

JFL/NSE-BSE/2026-27/21

June 15, 2026

BSE Limited (BSE)
P.J. Towers, Dalal Street
Mumbai - 400001

National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra Kurla Complex
Bandra(E), Mumbai - 400051

Scrip Code: 533155

Symbol: JUBLFOOD

Sub: Investment in wholly owned subsidiary company

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations")

Dear Sir/ Madam,

Pursuant to Regulation 30 of Listing Regulations, it is hereby informed that Jubilant FoodWorks Limited ("the Company") on June 15, 2026 has entered into a Share Subscription and Shareholders' Agreement with Jubilant FoodWorks Lanka (Private) Limited, wholly owned subsidiary of the Company ("Jubilant Sri Lanka") to subscribe 95,271,430 Optionally Convertible Non-Cumulative Preference Shares ("OCPS") of Jubilant Sri Lanka, at LKR 7 per OCPS, for an aggregate consideration of LKR 666,900,010/- (equivalent to ~ INR 19 Crores, subject to foreign exchange fluctuations).

Relevant details pursuant to Regulation 30 of the Listing Regulations read with SEBI Circulars in this regard are annexed herewith as **Annexure A**.

The aforesaid intimation is also being disseminated on Company's website at www.jubilantfoodworks.com under [Investor Relations](#) section.

Date and time of occurrence of the event is June 15, 2026, 18:54 hours (IST).

Thanking you,
For **Jubilant FoodWorks Limited**

Mona Aggarwal
Company Secretary and Compliance Officer
Investor E-mail id: investor@jublfood.com
Encl: A/a

Annexure A

S. No	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	<p>Jubilant FoodWorks Lanka (Private) Limited (“Jubilant Sri Lanka”) is a wholly owned subsidiary of the Company incorporated in Sri Lanka.</p> <p>Paid up Equity Capital as on March 31, 2026: LKR 4,294,147,380/-</p> <p>Key Financial Figures for FY2026 (Amount in LKR): Turnover : 4,437,398,222 PAT : (400,837,313) Networth : 218,610,304</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms length”.	<p>Jubilant Sri Lanka, being a wholly owned subsidiary is a related party of the Company. The transaction falls within the ambit of related party transactions and will be at arms’ length.</p> <p>Except being a wholly owned subsidiary of the Company, the promoter/promoter group/group companies have no interest in Jubilant Sri Lanka.</p>
3	Industry to which the entity being acquired belongs.	Foodservice Industry
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The proposed investment in Jubilant Sri Lanka will be utilized for business operations/expansion including capital expenditure.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	N.A.
6	Indicative time period for completion of the acquisition.	On or before 3 months
7	Nature of consideration - whether cash consideration or share swap and details of the same.	All cash consideration
8	Cost of acquisition or the price at which the shares are acquired.	The Company will subscribe to 95,271,430 Optionally Convertible Non-Cumulative Preference Shares (“OCPS”) of Jubilant Sri Lanka, at LKR 7 per OCPS, for an aggregate consideration of LKR 666,900,010/- (equivalent to ~ INR 19 Crores, subject to foreign exchange fluctuations).
9	Percentage of shareholding / control acquired and / or number of shares acquired.	There will be no change in shareholding of the Company in Jubilant Sri Lanka. Jubilant Sri Lanka will

		continue to be wholly owned subsidiary of the Company post investment/conversion.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	<p>For Background of Jubilant Sri Lanka - Please see paragraph 1 above</p> <p>Date of Incorporation -September 14, 2010 Presence of Entity: Sri Lanka</p> <p>History of last 3 years' Total Turnover (Amount in LKR): Year ended 31-March-2026 - 4,437,398,222 Year ended 31-March-2025 - 2,768,707,247 Year ended 31-March-2024 - 1,894,420,163</p>
11	Significant terms of the Agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<p>Some of the Terms of the Share Subscription and Shareholders' Agreement ("Agreement") are as follows:</p> <ol style="list-style-type: none"> 1. The OCPS shall carry a discretionary non-cumulative dividend @8% per annum. 2. The OCPS may be converted into equal number of equity shares or redeemed, at any time within 15 (fifteen) years from the date of allotment, at the discretion of Jubilant Sri Lanka. 3. Other terms, conditions and covenants that are customary to such Agreement.