

Date: June 03, 2026

VCL/SE/21/2026-27

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 516072
Through: BSE Listing Centre

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
NSE Symbol: VISHNU
Through: NEAPS

Subject: Q4FY26 Earnings Release - Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Further to outcome of Board Meeting held on May 30, 2026, enclosed please find Earnings Release with regard to Audited Standalone & Consolidated Financial Results for the fourth quarter and financial year ended March 31, 2026.

A copy of this disclosure is uploaded on the website of the Company www.vishnuchemicals.com.

Kindly take the same on record and disseminate on your website.

Thanking You.

Yours Faithfully,

For Vishnu Chemicals Limited

Vibha Shinde
Company Secretary & Compliance Officer



ANNUAL FY26 & Q4FY26

EARNINGS RELEASE

June 03, 2026

HIGHEST-EVER REVENUE, EBITDA & PAT
VALUE CREATION THROUGH DISCIPLINED EXECUTION
₹1,610 CR REVENUE | ₹142 CR PAT | 18% ROCE | D/E AT 0.49X

June 03, 2026: Vishnu Chemicals Limited (BSE: 516072, NSE: VISHNU), a leading global manufacturer of speciality chemicals, reported its audited financial results on May 30, 2026 for the quarter and year ended March 31, 2026.

FY26 PERFORMANCE HIGHLIGHTS: DOUBLE DIGIT GROWTH

FY26 OPERATING REVENUES

₹ 1609.7 cr



FY26 EBITDA

₹ 252.4 cr



FY26 PAT

₹ 142.2 cr



Q4FY26 OPERATING REVENUES

₹ 450.3 cr



Q4FY26 EBITDA

₹ 76.7 cr



Q4FY26 PAT

₹ 43.4 cr



CONSOLIDATED FINANCIAL SUMMARY

In ₹ Cr	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Operating Revenues	450.3	392.6	+14.7%	411.3	+9.5%	1,609.7	1,446.6	+11.3%
Gross Profit	210.4	179.8	+17.0%	184.1	+14.2%	725.6	651.7	+11.3%
Gross Margin	46.7%	45.8%		44.8%		45.1%	45.1%	
EBITDA	76.7	64.1	+19.7%	61.7	+24.2%	252.4	228.4	+10.5%
EBITDA Margin	17.0%	16.3%		15.0%		15.7%	15.8%	
PAT	43.4	38.9	+11.5%	33.7	+28.6%	142.2	126.6	+12.3%
PAT Margin	9.6%	9.9%		8.2%		8.8%	8.8%	

BALANCE SHEET QUALITY

18%
ROCE

0.49x
Debt-to-Equity

2.1x
Debt / EBITDA

1.7x
Current Ratio

Credit Rating: CARE A– (Long Term) | CARE A2+ (Short Term)

OPERATING & STRATEGIC HIGHLIGHTS

- **Record results:** Achieved record annual and quarterly Revenue, EBITDA and PAT in FY26, reflecting strong execution, operational resilience and the benefits of strategic integration initiatives.
- **Sustained momentum:** Delivered three consecutive quarters of growth in Revenue, EBITDA and PAT, reflecting improving global demand trends.
- **Balanced mix:** A 52:48 Domestic-to-Export revenue mix demonstrates VCL's agility across markets.
- **Diversified growth:** FY26 Domestic and Export revenues grew 6.5% and 16.7% respectively, reflecting demand across geographies and end-use industries.
- **Cash generation:** Cash flow from operations increased 40.8% YoY, reflecting robust earnings quality and efficient working-capital management as the company evolves into an integrated manufacturer.
- **Disciplined capital allocation:** Prudent financial management sustained a healthy balance sheet — industry-leading ROCE of 18%, Debt-to-Equity of 0.49x, Debt-to-EBITDA of 2.1x and Current Ratio of 1.7x.
- **Strontium traction:** The Strontium business gained commercial traction in Q4FY26 through customer approvals and market penetration, building a foundation for future growth.
- **Structural moat:** A highly efficient manufacturing and administrative cost structure, combined with the strategic moat of backward & forward integrations, is delivering consistent and predictable quality metrics.
- **Consistent dividend:** The Board recommended ₹0.30 per equity share (15% of face value) for FY26.
- **Pipeline:** VCL is introducing a new speciality chemical aligned with its manufacturing capabilities to meet evolving global customer requirements.

MANAGEMENT COMMENTARY

Mr. Krishna Murthy Ch., Chairman & Managing Director

"We are grateful for the trust placed in us by our customers, employees, suppliers and shareholders as we achieved the milestone of becoming a ₹1,600 crore revenue company. This accomplishment reinforces our belief that manufacturing excellence, execution discipline and long-term thinking creates the freedom to aspire for sustainable value creation."

Mr. Siddartha Ch., Joint Managing Director

"With humility and gratitude, Vishnu Chemicals is pleased to share its FY26 performance, marked by record revenues and highest-ever profitability. Our focus remains on nurturing complex chemistries and delivering high-quality products with global cost competitiveness. We believe these capabilities will continue to strengthen our position as a trusted specialty chemicals manufacturer and support sustainable long-term growth."

FY26 EARNINGS CALL

The date and time of the earnings conference call will be communicated separately once finalized.

ABOUT VISHNU CHEMICALS LIMITED

Vishnu Chemicals Limited epitomises the manufacture of high-performance speciality chemicals, with strong market leadership and an intelligent symphony of forward and backward integration to produce world-class Chromium, Barium and Strontium chemicals serving the diverse needs of customers across 50+ countries.

Investor contact: Hanumant Bhansali, Vice President Finance & Director – SA | investors@vishnuchemicals.com

Safe Harbour

Certain statements in this release concerning future growth prospects are forward-looking statements, which involve a number of risks and uncertainties that could cause actual results to differ materially from those expressed. A range of local and global factors beyond the company's control could affect future revenue, margin and overall financial performance. The company does not undertake to update any forward-looking statement that may be made from time to time by it or on its behalf.