VISHAL MEGA MART LIMITED
(Formerly known as Vishal Mega Mart Private Limited)
Corporate & Regd. Office: 5th Floor, Platinum Tower, Plot No. 184
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Email: secretarial@vishalwholesale.co.in, Website: www.aboutvishal.com

CIN: L51909HR2018PLC073282

Date: July 23, 2026

To **National Stock Exchange of India Ltd.,** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 NSE Scrip Symbol: VMM	To **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 544307

Dear Sir/ Madam,

Subject: Press Release on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026.

The Press Release is also being disseminated on the Company's website at https://aboutvishal.com/.

You are kindly requested to take the same on record.

Thanking you.

For **Vishal Mega Mart Limited**

Rahul Luthra
Digitally signed by Rahul Luthra
Date: 2026.07.23 12:38:28 +05'30'

Rahul Luthra
Company Secretary & Compliance Officer
ICSI Membership No: F9588

Encl.: As above

VISHAL MEGA MART LIMITED

Press Release - Consolidated Financial Results for Q1FY27

Consolidated Financial Highlights for Q1FY27

- Revenue from operations stood at ₹3,727.0 crores, y-o-y growth of 18.7%
- SSSG* stood at 10.0%
- Operating EBITDA (pre-INDAS 116 and pre-ESOP charges) stood at ₹387.0 crores, YoY growth of 19.3% and Margin of 10.4% in CY vs 10.3% in LY
- PAT stood at ₹258.8 crores, YoY growth of 25.6% and Margin of 6.9% in CY vs 6.6% in LY.
- 27 Gross and 24 Net stores were added, taking the total store count to 819

Mumbai, July 23, 2026 - Vishal Mega Mart Limited (NSE: VMM | BSE: 544307), a leading retail player making aspirations affordable in the apparel, general merchandise and FMCG categories, announced its unaudited Financial Results for the quarter ended June 30, 2026.

Consolidated Financial Results:

Particulars (Rs. in Cr)	Q1FY27	Q1FY26	YoY
Revenue From Operations	**3,727.0**	**3,140.3**	**18.7%**
Gross Profit	**1,068.8**	**891.3**	**19.9%**
Gross Profit Margin (%)	*28.7%*	*28.4%*	
Reported EBITDA	**544.6**	**459.2**	**18.6%**
EBITDA Margin (%)	*14.6%*	*14.6%*	
Profit After Tax	**258.8**	**206.1**	**25.6%**
Profit After Tax Margin (%)	*6.9%*	*6.6%*	
Operating EBITDA (pre-INDAS 116 and pre-ESOP charges)	**387.0**	**324.4**	**19.3%**
Operating EBITDA Margin % (pre-INDAS 116 and pre-ESOP charges)	*10.4%*	*10.3%*	

*SSSG is calculated as the growth in net revenue of all stores that have been operational for atleast 15 months at the beginning of each quarter during the period, adjusted to exclude stores which are temporarily closed this quarter due to refurbishment, area reduction, or any one-off reason, while they were open in the same quarter last year.

Key Operational Highlights

- As on June 30, 2026, the Company operated 819 stores across 559 cities spanning a total retail area of ~1.38 crore Sq. Ft.
- For Q1FY27, the Category-wise Revenue contribution was 47.4% for Apparel, 27.3% for General Merchandise and 25.2% for FMCG.
- As on June 30, 2026, the Company had ~17.5 crore of large and loyal consumer base.
- For Q1FY27, own brand's contribution to Revenue stood at 75.2%
- Our Quick commerce initiative extended to 767 stores across 520 cities and a registered user base of ~1.41 crore.

Commenting on the results, Mr. Gunender Kapur, Managing Director and Chief Executive Officer said:

"We had a strong start to FY27 with Revenue from operations growing by 18.7% in Q1FY27 to Rs. 3,727.0 crores, backed by solid SSSG of 10.0%, a clear testimony of resilience of our business model in this dynamic and uncertain operating environment. Further, growth remained broad-based across all product categories.

Consumption demand trends during the quarter remained steady, supported by resilient economic activity. Our superior merchandise, operational excellence and customer-first approach helped us deliver consistent results even when the broader environment remains challenging.

During the quarter, we opened 27 gross new stores, in line with our expansion strategy. Of these, 10 stores were added in the Southern region, a market where we continue to see strong momentum and are actively deepening our presence.

PAT for Q1FY27 grew at 25.6% to Rs. 258.8 crores, in-line with our focus on profitable growth and operational excellence.

While elevated inflation weighed on demand environment in Q1, we expect the impact to taper down in the subsequent quarters. We remain confident and excited about the journey ahead, underpinned by strong fundamentals of our business and continued execution of our growth strategy."

About Vishal Mega Mart

Vishal Mega Mart Limited (NSE: VMM | BSE: 544307) is a one stop destination for making aspirations accessible and affordable for India’s young, middle-income group customers. We strive to provide an aspirational range of high-quality fashion, general merchandise and fast moving consumer goods all under one roof, at prices that are affordable. The company curates a unique range of merchandize through its portfolio of its own brands and third-party brands.

With 819 stores across 559 cities in 28 states and 2 union territories as of June 30, 2026 and Vishal Mega Mart mobile application and website, we proudly serve millions of customers as a trusted destination.

Safe Harbor

For further information, please contact:

Company:	**Investor Relations Advisors:**
Vishal Mega Mart Limited	**Strategic Growth Advisors Private Limited**
CIN: L51909HR2018PLC073282	CIN: U74140MH2010PTC204285
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