ESSEX MARINE LIMITED
CIN NO. L74900WB2009PLC138018
GSTIN : 19AAECR7129Q1ZL
E-MAIL : essexmarinepvtltd@gmail.com
Web : www.essexmpl.com

November 12, 2026

Listing Department,
BSE Limited
P.J. Towers,
Dalal Street
Mumbai-400001

Scrip Code: 544475

Dear Sir / Madam,

Sub: Outcome of the Board Meeting – Unaudited Standalone Financial Results for the Half Year ended September 30, 2026

Further to our letter dated November 4, 2026 and pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. November 12, 2026, inter-alia, considered and approved the Unaudited Financial Results of the Company for the half year ended September 30, 2026.

In this regard, we are enclosing herewith:

1. Unaudited Financial Results of the Company for the half year ended September 30, 2026. A copy of the same is enclosed herewith for your information and record;

2. The Limited Review Report on Unaudited Financial Results of the Company for the half year ended September 30, 2026, is also enclosed

Further, pursuant to Regulation 33 of the Listing Regulations the Limited Review Report and the Unaudited Financial Results for the half year ended September 30, 2026 are also available on the Company's website i.e. www.essexmpl.com and on the website of the Stock Exchanges, www.bseindia.com.

The meeting commenced at 2.15 P.M and concluded at 2.45 P.M.

We request you to kindly take the above on records.

Thanking You,

Yours faithfully
For ESSEX MARINE LIMITED

DEBASHISH SEN
Digitally signed by DEBASHISH SEN
Date: 2026.11.12 14:48:26 +05'30'

Debashish Sen
Managing Director
DIN: 02591346

CA INDIA BASCO
BAID AGARWAL SINGHI & CO.
Chartered Accountants

Diamond Heritage, 6th Floor
Unit No - 620
16, Strand Road, Kolkata-700001
Ph. : 033 40042041
Email : baid.agarwal.singhi@gmail.com
Website : www.baidagarwalsinghi.com

Limited Review Report on Unaudited Financial Results of Essex Marine Limited (Formerly known as Essex Marine Private Limited) for the half year ended 30th September 2026, pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To
The Board of Directors,
Essex Marine Limited (Formerly known as Essex Marine Private Limited)

1. We have reviewed the accompanying statement of unaudited financial results of M/s. Essex Marine Limited ("the Company") for the half year ended 30th September, 2026 ('the Statement'), attached herewith. The statement is being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulation) and has been initialled by us for identification purpose.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors at its meeting held on November 12, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 on "Interim Financial Reporting" ("AS 25"), prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Statutory Auditor of the Entity," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted, as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the applicable Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other recognized accounting principles practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Baid Agarwal Singhi & Co.,
Chartered Accountants
Firm Registration No: 328671E

BAID AGARWAL SINGHI & CO. ★ Chartered Accountants ★ RR

Ruchi Rungta

Ruchi Rungta
(Partner)
Membership No: 303186
UDIN: 26303186ZJKYVB3529

Place:- Kolkata
Date:- 12th Day of November, 2026

ESSEX MARINE LIMITED
(Formerly known as ESSEX MARINE PRIVATE LIMITED)
CIN: L74900WB2009PLC138018
Regd. Office: 19, Pollock Street , Kolkata, West Bengal, India - 700 001
Email: essexmarinepvtltd@gmail.com Website: https://www.essexmpl.com

Statement of Unaudited Financial Results For The Half Year Ended 30th September, 2026

(Rs. in Lakhs except EPS)

	Particulars	For the Half Year Ended			Year Ended
		30.09.2026 (Unaudited)	31.03.2026 (Audited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
I	Revenue from Operations	3,843.51	2,799.64	3,269.62	6,069.26
II	Other Income	294.89	162.60	239.04	401.64
III	Total Revenue	4,138.40	2,962.24	3,508.66	6,470.90
IV	Expenses				
	Cost of materials consumed	3,447.86	2,028.67	3,163.28	5,191.95
	Changes in inventories	(860.57)	(23.24)	(823.73)	(846.97)
	Employee benefits	334.34	219.35	184.49	403.84
	Finance costs	166.39	86.41	105.97	192.38
	Depreciation and amortisation	38.51	35.34	34.35	69.69
	Other expenses	398.48	210.01	384.12	594.13
	Total Expenses	3,525.01	2,556.54	3,048.49	5,605.02
V	Profit/(Loss) before Exceptional Items & Tax (III-IV)	613.39	405.70	460.18	865.88
VI	Exceptional Item	-	-	-	-
VII	Profit/(Loss) before Tax (V+VI)	613.39	405.70	460.18	865.88
VIII	Tax Expense:				
	Current tax	145.35	89.04	105.42	194.46
	Deferred tax charge / (credit)	9.23	13.70	9.72	23.42
	Income Tax for earlier years	6.85	6.95	3.71	10.65
	Total Tax Expenses	161.43	109.69	118.85	228.54
IX	Profit/(Loss) for the period / year (VII-VIII)	451.96	296.01	341.33	637.34
X	Earning Per Equity Share				
	Basic	2.96	2.15	2.48	4.63
	Diluted	2.96	2.15	2.48	4.63

ESSEX MARINE LIMITED
Director

BAID AGARWAL SINGHI & CO. ★ Chartered Accountants ★

ESSEX MARINE LIMITED
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Statement of Assets and Liabilities as at September 30, 2026

(Rs. in Lakhs)

Particulars	Unaudited As at 30.09.2026	Audited As at 31.03.2026
I. EQUITY AND LIABILITIES		
1. Shareholder's Fund		
(a) Share Capital	1,526.20	1,526.20
(b) Reserves & Surplus	2,031.29	1,479.32
2. Non-current liabilities		
(a) Long-Term Borrowings		
(b) Finance Lease Liability	1,148.64	1,095.54
(c) Deferred Tax Liabilities (Net)	296.67	293.59
(d) Long Term Provision	110.80	101.58
3. Current liabilities	8.51	8.51
(a) Short Term Borrowings		
(b) Finance Lease Liability	2,334.00	788.29
(c) Trade payables	24.00	24.00
i)Total outstanding dues of micro enterprises and small enterprises		
ii)Total outstanding dues of creditors other than micro enterprises and small enterprises	7.91	4.96
(d) Other Current Liabilities	57.06	24.37
(e) Short Term Provisions	183.49	147.60
	132.17	19.12
Total	8,660.74	6,513.09

Particulars	Unaudited As at 30.09.2026	Audited As at 31.03.2026
II. ASSETS		
1.Non-Current Assets		
a) Property, plant and equipment and intangible assets		
(i) Tangible Assets	2,103.23	1,994.88
(ii) Capital Work-in-progress	610.60	453.95
b) Non-Current Investments		
c) Long Term Loans & Advances	34.10	24.10
d) Other Non-Current Assets	245.08	238.30
	89.45	89.42
2.Current Assets		
a) Inventories		
b) Trade receivables	2,848.77	1,990.85
c) Cash & Bank Balances	902.33	606.34
d) Short-Term Loans & Advances	297.09	455.55
e) Other Current Assets	1,452.53	592.86
	77.56	16.85
Total	8,660.74	6,513.09

ESSEX MARINE LIMITED
Director

BAID AGARWAL SINGHI & CO. Chartered Accountants

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Statement of Cash Flow For the Half Year Ended 30th September, 2026

(Rs. in Lakhs)

Particulars	For the half year ended 30.09.2026 Unaudited	For the year ended 31.03.2026 Audited
(A) CASH FLOW FROM OPERATING ACTIVITIES:		
Net Profit before tax	613.39	866.88
Adjustments for:		
Depreciation and Amortisation Expenses	38.51	69.69
Interest Income	(2.31)	(11.73)
Finance Cost	166.19	192.38
(Profit)/Loss on Sale of Non Current Investment	-	0.77
Liabilities/Provision No Longer Required Written Back	(0.87)	(23.52)
Operating Profit before working capital changes	815.11	1,093.47
Adjustments for:		
(Increase) / decrease in Inventories	(857.93)	(857.60)
(Increase) / decrease in Trade Receivables	(296.00)	120.10
(Increase) / decrease in Other Non-Current Asset	(0.03)	-
(Increase) / decrease in Short Term Loans and Advances	(859.68)	(396.58)
(Increase) / decrease in Long Term Loans and Advances	43.22	(24.80)
(Increase) / decrease in Other Current Assets	(60.71)	21.06
Increase / (decrease) in Trade Payables	36.52	14.37
Increase / (decrease) in Other Current Liabilities	35.88	(7.11)
Cash generation from/(used in) operations	(1,143.62)	(37.89)
Taxes Paid/ (Refund)	(39.14)	(248.80)
Net cash flow from/(used in) operating activities	(1,182.76)	(285.69)
(B) CASH FLOW FROM INVESTING ACTIVITIES :		
Purchase of Property, Plant & Equipment	(146.85)	(49.20)
(Increase) / decrease in Capital Work-in-Progress	(156.66)	(453.95)
Purchase of Non-Current Investments	(10.00)	(8.00)
Sale of Non-Current Investments	-	15.73
Interest received	2.31	11.73
Net cash flow from/(used in) investing activities	(311.20)	(483.68)
(C) CASH FLOW FROM FINANCING ACTIVITIES :		
Finance costs paid	(151.31)	(162.74)
Increase/(Decrease) in Long Term Borrowings	53.10	(542.03)
Increase/(Decrease) in Short Term Borrowings	1,445.71	35.86
Payment of Lease Liability	(12.00)	(24.00)
Proceeds from Issue of Equity Share Capital along with Security Premium	-	2,301.48
Expenses related to Initial Public Offer	-	(505.13)
Net cash flow from/(used in) financing activities	1,335.50	1,103.44
Net Increase/(Decrease) in Cash and Bank balances	(158.46)	334.07
Cash & Bank Balances as at 1st April	455.55	121.48
Cash & Bank Balances as on date	297.09	455.55

ESSEX MARINE LIMITED

Director

BAID AGARWAL SINGHI & CO. Chartered Accountants

ESSEX MARINE LIMITED

(Formerly known as Essex Marine Private Limited)

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Segment wise Revenue, Results, Assets and Liabilities

(Rs. in Lakhs)

Particulars	For the Half Year Ended			Year Ended
	30.09.2026 (Unaudited)	31.03.2026 (Audited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1. Segment Revenue				
a. Processing and selling Frozen Fish, Shrimps & Vegetables for Domestic and Export sales and for job work	3,762.68	2,655.22	3,093.82	5,749.04
b Income from Cold and Dry storage	80.83	144.42	175.80	320.22
Total Segment Revenue(a+b)	3,843.51	2,799.64	3,269.62	6,069.26
2. Segment Results				
a Processing and selling Frozen Fish, Shrimps & Vegetables for Domestic and Export sales and for job work	1,175.39	649.79	754.27	1,404.06
b Income from Cold and Dry storage	80.83	144.42	175.80	320.22
Total segment profit before interest, tax and unallocable items (a+b)	1,256.22	794.21	930.08	1,724.28
Less:				
i) Finance Cost	166.39	86.41	105.97	192.38
ii) Other unallocable expense net of unallocable income	476.44	302.10	363.93	666.02
Total Profit/(Loss) before Tax (a+b)	613.39	405.70	460.18	865.88
Tax expense	161.43	109.69	118.85	228.54
Total Profit/(Loss) after Tax	451.96	296.01	341.33	637.34

Particulars	Half Year ended 30-09-2026 (Unaudited)	Year ended 31-03-2026 (Audited)
3. Segment Assets		
a Processing and selling Frozen Fish, Shrimps & Vegetables for Domestic and Export sales and for job work	3,751.10	2,597.19
b Income from Cold and Dry storage	19.14	13.25
c Unallocated Assets	4,890.50	3,902.65
Total Assets(a+b+c)	8,660.74	6,513.09
4. Segment Liabilities		
a Processing and selling Frozen Fish, Shrimps & Vegetables for Domestic and Export sales and for job work	64.97	29.33
b Income from Cold and Dry storage	45.50	45.50
c Unallocated Liabilities	4,092.78	2,432.74
Total Liabilities(a+b+c)	4,203.26	2,507.57

ESSEX MARINE LIMITED

Director

BAID AGARWAL SINGHI & CO. Chartered Accountants

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Notes:

1	The above results have been prepared under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 12th Day of November, 2026. The Statutory Auditors have carried out a limited review of these results and issued an unmodified review report. The results have been prepared in accordance with the Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, as amended.
2	As per Ministry of Corporate Affairs Notification dated February 16, 2015, Companies whose securities are listed on SME Exchange as referred to in Chapter XB of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adaption of Ind AS. The equity share of the Company was Listed on the BSE platform on 11th August, 2025.
3	Labour Codes — Compliance and Impact on Employee Benefits On November 21, 2025, the Government of India notified four Labour Codes, effective immediately, consolidating and replacing 29 existing labour laws. The Company has completed its salary restructuring exercise in compliance with the requirements of the said Labour Codes.
4	The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.
5	Based on the criteria for segment as specified in AS 17 the company operates in two reportable primary segment (Business segment) namely: a. Processing of Frozen Fish & Shrimps. b. Income from Cold and Dry storage
6	The Figures of half year ended 31st March 2026 are the balancing figures between the audited figures in respect of the full financial year 2025-26 and the published unaudited figures for the half year ended 30th September 2025.
7	The Earnings per share is calculated on the weighted average of the issued share capital by the company, EPS for the half-year periods is not annualised.
8	Tax expense for the half year comprises current tax and deferred tax. It has been determined using the estimated taxable income for the period at the rates applicable under Section 115BAA of the Income-tax Act, 1961.
9	The results for the half year ended 30th September, 2026 are available on the BSE website (www.bseindia.com) and on the Company's website (www.essexmpl.com).

BAID AGARWAL SINGHI & CO. Chartered Accountants

For and on behalf of the Board of Directors of
Essex Marine Limited
(Formerly known as ESSEX MARINE PRIVATE LIMITED)
CIN: L74900WB2009PLC138018

ESSEX MARINE LIMITED
Director

Debashish Sen
Managing Director
DIN- 02591346
Place : Kolkata

Date: 12th Day of November, 2026