



July 07, 2026

To

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street Mumbai 400001

Scrip Code - 543597

To

National Stock Exchange of India Limited

Exchange Plaza, Bandra (East),
Mumbai 400 051

Scrip Code - VOEPL

Subject - Corrigendum to the Notice of the Extra-Ordinary General Meeting (“EGM”).

Dear Sir/Madam,

This is in continuation to our intimation dated June 20, 2026, we are submitting herewith the corrigendum to the notice of Extra Ordinary General Meeting (“EGM”) scheduled to be held on Sunday, July 12, 2026 at 11:00 a.m. IST. Through Video Conferencing / Other Audio-Visual Means.

The copy of the said corrigendum to the EGM Notice is also uploaded on the website of the Company.

Request you to kindly take the same on your record.

Thanking you,

Yours Faithfully,

For **Virtuoso Optoelectronics Limited**

Prasad Zinjurde

Company Secretary and Compliance Officer

M No A54800



VIRTUOSO Optoelectronics Limited

Office Address : 7 MIDC Area, Satpur, Trimbak Road, Nashik 422007

Email : Info@voepl.com Website : www.voepl.com

Tel Number: +91253 2309016 / 2309017

Company CIN No: L74999MH2015PLC268355



CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING OF VIRTUOSO OPTOELECTRONICS LIMITED TO BE HELD ON, SUNDAY JULY 12, 2026, AT 11.00 A.M.

This Corrigendum is being issued in continuation of the Notice dated Saturday, June 20, 2026, for the Extra Ordinary General Meeting (EGM) of Virtuoso Optoelectronics Limited (“the Company™”) scheduled to be held on, Sunday July 12, 2026, at 11:00 A.M. (IST) through Video Conferencing (VC)/Other Audio- Visual Means (OAVM). The Corrigendum to the EGM Notice is being sent by electronic mode only to Members whom the Original Notice of EGM Sent and whose e-mail addresses are registered with the Company/Depositories. Except for the changes as disclosed under, all contents of the Notice of the EGM to the Shareholders remain the same.

The Company had filed applications with the stock exchanges namely BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) for seeking an in-principle approval in relation to the proposed preferential issue of upto 16,85,392 (Sixteen lakh eighty-five thousand three hundred ninety-two) Equity Shares having a face value of Rs. 10 each at a price of Rs. 356/- per Equity Share (including a premium of Rs. 346/- per Equity Share), aggregating up to Rs. 59,99,99,552/- (Rupees Fifty-nine crore ninety-nine lakh ninety-nine thousand five hundred fifty-two rupees only) and up to 7,02,246 (Seven lakh two thousand two hundred forty-six) Unlisted fully Convertible warrants at a price of Rs. 356/- per warrant (including a premium of Rs. 346/- per warrant), aggregating up to Rs 24,99,99,576/- (Rupees Twenty-four crore ninety-nine lakh ninety-nine thousand five hundred seventy-six rupees only.) with a right to the warrant holders to apply for and be allotted equivalent number of equity shares of the face value of Rs. 10/- of the Company within a period of 18 (Eighteen) months from the date of allotment of the Warrants and, to the proposed allottees as mentioned below on preferential basis for cash and in such form and manner and in accordance with the provisions of SEBI (ICDR) Regulations and other applicable laws and on such terms and conditions as the Board may in its absolute discretion think fit and without requiring any further approval or consent from the members. Subsequently, the Company has received observations from NSE, pursuant to the above, the following changes are made into the Explanatory Statement forming part of the EGM Notice.

1. Revision in point no viii. of explanatory statement under the heading, The relevant date on the basis of which price has been arrived at:

In terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Issue of the Equity Shares and Warrants is Friday, June 12, 2026 being the 30 days prior to the date of Extraordinary General Meeting i.e. Sunday, July 12, 2026.

2. Revision in point no x. of explanatory statement under the heading, The Intent of the



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promoters, directors, key managerial personnel or senior management of the Company to subscribe to the offer:

Paragraph below the table will be updated as follows:

None of the other Promoter, members of Promoter Group, Directors or Key Managerial Personnel of the Company will subscribe to the proposed issue and they will not be making any contribution as part of the offer.

3. Updation of the details of name of ultimate beneficial owners of select proposed allottee in point xviii. of explanatory statement under the heading, The identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them):

Name of Investor	Identity of Natural Person who are the Ultimate Beneficial Owner of the Shares proposed to be issued	Pre Issue		Post Issue (Assuming conversion of all Warrants to Equity Shares)	
		No. of Shares	%	No. of Shares	%
Sukrit Bharati HUF	Sukrit Bharati (Karta)	Nil	Nil	1,40,449	0.40

4. Revision in point no xxiii. of explanatory statement under the heading, The Practicing Company Secretary's Certificate:

Practicing Company Secretary of the Company, M/s Prachi Bansal and Associates have issued a certificate dated June 20,2026 confirming that the issue of the Equity Shares and Warrants is being made in accordance with the requirements of the SEBI (ICDR) Regulations. The copy of the certificate shall be placed in the meeting and Company's website link for the Certificate is www.voepl.com.

In order to update the above disclosures in the EGM Notice, this corrigendum ("Corrigendum") is issued to the members of the Company about the abovementioned modifications. The same has been updated in the EGM Notice by way of suitable disclosures and footnotes at relevant places.

Accordingly, the Company has issued the Corrigendum dated July 07, 2026, to EGM Notice dated Saturday June 20, 2026.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. All other



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contents of the EGM Notice, save and except as modified or supplemented by Corrigendum, shall remain unchanged.

By order of the Board of Directors
For **Virtuoso Optoelectronics Limited**
Sd/-
Prasad Zinjurde
Company Secretary and Compliance Officer
M No. A 54800

Place: Nashik
Date: July 07, 2026
Registered office:
P. No. 7 MIDC Satpur,
Nashik 422007



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