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e mail : info@insecticidesindia.com
www.insecticidesindia.com
CIN : L65991DL1996PLC083909

ISO 9001, 14001 & OHSAS 18001
CERTIFIED COMPANY

insecticides (INDIA) LIMITED

Ref: IIL/SE/2026/0511/03
Dated: November 05, 2026

The Manager

Listing Compliance Department BSE Limited (Through BSE Listing Centre) **Scrip Code: 532851**	**Listing Compliance Department** National Stock Exchange of India Limited (Through NEAPS) **Symbol: INSECTICID**

Dear Sir/Madam,

Sub: Press Release for Q2 & H1 of FY 2026-27 Results.

Please find enclosed the Q2 & H1 of FY 2027 Press release for the second quarter and half year ended September 30, 2026.

The same will also be available on the website of the Company at https://www.insecticidesindia.com/investors-desk/.

This is for information and records.

Thanking You,

For Insecticides (India) Limited

(Sandeep Kumar)
Company Secretary & CCO

Encl: As above

IIL Announces Financial Results for Q2 & H1FY27

Delhi, November 5, 2026 : Insecticides (India) Limited (IIL), one of India's leading fully integrated crop protection and nutrition company, has announced its unaudited financial results for the quarter and six months ended September 30, 2026.

Consolidated Financial Performance

Particulars (Rs. Crs)	Q2FY27	Q2FY26	Y-o-Y	H1FY27	H1FY26	Y-o-Y
Revenue from Operations	686.31	637.70	**8%**	1,297.84	1,328.83	**-2%**
Gross Profit	231.16	219.72	**5%**	424.32	421.37	**1%**
Gross Profit Margin (%)	*33.7%*	*34.5%*		*32.7%*	*31.7%*	
EBITDA	92.44	89.48	**3%**	160.05	174.06	**-8%**
EBITDA Margin (%)	*13.5%*	*14.0%*		*12.3%*	*13.1%*	
Profit After Tax	56.17	59.11	**-5%**	100.04	117.21	**-15%**

Key Highlights

- **8% Net Revenue growth** registered in Q2 FY27**,** stood at Rs 686 cr as compared to Rs 638 cr in Q2FY26
- Margin stability supported by premiumisation and effective cost optimisation
- IIL remains focus on executing its strategic priorities amid otherwise muted demand conditions arising from weather related disruptions during first half of current financial year
- Increase in interest cost impacted growth in PAT with working capital days stood at 158 days in H1 FY27 as compared to 151 days in H1FY26
- **Innovation Drive:** We launched 2 new products, Granuvia and Spinoace in H1FY27, through our international collaborations
- **Capacity and Backward Integration:** Continued investments in manufacturing capabilities, particularly at Sotanala and Dahej, with a focus on capacity expansion, backward integration and enhancing manufacturing capabilities.
- **Demand Pull Initiatives:** Conducted over 18,000 farmer meetings, 9,000 field days and demonstrations, and 10 lakh farmers connect by direct field activities during H1 FY27. The IIL Crop Solutions (ICS) programme is being expanded to 16 states across four key crops

Commenting on the results and performance, Mr. Rajesh Kumar Aggarwal, MD of Insecticides (India) Ltd. said:

While the first half witnessed weather related disruptions across key agricultural regions, we remained focused on strengthening the building blocks of our long-term growth strategy. Our continued emphasis on **premiumisation and operating efficiencies** has supported constituency in margins. We are deepening farmer's engagement through a transition towards farmer-led demand generation model, while **KAEROS** continues to gain traction as an emerging platform to expand distribution footprint.

We continue to advance crop-based approach, offering **end-to-end solutions** covering all the major crops in India. Through our **IIL Crop Solutions (ICS)** programme, we are currently reaching farmers across 16 states, demonstrating tangible improvements in farm economics.

Looking ahead, we remain focus on internal priorities, profitable growth and improvement in cash flow generations. Our expanded capacities, strong product pipeline, strategic partnerships and increasing farmer outreach position us well to capitalize on future opportunities and create long-term value for all stakeholders.

About Insecticides (India) Ltd.

Insecticides (India) Ltd. (IIL) is one of India's leading fully integrated crop protection and Nutrition company. IIL boasts of an impressive product portfolio consisting of 20+ technical products and 130+ formulation products. It provides farmers with a range of products for their crop protection requirements. It also owns the prestigious "Tractor Brand" which has gained great popularity in the farming community. It has state-of-art manufacturing facilities located at Chopanki (Rajasthan), Samba & Udhampur (Jammu & Kashmir), Dahej (Gujarat) and upcoming facility in Sotanala (Rajasthan).

It also has technical synthesis plants at Chopanki and Dahej which provides the company with competitive advantage by backward integration. The company also prides of having great R&D capabilities and technical expertise to provide farmers with effective and innovative products. IIL foundation, an initiative by IIL, is involved in imparting knowledge to farmers regarding modern agricultural practices to improve their crop productivity.

IIL has PAN India reach with 75,00,000+ farmers, 70,000+ dealers, 8,500+ distributors. IIL prides of having great R&D capabilities and technical expertise to provide farmers with effective and innovative products.

Safe Harbor Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Contact Details

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