PROSPECT

Date: 06/11/2026

To,
Department of Corporate Services,
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001

Security ID: PCL **Security Code: 543814**

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release

Dear Sir/Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a copy of the Press Release of the Company.

This is for your information and record.

Thanking you,

Yours faithfully
For, PROSPECT CONSUMER PRODUCTS LIMITED

BHARGAVI JAY PANDYA
Digitally signed by BHARGAVI JAY PANDYA
Date: 2026.11.06 18:26:34 +05'30'

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Bhargavi Pandya
Company Secretary & Compliance Officer

Encl: As above

PROSPECT CONSUMER PRODUCTS LIMITED
(Formerly known as PROSPECT COMMODITIES LIMITED)

Office Address :
417, Sun Orbit, B/h. Rajpath Club,
Rajpath Rangoli Road,
Bodakdev, Ahmedabad,
Gujarat, India-380054

Factory Address :
Plot No. 4 & 5, New Ahmedabad
Industrial Estate, B/h Zydus Research
Centre, Moraiya-Sanand,
Ahmedabad, Gujarat, India-382213

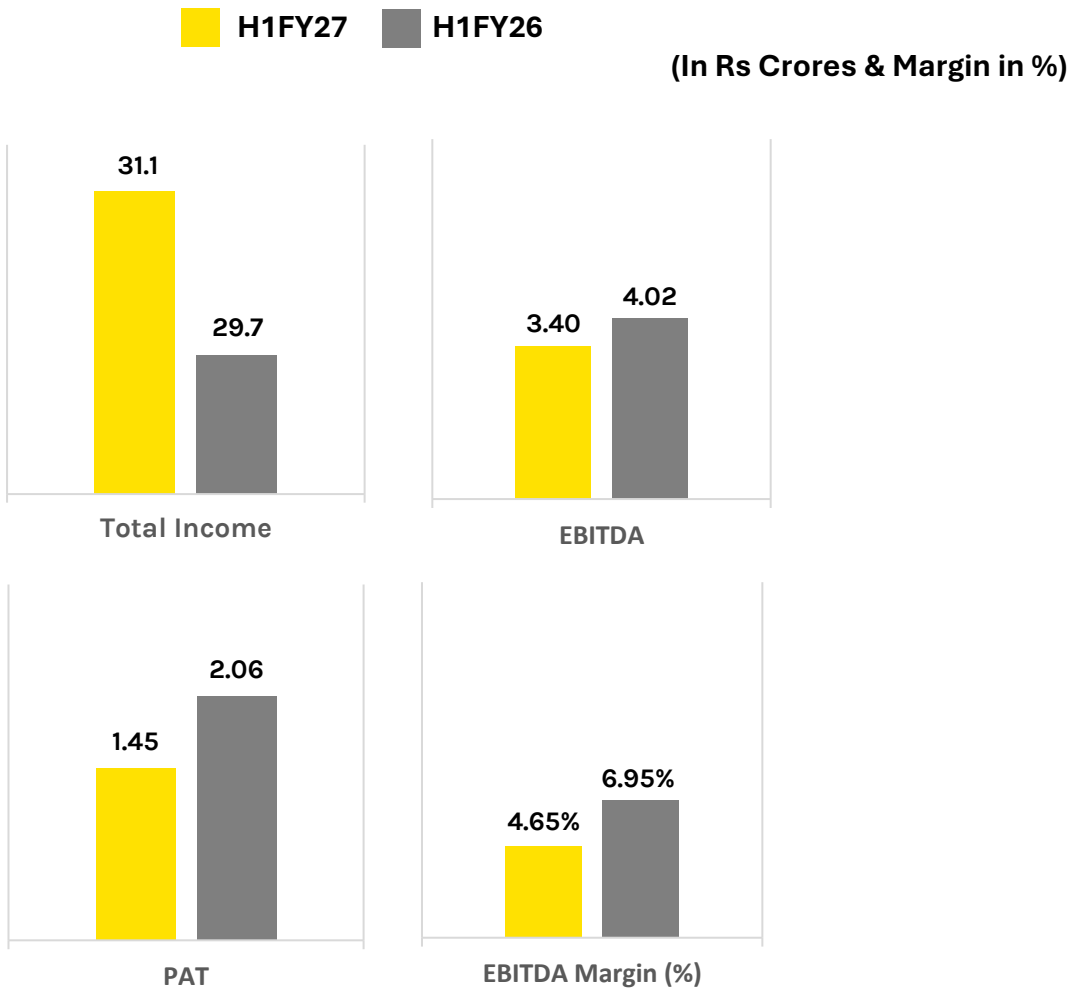
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GST NO : 24AAMCP5811D1ZM

Tel: 91 7948000696; Email id: info@prospectconsumer.com; website: www.prospectconsumer.com

Prospect Consumer Products Reports H1 FY27 Total Income of ₹31.10 Cr, up 4.75% YoY; Accelerates B2C Expansion and Strengthens FMCG Focus

Ahmedabad, 06th Nov, 2026: Prospect Consumer Products Limited (formerly known as Prospect Commodities Limited) (BSE: PCL), is a Gujarat-based company engaged in processing and supplying premium cashew kernels under the brand **DriFrutz**. announced its **unaudited standalone results for H1 FY27 (half year ended 30th September 2026) Revenue from Operations rose 4.85% YoY to ₹31.07 Crore** and **Total Income rose 4.75% to ₹31.10 Crore**. **Derived EBITDA was ₹3.40 Crore** (H1 FY26: ₹4.02 Crore) at a margin of **10.93%** (13.56%), and **PAT was ₹1.45 Crore** (₹2.06 Crore). Against H2 FY26, Total Income grew 11.35%, derived EBITDA rose 48.96% and PAT rose from ₹0.40 Crore. The Changodar facility has **4,800+ MTPA installed capacity** with about **2,500 MT utilised**, and DriFrutz gifting products are now on **Blinkit** across Gujarat, Maharashtra and Madhya Pradesh.

Key Financial Highlights:



Particulars (₹ Crore)	H1 FY27	H1 FY26	YoY Change	H2 FY26	HoH Change
Revenue from Operations	31.07	29.63	4.85%	27.90	11.35%
Total Income	**31.10**	**29.69**	**4.75%**	**27.93**	**11.35%**
EBITDA	**3.40**	**4.02**	**(15.53%)**	**2.28**	**48.96%**
EBITDA Margin	10.93%	13.56%	(262 bps)	8.17%	276 bps
Profit Before Tax	1.98	2.77	(28.51%)	0.78	154.91%
Profit After Tax	**1.45**	**2.06**	**(29.83%)**	**0.40**	**264.61%**
PAT Margin	4.65%	6.95%	(229 bps)	1.42%	323 bps
Basic EPS (₹)	2.36	3.81	(38.06%)	0.69	242.03%

Management Commentary:

Mr. Vimal Mishra, Promoter & Managing Director, Prospect Consumer Products Limited, commented: "H1 FY27 brought continued top-line growth and moderated profitability. Revenue from operations grew **4.85%** to ₹31.07 Crore and Total Income grew **4.75%** to ₹31.10 Crore, while derived EBITDA of ₹3.40 Crore at a **10.93%** margin was below the **13.56%** of a year ago, and PAT was ₹1.45 Crore.

Our facility has been upgraded from **1,200 MT** to **4,800 MT**, marking a major leap in capability. Capacity utilisation, currently approximately 2,500 MT, is expected to reach **3,500 to 4,000 MT** this year, scaling up to **4,000+ MT** in the next financial year. The facility is now fully modernised and automated, improving efficiency and output consistency. Higher utilisation should help fixed cost absorption, though margins will also depend on volumes, mix and cost discipline.

We are evolving from a predominantly B2B cashew processor into a broader B2B and B2C business and our focus is increasingly on the **FMCG side** of the business. DriFrutz now spans flavoured cashews, premium dry fruits, seeds and berries and gift hampers, available on Blinkit in Gujarat, Maharashtra and Madhya Pradesh alongside Amazon, JioMart and ONDC, while golf and corporate event associations build brand visibility.

Looking ahead, we are targeting a **45 to 50%** CAGR over the next three years and a sustained EBITDA margin of **11 to 14%**, driven by operational efficiency, with the B2C segment contributing an additional **10%** over the next two years. These are our aspirations, not guarantees. They rest on higher utilisation, stronger B2C and quick-commerce distribution, new products, growth in corporate gifting, and better sourcing and working capital management. We remain committed to financial discipline and sustainable profitability."

Recent Milestones and Business Expansion:

- **Quick commerce:** DriFrutz gifting hampers are on **Blinkit** in Gujarat, Maharashtra (including Nagpur) and Madhya Pradesh (Indore). Partnered with **Amazon, JioMart and ONDC** for strong online Presence.
- Strengthening the **corporate gifting segment** to drive higher business volumes.

About Prospect Consumer Products Limited

Prospect Consumer Products Limited (formerly known as Prospect Commodities Limited) is an Ahmedabad-based company engaged in the **processing, exporting, and marketing of premium-quality cashew kernels and dry fruits**. Established in 2022, the company has rapidly evolved from a trading-focused enterprise into a fully integrated, automated processing player with a strong presence in both **B2B and B2C segments**.

Under its flagship brand **"DRIFRUTZ"**, Prospect offers a curated range of **flavoured cashews, dry fruit gift hampers, and assorted premium nuts**, catering to India's fast-growing healthy snacking and gifting markets. The company operates a **state-of-the-art facility at Changodar, Ahmedabad**, with an **installed capacity of 4,800+ MTPA**, equipped with advanced automation systems for end-to-end quality control, consistency, and scalability.

With direct sourcing networks across **Africa, South Asia, and India**, Prospect ensures a steady supply of high-quality raw cashew nuts while optimizing costs through backward integration.

The company's products are distributed through both **domestic retail and e-commerce platforms**, and exported to key global markets. Driven by strong governance, a lean cost structure, and continuous innovation, Prospect Consumer Products aims to emerge as one of India's **leading integrated dry fruit and premium snacking brands**.

Disclaimer

This document contains forward-looking statements, which are not historical facts and are subject to risks and uncertainties such as government actions, local developments, and technological risks. The Company is not responsible for any actions taken based on these statements and does not commit to publicly updating them to reflect future events or circumstances.

For Further Information Please Contact

Investor Relations Advisors	
ConfideLeap Partners	**ConfideLeap Partners** info@confideleap.com +(91) 85911 45959 www.confideleap.com