November 18, 2026

To,
BSE Limited,
(Corporate Relationship Department),
P J Towers,
Dalal Street, Fort,
Mumbai- 400 001

BSE Code: 530343

National Stock Exchange of India Ltd.,
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Dear Sir/Madam,

Subject: Completion of extinguishment of 47,50,000 fully paid-up equity shares of face value of ₹1/- each ("Equity Shares") of Genus Power Infrastructures Limited ("Company") bought back at a price of ₹312/- per Equity Share through the tender offer route on a proportionate basis, pursuant to the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") and the Companies Act, 2013, as amended ("Buyback")

Pursuant to the Public Announcement dated October 27, 2026, published on October 28, 2026, the Letter of Offer dated November 2, 2026 and the Post-Buyback Public Announcement dated November 17, 2026 published on November 18, 2026 in connection with the Buyback, the Tendering Period for the Buyback opened on Wednesday, November 4, 2026 and closed on Wednesday, November 11, 2026. The Company bought back 47,50,000 Equity Shares, which have been extinguished in compliance with Regulation 11 of the Buyback Regulations.

In this regard, we enclose a copy of the certificate dated November 18, 2026 signed by Niche Technologies Private Limited ("**Registrar to the Buyback**"), M/S Arms and Associates (Secretarial Auditor) and the Company, confirming that the extinguishment of 47,50,000 Equity Shares is in compliance with Regulation 11 of the Buyback Regulations as **Annexure I** and a copy of the letter dated November 17, 2026 of National Securities Depository Limited confirming extinguishment of 47,50,000 Equity Shares in dematerialized form is enclosed herewith as **Annexure II**.

In accordance with the provisions of Regulation 24(iv) of the SEBI Buy-back Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:
The reconciliation of the share capital of the Company (pre- and post-extinguishment) is as follows:

Sr. No.	Particulars	No of equity share of ₹ 1/- each	Equity Share Capital (Rs.)
1.	Issued Capital before extinguishment of equity shares (A)	30,42,42,615	30,42,42,615.00
2.	Equity shares in demat/electronic form extinguished (B)	47,50,000	47,50,000.00
3.	Physical form Equity Shares extinguished (C)	-	-
4.	Issued Capital (Post extinguishment) (A-B-C)	29,94,92,615	29,94,92,615.00

Further, we would like to inform you that the above extinguishment has been done as per the provisions of SEBI Buy-back Regulations and Companies Act, 2013.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement dated November 17, 2026 published on November 18, 2026 and submitted for your records on November 18, 2026 and have been reproduced in **Annexure III** for ease of reference.

Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Letter of Offer.

This will also be made available on the website of the Company at www.genuspower.com

We request you to please take the same on record.

Thanking you,

For Genus Power Infrastructures Limited

PURAN SINGH RATHORE
Digitally signed by PURAN SINGH RATHORE
Date: 2026.11.18 15:44:58 +05'30'

Puran Singh Rathore
Joint Company Secretary and Compliance Officer
Encl. as above

Annexure I

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY GENUS POWER INFRASTRUCTURES LIMITED (THE "COMPANY")

This certificate is being issued pursuant to the requirements of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "**Buyback Regulations**").

Pursuant to the approval of the board of directors of the Company (the "**Board**") at its meeting held on Monday, October 26, 2026, the public announcement dated October 27, 2026 published on October 28, 2026 (the "**Public Announcement**") and the letter of offer dated November 2, 2026 (the "**Letter of Offer**"), the tendering period for the buyback opened on Wednesday, November 4, 2026 and closed on Wednesday, November 11, 2026 at 5:00 p.m. (IST) (the "**Tendering Period**"). The Company has bought back 47,50,000 (Forty Seven Lakhs and Fifty Thousand) fully paid-up equity shares of face value of ₹ 1/- (Rupee One only) each (the "**Equity Shares**") from the Eligible Shareholders (as defined in the Letter of Offer), on a proportionate basis through the tender offer route, at a price of ₹ 312/- (Rupees Three Hundred and Twelve only) per Equity Share (the "**Buyback**").

The details of the extinguishment of the Equity Shares bought back by the Company pursuant to the Buyback are as follows:

A. The Equity Shares extinguished in dematerialised form are as under:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company's Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited	IIFL Capital Services Limited DP ID: IN302269	14882364	17/11/2026	47,50,000
Total (A)				**47,50,000**

B. The Equity Shares destroyed in physical form are as under:

Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
Nil			

C. The total Equity Shares extinguished/destroyed in dematerialised and physical form are as under:

Total Number of Equity Shares Extinguished/Destroyed (A + B)	47,50,000

D. Reconciliation of Share Capital:

Particulars	Pre-Extinguishment		Post-Extinguishment	
	No. of Shares	Amount (In ₹)	No. of Shares	Amount (In ₹)
(I) AUTHORISED SHARE CAPITAL				
Equity Shares of ₹ 1/- each	63,16,00,000	63,16,00,000.00	63,16,00,000	63,16,00,000.00
10% Redeemable Preference Shares of ₹ 100/- each	5,04,000	5,04,00,000.00	5,04,000	5,04,00,000.00
Preference Shares of ₹ 100/- each	15,00,000	15,00,00,000.00	15,00,000	15,00,00,000.00
(II) ISSUED, SUBSCRIBED AND PAID-UP CAPITAL				
Equity Shares of ₹ 1/- each	30,42,42,615	30,42,42,615.00	29,94,92,615	29,94,92,615.00

It is certified that the above Equity Shares of the Company were extinguished in compliance with, and in accordance with, the provisions of the Companies Act, 2013 and the rules made thereunder, Regulation 11 of the Buyback Regulations, the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the bye-laws framed thereunder, and other applicable provisions.

For **Genus Power Infrastructures Limited** Name: Rajendra Kumar Agarwal Designation: Managing Director & CEO DIN: 00011127	For **Genus Power Infrastructures Limited** Name: Nathu Lal Nama Designation: Whole Time Director DIN: 10302325
For **Niche Technologies Private Limited** (ASHOK SEN) Authorised Signatory	For **Arms and Associates LLP** Secretarial Auditor Peer Review Certificate No.: 6756/2025 Name: Lata Gyanmalani Partner Membership No. 10106 Certificate of Practice No. 9774 UDIN: F010106H002283553

Date: November 18, 2026

Enclosed: Confirmation from National Securities Depository Limited for extinguishment of Equity Shares in dematerialised form.

ANNEXURE II

National Securities Depository Limited

NSDL
Technology, Trust & Reach

Ref : II/CA/COM/125956/2026

November 17, 2026

Mr. Ankit Jain
Company Secretary
Genus Power Infrastructures Limited
SPL-3, RIICO Industrial Area,
Sitapura, Tonk Road,
Jaipur(Rajasthan) - 302022

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Niche Technologies Private Limited , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	*ISIN Description*	*D/C*	*Records*	*Quantity*	*Execution Date*
INE955D01029	GENUS POWER INFRASTRUCTURES LIMITED EQ NEW F.V. RE.1/-	Debit	1	4,750,000.000	17/Nov/2026

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Basant Kumar Sahu
Assistant Vice President

Digitally Signed By
Name: Basanta kumar Sahu
Date:17/11/2026 17:47:17
Reason: Authentication
Location: NSDL,Mumbai

Annexure III

The shareholding pattern of the Company (i) pre-Buyback as on the Record Date (i.e., October 30, 2026); and (ii) post-completion of the Buyback is set out below:

Category of Shareholder	Pre-Buyback (as on October 30, 2026)[#]		Post-Buyback	
	No. of Equity Shares	% of total outstanding Equity Shares	No. of Equity Shares	% to post-Buyback Equity Share capital
Promoters and persons acting in concert (collectively "the Promoters")	11,96,84,511	39.34	11,96,84,511	39.96
Foreign Investors (Including Non-Resident Indians, FIIs, FPIs, Foreign Mutual Funds)	2,05,83,364	6.77	17,98,08,104	60.04
Financial Institutions/Banks & Mutual Funds promoted by Banks/ Institutions	1,44,32,240	4.74		
Others (Public, Public Bodies Corporate, etc.)*	14,95,42,500	49.15		
Total	**30,42,42,615**	**100.00**	**29,94,92,615**	**100.00**

[#] *As on the Record Date*

**1,00,000 Equity Shares held by Genus Employees Trust under the Employees Stock Option Scheme, 2019, have been included under the 'Others' category.*