long-term assets		
	Purchase of other long-term assets		
	Cash advances and loans made to other parties	5.00	(5.00)
	Cash receipts from repayment of advances and loans made to other parties		
	Cash payments for future contracts, forward contracts, option contracts and swap contracts		
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts		
	Dividends received	6.55	5.20
	Interest received	190.80	249.34
	Income taxes paid (refund)		
	Other inflows (outflows) of cash	211.40	37.15
	Net cash flows from (used in) investing activities	865.03	(1,611.68)
4	Cash flows from used in financing activities		
	Proceeds from changes in ownership interests in subsidiaries		
	Payments from changes in ownership interests in subsidiaries		
	Proceeds from issuing shares		
	Proceeds from issuing other equity instruments		
	Payments to acquire or redeem entity's shares		
	Payments of other equity instruments		
	Proceeds from exercise of stock options		
	Proceeds from issuing debentures notes bonds etc	(444.66)	539.75
	Proceeds from borrowings		
	Repayments of borrowings		
	Payments of lease liabilities		
	Dividends paid	(117.01)	(58.50)
	Interest paid	(94.15)	(97.36)
	Income taxes paid (refund)		
	Other inflows (outflows) of cash		
	Net cash flows from (used in) financing activities	(655.82)	383.88
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	1,792.00	(1,883.96)
5	Effect of exchange rate changes on cash and cash equivalents		
	Effect of exchange rate changes on cash and cash equivalents		
	Net increase (decrease) in cash and cash equivalents	1,792.00	(1,883.96)
	Cash and cash equivalents cash flow statement at beginning of period	1,983.89	3867.85
	Cash and cash equivalents cash flow statement at end of period	3,775.89	1,983.89



For DHANALAXMI ROTO SPINNERS LTD

Narayan Swami
DIRECTOR

	Quarter ended on 31/03/2026 i.e., from 01/01/2026 to 31/03/2026	Year ended on 31/03/2026
Debt Equity Ratio	0.61	0.61
Debt Service Coverage Ratio	3.53	9.66
Interest Service Coverage Ratio	4.55	10.66

For DHANALAXMI ROTO SPINNERS LTD

Harayan Shrivastava
DIRECTOR



Corporate Office:

The Laxmi, 8-2-686/B/6/D/K & 8-2-686/B/M/K, 4th Floor, Road No. 12,
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CIN: L18100TG1987PLC007769, GST: 36AAACD8429P1Z4
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To
The Deputy Manager,
Corporate Relations Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400001

Date: 29/05/2026

Respected Sir,

Sub: Declaration Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for unmodified opinion.

Ref: M/s Dhanalaxmi Roto Spinners Limited (Scrip Code: 521216)

DECLARATION FOR UNMODIFIED OPINION

I, Narayan Inani, Managing Director of M/s Dhanalaxmi Roto Spinners Limited having its registered office at Survey No.114 & 115, Station Road, Thimmapur, Rangareddy District-509325, hereby declare that, the Statutory Auditors of the Company M/s G.D.Upadhyay & Co., Chartered Accountants, (Firm Reg No:005834S) have issued an Audit Report with unmodified opinion on Audited Financial Results for the quarter & year ended 31st March 2026.

This Declaration is issued in compliance of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended vide circular No. CIR/CFD/CMD/56/2016 dated 27-05-2016.

Yours faithfully,
For **Dhanalaxmi Roto Spinners Limited**



(Narayan Inani)
Managing Director
DIN: 00525403

