SHAILY
Engineering Plastics Ltd

CIN # L51900GJ1980PLC065554

Regd. Office & Rania Plants : Survey No. 363, 364 & 366, At & Po. Rania 391 780, Ta-Savli, Dist. Vadodara, Gujarat, India. Phone : +91-75748 05122 Phone : +91-75748 05181 E-Mail : rania.plant@shaily.com

Halol Plant : 706,707,708 GIDC, Halol - 389 350. Dist. Panchmahals, Gujarat, India. Phone : +91-2676-222913/14 E-Mail : halol.plant@shaily.com

Correspondence Address : 8, J. P. Nagar, Old Padra Road Vadodara - 390 007, Gujarat, India. Phone : +91-265-2332706 E-Mail : sales@shaily.com Visit us at : www.shaily.com

SEPL/SE/August/26-27
08th August 2026

The General Manager,
Corporate Relations/Listing Department
BSE Limited
Floor 25, P.J. Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 501423

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051
Scrip Code: SHAILY

Sub: Q1 & FY27 – Investor Presentation

Ref: Regulation 30 of the SEBI Listing Regulations, 2015

Dear Sir,

In continuation to our letter dated 03rd August 2026, regarding intimation of Earnings Call of the Company scheduled on Monday, 10th August 2026 at 04:00 p.m., IST, to discuss the operational & financial performance of the Company for the quarter ended on 30th June 2026, kindly find enclosed herewith **Q1 & FY27 Investor Presentation** of the Company.

A copy of the same is also available on our website www.shaily.com.

Kindly take the same on record.

Thanking You.

Yours truly,
For Shaily Engineering Plastics Limited

Harish Govind Punwani
Digitally signed by Harish Govind Punwani
Date: 2026.08.08 18:28:48 +05'30'

Harish Punwani
Company Secretary & Compliance Officer
M. No. A 50950

Encl: a/a

Shaily Engineering Plastics Ltd.

Investor Presentation
August 2026

Safe Harbor

This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Shaily Engineering Plastics Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

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Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

SHAILY
Engineering Plastics Ltd

Key Performance Highlights

Business Updates for Q1 FY27

SHAILY

Healthcare

Semaglutide pens supply by the company

- Customer approvals received for Semaglutide in Canada / Brazil
- Two new projects signed for IP led platforms

Consumer

Business confirmation received for

- Global project from FMCG customer
- New projects from customer in LED lights

Industrial

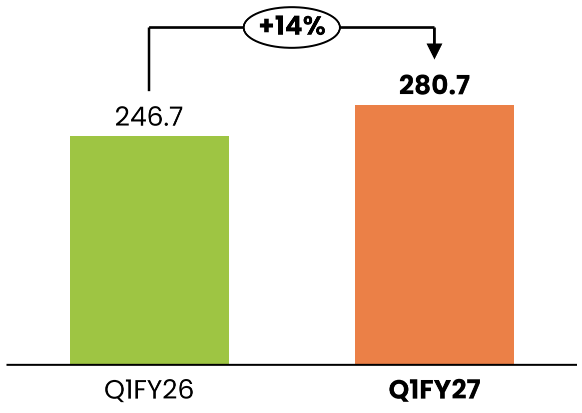
Business confirmation received for

- New project from Appliance customer
- Five parts for new consumer in Consumer Electronics
- New project from Automotive customer

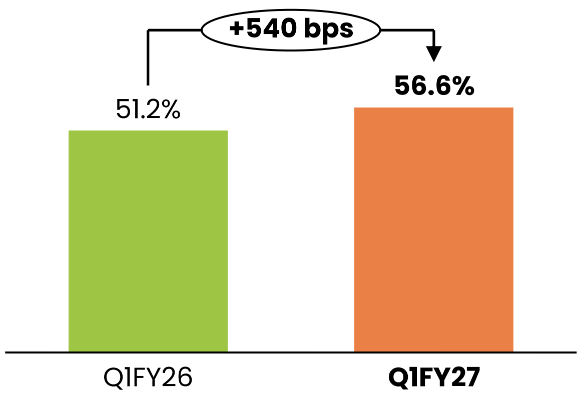
Key Consolidated Financial Highlights – Q1 FY27

SHAILY

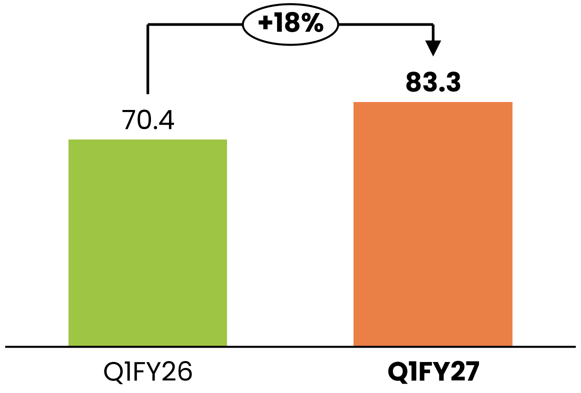
Revenues



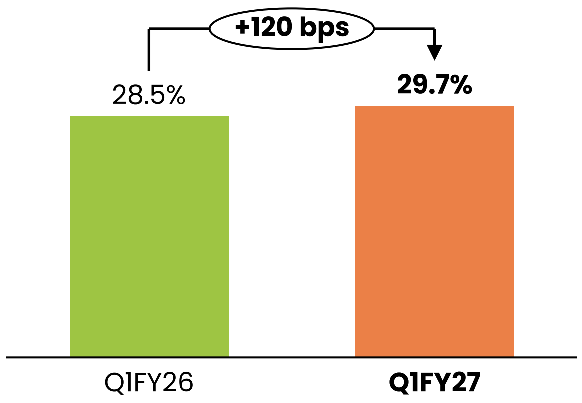
Gross Profit Margin



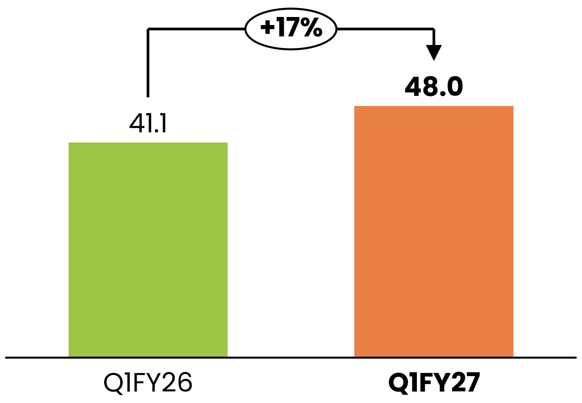
EBITDA



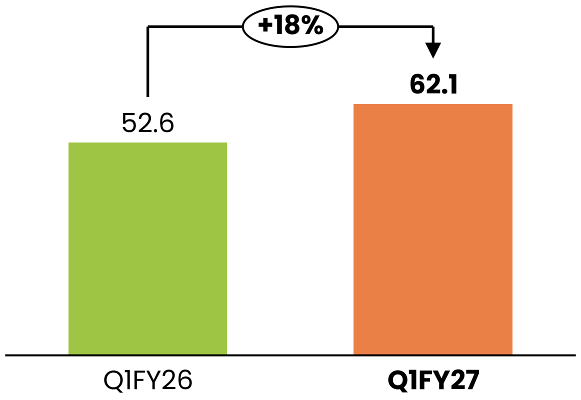
EBITDA Margins



Profit After Tax



Cash PAT#



(Rs. Cr.)

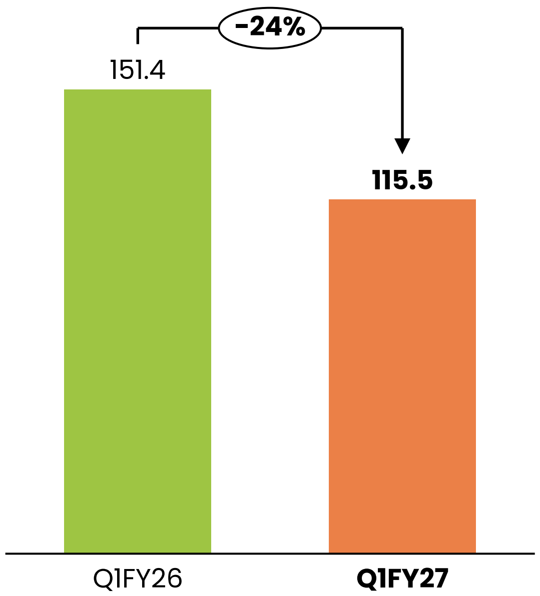
#Cash PAT includes PAT + Depreciation

*Includes the UK & UAE Subsidiary Business

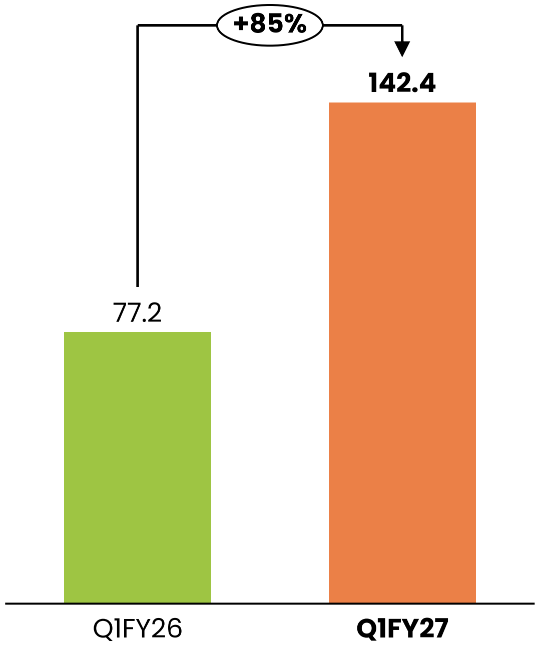
Segment Wise Revenue Breakup

Revenue (Consumer)

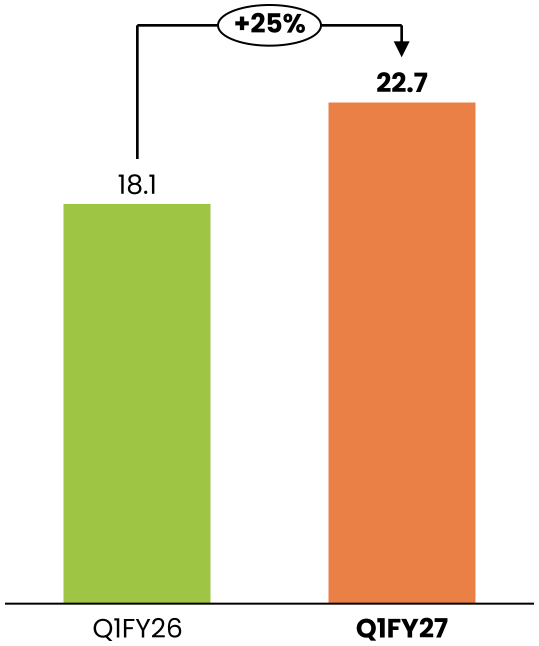
Weaker Market Demand for Home Furnishings across Europe & USA



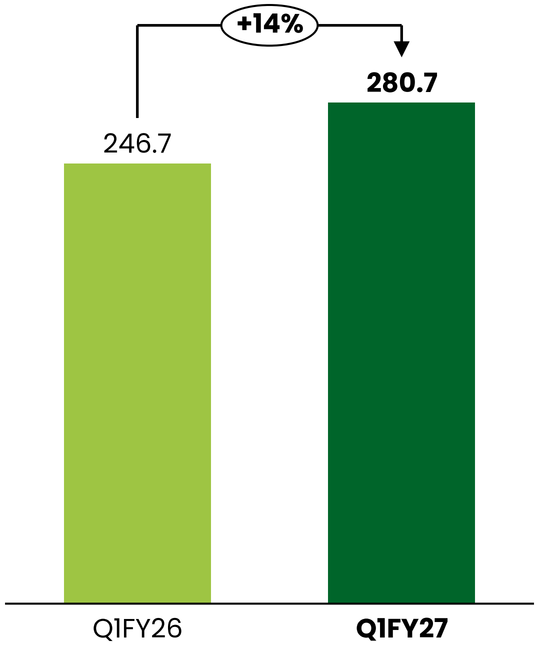
Revenue (Healthcare)



Revenue (Industrial)



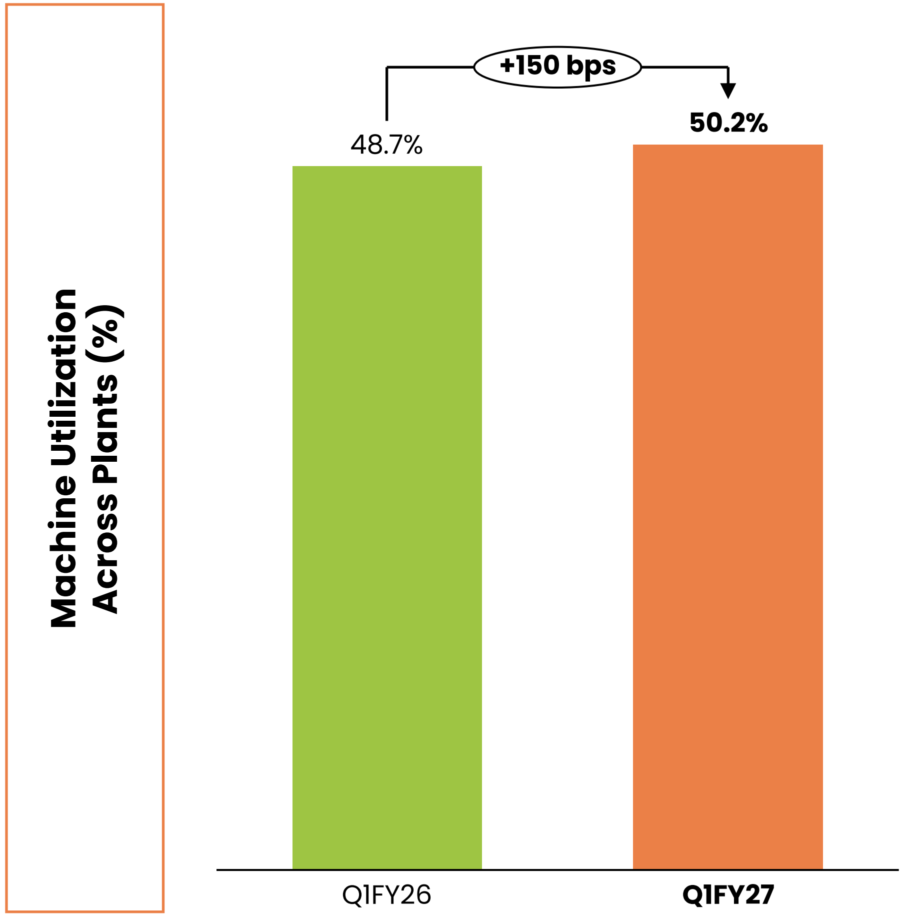
TOTAL REVENUE



Improved traction in the healthcare segment has been the key driver for the overall growth of the business

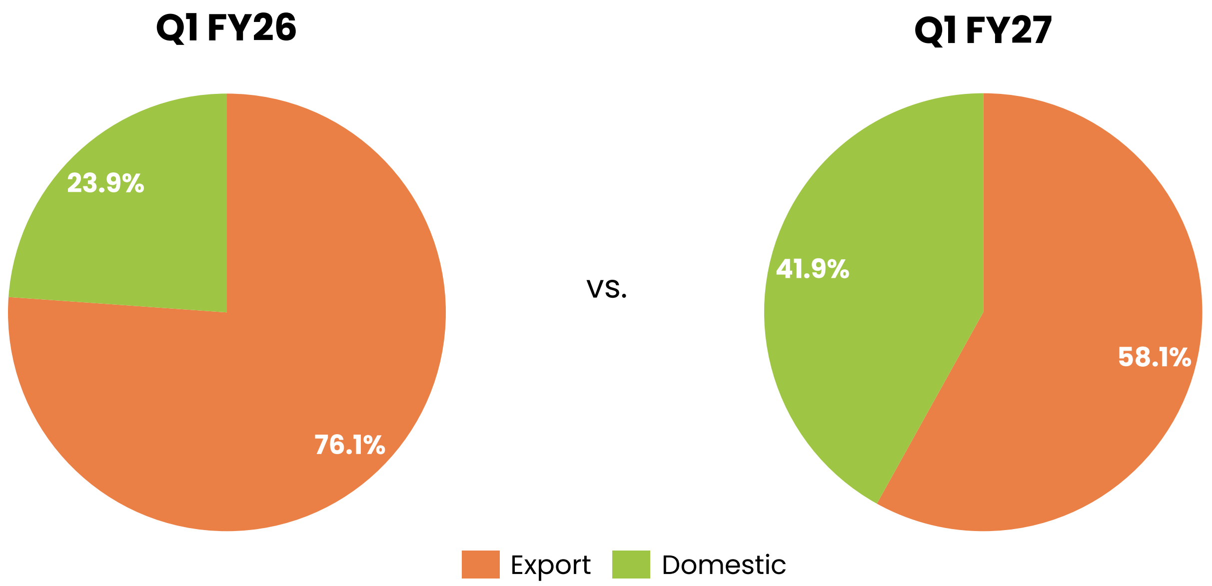
On Consolidated Basis

Operational Trends



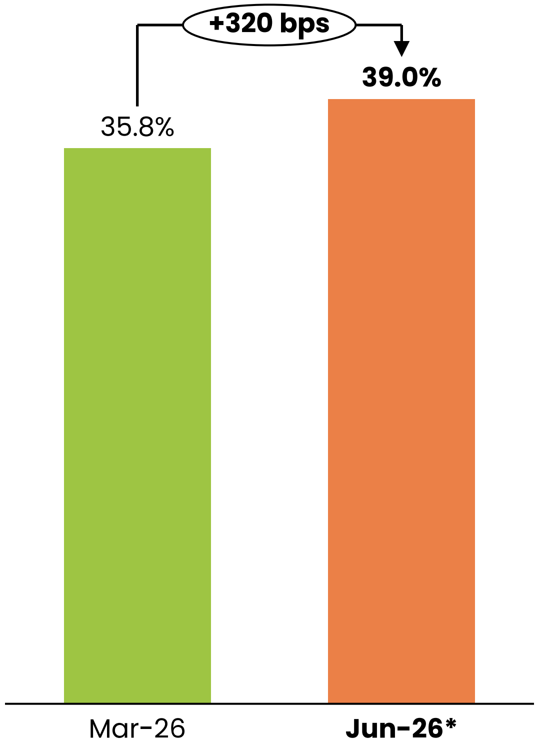
Revenue Analysis – Domestic vs. Exports

The shift in the domestic-export mix is primarily due to the growing Healthcare business, where supplies to Indian pharma customers ultimately cater to global markets.

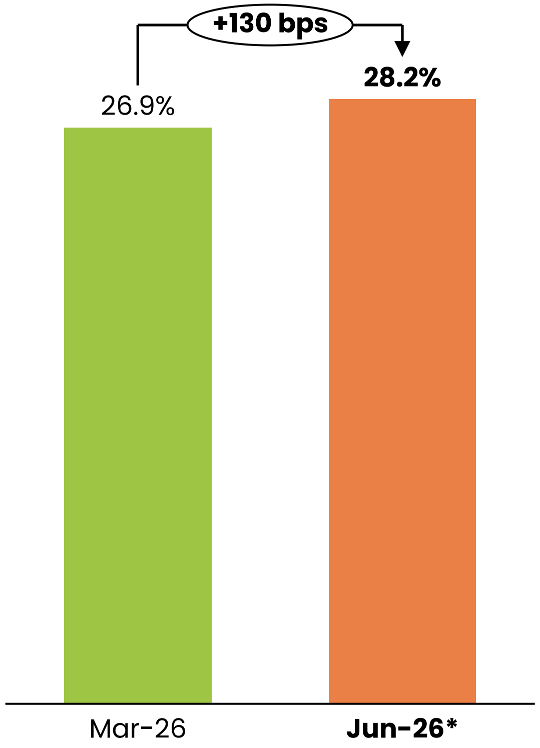


Efficient Use of Capital

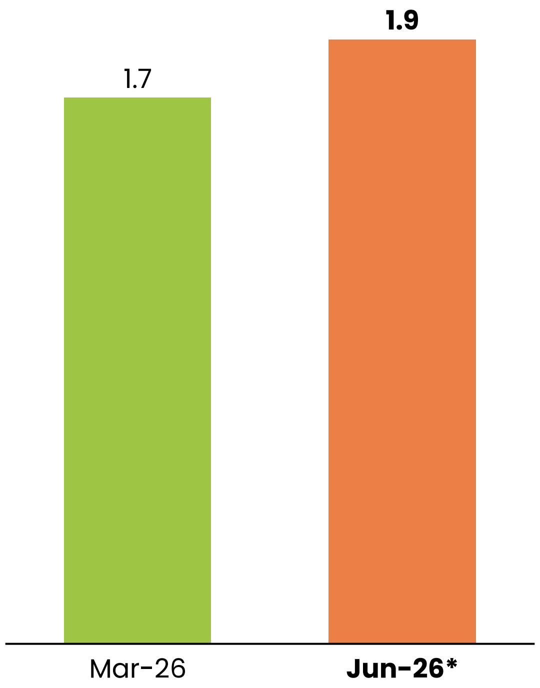
RoCE



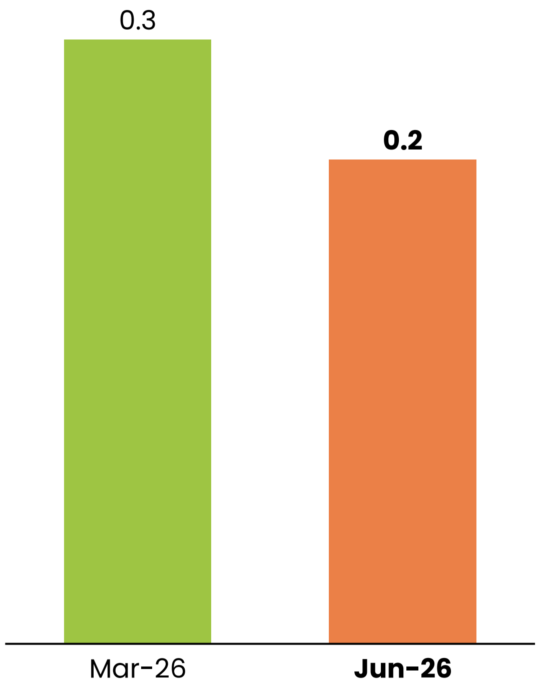
RoE



Fixed Asset Turnover



Total Debt / Equity



On Consolidated Basis; *On Annualized basis

Consolidated Profit & Loss Statement

Particulars (Rs. Crs.)	Q1FY27	Q1FY26	YoY Change
Revenue	**280.7**	**246.7**	+14%
Raw Material	121.8	120.5	
Employee Expenses	32.8	24.9	
Other Expenses*	43.0	33.0	
Other Income	0.3	2.1	
EBITDA	**83.3**	**70.4**	+18%
EBITDA Margin	**29.7%**	**28.5%**	+120 bps
Depreciation	14.0	11.4	
Finance Cost	3.3	3.9	
PBT	**65.9**	**55.1**	+20%
PBT Margin	**23.5%**	**22.3%**	+120 bps
Tax	17.9	14.0	
PAT	**48.0**	**41.1**	+17%
PAT Margin	**17.1%**	**16.7%**	+40 bps
Cash PAT^	**62.1**	**52.6**	+18%
Cash PAT Margin	**22.1%**	**21.3%**	+80 bps

* Other Expenses include Power & Fuel costs; ^ Cash PAT = PAT + Depreciation

About the Company

SHAILY

Enriching Lives Through Plastics

Founded in 1987

Shaily Engineering Plastics Limited is India's largest exporter of plastics components. Established in 1987, the Company provides end-to-end solutions in plastic products and services, whilst delivering superior quality and value to all stakeholders.

The Company employs over 2,000+ employees and have over 200+ injection molding machines, with precise, high speed automated and robotic production lines.

Revenue* **Rs. 991 Crores** FY 26	**7 Facilities in Gujarat** 6 for Plastic 1 for Steel Furniture	**Long-standing global relationships with marquee clients**
200+ Injection moulding machines	Over **2,000** employees across 7 plants	**De-risked Business Model**

On Consolidated Basis

Business Segments

SHAILY

Consumer

- ✓ Home Furnishings
- ✓ FMCG Packaging
- ✓ LED Lights
- ✓ Toys
- ✓ Carbon Steel Furniture

Industrial

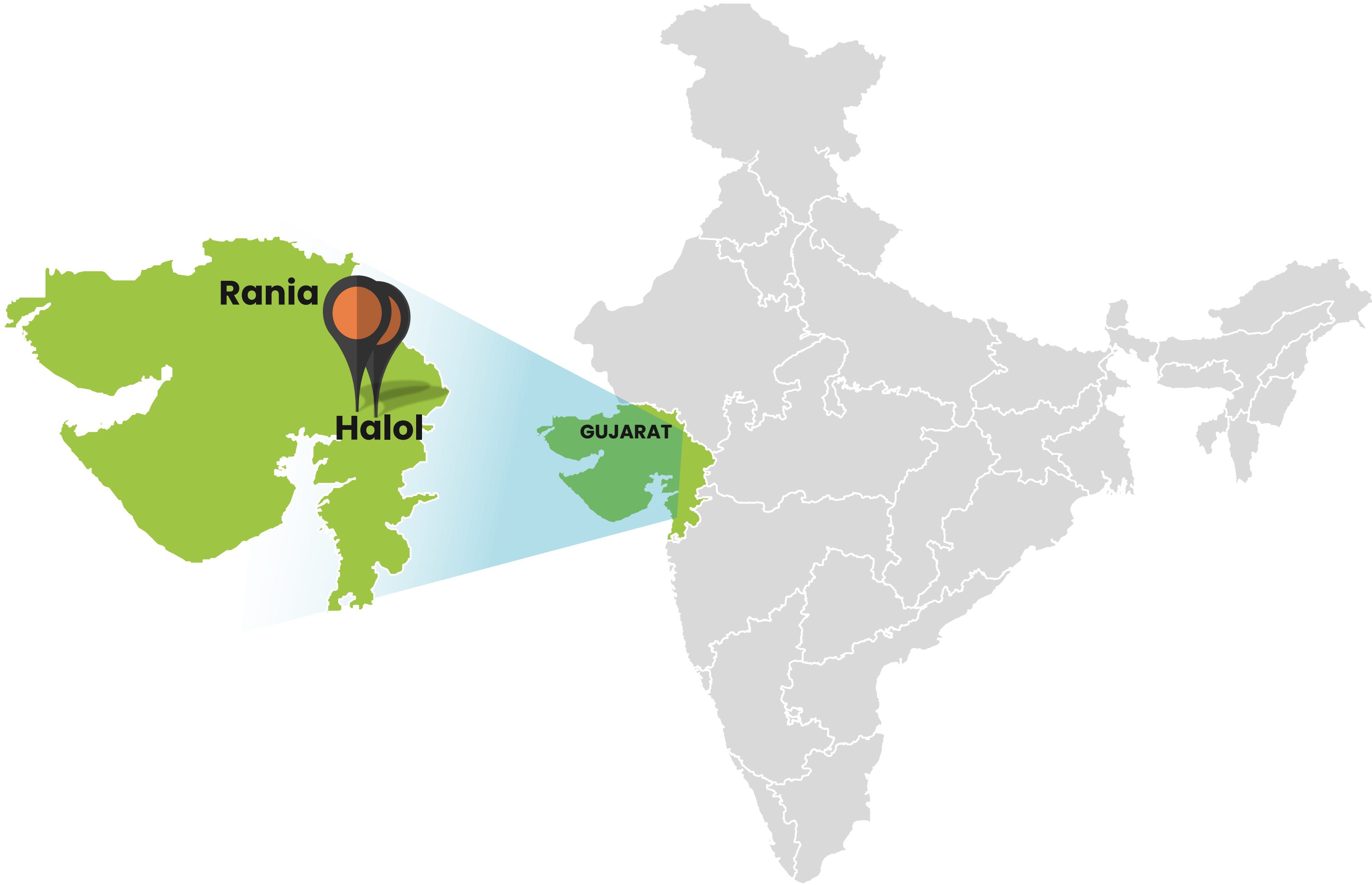
- ✓ Automotive Components
- ✓ Appliances
- ✓ High-Performance Engineering Components
- ✓ Consumer Electronics
- ✓ Semiconductor Trays and Packaging

Healthcare

- ✓ Platform Devices
- ✓ Drug Delivery Devices
- ✓ Pharma Packaging

State-of-the-Art Manufacturing Facilities

7 Facilities with over 200 molding machines ranging from 35 tons to 1,000 tons



Rania

- Export Oriented Unit
- Pharma (Dedicated ISO Class 8 clean room manufacturing facility)
- Others

Halol (GIDC)

- Automotive & Engineering

Halol

- Carbon Steel
- Plastic

Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.

Board of Directors

Executive Chairman
Mr. Mahendra Sanghvi

Whole Time Director
Mrs. Tilottama Sanghvi

Managing Director
Mr. Amit Sanghvi

Executive Director
Mr. Laxman Sanghvi

Independent Director
Dr. Shailesh Ayyangar

Independent Director
Mr. Ranjit Singh

Independent Director
Mr. Samaresh Parida

Independent Director
Ms. Sangeeta Singh

Strong Credit Rating*

SHAILY

LONG TERM BANK FACILITIES

Rs. 239.62 Crs.

CARE A+ ; Outlook: Stable

Rating Action: Reaffirmed

SHORT TERM BANK FACILITIES

Rs. 35 Crs.

CARE A1

Rating Action: Reaffirmed

- Long and established track record in the plastic injection molding business along with experienced Promoters
- Growth in Total operating income on the back of increased volumes & higher exports
- Sustainable healthy operating margin along with strengthening leverage and debt coverage indicators
- New business confirmations from existing clients along with addition of marquee clients across diversified industries
- Sustainable healthy operating margin along with strengthening leverage and debt coverage indicators

*Updated as on 30th September 2025

Consolidated Historical Profit & Loss Statement

Particulars (Rs. Crs.)	FY26	FY25	FY24	FY23
Revenue	**990.7**	**786.8**	**643.9**	**607.1**
Raw Material	426.2	415.8	370.1	386.5
Employee Expenses	109.7	80.4	57.3	47.9
Other Expenses*	174.9	114.5	99.5	80.8
Other Income	7.8	2.3	6.5	4.5
EBITDA	**287.7**	**178.4**	**123.4**	**96.4**
EBITDA Margin	**29.0%**	**22.7%**	**19.2%**	**15.9%**
Depreciation	49.2	42.2	35.7	33.3
Finance Cost	15.9	16.9	17.9	17.9
PBT	**222.6**	**119.3**	**69.8**	**45.2**
PBT Margin	**22.5%**	**15.2%**	**10.8%**	**7.4%**
Tax	52.7	26.2	12.6	10.1
PAT	**169.9**	**93.1**	**57.3**	**35.1**
PAT Margin	**17.2%**	**11.8%**	**8.9%**	**5.8%**
Cash PAT^	**219.1**	**135.3**	**93.0**	**68.5**
Cash PAT Margin	**22.1%**	**17.2%**	**14.4%**	**11.3%**

* Other Expenses include Power & Fuel costs; ^ Cash PAT = PAT + Depreciation

Consolidated Historical Balance Sheet

Particulars (Rs. Crs.)	Mar-26	Mar-25	Mar-24	Mar-23
Non-Current assets				
Property, Plant and Equipments	574.0	459.1	435.4	347.9
Capital Work in Process	28.8	17.4	15.3	49.0
Intangible assets	43.8	42.1	38.0	19.0
Investments	0.0	0.0	0.0	0.0
Intangible assets under devp.	2.3	0.3	5.1	19.3
Financial Assets				
Loans	0.5	0.5	0.5	0.5
Other Non-Current Assets	42.0	23.9	18.3	17.2
Income tax assets	5.3	3.8	2.7	2.1
Total Non-Current Assets	**696.6**	**547.0**	**515.3**	**455.0**
Current Assets				
Inventories	150.8	137.8	83.6	73.0
Financial Assets				
Trade Receivables	214.8	171.7	117.4	91.9
Cash and Cash Equivalents	25.2	23.1	26.4	23.0
Loans	0.4	0.3	6.4	5.7
Other Current Assets	59.0	52.6	33.5	44.1
Total Current Assets	**450.1**	**385.6**	**267.2**	**237.7**
Total Assets	**1,146.7**	**932.6**	**782.5**	**692.7**

Particulars (Rs. Crs.)	Mar-26	Mar-25	Mar-24	Mar-23
Equity				
Equity Share Capital	9.2	9.2	9.2	9.2
Other Equity	707.5	538.5	450.0	392.2
Total Equity	**716.7**	**547.7**	**459.2**	**401.4**
Non-Current Liabilities				
Financial Liabilities				
Long-term borrowings	27.3	40.1	69.8	62.5
Deferred tax liabilities (net)	34.0	23.6	20.8	17.0
Other long-term liabilities	2.5	0.2	1.2	1.2
Long-term provisions	5.0	3.9	2.2	2.3
Total Non-Current Liabilities	**68.9**	**67.8**	**94.1**	**83.1**
Current Liabilities				
Short-term borrowings	146.7	147.6	138.5	124.3
Trade payables	85.9	99.0	68.7	53.4
Other financial liabilities	22.2	12.5	10.3	9.3
Other current liabilities	95.0	44.0	10.4	20.0
Short-term provisions	8.9	7.1	1.3	1.2
Current tax liabilities (net)	2.6	6.9	0.0	0.0
Total Current Liabilities	**361.2**	**317.1**	**229.2**	**208.2**
Total Equity and Liabilities	**1,146.7**	**932.6**	**782.5**	**692.7**

Consolidated Cash Flow Statement

Particulars (Rs. Crs.)	Mar-26	FY25	FY24	FY23
Profit Before Tax	**222.6**	**119.3**	**69.8**	**45.2**
Adjustments	69.3	56.6	58.2	51.4
Operating profit before working capital changes	**292.0**	**175.9**	**128.0**	**96.6**
Changes in working capital	-16.9	-48.3	-27.0	-0.6
Cash generated from operations	**275.1**	**127.6**	**101.0**	**96.0**
Direct taxes paid (net of refund)	-49.4	-17.5	-8.8	-6.0
Net Cash from Operating Activities	**225.7**	**110.1**	**92.3**	**90.0**
Net Cash from Investing Activities	**-184.7**	**-71.3**	**-99.0**	**-100.9**
Net Cash from Financing Activities	**-39.3**	**-41.9**	**9.8**	**-5.1**
Net Change in cash and cash equivalents	**1.7**	**-3.1**	**3.1**	**-16.0**
Add: Cash & Cash equivalents at the beginning of the period	19.1	22.2	19.1	35.1
Closing Cash Balance	**20.8**	**19.1**	**22.2**	**19.1**

Contact

Company :	Investor Relations Advisors :
Shaily Engineering Plastics Ltd. CIN – L51900GJ1980PLC065554 Mr. Sanjay Shah, Chief Strategy Officer sanjay@shaily.com www.shaily.com	**Strategic Growth Advisors Pvt. Ltd.** CIN - U74140MH2010PTC204285 Mr. Deven Dhruva / Ms. Krisha Shrimankar deven.dhruva@sgapl.net / krisha.shrimankar@sgapl.net +91 98333 73300 / +91 87797 99281 www.sgapl.net