KAG® AUTO PARTS

# HIM TEKNOFORGE LTD.

HIM

Regd. Office & Works : Village Billanwali, Baddi-173 205, Distt. Solan (Himachal Pradesh), INDIA
E-mail : teknoforge@himgroup.net, Website : www.himteknoforge.com, CIN No.: L29130HP1971PLC000904

**To,**
**BSE Limited**
**Corporate Relationship Department,**
**Ground Floor, P J Tower,**
**Dalal Street, Fort,**
**Mumbai – 400001**

**Date: 07.11.2026**

**Scrip Code: 505712**

**Subject: Submission of Press Release on Financial Results**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release issued by the Company on the Financial Results for the quarter and half year ended 30.09.2026.

The aforesaid Press Release will also be made available on the website of the Company at www.Himteknoforge.com.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

**For Him Teknoforge limited**

HIMANSHU KALRA
Digitally signed by HIMANSHU KALRA
Date: 2026.11.07 11:44:07 +05'30'

**Himanshu Kalra**
**Company Secretary & Compliance officer**
**Manager-Secretarial & Legal**
**M.No: A62696**

**Encl:** Press release.

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TÜV SÜD ISO / TS 16949:2009
NABCB QM011

HIM TEKNOFORGE LTD.

**Him Teknoforge Limited Delivers strong Q2 FY27 Performance with 85% PAT growth and Sustained Momentum**

**Mumbai, November 7th, 2026** – HIM Teknoforge Ltd. is a leading manufacturer of automotive, agri-machinery and engineering components, specialized in forged and machined parts for transmission, differential, steering and suspension applications, supplying directly to OEMs, in India and abroad. The company has an extremely strong customer base in India, Europe and USA and sells in the Indian aftermarket also under their own brand name *KAG*. The company announced its Financial Results for the quarter and half year ended 30th September 2026.

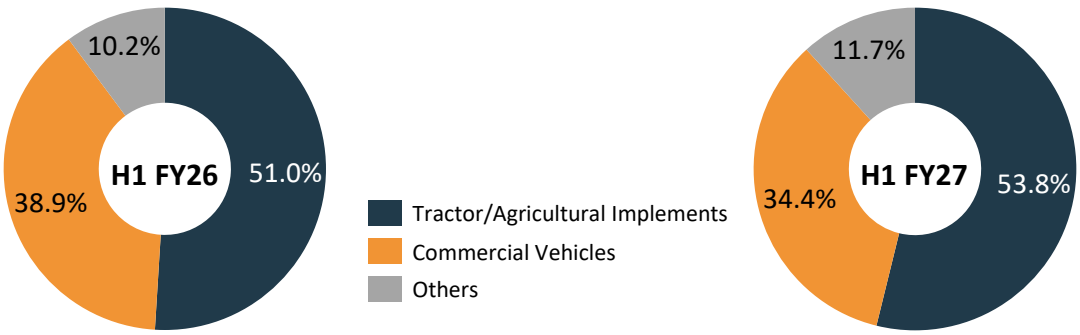
## Q2 & H1 FY27 Consolidated Financial Performance Snapshot

| Particulars (Rs. Crs.) | Q2 FY27 | Q2 FY26 | Y-o-Y | Q1 FY26 | Q-o-Q | H1 FY27 | H1 FY26 | Y-o-Y |
|---|---|---|---|---|---|---|---|---|
| Total Income from operations | 136.61 | 107.10 | 27.6% | 118.78 | 15.0% | 255.39 | 208.85 | 22.28% |
| Gross Profit | 65.12 | 50.67 | 28.5% | 60.12 | 8.3% | 125.24 | 98.79 | 26.8% |
| Gross Profit Margin (%) | 48.0% | 47.6% | +38.2 bps | 50.8% | -282.4 bps | 49.3% | 47.7% | +162.3 bps |
| EBITDA | 15.75 | 11.36 | 38.6% | 13.87 | 13.6% | 29.62 | 22.18 | 33.5% |
| *EBITDA Margin (%)* | 11.6% | 10.7% | +93.2 bps | 11.7% | -11.2 bps | 11.7% | 10.7% | +95.5 bps |
| Profit Before Tax | 7.41 | 4.32 | 71.4% | 5.50 | 34.7% | 12.91 | 8.11 | 59.2% |
| Profit Before Tax Margin (%) | 5.5% | 4.1% | +140.0 bps | 4.6% | +81.2 bps | 5.1% | 3.9% | +116.9 bps |
| Profit After Tax | 5.38 | 2.91 | +84.8% bps | 4.15 | 29.8% | 9.53 | 5.78 | 64.7% |
| *PAT Margin (%)* | 4.0% | 2.7% | +123.0 bps | 3.5% | +46.2 bps | 3.8% | 2.8% | +95.9 bps |

## Revenue Split – Export vs Domestic




## Revenue Split – Segment-Wise




**Key Highlights –**

- Gross margin expanded to 48.0% (+38 bps YoY) in Q2 FY27, while EBITDA increased 38.6% YoY. EBITDA margin improved by +93 bps to 11.6%, reflecting stronger operating leverage, prudent cost management and sustained focus on operational excellence.
- PAT increased 84.8% YoY to ₹ 5.38 Cr in Q2 FY27, supported by strong margin expansion and improved earnings conversion reflecting robust bottom line performance.

***Commenting on the Results, Mr. Rajiv Aggarwal, the Jt. Managing Director said, -*** *"We are pleased with the strong performance delivered during the second quarter and first half of FY27, reflecting the strength of our operations and the benefits of initiatives undertaken over the past few quarters. The healthy growth in revenue and profitability, along with the improved margins, demonstrates our continued focus on operational efficiency, cost discipline and consistent execution. More importantly, these improvements reinforce our confidence in the direction of our business and our ability to sustain profitable growth.*

*As we look towards the next phase of our growth journey, our priority is to further strengthen our manufacturing capabilities and enhance our competitiveness coupled with technology upgradation. We continue to invest our efforts in improving productivity, adopting advanced manufacturing processes and developing products that address evolving customer requirements. Alongside these initiatives, we remain focused on deepening customer relationships and expanding our presence across existing and new markets. We believe these efforts will provide a stronger foundation for growth while supporting improved operational performance over the long term. An important step in this direction has been our recent signing of a Memorandum of Understanding with Richard Neumayer GmbH, Germany, to explore long-term strategic cooperation. The proposed collaboration presents opportunities for joint market development, reaching new customers and strengthening product and manufacturing capabilities, including the possibility of jointly exploring stainless-steel forging activities. We see this cooperation as a promising opportunity to broaden our international presence and develop new avenues for future growth.*

*Looking ahead, we remain confident about the long-term prospects of our business. The increasing emphasis on localization, supply chain reliability and technological advancement across the automotive and engineering industries continues to create opportunities for established manufacturers like us. With our manufacturing expertise, strong customer relationships and ongoing initiatives to enhance capabilities, we believe HIM Teknoforge is well positioned to benefit from these developments. Our approach will remain focused on pursuing growth opportunities prudently, strengthening our competitive position and delivering sustainable value to all our stakeholders."*

## About HIM Teknoforge Limited

HIM Teknoforge Limited is the flagship company of HIM Group. Our mission is to achieve excellence in serving customers through manufacturing of forgings, finished components, sub-assemblies and assemblies for automotive, agricultural and engineering applications.

An IATF 16949:2016 accredited company, Him Teknoforge is internationally reputed for its cutting-edge technology, established quality processes, and manufacturing capabilities developed over the years. With customer satisfaction at the foundation of the entire operation, each customer specification is carefully transformed into a cost-efficient reality. Every part we create is a representation of our overall dedication to craftsmanship and value engineering.

Currently, Company operates 6 manufacturing facilities with a production capacity of around 40,000 MT of forgings per annum and around 5 million machined components per annum, employing more than 2,000 skilled and experienced personnel.


| Company | Investor Relations: MUFG Intime India Limited |
|---|---|
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| CIN: L29130HP1971PLC000904 | |
| www.himteknoforge.com | Meeting Request Link – Click Here |


**Safe Harbor**

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. Past performance also should not be simply extrapolated into the future. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.