



SDHIL/SE/60/2026-27

Date: September 17, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400001 BSE Scrip Code : 533107	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol : SWANDEF
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Dear Sir/ Madam,

Subject: Update on the Scheme of Arrangement and Amalgamation between Triumph Offshore Private Limited ("Transferor Company") and Swan Defence and Heavy Industries Limited ("Transferee Company") and their respective shareholders and creditors ("Scheme")

This is in furtherance to our earlier communication dated 26th August, 2026, wherein we had informed about the receipt of the certified copy of the order of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("Hon'ble NCLT"), approving the Scheme of Arrangement and Amalgamation between Triumph Offshore Private Limited and Swan Defence and Heavy Industries Limited and their respective shareholders and creditors.

We wish to inform you that both the Transferee Company and the Transferor Company have today i.e., 17th September, 2026 filed the certified copy of the Hon'ble NCLT order with the Registrar of Companies. Accordingly, the Scheme has become effective from 17th September, 2026, with the Appointed Date being 1st April, 2024.

The above is for your information, records and dissemination please.

Thanking you,

Yours faithfully,

For Swan Defence and Heavy Industries Limited
[formerly known as Reliance Naval and Engineering Limited]

Priti P. Dave
Company Secretary & Compliance Officer
ACS:- 19469

SWAN DEFENCE AND HEAVY INDUSTRIES LIMITED
(Formerly known as Reliance Naval and Engineering Limited)

Registered Office: Pipavav Port, Post Uchhaiya, Via-Rajula, Dist. Amreli - 365 560, Gujarat
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