

Date: May 18, 2026;

BSE Limited

Phiroze Jeerjeebhoy Towers,
Dalal Street,
Mumbai – 400 001

SCRIP CODE: 543895

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the press release by the Company titled - *Exhicon Delivers Record FY26 Performance Revenue Crosses ₹205 Crore | PAT Surges to ₹45.24 Crore | Net Worth Expands 73% | Assets Rise to ₹264 Crore | Cash & Bank Balance Up 144% | Shareholders' Profit Jumps 56.54%*

The aforesaid information is also available on the website of the Company <https://exhiconevents.in/>.

You are requested to please take the above intimation on your records

Thanking You,

Yours Faithfully,

For **Exhicon Events Media Solutions Limited**

Pranjul Jain

Company Secretary & Compliance Officer

Membership No. A67725

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

CIN:L74990MH2010PLC208218

Regd. Office: S. No. 65/4, Gaikwad Wasti, Haveli, Mundhawa (N.V.), Pune – 411036, Maharashtra
Corporate Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22, Veera Desai Road,
Andheri West, Mumbai - 400053, Maharashtra, India
Toll Free: 1800 258 8103 |Email: info@exhicongroup.com |www.exhiconevents.in

EXHICON DELIVERS RECORD FY26 PERFORMANCE

REVENUE CROSSES ₹205 CRORE | PAT SURGES TO ₹45.24 CRORE | NET WORTH EXPANDS 73% | ASSETS RISE TO ₹264 CRORE | CASH & BANK BALANCE UP 144% | SHAREHOLDERS' PROFIT JUMPS 56.54%

Exhicon Events Media Solutions Limited, delivering its strongest-ever financial performance and marking a transformational year in the Company's evolution into an integrated exhibitions, convention infrastructure and *Venue As A Service (VAS)* platform.

The Company, operating across exhibitions, conventions, event infrastructure, aviation logistics, religious tourism, media and integrated business services, reported substantial growth across revenue, profitability, reserves, assets and shareholder value creation, reflecting both operating scale and long-term strategic positioning.

The company reported consolidated total revenue of ₹205.46 Crore in FY26 as compared to ₹146.50 Crore in FY25, representing year-on-year growth of over 40%. Consolidated Profit After Tax (PAT) rose sharply to ₹45.24 Crore, while profit attributable to shareholders increased to ₹40.70 Crore, demonstrating strong earnings momentum, operating leverage and improving business quality across the platform.

FY26 Consolidated Financial Highlights

- Revenue from Operations: ₹202.70 Cr (up 41.24% YoY)
- Total Revenue: ₹205.46 Cr (up 40.25% YoY)
- Profit Before Tax (PBT): ₹50.50 Cr (up 41.31% YoY)
- Profit After Tax (PAT): ₹45.24 Cr (up 49.54% YoY)
- Profit attributable to Shareholders: ₹40.70 Cr (up 56.54% YoY)
- Reserves & Surplus: ₹184.76 Cr (up 86.42% YoY)
- Consolidated Net Worth: ₹212.25 Cr (up 72.52% YoY)
- Consolidated Assets: ₹264.26 Cr (up 85.34% YoY)
- Cash & Bank Balance: ₹28.57 Cr (up 144.39% YoY)
- Basic EPS: ₹27.56 (up 37.39% YoY)

The significant expansion in reserves, liquidity, consolidated assets and shareholder profitability reflects

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EXHICON's disciplined execution strategy, strengthening balance sheet and transition towards an infrastructure-backed, scalable and integrated business platform with increasing long-term visibility.

Building a Scalable Infrastructure-Led Growth Platform

EXHICON is strategically positioning itself at the intersection of India's rapidly growing MICE, tourism, exhibitions and convention infrastructure sectors through a diversified integrated platform model.

The Company's long-term growth strategy is increasingly anchored around Venue As A Service (VAS), convention infrastructure development, integrated venue operations, event ecosystems and recurring infrastructure-linked business opportunities.

As part of this expansion strategy, EXHICON is developing and participating in multiple large-scale purpose-built event and convention infrastructure projects expected to become key growth drivers over the coming years, including:

- Upcoming integrated venue and convention ecosystem projects at Mohali, Ayodhya , Nashik and Indore
- Two Operational venue as service (VAS) infrastructure platforms in Pune
- Management of two golf course & lifestyle facilities in Pune
- A 24000 sqm Design & Build contract with India Expo Mart Limited
- 'Best of India' Series of International event IP's
- Religious Tourism expansion
- The management believes these long-duration infrastructure and operating assets will support stronger recurring revenues, higher operating efficiencies and improved long-term earnings visibility.

Positioned for India's Structural MICE & Infrastructure Growth Opportunity

India's MICE industry is projected to grow from approximately USD 49.4 billion in 2024 to over USD 103 billion by 2030, representing a strong projected CAGR of nearly 13.2%, making India one of the fastest-growing MICE markets globally.

India currently accounts for only around 5% of the global USD 850 billion MICE market, creating a significant long-term opportunity for organised venue infrastructure, exhibitions and convention ecosystem players.

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The Indian MICE tourism market is also expected to grow at an estimated CAGR of nearly 12% through 2031, supported by rising corporate travel, large-scale convention infrastructure creation, global events participation and government initiatives such as “Meet in India”.

Simultaneously, India has emerged as the world’s fifth-largest aviation market with approximately 241 million air passengers annually, highlighting the rapid expansion of business mobility, tourism and inter-city connectivity that directly supports growth in conventions, exhibitions and destination-led event infrastructure.

The sector is further benefiting from substantial investments into convention centres, integrated exhibition venues, religious tourism circuits, smart cities, multimodal logistics and destination infrastructure, positioning India as an increasingly important global business events and tourism destination. EXHICON believes its integrated platform approach — combining exhibitions, venue infrastructure, operations, logistics, tourism and business services — creates a differentiated positioning within the industry and establishes a scalable foundation for long-term growth.

With a strengthened balance sheet, expanding infrastructure portfolio and growing execution capabilities, the Company remains focused on sustainable growth, disciplined capital allocation and long-term shareholder value creation.

For further details connect with our PR on research@exhicongroup.com

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