

Date: July 01, 2026

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001
Scrip Code: 511038

SUB: Open Offer made by Mr. Jitesh Kothari ('Acquirer 1') and Mr. Atul Jaiswal ('Acquirer 2') to acquire 27,74,970 (Twenty Seven Lakhs Seventy Four Thousand Nine Hundred Seventy) equity shares having face value of ₹ 10.00/- representing 25.57% of the Expanded Voting share Capital from the Public Shareholder of Arco Leasing Limited at an offer price of ₹ 10.00/- (Rupees Ten only) per Offer Share, aggregating to a maximum consideration of ₹2,77,49,700.00/- (Rupees Two Crore Seventy Seven Lakhs Forty Nine Thousand Seven Hundred Only) assuming full acceptance, payable in cash.

Dear Sir /Madam,

This has further reference to the captioned Open Offer of the Equity Shares, and Public Announcement dated Friday, March 13, 2026; Detailed Public Statement dated Saturday, March 21, 2026, in connection with this Offer, published on Monday, March 23, 2026, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions) and Pratahkal (Marathi Daily) (Mumbai Edition); Draft Letter of Offer dated Wednesday, April 01, 2026 and Letter of Offer along with Form of Acceptance and Form SH-4 dated Tuesday, June 23, 2026.

In this regard, a **Recommendations of the Committee of Independent Directors ('IDC') of Arco Leasing Limited** has been published in the following newspapers on Wednesday, July 01, 2026, as per Regulation 26(7) of the SEBI (SAST) Regulations:

Publication	Language	Edition
Financial Express	English daily	All Editions
Jansatta	Hindi Daily	All Editions
Pratahkal	Marathi Daily	Mumbai Edition

In accordance with regulation 26(7) of the SEBI (SAST) Regulations, We, Manager to the Open Offer, hereby enclose one of the newspaper copy of **Recommendations of the Committee of Independent Directors ('IDC')** for the Open Offer.

We request you to please take the above submission on record and disseminate the same on your website.

Yours Faithfully,

For JJ IPO Advisors Private Limited

Mr. Chetan Jagetiya
Director (DIN: 07973155)
SEBI Reg. No: INM000013253

Place: Ahmedabad

Encl: Recommendations of the Committee of Independent Directors ('IDC')

फार्म नं. 30-26
कंपनी (निगम) नियम, 2014 के नियम 30 के अनुसार, केंद्रिय निदेशक (जारी क्षेत्र निदेशक-4) के समक्ष बी-2 विंग, द्वितीय तल, पं. दीन दयाल अंबेदेकर भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली - 110003

कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) तथा कंपनी (निगम) नियम, 2014 के नियम 30 के उपनियम (5) के खंड (क) के संबंध में

तथा
फिलिम हार्वे सेनीवर्षी इंडिया प्रॉवेट लिमिटेड, रजिस्ट्रार पंजीकृत कार्यालय 3rd Floor, D-21 Corp. Park, Sector-21, Dwarka, South West Delhi, India- 110077 में स्थित है, पब्लिकेशन

सांख्यिक सूचना एवं दस्तावेज संसाधन को सूचित किया जाता है कि कंपनी, कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत केंद्रिय निदेशक को प्रस्ताव अधिनियम के अनुसार, 05 मई 2026 को आयोजित असाधारण सामान्य सभा में वाणिज्य विभाग के आचार पर कंपनी के ज्ञान (Memorandum of Association) में संशोधन की खंडीति प्रस्ताव करने तथा कंपनी के पंजीकृत कार्यालय को दिल्ली राज्य से हारियाणा राज्य में स्थानांतरित करने हेतु केंद्रिय सरकारी के समक्ष आवेदन प्रस्तुत करने का प्रस्ताव करती है। यदि किसी व्यक्ति के हित कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से प्रभावित होने की संभावना हो, तो वह इस सूचना के प्रकाशन की तिथि से 14 (चौदह) दिनों के भीतर MCA-21 पोर्टल (www.mca.gov.in) पर Investor Complaint Form दायित्व कर के अर्पण करने हित की प्रकृति एवं आपत्ति के आधार का उल्लेख करते हुए शपथ पत्र संशोधन अपनी आपत्ति पंजीकृत डाक द्वारा निगम पते पर केंद्रिय निदेशक, उपरोक्त क्षेत्र निदेशक-4, बी-2 विंग, द्वितीय तल, पं. दीनदयाल अंबेदेकर भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली - 110003 को भेज सकता है। उक्त आपत्ति की एक प्रति नीचे दिए गए कंपनी के पंजीकृत कार्यालय के पते पर भी भेजी जानी चाहिए। पंजीकृत कार्यालय: 3rd Floor, D-21 Corp. Park, Sector-21, Dwarka, South West Delhi, Delhi India- 110077। निगम हार्वे सेनीवर्षी इंडिया प्रॉवेट लिमिटेड की ओर से एक उक्तें निगम हस्ताक्षरित- दिनांक: 01 जुलाई 2026। नयाओरो मसूदा निदेशक स्थान: दिल्ली। DIN: 09782243



(Please scan this QR Code to view the Draft Red Herring Prospectus and Draft Abridged Prospectus)

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PUBLIC ANNOUNCEMENT



PHOTONICS WATERTECH LIMITED

Our Company was originally incorporated as "Photronics Watertech Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated April 22, 2011 issued by Assistant Registrar of Companies, Gujarat, Dabra and Nagar Havelli having Corporate Identification Number U41000GJ2011PTC065108. Subsequently, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra- Ordinary General Meeting of the company held on March 03, 2026 and consequently the name of our Company was changed to "Photronics Watertech Limited" pursuant to fresh certificate of incorporation dated March 10, 2026 issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U27400GJ2011PLC065108. For details of change in object of the Company, change in registered office of the Company and other details please, refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 187 of the Draft Red Herring Prospectus.

Registered and Corporate Office: B5/1, Electronics Estate, Sector-25, GIDC, Gandhinagar - 382025, Gujarat, India.
Contact Person: Manali Hirenkumar Shah, Company Secretary and Compliance Officer;
Telephone: +91 8128662452; E-mail: cs@photonicswatertech.com; Website: www.photonicswatertech.com
Corporate Identity Number: U27400GJ2011PLC065108

THE PROMOTERS OF OUR COMPANY: BRIJESHKUMAR AMRUTLAL PATEL, VASANTKUMAR NARAYANBHAI PATEL AND JAYAVIK HASMUKHBHAI PATEL

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATION (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

THE OFFER

INITIAL PUBLIC OFFER OF UP TO [-] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF PHOTONICS WATERTECH LIMITED ("COMPANY") FOR CASH AT A PRICE OF [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [-] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [-] LAKHS ("OFFER") COMPRISING A FRESH ISSUE OF UP TO 65,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [-] LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [-] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ 1,00,00,000 LAKHS ("OFFER FOR SALE") COMPRISING UP TO [-] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 340.00 LAKHS BY BRIJESHKUMAR AMRUTLAL PATEL, UP TO [-] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 330.00 LAKHS BY VASANTKUMAR NARAYANBHAI PATEL, UP TO [-] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 330.00 LAKHS BY JAYAVIK HASMUKHBHAI PATEL ("PROMOTER SELLING SHAREHOLDERS"), COMPRISING UP TO [-] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 1,00,00,000 LAKHS. THE OFFER SHALL CONSTITUTE [-] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, Forty-percent of the Anchor Investor Portion shall be reserved for (i) 33.33 per cent for domestic Mutual Funds; and (ii) 6.67 per cent for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Fund. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Offer shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors of which one third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page 291 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247 of the SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provision under SEBI (LODR) Regulation, 2015, to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an Initial Public Offering of its Equity Shares and has filed a Draft Red Herring Prospectus with the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") on June 30, 2026. Pursuant to Regulation 247 of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE Emerge shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of issuer at www.photonicswatertech.com, the websites of the National Stock Exchange of India Limited at www.nseindia.com and the website of the BRLMs, i.e., Goldmine Stocks Private Limited at www.goldmine.co.in and Valmiki Leela Capital Private Limited at www.valmikileela.com. The Company invites members of the public to give their comments to the Stock Exchange, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by the Stock Exchange, by the Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 P.M. on the 21st day from the aforementioned date of filing of the DRHP with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 22 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Draft Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Draft Red Herring Prospectus contains all information with regard to our Company and the Offer, which is material in the context of the Offer, that the information contained in the Draft Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Draft Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions, misleading in any material respect. Further, each of the Selling Shareholders, severally and not jointly, accepts responsibility for and confirms only the statements specifically made by them in the Draft Red Herring Prospectus, to the extent such statements and information specifically pertain to such Selling Shareholder and/or its respective portion of the Offered Shares and assumes responsibility that such statements are true and correct in all material respects and not misleading in any material respect. The Selling Shareholders assume no responsibility for any other statements, including, inter-alia, any and all of the statements made by or relating to our Company or its business, or by any other person(s) in the Draft Red Herring Prospectus. The Equity Shares to be offered through the Red Herring Prospectus are proposed to be listed on Emerge platform of National Stock Exchange of India Limited ("NSE Emerge"). Our Company has received 'in-principle' approvals from NSE Emerge for the listing of the Equity Shares pursuant to their letter dated [-].

For the details of the main objects of the Company as contained in its Memorandum of Association, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 187 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the name of the signatories to the and the numbers of shares subscribed by them please refer to the chapter titled "Capital Structure" on page 82 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p>Goldmine Stocks Private Limited 470/B, Kalash Asso, Nr Bank of India, New Sharda Mandir, Paldi, Ahmedabad - 380007, Gujarat, India Telephone: +91 7928660470 E-mail: mb@goldmine.co.in Website: www.goldmine.co.in Investor grievance e-mail: redressal@goldmine.co.in Contact person: Chetan Vyasa/ Gajara Shah SEBI Registration Number: INM000013350</p>	<p>Valmiki Leela Capital Private Limited 401-402, Ship Satved, B/s. Sindhu Bhavan, Sindhu Bhavan Road, Bodakdev, Ahmedabad - 380 054, Gujarat, India Telephone: +91 79 6509 0100 E-mail: photonics ipo@valmikileela.com Website: www.valmikileela.com Investor grievance e-mail: ig@valmikileela.com Contact Person: Khush Josphura SEBI Registration Number: INM000013341</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

Photronics Watertech Limited
On behalf of Board of Directors
Sd/-
Manali Hirenkumar Shah
Company Secretary and Compliance Officer

Place: Gujarat
Date: June 30, 2026

Photronics Watertech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an Initial Public Offer of its Equity Shares and has filed a Draft Red Herring Prospectus with the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge") on June 30, 2026. The Draft Red Herring Prospectus is available on the on the website of issuer at www.photonicswatertech.com, the websites of the NSE Emerge at www.nseindia.com and the website of the BRLMs, i.e., Goldmine Stocks Private Limited at www.goldmine.co.in and Valmiki Leela Capital Private Limited at www.valmikileela.com. Any potential investors should note that investment in equity and equity related shares involves a high degree of risk and investors should not invest any funds in the offer unless they can afford to take risk of losing their entire investment. Investors are advised to read the Risk Factors carefully before taking an investment decision in the offer. For taking investment decision, investors must rely on their own examination of our Company and the offer including the risk involved. The Equity share issued in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the DRHP. Specific attention of the investors is invited to the section "Risk Factors" beginning on page no. 22 of the Draft Red Herring Prospectus.

This announcement is not an offer of securities for sale in United States or in any restricted jurisdiction. This announcement may not be published or distributed in the United States or in any restricted jurisdiction. The announcement is not an offer to sell or a solicitation of any offer to buy the Equity Shares in any restricted jurisdiction, including the United States. The shares of the Company have not been and will not be registered under United States Securities Act, of 1933, as amended ("U.S. Securities Act") or any state securities laws in United States and may not be offered or sold within the United States or to, or for the account of Benefit of "U.S. persons" (as defined in Regulation S), except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. State Securities laws. There will not be and is not currently intended to be any public offering of securities in the United States. Accordingly, the Equity Shares are only being offered and sold outside the United States in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where these offer and sales occur.

फार्म नं. सूचार्सी : 2

अध्याय -XXI का पार्ट के तहत पंजीकरण के बारे में नोटिफाई करने वाला विज्ञापन (कंपनी अधिनियम, 2013 की धारा 374 (बी) और कंपनी अधिनियम के लिए अधिनियम) नियम, 2014 के नियम 4(1) के अनुसार

1. एलडारा सूचना नौ जारी है कि कंपनी अधिनियम, 2013 की धारा 366 की उपधारा (2) के अनुसार मैं, उदय निवेदि की अर्पित पुर्न होने के पश्चात, किन्तु इस सूचना के प्रकाशन की तिथि से तीस दिनों की अर्पित समाप्त होने से पूर्व, निदेशक अर्पण करण (ROC), दिल्ली। के समक्ष एवं अनेक प्रस्तुत किया जान प्रस्तावित है, नॉक अटोमोबाइल प्रिक्स डेवेलपमेंट कर्पोरेशन, नौ एलडारा, है, को कंपनी अधिनियम, 2013 के चान-1, अध्याय XXVI के अंतर्गत धारा द्वारा संशोधन (Company Limited by Guarantee) के रूप में पंजीकृत किया जा सके।

2. कंपनी के प्रस्ताव उदय प्रस्ताव है :-
अटोमोबाइल प्रिक्स डेवेलपमेंट कर्पोरेशन (एलडारा) एक तर सामान्य संस्था है जिसे कंपनी के अटोमोबाइल सेक्टर में विकास को बढ़ा देने के लिए बनाया गया है। यह इस्त्रुती को प्रशासन और सार्वजनिक के सब निवेशक (सरकार, निवेश और सहित) को भी सहेड इंडिया और इंफ्लैक्शन क्लियरिंग एजेंसी के तहत करती है। ईई और इस्त्रुती 4.0 पर करने कोसक है तथा, एलडारा की तहत बर्लिन के लिए निवेश करण करने के लिए और अब तक 60,000 में प्यार मिलने को इस्त्रुती हेतु है।

3. प्रस्तावित करण के इस्त्रुत मोडेलिंग और वॉल्यूमिज्म आस ऑल्लेगेशन पर एक करण का निर्माण करण-पयस नीति, 256, ऑल्लेगेशन इस्त्रुत एक्ट, चेर 10 (दिए अधिनियम के तहत), नई दिल्ली, दिनांक 11/02/2025 किया जा सकता है।
4. एलडारा नीति दिए जान है। इस अधिनियम पर (अन्य) द्वारा बना क्षेत्रों की बर्लिन, सैन्ट्रल, सैन्ट्रल पेंडिंग करण (जिसका) निवेश इस्त्रुत आस कार्पोरेशन अर्पण (अर्पण) करण। पयस नंबर 6.7.8, निवेश 5 - अधिनियम, मोडेलिंग, निवेश पुनर्गठन (हॉलिंग), दिन कोड-122050 है और कंपनी को उसके संशोधन करण में एक अर्पण के तहत इस नीति के प्रकाशन से इस्त्रुत होने के भीतर, निश्चित रूप में जानी जानती है कि जा सकता है।

कृते ऑटोमोबाइल प्रिक्स डेवेलपमेंट कर्पोरेशन द्वारा जारी /- की प्रिक्स सुचना करण दिनांक : 01.07.2026

"प्रस्ताव सूचना आईएनपी-26"

(कंपनी अधिनियम) नियम, 2014 के नियम 30 के अनुसार मैं

कंपनी के पंजीकृत कार्यालय को एक राज्य से दूसरे राज्य में स्थानांतरित करने के संबंध में समाचार पत्र में प्रकाशित किया जाने वाला विज्ञापन। (केंद्रिय निदेशक-4, नई दिल्ली)

उपरोक्त क्षेत्र, कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) तथा कंपनी अधिनियम (निगम) नियम, 2014 के नियम 30 के उप-नियम (5) के खंड (क) के संबंध में

मेधावयल स्यूडिटेड इंडिया प्रॉवेट लिमिटेड (सीआईएन: U23281DL2011PTC199827) के संबंध में, निगम पंजीकृत कार्यालय 27/8/38, राववर्णन मोडल मार्केट, इंदिराप्रस्थ संड, मोडल गेट, दिल्ली, भारत, 110006 पर किया है।

एलडारा आम जनता को सूचित किया जाता है कि कंपनी, कंपनी अधिनियम, 2013 की धारा 13 के अंतर्गत, कंपनी के ज्ञान में संशोधन की खंडीति प्रस्ताव करने हेतु केंद्रिय निदेशक (केंद्रिय निदेशक-4, उपरोक्त क्षेत्र निदेशक) के समक्ष आवेदन करने का प्रस्ताव रखती है। यह संशोधन 05 जून 2026 को आयोजित असाधारण आम सभा में वाणिज्य विभाग प्रस्ताव के अनुसार किया जाना प्रस्तावित है, ताकि कंपनी अपना पंजीकृत कार्यालय "राष्ट्रीय राजधानी क्षेत्र (राजधानी) दिल्ली से हरियाणा राज्य" में स्थानांतरित कर सके। कंपनी के पंजीकृत कार्यालय में प्रस्तावित परिवर्तन से निगम को हित प्रभावित होने की संभावना है। यह जा भी एलडारा-21 पोर्टल (www.mca.gov.in) पर निवेशक निवेशक प्रस्ताव दायित्व करके, अर्पण करने हित की प्रकृति तथा आपत्ति के आधार का उल्लेख करते हुए शपथपत्र (हस्तक्षेप) द्वारा संशोधन अपनी आपत्ति पंजीकृत कार्यालय में संशोधन करने की प्रकृति करनी चाहिए। निदेशक-4, उपरोक्त क्षेत्र, बी-2 विंग, द्वितीय तल, पारिवर्णन भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली-110003 को इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर खंडीति करण से प्रस्तुत कर सकता/सकती है। या पंजीकृत कार्यालय को प्रस्तावित करने के लिए आवेदन करनी को उसके नीचे उल्लिखित पंजीकृत कार्यालय के पते पर भी भेजी जानी चाहिए। पंजीकृत कार्यालय: 27/8/38, राववर्णन मोडल मार्केट, इंदिराप्रस्थ संड, मोडल गेट, दिल्ली, भारत, 110006

अधिकार की ओर से तथा उक्तें लिए मेधावयल स्यूडिटेड इंडिया प्रॉवेट लिमिटेड हस्ताक्षरित/- नंदू बाबुवाल (निदेशक) दिनांक: 09.06.2026 स्थान: दिल्ली जीएन-0291434

पता: मकान संख्या 83, चारनंदा बाजार/सेक्टर, रोहिणी सेक्टर 13, उत्तर-पश्चिम दिल्ली 110085

डैफोडिल सॉफ्टवेयर प्राइवेट लिमिटेड
सीआईएन: U74899HR1999PLC066889
पंजीकृत कार्यालय: एनबी कॉम्प्लेक्स, टावर बी-1, डीएलएफ सिलोन्ड्री एर्राइव्ड, सेक्टर-30, मुम्बई, हरियाणा 122001

श्रेयधारकों को सूचना

डैफोडिल सॉफ्टवेयर प्राइवेट लिमिटेड ("कंपनी") के शेयरधारकों को सूचित किया जाता है कि दिनांक 08 मई, 2026 को आयोजित असाधारण आम बैठक (Extraordinary General Meeting) में वाणिज्य विभाग संकल्प (Special Resolution), जो दिनांक 30 अप्रैल, 2026 को सूचना के तहत सूचनाई नई की, के अनुसार मैं, कंपनी ने माननीय राष्ट्रीय कंपनी विधि अधिकरण, चंडीगढ़ खंडपीठ (NCLT, Chandigarh Bench) के समक्ष कंपनी अधिनियम, 2013 की धारा 66 के अंतर्गत वाणिज्य संख्या 44/Chd/Hy/2026 दिनांक 15 मई, 2026 को दायित्व की है, निगम कंपनी को प्रस्ताव इस्त्रुती श्रेय पूरुती को 2,35,69,000 से घटकर 2,19,49,500 करने की पुष्टि की मांग की गई है। यह न्यूनिकरण कृत प्रस्ताव श्रेय पूरुती के लगभग 6.87% के बराबर 1,61,950 अर्पित श्रेयों को रर करने के माध्यम से किया जाएगा, जो कुछ सांख्यिक श्रेयधारकों के पास स्थिति है, तथा इन्हें न्यायिककरण के अंतर्गत प्रस्ताव करण समाप्त किया जाएगा।

उक्त श्रेयों का उचित मूल्य (Fair Value) स्वतंत्र पंजीकृत मूल्यांकन (Independent Registered Valuer) द्वारा 28/3, 19 अर्पित श्रेय निगमित किया गया है, अर्थात् माननीय न्यायिककरण द्वारा निर्धारित अर्थात् श्रेयों के अनुसार कंपनी द्वारा प्रस्ताव किया जाएगा। उक्त वाणिज्य पर दिनांक 04 जून, 2026 को सुनवाई हेतु सूचना दे वर्तमान में विचारणात है, अर्थात् सुनवाई दिनांक 23 जुलाई, 2026 को निर्धारित है।

अधिक जानकारी हेतु श्रेयधारक कंपनी को accounts@dafodils.com पर लिख सकते हैं। दिनांक: 30 जून, 2026 स्थान: मुम्बई, हरियाणा

डैफोडिल सॉफ्टवेयर प्राइवेट लिमिटेड की ओर से दिनांक: 08/06/2026 DIN: 08061734



उत्कर्ष कोरइन्वेस्ट लिमिटेड

राष्ट्रीय कंपनी विधि अधिकरण
इलाहाबाद पीठ, प्रयागराज
कंपनी अधिनियम, 2013 के विषय में

कंपनी अधिनियम, 2013 की धाराओं 230 से 232 तथा अन्य लागू प्रावधानों के विषय में

उत्कर्ष कोरइन्वेस्ट लिमिटेड

के विषय में
तथा
उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड के विषय में
तथा

उत्कर्ष कोरइन्वेस्ट लिमिटेड का उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड तथा उनके संबंधित अंशधारकों के साथ प्रस्तावित समामेलन योजना के विषय में

सीपी (सीएए) संख्या 11/एएलडी/2026

संबंध

सीए (सीएए) संख्या 37/एएलडी/2025

उत्कर्ष कोरइन्वेस्ट लिमिटेड

सीआईएन: U65191UP1990PLC045609

कंपनी अधिनियम, 2013 के अंतर्गत निगमित एक कंपनी, जिसका पंजीकृत कार्यालय एस-24/1-2, चौथी मंजिल, महावीर नगर, अर्दली बाजार, महावीर मंदिर के निकट, वाराणसी उत्तर प्रदेश-2210 02 में स्थित है,

जिसका प्रतिनिधित्व इसके अधिकृत हस्ताक्षरकर्ता श्री नीरज कुमार तिवारी द्वारा किया जा रहा है।

दूरभाष : +91-9598069737 | ई-मेल : secretarial@utkarshcoreinvest.com

...याचिकाकर्ता कंपनी संख्या 1 / अंतराकर्ता कंपनी

याचिका की सुनवाई संबंधी सूचना

एतद्वारा सूचित किया जाता है कि कंपनी अधिनियम, 2013 की धाराओं 230 से 232 तथा अन्य लागू प्रावधानों के अंतर्गत उत्कर्ष कोरइन्वेस्ट लिमिटेड का उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड (जिन्हें सामूहिक रूप से "याचिकाकर्ता कंपनियां" कहा गया है) तथा उनके संबंधित अंशधारकों के साथ प्रस्तावित समामेलन योजना ("योजना") के अनुमोदन हेतु एक संयुक्त कंपनी याचिका दिनांक 5 अप्रैल, 2026 को याचिकाकर्ता कंपनियों द्वारा प्रस्तुत की गई थी। माननीय राष्ट्रीय कंपनी विधि अधिकरण, इलाहाबाद पीठ, प्रयागराज ("माननीय अधिकरण") ने अपने दिनांक 18 मई, 2026 के आदेश द्वारा उक्त संयुक्त कंपनी याचिका की सुनवाई हेतु 23 जुलाई, 2026 की तिथि नियत की है।

जो कोई भी व्यक्ति उक्त संयुक्त कंपनी याचिका के समर्थन अथवा विरोध में उपस्थित होना चाहता है, वह अपने अथवा अपने अधिकृत द्वारा हस्ताक्षरित अपनी मंशा की सूचना, अपने नाम एवं पते सहित, नीचे उल्लिखित पते पर याचिकाकर्ता कंपनी संख्या 1 को इस प्रकार प्रेषित करे कि वह माननीय अधिकरण द्वारा निर्धारित सुनवाई की तिथि अर्थात् 23 जुलाई, 2026 से कम से कम 2 (दो) दिन पूर्व प्राप्त हो जाए। यदि कोई व्यक्ति उक्त संयुक्त कंपनी याचिका का विरोध करना चाहता है, तो ऐसी सूचना के साथ अपने विरोध के आधार अथवा उसके समर्थन में प्रयुक्त किए जाने वाले शपथपत्र की प्रति भी संलग्न करेगा। संयुक्त कंपनी याचिका की एक प्रति, निर्धारित शुल्क के भुगतान पर, याचिकाकर्ता कंपनी संख्या 1 द्वारा इच्छुक व्यक्ति को उपलब्ध कराई जाएगी।

दिनांक : 01 जुलाई, 2026

स्थान : वाराणसी

हस्ताक्षरित/-

उत्कर्ष कोरइन्वेस्ट लिमिटेड

ARCO LEASING LIMITED

Corporate Identification Number: L65910MH1984PLC031957

Registered Office: Plot No. 123, Street No. 17, MIDC Marol, Andheri (E), Mumbai City, Mumbai, Maharashtra, India, 400093
Contact Number: +91-22-28217222-25; Email Address: arcolleasingtd@gmail.com; Website: www.arcolleasing.com

Recommendations of the Committee of Independent Directors (ICD) of Arco Leasing Limited ("Target Company") in relation to the Open Offer ("Offer") made by Mr. Jitesh Kothari (Acquirer 1) & Mr. Atul Ramshankar Jaiswal (Acquirer 2) (hereinafter collectively referred to as 'Acquirers'), to the Public Shareholders of the Target Company under the provisions of Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Subsequent Amendments thereto (SEBI (SAST) Regulations).

Date	Tuesday, June 30, 2026
Name of the Target Company	Arco Leasing Limited
Details of the Offer pertaining to the Target Company	Open offer being made by the Acquirers for acquisition of up to 27,74,970 Offer Shares representing 25.57% of the Expanded Voting Share Capital of the Target Company, at an offer price of ₹ 10.00/- per Offer Share, to the Public Shareholders of the Target Company, payable in cash, assuming full acceptance aggregating to a maximum consideration to an amount of ₹ 2,77,49,700,000/- that will be offered to the Public Shareholders who validly tender their Equity Shares in the Offer.
Names of the Acquirers and Persons Acting in Concert with the Acquirers	Mr. Jitesh Kothari (Acquirer 1) and Mr. Atul Ramshankar Jaiswal (Acquirer 2). There is no person acting in concert for this Offer.