DHOOT TRANSMISSION
Harnessing Safety, Electrifying The Future

September 4, 2026

To,
National Stock Exchange of India Limited ("NSE")
Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051

NSE Scrip Symbol: DHOOTTRANS
ISIN: INE01NH01023

To,
BSE Limited ("BSE")
Listing Department
Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

BSE Scrip Code: 544867
ISIN: INE01NH01023

Sub: Press Release – Dhoot Transmission Limited announces its results for Q1 FY27

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir / Madam,

Pursuant to the provisions of Regulation 30 of SEBI (Listing Regulations), the Board of Directors of the Company at its meeting held today, i.e. September 4, 2026, has inter alia, approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026.

Please find enclosed herewith a copy of the Press Release being issued by the Company.

The above information is also being uploaded on the website of the Company at www.dhoottransmission.com.

We request you to kindly take the same on record.

For **Dhoot Transmission Limited**

Amey Deeliprao Jogas
Digitally signed by Amey Deeliprao Jogas
Date: 2026.09.04 14:37:32 +05'30'

Amey Jogas
Company Secretary and Compliance Officer
Membership No.: A39922

DHOOT TRANSMISSION
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Press Release

Dhoot Transmission Limited announces its results for Q1 FY27

- ***Consolidated Revenue from Operations for the quarter ended June 30th 2026 was ₹14,464 million, up 49.7% YoY***
- ***Consolidated EBITDA for the quarter increased 29.0% YoY to ₹2,184 million; EBITDA margin at 15.1%***
- ***Revenue from EV-related supplies increased 80% YoY and now constitutes 27% of consolidated revenue***

Chhatrapati Sambhajinagar, September 04th, 2026: Dhoot Transmission Limited (Group), a tier-I auto component group, today announced its results for the quarter ended June 30th, 2026

Q1 FY27 Performance Highlights:

Revenue growth remained strong across geographies and drive-train types

- Revenue from operations for the quarter was ₹14,464 million, an increase of 49.7% over Q1 FY26.
- The India Business revenue increased by 53.2% YoY. The Global business revenue increased 18.3% YoY.
- Revenue from EV related supplies increased by 79.2% YoY and now constitutes 27% of consolidated revenue.

EBITDA grew 29.0% YoY, while margin pressure reflected input and labour costs

- The EBITDA for the quarter was at ₹2,184 million, an increase of 29.0% over Q1 FY26. EBITDA margins improved by 110 bps over those of Q4 FY26 and declined by 250bps over Q1 FY26.
- Copper or other raw material price increases are not fully passed on to customers in the quarter they are incurred and generally there is a time lag.
- Higher labour costs.

Profit after tax (PAT) is at Rs 1,327 million.

Summary Consolidated Financials

(₹ million)

Particulars	Q1 FY27	Q1 FY26	% Change YoY	Q4 FY26	% Change QoQ	FY26
Revenue from Operations - Reported	**14,464**	**9,663**	**49.7%**	**12,773**	**13.2%**	**45,250**
Other Income - Operating	137	76		72		387
EBITDA: Reported	**2,184**	**1,694**	**29.0%**	**1,789**	**22.1%**	**7,110**
EBITDA %	*15.1%*	*17.5%*		*14.0%*		*15.7%*
Depreciation & Amortisation	396	265	49.5%	350	13.1%	1,225
Finance Cost	155	235	-34.0%	226	-31.4%	912
PBT - before exceptional items	**1,769**	**1,269**	**39.4%**	**1,285**	**37.7%**	**5,359**
Exceptional items	(30)	(30)		(39)		(203)
PBT	1,739	1,240	40.3%	1,246	39.6%	5,157
Tax	413	277		292		1,188
PAT	**1,327**	**962**	**37.8%**	**954**	**39.1%**	**3,968**

Depreciation and amortisation

- Depreciation and Amortisation expenses increased 13.1% over the Q4 FY26 due to higher capitalisation and impact of Multilink acquisition for part of the quarter.

Finance Costs and Other Income

- Finance costs declined in the quarter as we continued to optimise the working capital debt levels as a result of equity infusion in March 2026.
- Other income also included interest of ₹ 75.9 million on fixed/ term deposits created using part of the equity infusion in March 2026.

Recent Updates in Q1 FY27:

Update on Multilink Acquisition

- Control gained on 11th June 2026
- Majority portion of the Multilink consideration was paid in June 2026 and balance consideration was paid in July/ August.
- Integration of multilink business is in full swing and is likely to be completed by Q3/ early Q4

Commenting on Dhoot Transmission's performance, Rahul Dhoot, Managing Director, said, *"The growth in the Indian two and three-wheeler automotive market was robust. Our business growth for the first quarter was above our expectations with strong growth both in EVs and ICE vehicles. Electrification trend is aiding growth in wiring harness as well as non-wiring harness businesses for us. We are confident of delivering another year with strong growth.*

Integration for recently acquired Multilink business is progressing well, and we are confident of leveraging the business to scale up our non-wiring harness business meaningfully."

About Dhoot Transmission Limited

Founded in 1999, Dhoot Transmission Limited (Group) is a leader in Two-Wheeler and Three-Wheeler Wiring Harness with a 41% market share in India for FY26. The Group's advanced Wiring Harnesses also power Heavy and Light Commercial Vehicles, Off-road Vehicles, and Farm Equipment in ICE and EV segments across the globe. The Group has also diversified in various electronic products such as Electronics Sensors & Controllers, Automotive Switches, Connection Systems and an array of EV products, including Charging Guns, Inlets, Off-Board Chargers, RCDs and assembly of Li-Ion Batteries. The Group has also expanded internationally, employing over 2,500+ people across 23 state-of-the-art manufacturing facilities in India, the UK, Slovakia, and Thailand.