ZODIAC JRD-MKJ LIMITED
DIAMONDS ● JEWELLERY ● PRECIOUS & SEMI PRECIOUS STONES
1013, P. J. Tower, Stock Exchange Towers, Dalal Street, Fort, Mumbai 400001, Maharashtra, India
Tel: +91-22-2283-1050 / 51 ● Email: info@zodiacjrdmkjltd.co.in or secretarial@zodiacjrdmkjltd.co.in
CIN: L65910MH1987PLC042107 ● Website: www.zodiacjrdmkjltd.co.in ● GSTIN: 27AAACZ0459K1Z1

Date: 03rd November 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.
Scrip Code: 512587

Sub: Outcome of Board Meeting held for approval of Un-Audited Financial Result for the Second Quarter and Half Year Ended 30th September, 2026.

Dear Sir/Madam,

In terms of Regulation 30 read with part A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), we wish to inform you that, in their meeting held today i.e. Tuesday, 03rd November, 2026 has inter-alia considered and approved the following:

1. Unaudited Financial Results along with Limited Review Report as submitted by the statutory auditor of the Company for the Second Quarter and Half Year Ended 30th September, 2026. **(Annexure 1)**

2. Pursuant to Regulation 30 read with Schedule III of the Listing Regulations, as amended from time to time, we hereby notify that the Nomination and Remuneration Committee and Board of Directors of Zodiac JRD-MKJ Limited (at its meeting held on November 3, 2026 has approved grant of the Employees stock options to eligible employees of the Company under the Zodiac JRD MKJ Employee Stock Option Plan 2026. The requisite details pursuant to Regulation 30 of the Listing Regulations read with Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, in relation to the above are as follows:

S.No.	Particulars	Details
1.	Brief details of options granted	Grant of 1,42,066 stock options
2.	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes
3.	Total number of shares covered by these options	1,42,066 equity shares

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4.	Pricing Formula/Exercise Price	₹ 10 (Face Value)
5.	Option Vested/Vesting Schedule	Options shall vest in a graded manner over a period of 3 years
6.	Time within which option may be exercised	Any time after vesting but before completion of 5 years from the date of grant of Options

The meeting of the Board commenced at 03:00 P.M. and concluded at 05:50 P.M.

Kindly take the above on record.

Thanking You,
Yours Faithfully,

For Zodiac-JRD-MKJ Limited

Mahesh Ratilal Shah
Digitally signed by Mahesh Ratilal Shah
Date: 2026.11.03 18:22:55 +05'30'

Mahesh Shah
Managing Director
DIN: 00217516

GIRISH L. SHETHIA
B. Com., F.C.A.
CHARTERED ACCOUNTANT

402/B, KRISHNA BLDG.,
NEELKANTH VIHAR,
PIPELINE ROAD, TILAK NAGAR,
CHEMBUR (W), MUMBAI - 400 089.

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Independent Auditor's Report on the Quarterly Un-audited Standalone financial Results of Zodiac JRD- MKJ Limited (the "Company")Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors of
Zodiac JRD- MKJ Limited

1. I have reviewed the accompanying statement of unaudited standalone financial results of Zodiac JRD-MKJ Limited (the "Company") for the 2nd quarter and Half Year ended September 30th, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/44/2019, dated 29-03-2019. (The Listing Regulations").

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (IND AS 34) [prescribed under Section 133 of the Companies Act, 2013 as amended read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2013 read with SEBI Circular No. CIR/CFD/CMD1/44/2019, is the responsibility of the Company's management and has been taken on record by the Board of Directors of the Company. My responsibility is to issue a report on the Statement based on my review.

3. I conducted my review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.

4. Based on my review conducted as stated in paragraph 3 above, nothing has come to my attention that causes me to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (IND AS)

GIRISH L. SHETHIA
M. No. 44607
MUMBAI
CHARTERED ACCOUNTANTS

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specified under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed or that it contains any material misstatement.

5. The accompanying INDAS financial results and other financial information for the corresponding 2nd quarter and Half Year ended September 30th, 2026, have been subject to a limited review or audit and based on the information compiled by Management and has been taken on record by the Board of Directors.

Date: 03.11.2026
Place: Mumbai.
UDIN: 26044607XNAEVL7477

GIRISH L. SHETHIA
M. No. 44607
MUMBAI
CHARTERED ACCOUNTANTS

Girish L. Shethia
Chartered Accountant
Membership No. 044607

ZODIAC-JRD-MKJ LIMITED

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Statement of Un-audited Standalone Financial Results
For The Quarter and Half Year Ended On 30-09-2026

(Rupees in lakhs)

		Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
1	**Income**						
(a)	Revenue from Operations	686.92	623.03	577.72	1,309.95	997.87	2471.42
(b)	Other Income	47.40	27.89	8.35	75.29	11.82	363.91
(c)	**Total Income (I + II)**	**734.32**	**650.92**	**586.07**	**1385.24**	**1009.69**	**2835.33**
2	**Expenses**						
	(a) Cost of Materials Consumed			0.00	0.00	0.00	
	(b) Purchase of Stock-in- Trade	1,073.90	655.62	614.21	1,729.52	939.28	2,172.67
	(c) Change In Inventories of finished goods, Work-In- Progress and Stock- In-Trade	-440.05	-77.76	-85.00	-517.81	-63.00	107.96
	(d)Employee benefits expenses	10.31	10.7	6.65	21.01	15.62	38.64
	(e)Finance costs	8.55	8.51	5.61	17.06	14.26	30.17
	(f)Depreciation & Amortization Expenses	1.63	1.63	1.49	3.26	2.98	6.52
	(g) Provision for diminution in long investment	0	0	0	0.00	0.00	
	(h)Other Expenses	13.78	11.18	12.48	24.96	59.13	95.80
	Total Expenses (a to h)	**668.12**	**609.88**	**555.44**	**1278.00**	**968.27**	**2451.76**
3	**Profit before exceptional Items and tax (III-IV)**	**66.20**	**41.04**	**30.63**	**107.24**	**41.42**	**383.57**
4	Exceptional Items	0		0	0.00	0.00	0.00
5	**Profit before Tax (V - VI)**	**66.20**	**41.04**	**30.63**	**107.24**	**41.42**	**383.57**
6	1) Tax expenses Current Tax	0.00	0.00	0.00	0.00	0.00	38.00
	2) Earlier Year Tax Adjustment	0.00	0.00	0.00	0.00	0.00	-9.02
	3) Deferred Tax Change	0.00	0.00	0.00	0.00	0.00	67.58
7	**Total Tax Expenses**	**0.00**	0.00	**0.00**	**0.00**	**0.00**	**96.56**
8	**Profit / (Loss) for the period from continuing operations (5 - 7)**	**66.20**	**41.04**	**30.63**	**107.24**	**41.42**	**287.01**
9	Profit/(loss) from discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
10	Tax expenses of discontinued operations	0.00	0.00	0.00	0.00	0.00	0.00
11	Profit/(loss) from discontinued operations (after tax) (9-10)	0.00	0.00	0.00	0.00	0.00	0.00
12	**Net Profit/(Loss) for the period (8+ 11)**	**66.20**	**41.04**	**30.63**	**107.24**	**41.42**	**287.01**
13	Other comprehensive income	0	0	0			0.00
	A (i) Items that will not be reclassified to profit or loss	0	0	0	0	0	0
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0	0	0	0	0	0
	B (i) Items that will be reclassified to profit or loss	0	0	0	0	0	0
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0	0	0	0	0	0
14	**Total Comprehensive Income for the period (12+13) (Comparing Profit/(Loss) and other Comprehensive Income for the period)**	**66.20**	**41.04**	**30.63**	**107.24**	**41.42**	**287.01**
15	**Paid up Equity Share capital (Face Value RS.10 each)**						
16	**Other Equity (Excluding Revaluation Reserve)**		1,097.57	1,097.57	1,097.57	1,097.57	1,097.57
17	**Earnings per Equity Share***						-
	-Basic (Rs.)	0.60	0.37	0.28	0.98	0.38	3.01
	-Diluted (Rs.)	0.60	0.37	0.28	0.98	0.38	3.01

1. The Above Standalone Quarterly Financial Results have been reviewed and recommended by the Audit Committee and the same has been approved by the Board of Directors of the Company at its meeting held on 03.11.2026
2. As the Company's business activity falls within a single primary business segment, namely dealing in Trading of Goods, the disclosure requirements as per Ind-AS 108 "operating segments" are not applicable.
3. The Earing Per Shares has been computed in accordance with Accounting Standard on Earing Per Shares (AS 20).
4. Previous period figures have been regrouped/reclassified wherever necessary to confirm with the current periods classification/disclosure.
5. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules. 2015 (IND AS) prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standard) Rules, 2016 and Companies (Indian Accounting Standard) (Amendment) Rules, 2016.
6. The Company does not has any lease contract, hence, IND-AS 116 is not applicable.

ZODIAC JRD-MKJ LIMITED MUMBAI

By Order of the Board of Directors
For Zodiac JRD- MKJ Limited

Mahesh Ratilal Shah
Managing Director
DIN: 00217516

Place :- Mumbai
Date :- 03.11.2026

Standalone Financial Results:

1. Statement of Assets and Liabilities

(Rs. in lakhs)

	Particulars	As at 30-Sep-26 Un-Audited	As at 31-Mar-26 Audited
A	**ASSETS**		
1	**Non- Current Assets**		
	(a) Property, Plant and Equipment	40.30	43.57
	(b) Capital Work in Progress		
	(c) Income Tax Assets (net)	-	
	(d) Deferred Tax Assets (net)	12.33	12.33
	Sub-total Non-Current Assets	**52.63**	**55.90**
2	**Current Assets**		
	(a) Inventories	4,845.52	4,327.71
	(b) Financial Assets		
	(i) Investments	0.03	0.03
	(i) Investments - VEM Holding	1,210.00	1,210.00
	(ii) Trade Receivables	2,700.42	2,540.32
	(iii) Cash and Cash Equivalents	6.31	3.03
	(iv) Bank Balances other than (iii) above	500.04	500.04
	(v) Other Financial Assets	4.51	4.50
	(c) Other Current Assets	953.55	991.82
	Sub-total Current Assets	**10,220.38**	**9,577.44**
	Total Assets	**10,273.01**	**9,633.34**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity Share Capital (With Right issue of 579.84 30-6-2025)	1,097.56	1,097.56
	(b) Other Equity	8,408.95	8,301.71
	Total Equity	**9,506.51**	**9,399.27**
2	**Liabilities**		
	Non Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings - car	19.57	22.05
	(a) Provisions	-	-
	Sub-total Non-Current Liabilities	**19.57**	**22.05**
3	**Current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	-	0.40
	(ii) Trade Payables		
	Due to Micro and Small Enterprise	-	-
	Due to Others	505.12	8.13
	(iii) Other Financial Liabilities	203.81	165.49
	(b) Other Current Liabilities		
	(c) Provisions	38.00	38.00
	Sub-total Current Liabilities	**746.93**	**212.02**
	Total Equity and Liabilities	**10,273.01**	**9,633.34**



Standalone Financial Results:

2. Statement of Cash Flow

(Rs. In Lakhs)

Sr	Particulars	HY Ended 30-Sep-26 Un-Audited	HY Ended 30-Sep-25 Un-Audited
A	**Cash Flow from Operating Activities**		
	Net Profit/ (Loss) Before Tax	**107.24**	**41.42**
	Adjustments :		
	Depreciation and Amortisation Expenses	3.26	2.99
	Interest paid	17.06	14.26
	Interest Income	(75.29)	(11.82)
	Operating Profit before Working Capital Changes	**52.27**	**46.85**
	Movements in Working Capital		
	Decrease / (Increase) in Trade Receivables and Other Advances	(160.10)	54.36
	Decrease / (Increase) in Inventories	(517.81)	-
	Decrease / (Increase) in IT Assets	(0.01)	-
	Increase / (Decrease) in Borrowings	(0.40)	-
	Increase/ (Decrease) in Trade Payables and Other Liabilities	496.99	(38.00)
	Increase / (Decrease) in Long Term Provisions	38.32	(739.21)
	Increase in Subsidiary Share Capital Assets	-	(1,970.10)
	Decrease / (Increase) in Other Current Assets & Financial Assets	38.27	90.80
		(104.74)	**(2,602.15)**
	Cash Generated from Operating Activities	**(52.47)**	**(2,555.30)**
	Income taxes paid (net of refund)	-	-
	Net Cash Generated /(Used in) from Operating Activities	**(52.47)**	**(2,555.30)**
B	**Cash flow from Investing Activities**		
	Right Issue with Premium		2,286.32
	Interest Income Received	75.29	11.82
	Net Cash Generated from Investing Activities	**75.29**	**2,298.14**
C	**Cash flow from Financing Activities**		
	Temporary Bank OD		295.04
	Repayment of Borrowings	(2.48)	(24.12)
	Interest Paid	(17.06)	(14.26)
	Net Cash Generated in Financing Activities	**(19.54)**	**256.66**
D	**Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)**	**3.28**	**(0.50)**
	Cash and Cash Equivalents at beginning of year	3.03	5.55
	Less : Exchange difference on translation of foreign currency cash and cash	-	-
E	**Cash and Cash Equivalents at end of year**	**6.31**	**5.05**



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Independent Auditor's Review Report on the Quarterly Un-Audited Consolidated Financial Results of the Zodiac JRD- MKJ Limited, for the 2nd quarter and Half Year ended September 30th, 2026 Pursuant to the Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of
Zodiac JRD- MKJ Limited

1. I have reviewed the accompanying statement of unaudited Consolidated financial results of **Zodiac JRD-MKJ Limited (the Parent')** and its Subsidiaries (The apparent and its subsidiaries together refer to as "the Group") which includes group share profit/Loss after tax and total comprehensive income/loss of its Associates for the **2nd quarter and Half Year ended September 30th, 2026 (the statement),** being submitted by the parent pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation") read with relevant Circular issued in this regard from time to time.

2. Preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (IND AS 34) [prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2013 read with SEBI Circular No. CIR/CFD/CMD1/44/2019, dated 29-03-2019 is the responsibility of the management of the Company and has been taken on record by the Board of Directors of the Company. My responsibility is to express a conclusion on the statement based on my review.

3. I conducted my review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that I plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is substantially less in scope than an audit conducted in accordance with the standards on Auditing specified U/s. 143(10) of the Companies Act, 2013 and consequently does not enable me to obtain assurance that I would become aware of the significant matter that might be identified in audit. Accordingly, I do not express an audit opinion.

GIRISH L. SHETHIA
M. No. 44607
MUMBAI
CHARTERED ACCOUNTANTS

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I also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Regulations and Disclosure Requirements) Regulations 2015 as amended to the extent applicable.

4. The statements includes the results of the following entities

Parent Company : **Zodiac JRD- MKJ Limited**
Subsidiary Company : **VEM Plastic Moulding Private Limited**.

5. Based on my review conducted as stated in paragraph 3 above paragraph 6 below and based on the consideration of the review nothing has come to my attention that causes me to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (IND AS) specified under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed or that it contains any material misstatement.

6. The accompanying statement included the un-audited interim Standalone/Consolidated financials result/information of the subsidiary, M/s. VEM Plastic Moulding Private Limited., who's financial statement reflects total revenue of Rs.359.76 lacs and Rs.1041.87 Lakhs for quarter and half year ended 30th September,2026 respectively and total net profit after tax is Rs. 38.27 Lakhs and Rs.89.63 for the quarter and Half Year ended September 30th, 2026 respectively so far as it relates to the amounts and disclosure included in respect of the subsidiary, is based Solely on the un reviewed interim financial information and procedures performed by me or jointly with other auditors as stated in paragraph above.

   The reports on the un-audited interim Standalone/Consolidated financials result/information of this entities have been furnished to me by Management and my conclusion on the statement in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by me stated in paragraph 3 as above.

GIRISH L. SHETHIA
M. No. 44607
MUMBAI
TANTS

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My report on the statement is not modified in respect of the above matters.

The unaudited Ind-As financial results for the 2nd quarter and Half Year ended September 30th, 2026 included in the statement are based on previously issued IND AS financial results prepared in accordance with regulation and recognition and measurements principles laid down in Indian Accounting Standard 34, (Ind As 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act 2013, read with rules 3 of companies. (Indian Accounting Standards) rules 2015, as amended, read with the circular, have been subject to a limited review or audit and based on the information compiled by Management and has been taken on record by the Board of Directors.

Date: 03.11.2026
Place: Mumbai.
UDIN: 26044607ZQCJSU7690

GIRISH L. SHETHIA
M. No. 44607
MUMBAI
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Girish L. Shethia
Chartered Accountant
Membership No. 044607

ZODIAC-JRD-MKJ LIMITED

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Statement of Un-audited Consolidated Financial Results

For The Quarter and Half Year Ended On 30-09-2026

Sl No.	Particulars	(Rupees in lakhs)					
		Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
1	**Income**						
a	Revenue from Operations	1,032.86	1,294.94	1,028.87	2,327.79	2,307.09	4,525.89
b	Other Income	42.10	38.09	9.67	80.19	-16.77	333.02
	Total Income (a + b)	**1,074.95**	**1,333.03**	**1,038.55**	**2,407.98**	**2,290.33**	**4,858.91**
2	**Expenses**						
a	Cost of Materials Consumed	435.81	477.35	-376.28	913.16	-376.28	1,158.54
b	Purchase of Stock-in- Trade	1,073.90	655.62	1,099.13	1,729.52	1,717.42	2,172.67
c	Change In Inventories of finished goods, Work-In- Progress and Stock- In- Trade	-880.71	-196.59	-85.00	-1,077.29	81.96	-91.36
d	Employee benefits expenses	188.02	166.63	160.59	354.65	332.92	527.24
e	Finance costs	22.74	39.68	13.13	62.42	45.84	75.19
f	Depreciation & Amortization Expenses	55.84	55.86	68.38	111.70	134.87	166.98
g	Provision for diminution in long investment	-	-	-	-	-	-
h	Other Expenses	50.55	42.03	104.71	92.58	264.71	330.86
	Total Expenses (a+b+c+d+e+f+g+h)	**946.16**	**1,240.58**	**984.66**	**2,186.75**	**2,201.44**	**4,340.12**
3	**Profit before exceptional Items and tax (1-2)**	**128.79**	**92.44**	**53.88**	**221.23**	**88.88**	**518.80**
4	**Exceptional Items**	-			-		
5	**Profit before Tax (3 - 4)**	**128.79**	**92.44**	**53.88**	**221.23**	**88.88**	**518.80**
6	**1) Tax expenses Current Tax**	-	-	-	-	-	76.03
	2) Earlier Year Tax Adjustment	24.33	-	-	24.33	-	65.49
	2) Deferred Tax Change	-	-	-	-	-	-9.02
7	**Total Tax Expenses**	**24.33**	-	**-**	**24.33**	**-**	**132.50**
8	**Profit / (Loss) for the period from continuing operations (5 - 7)**	**104.47**	**92.44**	**53.88**	**196.91**	**88.88**	**386.30**
9	**Profit/(loss) from discontinued operations**	**-**	-	**-**	-	**-**	**-**
10	**Tax expenses of discontinued operations**	**-**	-	**-**	-	**-**	**-**
11	**Profit/(loss) from discontinued operations (after tax) (9-10)**	**-**	-	**-**	-	**-**	**-**
12	**Net Profit/(Loss) for the period (8+ 11)**	**104.47**	**92.44**	**53.88**	**196.91**	**88.88**	**386.30**
13	**Other comprehensive income**	**-**	**-**	**-**	**-**	**-**	**2.23**
	A (i) Items that will not be reclassified to profit or loss	-	-	**-**	-	**-**	**2.23**
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	**-**	-	**-**	**-**
	B (i) Items that will be reclassified to profit or loss	-	-	**-**	-	**-**	**-**
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	**-**	-	**-**	**-**
14	**Total Comprehensive Income for the period (12+13) (Comparing Profit/(Loss) and other Comprehensive Income for the period)**	**104.47**	**92.44**	**53.88**	**196.91**	**88.88**	**388.52**
15	**Net Profit Attributable to:**						
	a) Owners of the equity	**94.02**	**83.20**	**48.50**	**177.22**	**80.00**	**376.37**
	b) Non Controlling Interest	**10.45**	**9.24**	**5.39**	**19.69**	**8.89**	**9.93**
	Other Comprehensive Income Attributable to :						
	a) Owners of the equity	**-**	**-**	**-**	**-**	**-**	**2.01**
	b) Non Controlling Interest	**-**	**-**	**-**	**-**	**-**	**0.22**
	Total Comprehensive Income Attributable to :						
	a) Owners of the equity	**94.02**	**83.20**	**48.50**	**177.22**	**80.00**	**378.38**
	b) Non Controlling Interest	**10.45**	**9.24**	**5.39**	**19.69**	**8.89**	**10.15**
16	**Paid-up Equity Share Capital (Face Value of Rs. 10 each)**	**1,097.57**	**1,097.57**	**1,097.57**	**1,097.57**	**1,097.57**	**1,097.57**
17	**Other Equity (Excluding Revaluation Reserve)**						
18	**Earnings per Equity Share**						**-**
	-Basic (Rs.)	**0.86**	**0.76**	**0.44**	**1.61**	**0.73**	**3.45**
	-Diluted (Rs.)	**0.86**	**0.76**	**0.44**	**1.61**	**0.73**	**3.45**

1. The Above Standalone Quarterly Financial Results have been reviewed and recommended by the Audit Committee and the same has been approved by the Board of Directors of the Company at its meeting held on 03.11.2026.

2. As the Company's business activity falls within a single primary business segment, namely dealing in Trading of Goods, the disclosure requirements as per Ind-AS 108 "operating segments" are not applicable.

3. The Earing Per Shares has been computed in accordance with Accounting Standard on Earing Per Shares (AS 20).

4. Previous period figures have been regrouped/reclassified wherever necessary to confirm with the current periods classification/disclosure.

5. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules. 2015 (IND AS) prescribed under section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standard) Rules, 2016 and Companies (Indian Accounting Standard) (Amendment) Rules, 2016.

6. The Company does not has any lease contract, hence, IND-AS 116 is not applicable.

By Order of the Board of Directors
For Zodiac JRD- MKJ Limited



Mahesh Ratilal Shah
Managing Director

Place :- Mumbai
Date :- 03-11-2026

ZODIAC-JRD-MKJ LIMITED

Regd Office: 1013, P. J. Tower, Dalal Street, Stock Exchange, Fort, Mumbai - 400 001.

CIN : L65910MH1987PLC042107

Phone : +91-22-2283-1050 / 51 | Email id : Info@zodiacjrdmkjltd.co.in | Website : www.zodiacjrdmkjltd.com

Statement of Un-audited Consolidated Financial Results

Statement of Assets and Liabilities

Sl No.	Particulars	(Rs. in lakhs)	
		As at	As at
		30-Sep-26	31-Mar-26
		Audited	Audited
A	**ASSETS**		
1	**Non- Current Assets**		
	(a) Property, Plant and Equipment	2,877.58	926.66
	(b) Capital Work in Progress	-	2,026.97
	(c) Income Tax Assets (net)	-	-
	(d) Deferred Tax Assets (net)	14.42	14.42
	(e) Other Non Current Assets	-	-
	Sub-total Non-Current Assets	**2,892.00**	**2,968.05**
2	**Current Assets**		
	(a) Inventories	7,001.81	5,924.51
	(b) Financial Assets	-	
	(i) Investments	0.03	0.03
	(i) Investments - VEM Holding	-	
	(ii) Trade Receivables	2,822.72	2,781.81
	(iii) Cash and Cash Equivalents	7.38	60.48
	(iv) Bank Balances other than (iii) above	595.93	592.99
	(v) Other Financial Assets	1,741.62	1,678.22
	(c) Other Current Assets	282.19	265.82
	Sub-total Current Assets	**12,451.67**	**11,303.86**
	Total Assets	**15,343.67**	**14,271.91**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity Share Capital (With Right issue of 579.84 30-6-2025)	1,097.56	1,097.56
	(b) Other Equity	8,574.78	8,386.87
	(c) Non Controlling Interest	152.87	143.91
	Total Equity	**9,825.21**	**9,628.34**
2	**Liabilities**		
	Non Current Liabilities		
	(a) Financial Liabilities	107.53	141.34
	(i) Borrowings - car	19.57	25.79
	(a) Provisions	35.85	37.45
	Sub-total Non-Current Liabilities	**162.95**	**204.58**
3	**Current Liabilities**		
	(a) Financial Liabilities	-	
	(i) Borrowings	323.03	428.96
	(ii) Trade Payables	-	
	Due to Micro and Small Enterprise	601.87	570.15
	Due to Others	1,611.85	1,154.84
	(iii) Other Financial Liabilities	2,780.76	2,247.04
	(b) Other Current Liabilities	-	-
	(c) Provisions	38.00	38.00
	Sub-total Current Liabilities	**5,355.51**	**4,438.99**
	Total Equity and Liabilities	**15,343.67**	**14,271.91**





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Statement of Un-audited Consolidated Financial Results

Statement of Cash Flow

Sr No.	Particulars	(Rs. In Lakhs)	
		HY Ended	HY Ended
		30-Sep-26	30-Sep-25
		Un-Audited	Un-Audited
A	**Cash Flow from Operating Activities**		
	Net Profit/ (Loss) Before Tax	**221.23**	**88.88**
	Adjustments :		
	Depreciation and Amortisation Expenses	111.70	68.38
	Interest paid	62.42	14.26
	Interest Income	(80.19)	(11.82)
	Leasse Rental Paid		
	Change in Fair Value of Investments through P & L		
	Operating Profit before Working Capital Changes	**315.17**	**159.70**
	Movements in Working Capital		
	Decrease / (Increase) in Trade Receivables and Other Assets	(1,200.91)	(5,148.87)
	Increase / (Decrease) in Trade Payables and Other Liabilities	916.52	4,284.60
	Increase / (Decrease) in Long Term Provisions	(35.41)	45.07
		(319.80)	**(819.20)**
	Cash Generated from Operating Activities	**(4.63)**	**(659.50)**
	Income taxes paid (net of refund)	(24.37)	(102.22)
	Net Cash Generated /(Used in) from Operating Activities	**(29.00)**	**(761.72)**
B	**Cash flow from Investing Activities**		
	Rights Issue with Premium		1652.46
	Purchase of Property, Plant and Equipment	(35.65)	(1,115.24)
	Interest Income Received	80.19	11.82
	Net Cash Generated from Investing Activities	**44.54**	**549.04**
C	**Cash flow from Financing Activities**		
	Proceeds from share capital	-	
	Ind AS adoption	-	
	Opening reserves of Subsidiary	-	
	Repayment/Proceeds of Term Loan	(6.22)	295.04
	Interest Paid	(62.42)	(14.26)
	Net Cash Generated in Financing Activities	**(68.64)**	**280.78**
D	**Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)**	**(53.10)**	**68.11**
	Cash and Cash Equivalents at beginning of year	60.48	5.56
E	**Cash and Cash Equivalents at end of year**	**7.38**	**73.66**

ZODIAC JRD-MKJ LIMITED MUMBAI