ACI Infocom Limited

Office No. 512, 5th Floor, Hubtown Solaris, N.S. Phadke Road, Saiwadi, Near Flyover Bridge, Andheri East, Mumbai – 400069, Maharashtra, India
CIN: L72200MH1982PLC175476 | Website : www.acirealty.co.in
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Date: August 10, 2026

To,
BSE Limited
Department of Corporate Services
Phirojee Jeejeebhoy Towers Dalal Street, Mumbai – 400023

Scrip Code	**:**	**517356**
Subject	**:**	**Outcome of the Meeting of Board of Directors of ACI Infocom Limited dated Monday, August 10, 2026.**
Reference	**:**	**Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

In reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time ("SEBI Listing Regulations, 2015"), we wish to inform that the Board of Directors of ACI Infocom Limited ("the Company"), at its meeting held today i.e. ***Monday, August 10, 2026***, has inter alia, considered and approved the following business:

1. ***Alteration of the Objects*** of the Company and ***Adoption of a New Set of Memorandum of Association*** of the Company in accordance with the Companies Act, 2013 subject to approval of shareholders.

   *Details as per Regulation 30 of the SEBI Listing Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure I**.*

2. Approval of ***Adoption of a New Set of Articles of Association*** in substitution of the existing Articles of Association of the Company subject to the approval of shareholders.

   *Details as per Regulation 30 of the SEBI Listing Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure II**.*

3. Considered and approved ***Increase in Authorised Capital*** of the Company from Existing Rs. 13,50,00,000/- (Rupees Thirteen Crores Fifty Lakhs Only) divided into 13,50,00,000 (Thirteen Crores Fifty Lakhs) Equity Shares of Re.1/- (Rupees One Only) each to Rs.50,00,00,000/- (Rupees Fifty Crores Only) divided into 50,00,00,000 (Fifty Crores) Equity Shares of Re.1/- (Rupees One Only) each, by creating additional Equity Share Capital of Rs.36,50,00,000/- (Rupees Thirty Six Crores Fifty Lakhs only) divided into 36,50,00,000 (Thirty Six Crores Fifty Lakhs) equity shares of Re.1/- each, and corresponding amendments to the Clause V of the Memorandum of Association of the Company subject to approval of Shareholders;

   Such an increase and alteration in the Authorized Share Capital of the Company will require consequent amendment in the Capital Clause (Clause V) of the Memorandum of Association of the Company, subject to approval of the shareholders of the Company.

   *Details as per Regulation 30 of the SEBI Listing Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure III**.*

4. Considered and approved the raising of funds through the issuance and allotment, on a preferential basis, of up to **3,20,00,000** (Three Crores and Twenty Lakhs Only) fully paid-up Equity Shares of the Company having a face value of Re. 1/- (Rupees One Only) each, at an issue price of **Rs.1.53/-** (Rupees One and Fifty Three Paise Only) per equity share, aggregating **up to Rs.4,89,60,000/-** (Rupees Four Crores Eighty Nine Lakhs and Sixty Thousand Only) on a preferential basis, determined under Regulation 166A read with Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 on preferential basis under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018 subject to receipt of necessary approval to the proposed allottees are mentioned below:

S. N.	Name of the Proposed Allotee	Category	No. of Equity Shares (up to)
1	Sanjay Natvarlal Mandavia (Acquirer 1)	Currently: Non-Promoter Post Open Offer: Promoter & Promoter Group*	3,19,00,000
2	Rupal Sanjay Mandavia (Acquirer 2)	Currently: Non-Promoter Post Open Offer: Promoter & Promoter Group*	1,00,000
Total			**3,20,00,000**

Further, the proposed preferential issue has triggered an obligation on the Acquirers to make an open offer in accordance with Regulations 3(1) and 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations").

Subject to the completion of the open offer and the transactions contemplated under the preferential issue under this para 4, **Acquirer 1*

and Acquirer 2 *shall be classified as the Promoters of the Company and will result in a substantial acquisition, change in control and management of the Company. As on date Acquirer 1 and Acquirer 2 are categorized under the Non-Promoter Category.*

Details as per Regulation 30 of the SEBI Listing Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as ***Annexure IV****.*

5. Considered and decided to Issue **up-to 29,48,00,000** (Twenty Nine Crores Forty Eight Lakhs) **Fully Convertible Warrants** ('Warrants') of face value of Re. 1/- (Rupees One Only) each, at an issue price of **Rs. 1.53/- (Rupees One and Fifty Three Paise Only)** per equity share, aggregating up to **Rs. 45,10,44,000/- (Rupees Forty Five Crores Ten Lakhs and Forty Four Thousand Only)** on a preferential basis, determined under Regulation 166A read with Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, on preferential basis under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018 subject to receipt of necessary approval to the proposed allottees are mentioned below:

S. N.	Name of the Proposed Allotee	Category	No. of Warrants (up to)
1.	Rupal Sanjay Mandavia	Currently: Non-Promoter Post Open Offer: Promoter & Promoter Group*	10,00,00,000
2.	Kripa Bhargav Mandavia	Non-Promoter	50,00,000
3.	Ruchir Mandavia	Non-Promoter	50,00,000
4.	Pushti Mitul Mandavia	Non-Promoter	50,00,000
5.	Bhakti Mitul Mandavia	Non-Promoter	50,00,000
6.	Vikesh Govind Rathod	Non-Promoter	60,00,000
7.	Jubin Jyotindra Shah	Non-Promoter	25,00,000
8.	Pushpa Jubin Shah	Non-Promoter	25,00,000
9.	Lokesh Ashok Kabra	Non-Promoter	24,00,000
10.	Krishna Lalit Kabra	Non-Promoter	1,52,00,000
11.	Jugal Jankilal Kabra	Non-Promoter	8,00,000
12.	Ashok Jankilal Kabra	Non-Promoter	8,00,000
13.	Minal Kabra	Non-Promoter	20,00,000
14.	Navneet Kailashchandra Kabra	Non-Promoter	20,00,000
15.	Monika Bhutra	Non-Promoter	8,00,000
16.	Pushpa L Kabra	Non-Promoter	10,00,000
17.	Onkarnath Amarnath Khandelwal	Non-Promoter	80,00,000
18.	Chitranshi Yadav	Non-Promoter	8,00,000
19.	Adcon Capital Services Limited	Non-Promoter	3,00,00,000
20.	Aneerudh Dhingra	Non-Promoter	50,00,000
21.	Sarthak Dhingra	Non-Promoter	50,00,000
22.	Puneet Bhalla	Non-Promoter	1,00,00,000
23.	Anupam Stock Broking Pvt Ltd.	Non-Promoter	4,00,00,000
24.	Mukesh Jethalal Gala HUF	Non-Promoter	4,00,00,000
Total			**29,48,00,000**

Subject to the completion of the open offer and the transactions contemplated under the preferential issue under para 4 above,* ***Acquirer 1 and Acquirer 2* *as mentioned above in para 4 shall be classified as the Promoters of the Company and will result in a substantial acquisition, change in control and management of the Company. As on date Acquirer 1 and Acquirer 2 are categorized under the Non-Promoter Category.*

Details as per Regulation 30 of the SEBI Listing Regulations, 2015, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as ***Annexure V****.*

6. Decided to call Extra Ordinary General Meeting of the Company on ***Wednesday, September 09, 2026,*** through Audio/Visual means and approved the draft notice of Extra Ordinary General Meeting of the Company.

7. Constituted a Preferential Issue Committee to finalize/approve all the relevant documents, as may be deemed necessary.

8. Approved the opening of a separate bank account for receiving proceeds from the preferential allotment.

9. Considered and Appointed *M/s. Rawal & Co., Company Secretaries* represented by Proprietor Mr. Vivek Rawal, Practicing Company Secretary (Membership No. 43241 and CP No. 22687) as the Scrutinizer to conduct the voting process (e-voting and poll) in a fair and transparent manner.

The meeting of the Board of Directors commenced at 03:30 PM and concluded at 06:30 PM.

You are requested to kindly take the same on your records.

For ACI Infocom Limited

NIDHI PRADEEP DHANUKA
Digitally signed by NIDHI PRADEEP DHANUKA
Date: 2026.08.10 19:25:52 +05'30'

Nidhi Pradeep Dhanuka
Director
Place: Mumbai

Annexure-I

Details in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

***Alteration of the Objects of the Company and Adoption of a New Set of Memorandum of Association of the Company in accordance with the Companies Act, 2013 subject to approval of shareholders**:*

S. No.	Particulars	Details
1	Alteration of the Objects of the Company and Adoption of a New Set of Memorandum of Association of the Company in accordance with the Companies Act, 2013	In order to enable the Company to undertake the new business activities, it is proposed to alter the Main Object Clause of the Memorandum of Association ('MoA') of the Company by replacing the existing clauses with the following new clauses as 1 to 8 under **Clause III[A]**, in the main object clause of Memorandum of Association as under**:** *1. To carry on the business of aviation and airline services in all their branches and aspects, including establishing, operating, managing, maintaining, chartering, leasing, purchasing, selling and providing scheduled and non-scheduled air transport services for passengers, cargo, mail, freight, logistics and allied services by means of aircraft, helicopters, seaplanes and other manned or unmanned airborne vehicles, whether owned, leased, chartered or otherwise acquired, within India and abroad, for civil, commercial, governmental, defence, security or emergency services, and to own, operate and provide services using drones, unmanned aerial vehicles (UAVs), remotely piloted aircraft systems (RPAS) and other unmanned aerial platforms, subject to applicable laws and obtaining all requisite licences, permissions, approvals and regulatory authorisations from the competent authorities.* *2. To establish, promote, operate, manage and maintain aviation academies, flying training organisations, aviation training institutes, aircraft maintenance training organisations, remote pilot training organisations, aviation skill development centres and other educational or training institutions for imparting education, training, coaching, assessment, examinations, certification wherever authorised by the competent authority, consultancy and capacity building in the fields of aviation, aeronautics, aerospace, airport operations and management, flight operations, pilot training, cabin crew training, aircraft maintenance engineering, ground handling, air traffic management, aviation safety, aviation security and other allied aviation-related disciplines.* *3. To establish, develop, construct, acquire, lease, operate, manage and maintain airports, aerodromes, heliports, helipads, hangars, maintenance, repair and overhaul (MRO) facilities, aircraft maintenance facilities, cargo terminals, aviation parks, aviation infrastructure and allied facilities and to provide aviation consultancy, fleet management, aircraft management, aviation recruitment and placement, manpower services, aviation technology solutions, software, simulators, digital platforms, research and development, engineering support and other aviation support services within India and abroad, subject to applicable laws.* *4. To undertake, promote, establish and carry out research, design, development, engineering, testing, validation, qualification, certification processes, prototyping, manufacturing, fabrication, assembly, integration, customization, modernization, maintenance, repair, overhaul, import, export, commercialization and supply of aircraft, helicopters, rotorcraft, drones, unmanned aerial vehicles (UAVs), remotely piloted aircraft systems (RPAS), electric vertical take-off and landing (eVTOL) aircraft, air taxis, advanced air mobility solutions, aerospace systems, avionics, propulsion systems, navigation systems, communication systems, flight control systems, simulation systems, autonomous technologies and other aviation and aerospace products and technologies, either independently or in collaboration with domestic or international entities, governments, institutions, universities, research organisations and technology partners, and to acquire, develop, register, own, license, sublicense, transfer, commercialise and otherwise deal in patents, trademarks, copyrights, know-how, technical information, software and other intellectual property rights relating thereto.* *5. To undertake research, design, development, engineering, testing, manufacturing, fabrication, assembly, integration, modernization, maintenance, repair, overhaul, import, export, purchase, sale, distribution and commercialization of defence equipment, defence systems, military aircraft, helicopters, unmanned systems, surveillance systems, communication systems, avionics, electronic systems, sensors, propulsion systems, aerospace systems, defence technologies, simulation systems, security equipment, defence software, components, assemblies, sub-assemblies and allied products for civil, governmental, homeland security and defence applications, either independently or in collaboration with domestic or international entities, subject to applicable laws and regulatory approvals.* *6. To design, develop, manufacture, produce, process, formulate, fabricate, assemble, integrate, import, export, purchase, sell, distribute and otherwise deal in industrial commercial explosives, bulk explosives, cartridge explosives, detonators, detonating cords, pyrotechnic devices, fuses, blasting accessories, propellants, high-energy materials, ammunition, ammunition components, ammunition filling systems, energetic materials and allied products, systems, assemblies, components and technologies for use in mining, infrastructure, construction, defence, aerospace, aviation, security and other industrial sectors, subject to applicable laws and obtaining all requisite licences, permissions, approvals and regulatory authorisations from the competent authorities.*

S. No.	Particulars	Details
		7. *To undertake scientific, technological and industrial research; establish laboratories, innovation centres, incubation centres, testing facilities and engineering centres; develop, design, acquire, assemble, commercialise, transfer, license, import, export, repair and maintain and otherwise exploit technologies, inventions, intellectual property rights, patents, designs, software, artificial intelligence, robotics, automation, advanced manufacturing technologies and other innovations in the fields of aviation, aerospace, defence, mobility and allied industries, independently or in collaboration with governments, research institutions, universities, start-ups, technology companies and international organisations, and also be involved in design, development, manufacture, assembly, integration, testing, repair, maintenance, modernization, supply, trading and servicing of defence equipment, defence systems, military products, weapons platforms (other than prohibited arms), ammunition, explosives, missiles and missile subsystems, unmanned systems, drones, surveillance and security systems, electronic warfare systems, communication systems, armoured and tactical vehicles, naval, aerospace and homeland security products, dual-use technologies, components, accessories and allied defence technologies, and to collaborate with Government authorities, defence establishments, public sector undertakings, private sector entities and foreign collaborators, subject to obtaining such approvals, licences and permissions as may be required under applicable laws.* 8. *To undertake, develop, establish, construct, erect, install, commission, acquire, own, lease, operate, manage, maintain, modernise, renovate, expand and otherwise deal in infrastructure projects and facilities, including residential & commercial properties, airports, aerodromes, heliports, airstrips, aviation parks, aerospace parks, defence and industrial parks, logistics parks, warehousing and cargo facilities, multimodal logistics hubs, roads, highways, bridges, tunnels, ports, terminals, transportation facilities, rail and metro infrastructure, industrial estates, manufacturing facilities, testing and research facilities, data centres, communication and digital infrastructure, power and energy infrastructure, water supply, drainage, waste management, utilities and other civil, mechanical, electrical, electronic and engineering infrastructure, and to undertake engineering, procurement and construction (EPC), design, project management, operation and maintenance (O&M), consultancy, turnkey and infrastructure development projects, whether independently or through joint ventures, consortiums, public-private partnerships (PPP), build-operate-transfer (BOT), build-own-operate-transfer (BOOT), design-build-finance-operate-transfer (DBFOT), hybrid annuity or any other permissible mode, for Central or State Governments, governmental authorities, public sector undertakings, local authorities, private entities or other persons in India or abroad, and to acquire, purchase, lease, licence or otherwise obtain land, buildings, rights of way, concessions and other rights necessary or incidental thereto, subject to applicable laws and obtaining all requisite licences, permissions, concessions, approvals and regulatory authorisations from the competent authorities.* Further the board decided that the existing Memorandum of Association (MOA') is based on erstwhile Companies Act, 1956, it would be necessary to adopt new set of Memorandum of Association as per the Companies Act, 2013 and that the existing Memorandum of Association of the Company is being replaced with new set of Memorandum of Association so as to make it in line with the new Companies Act, 2013.

Annexure-II

Details in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Approval of Adoption of a New Set of Articles of Association:

S. No.	Particulars	Details
1	Adoption of new set of Articles of Association ("AOA") of the Company as per the Companies Act, 2013	Key changes in the New AOA are as follows: Considering the extensive changes required to bring the existing AOA in line with current laws and best governance practices, it was considered expedient to wholly replace the existing AOA with a new set of AOA. The Board of Directors of the Company, at its meeting held today, subject to approval of members of the Company through General Meeting, has approved the adoption of a new set of AOA, in substitution of the existing AOA of the Company. The revised AOA is broadly based on Table F as prescribed under the Companies Act, 2013. The key changes are summarised below: The entire Articles of Association have been replaced with a new set of Articles in order to align with the Companies Act, 2013 and the model Articles under Table F. While the new AOA is based on Table F, the Company has specifically set out bespoke regulations for management of the Company and observance by its members. Regulations prescribed in Table F shall apply only to the extent expressly adopted.

Annexure-III

Details in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Amendments to Memorandum of Association of the Company:

S. No.	Particulars	Details
1	Increase in Authorised Share Capital	The Current Authorized Capital of the Company is Rs. 13,50,00,000/- (Rupees Thirteen Crores Fifty Lakhs Only) divided into 13,50,00,000 (Thirteen Crores Fifty Lakhs) Equity Shares of Re.1/- (Rupees One Only) each. The Company proposes to increase its Authorized Share Capital to Rs.50,00,00,000/- (Rupees Fifty Crores Only) divided into 50,00,00,000 (Fifty Crores) Equity Shares of Re.1/- (Rupees One Only) each, by creating additional Equity Share Capital of Rs.36,50,00,000/-(Rupees Thirty Six Crores Fifty Lakhs only) divided into 36,50,00,000 (Thirty Six Crores Fifty Lakhs) equity shares of Re.1/- each to facilitate fund raising in future via issuance of equity shares. The increase in the Authorized Share Capital of the Company will also require consequential amendment in Clause V of the Memorandum of Association of the Company and pursuant to Section 13 and 61 the Companies Act, 2013, alteration of the Capital Clause requires approval of the members. Therefore, the proposed Clause V of the Memorandum of Association of the Company after Increase in Authorized Share Capital will be as follows: ***"The Authorized Share Capital of the Company is Rs.50,00,00,000/- (Rupees Fifty Crores Only) divided into 50,00,00,000 (Fifty Crores) Equity Shares of Re.1/- (Rupees One Only) each."***

Annexure IV

Details in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

<table>
<tr><th>S. No.</th><th>Particulars of Material Events</th><th>Details</th></tr>
<tr><td>1</td><td>Type of securities proposed to be issued</td><td>Equity Shares</td></tr>
<tr><td>2</td><td>Type of issuance</td><td>Preferential Issue of Equity Shares</td></tr>
<tr><td>3</td><td>Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Up-to 3,20,00,000 (Three Crores and Twenty Lakhs Only) fully paid-up equity shares of the Company having a face value of Re. 1/- (Rupees One Only) each, at an issue price of Rs. 1.53/- (Rupees One and Fifty-Three Paise Only) per equity share.</td></tr>
<tr><td>4</td><td>Name & Number of Investors</td><td>
<table>
<tr><th>S. No.</th><th>Name of the Proposed Allotee</th><th>No. of Equity Shares to be allotted (up to)</th></tr>
<tr><td>1</td><td>Sanjay Natvarlal Mandavia</td><td>3,19,00,000</td></tr>
<tr><td>2</td><td>Rupal Sanjay Mandavia</td><td>1,00,000</td></tr>
<tr><td colspan="2">Total</td><td>3,20,00,000</td></tr>
</table>
</td></tr>
<tr><td>5</td><td>Triggering of Open Offer under SEBI (SAST) Regulations, 2011</td><td>Pursuant to the proposed preferential issue, the aforementioned proposed promoters are proposed to acquire, by way of allotment 3,20,00,000 fully paid-up equity shares of Face Value of Re. 1/- (Rupees One Only) each, at an issue price of Rs. 1.53/- (Rupees One and Fifty-Three Paise Only) per equity share aggregating upto Rs. 4,89,60,000/- (Rupees Four Crores Eighty Nine Lakhs and Sixty Thousand Only).

Further, Mr. Sanjay Natvarlal Mandavia and Ms. Rupal Sanjay Mandavia will be holding 25.05% of the Emerging Voting Share Capital of ACI Infocom Limited (including existing and new shares acquired pursuant to this Preferential Issue), attracting Regulation 3(1) and 4, of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”), and will result in a substantial acquisition, change in control and management of the Company.

Accordingly, in compliance with Regulations 3(1) and 4 of the Takeover Regulations, the aforementioned proposed promoter have triggered the obligation to make an Open Offer and make Public Announcement. Upon completion of the Open Offer, the proposed allottee Mr. Sanjay Natvarlal Mandavia and Ms. Rupal Sanjay Mandavia shall be classified as Promoters of ACI Infocom Limited.</td></tr>
<tr><td>6</td><td>Issue price/ Allotted price</td><td>Rs. 1.53/- (Rupees One and Fifty-Three Paise Only) per equity share</td></tr>
<tr><td>7</td><td>Post allotment of securities - outcome of the subscription</td><td>
<table>
<tr><th rowspan="2">Name</th><th colspan="2">Pre-Preferential</th><th colspan="2">Post Preferential*</th></tr>
<tr><th>No. of Shares</th><th>%</th><th>No. of Shares</th><th>%</th></tr>
<tr><td>Sanjay Natvarlal Mandavia</td><td>5,25,000</td><td>0.48</td><td>3,24,25,000</td><td>22.76</td></tr>
<tr><td>Rupal Sanjay Mandavia</td><td>31,64,004</td><td>2.86</td><td>32,64,004</td><td>2.29</td></tr>
<tr><td colspan="5">Refer Notes below</td></tr>
</table>
</td></tr>
<tr><td>8</td><td>In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.</td><td>Not Applicable</td></tr>
<tr><td>9</td><td>Nature of Consideration (Whether cash or consideration other than cash)</td><td>Cash</td></tr>
<tr><td>10</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td>Not Applicable</td></tr>
</table>

Notes:

**Percentage has been provided assuming no conversion of Warrants i.e., at 14,24,90,900 Total Paid Up Capital of the Company.*

- *The Company does not have any identifiable promoter or promoter group as on date.*
- *Pursuant to the proposed preferential issue, the aforementioned proposed promoters are proposed to acquire, by way of allotment 3,20,00,000 fully paid-up equity shares attracting Regulation 3(1) and 4, of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”) along with existing holding, and will result in a substantial acquisition, change in control and management of the Company.*
- *Accordingly, in compliance with Regulations 3(1) and 4 of the Takeover Regulations, the aforementioned proposed promoter have triggered the obligation to make an Open Offer and make Public Announcement dated Monday, August 10, 2026.*
- *Upon completion of the Open Offer, the proposed allottees Mr. Sanjay Natvarlal Mandavia and Ms. Rupal Sanjay Mandavia shall be classified as Promoters of ACI Infocom Limited.*

Annexure-V

Details in terms of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

<table>
<tr><th>S. No.</th><th>Particulars of Material Events</th><th>Details</th></tr>
<tr><td>1</td><td>Type of securities proposed to be issued</td><td>Fully Convertible Warrants</td></tr>
<tr><td>2</td><td>Type of issuance</td><td>Preferential Issue</td></tr>
<tr><td>3</td><td>Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately</td><td>Up to 29,48,00,000 (Twenty-Nine Crores Forty-Eight Lakhs) Convertible Warrants (‘Warrants’) of face value of Re. 1/- (Rupees One Only) each, at an issue price of Rs.1.53/- (Rupees One and Fifty-Three Paise Only) per equity share, aggregating up to Rs.45,10,44,000/- (Rupees Forty-Five Crores Ten Lakhs and Forty-Four Thousand Only).</td></tr>
<tr><td>4</td><td>Name & Number of Investors</td><td>
<table>
<tr><th>S. No.</th><th>Name</th><th>No. of Warrants (Up-to)</th></tr>
<tr><td>1.</td><td>Rupal Sanjay Mandavia</td><td>10,00,00,000</td></tr>
<tr><td>2.</td><td>Kripa Bhargav Mandavia</td><td>50,00,000</td></tr>
<tr><td>3.</td><td>Ruchir Mandavia</td><td>50,00,000</td></tr>
<tr><td>4.</td><td>Pushti Mitul Mandavia</td><td>50,00,000</td></tr>
<tr><td>5.</td><td>Bhakti Mitul Mandavia</td><td>50,00,000</td></tr>
<tr><td>6.</td><td>Vikesh Govind Rathod</td><td>60,00,000</td></tr>
<tr><td>7.</td><td>Jubin Jyotindra Shah</td><td>25,00,000</td></tr>
<tr><td>8.</td><td>Pushpa Jubin Shah</td><td>25,00,000</td></tr>
<tr><td>9.</td><td>Lokesh Ashok Kabra</td><td>24,00,000</td></tr>
<tr><td>10.</td><td>Krishna Lalit Kabra</td><td>1,52,00,000</td></tr>
<tr><td>11.</td><td>Jugal Jankilal Kabra</td><td>8,00,000</td></tr>
<tr><td>12.</td><td>Ashok Jankilal Kabra</td><td>8,00,000</td></tr>
<tr><td>13.</td><td>Minal Kabra</td><td>20,00,000</td></tr>
<tr><td>14.</td><td>Navneet Kailashchandra Kabra</td><td>20,00,000</td></tr>
<tr><td>15.</td><td>Monika Bhutra</td><td>8,00,000</td></tr>
<tr><td>16.</td><td>Pushpa L Kabra</td><td>10,00,000</td></tr>
<tr><td>17.</td><td>Onkarnath Amarnath Khandelwal</td><td>80,00,000</td></tr>
<tr><td>18.</td><td>Chitranshi Yadav</td><td>8,00,000</td></tr>
<tr><td>19.</td><td>Adcon Capital Services Limited</td><td>3,00,00,000</td></tr>
<tr><td>20.</td><td>Aneerudh Dhingra</td><td>50,00,000</td></tr>
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<tr><td>23.</td><td>Anupam Stock Broking Pvt Ltd.</td><td>4,00,00,000</td></tr>
<tr><td>24.</td><td>Mukesh Jethalal Gala HUF</td><td>4,00,00,000</td></tr>
<tr><td colspan="2">Total</td><td>29,48,00,000</td></tr>
</table>
</td></tr>
<tr><td>5</td><td>Issue price/ Allotted price</td><td>Rs.1.53/- (Rupees One and Fifty-Three Paise Only) per equity share</td></tr>
<tr><td>6</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Each Warrant will be convertible into 1 (one) fully paid-up equity share of the Company of face value of Re. 1/- (Rupees One Only) each, which may be exercised in one or more tranches during a period of 18 (eighteen) months, commencing from the date of allotment of Warrants.

An amount equivalent to 25% of the warrant issue price shall be payable upfront on the date of the allotment of the warrant and the balance 75% shall be payable by the Allottee(s) on the exercise of option of conversion of the warrant(s).

The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

As per the mutually decided terms and conditions with proposed allottee of the warrant, confirmation has been received from the warrant holders, that the conversion of warrants into equity shares shall be done only upon expiry of 10 working days from the completion of Offer Period in terms of SEBI (SAST) Regulations, 2011.</td></tr>
<tr><td>7</td><td>Post allotment of securities - outcome of the subscription</td><td>
<table>
<tr><th rowspan="2">Name</th><th colspan="2">Pre Preferential</th><th colspan="2">Post Preferential*</th></tr>
<tr><th>No. of Shares</th><th>%</th><th>No. of Shares</th><th>%</th></tr>
<tr><td>Rupal Sanjay Mandavia</td><td>31,64,004</td><td>2.86</td><td>10,32,64,004</td><td>23.61</td></tr>
<tr><td>Kripa Bhargav Mandavia</td><td>-</td><td>-</td><td>50,00,000</td><td>1.14</td></tr>
<tr><td>Ruchir Mandavia</td><td>-</td><td>-</td><td>50,00,000</td><td>1.14</td></tr>
<tr><td>Pushti Mitul Mandavia</td><td>-</td><td>-</td><td>50,00,000</td><td>1.14</td></tr>
<tr><td>Bhakti Mitul Mandavia</td><td>-</td><td>-</td><td>50,00,000</td><td>1.14</td></tr>
<tr><td>Vikesh Govind Rathod</td><td>-</td><td>-</td><td>60,00,000</td><td>1.37</td></tr>
<tr><td>Jubin Jyotindra Shah</td><td>-</td><td>-</td><td>25,00,000</td><td>0.57</td></tr>
<tr><td>Pushpa Jubin Shah</td><td>-</td><td>-</td><td>25,00,000</td><td>0.57</td></tr>
<tr><td>Lokesh Ashok Kabra</td><td>-</td><td>-</td><td>24,00,000</td><td>0.55</td></tr>
</table>
</td></tr>
</table>

S. No.	Particulars of Material Events	Details				
		Krishna Lalit Kabra	-	-	1,52,00,000	3.48
		Jugal Jankilal Kabra	-	-	8,00,000	0.18
		Ashok Jankilal Kabra	-	-	8,00,000	0.18
		Minal Kabra	-	-	20,00,000	0.46
		Navneet Kailashchandra Kabra	-	-	20,00,000	0.46
		Monika Bhutra	-	-	8,00,000	0.18
		Pushpa L Kabra	-	-	10,00,000	0.23
		Onkarnath Amarnath Khandelwal	-	-	80,00,000	1.83
		Chitranshi Yadav	-	-	8,00,000	0.18
		Adcon Capital Services Limited	-	-	3,00,00,000	6.86
		Aneerudh Dhingra	-	-	50,00,000	1.14
		Sarthak Dhingra	-	-	50,00,000	1.14
		Puneet Bhalla	-	-	1,00,00,000	2.29
		Anupam Stock Broking Pvt Ltd.	-	-	4,00,00,000	9.15
		Mukesh Jethalal Gala HUF	-	-	4,00,00,000	9.15
		Total	**31,64,004**	**2.86**	**29,80,64,004**	**68.16**
		Refer Notes below				
8	Nature of Consideration (Whether cash or consideration other than cash)	Cash				
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable				

Notes:

**Percentage has been provided on Fully diluted basis, assuming conversion of all Warrants i.e., 43,72,90,900 Total Paid Up Capital of the Company.*

- *The Company does not have any identifiable promoter or promoter group as on date.*
- *Pursuant to the proposed preferential issue, the aforementioned proposed promoters are proposed to acquire, by way of allotment 3,20,00,000 fully paid-up equity shares attracting Regulation 3(1) and 4, of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") along with existing holding, and will result in a substantial acquisition, change in control and management of the Company.*
- *Accordingly, in compliance with Regulations 3(1) and 4 of the Takeover Regulations, the aforementioned proposed promoter have triggered the obligation to make an Open Offer and make Public Announcement dated Monday, August 10, 2026.*
- *Upon completion of the Open Offer, the proposed allottees Mr. Sanjay Natvarlal Mandavia and Ms. Rupal Sanjay Mandavia shall be classified as Promoters of ACI Infocom Limited.*