

PANTH INFINITY LIMITED

CIN: L45201GJ1993PLC114416

Registered Office: 107 Sudershan Office Complex, Nr Mithakhali Under Bridge Navrangpura, Navrangpura, Ahmedabad, Gujarat, India, 380009.

E-mail: panthinfinitylimited@gmail.com; (M) - +91 7383983840

Date: May 06, 2026

To,
BSE Limited
Phiroze Jeebhoy Tower,
Dalal Street,
Mumbai - 400001

Dear Sir/Madam,

Subject: Outcome of Board meeting held on today i.e. on Wednesday, May 06, 2026

Reference: Panth Infinity Limited (Security ID: PANTH, Security Code: 539143, ISIN: INE945O01019)

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on Wednesday, May 06, 2026, at the Registered Office of the Company which was commenced at 05:00 P.M. and concluded at 06:00 P.M., have:

1. Approved issue of up to 55000000 (Five Crore Fifty Lakh) Fully Convertible Equity Warrants ("Equity Warrant(s)") each convertible into or exchangeable for, 1 (one) fully paid up equity share of the Company of face value of Rs. 10/- each, at such issue price as may be determined in accordance with SEBI (ICDR) Regulations, 2018 as amended from time to time and Companies Act, 2013 as amended from time to time, to the proposed allottees, on a preferential basis ("Preferential Issue") in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended and other applicable laws, subject to the approval of regulatory / statutory authorities and the shareholders of the Company through postal ballot;

The requisite details as required under Regulation 30 of SEBI Listing Regulations, read with Schedule III thereto and SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, are enclosed as **Annexure 1**.

2. On the recommendation of the Nomination and Remuneration Committee and subject to approval of members of the company, approved the regularization of appointment of Mr. Rahilahmed Jafarbai Shaikh (DIN: 11413227) as Managing Director of the Company for a period of five years w.e.f. December 06, 2025, who has been appointed as additional director (Categorized as Managing Director) w.e.f. from December 06, 2025;

(Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, is annexed herewith as **Annexure 2**.

3. On the recommendation of the Nomination and Remuneration Committee and subject to approval of members of the company, approved the regularization of appointment of Mr. Tushar Rameshbhai Bhatt (DIN: 11476133) as an Independent Director of the Company for a period of five years w.e.f. January 13, 2026, who has been appointed as additional director (Non-executive, Independent Director) w.e.f. from January 13, 2026;

(Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, is annexed herewith as **Annexure 3**.

4. On the recommendation of the Nomination and Remuneration Committee and subject to approval of members of the company, approved the regularization of appointment of Mr. Akash Prakash Patil (DIN: 11524328) as an Executive Director of the Company for a period of five years w.e.f. February 05, 2026, who has been appointed as an additional executive director w.e.f. from February 05, 2026;

(Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, is annexed herewith as **Annexure 4**.

5. On the recommendation of the Nomination and Remuneration Committee and subject to approval of members of the company, approved the regularization of appointment of Ms. Asha Pravin Ughade (DIN: 11524542) as an Independent Director of the Company for a period of five years w.e.f. February 05, 2026, who has been appointed as additional director (Non-executive, Independent Director) w.e.f. from February 05, 2026;

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(Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, is annexed herewith as **Annexure 5**.

6. On the recommendation of the Nomination and Remuneration Committee and subject to approval of members of the company, approved the regularization of appointment of Mr. Debu Sardar (DIN: 11488279) as an Executive Director of the Company for a period of five years w.e.f. February 05, 2026, who has been appointed as an additional executive director w.e.f. from February 05, 2026;

(Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, is annexed herewith as **Annexure 6**.

7. Appointed National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolutions proposed to be passed through Postal ballot.
8. Discussed all matters contained in the Notice of Postal ballot in detail and approved the draft of Notice of postal ballot and authorised Executive Directors and Company Secretary to send notice of postal ballot Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

The copy of the Postal Ballot Notice will be submitted to the Stock Exchange as soon as the same be emailed to the eligible Shareholders.

We request you to take the above information on record.

For, **Panth Infinity Limited**



Rahilahmed Jafarbai Shaikh
Additional Managing Director
DIN: 11413227

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Annexure 1

Details of Preferential Issue as required under Regulation 30 of SEBI LODR Regulations read with SEBI circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details																																																			
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully Convertible Equity Warrants																																																			
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder, Chapter V of the SEBI ICDR Regulations and other applicable laws.																																																			
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 5,50,00,000 (Five Crore Fifty Lakh Only) Fully Convertible Equity Warrants ("Warrant(s)") each convertible into or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rupees 10.00 each at an issue price as may be determined in accordance with SEBI (ICDR) Regulations, 2018																																																			
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	As under																																																			
4A	Names of the Investors - EQUITY WARRANTS	<table border="1"> <thead> <tr> <th>Name of Allottees</th> <th colspan="3">Category</th> </tr> </thead> <tbody> <tr> <td>Kashish Purav Patel</td> <td colspan="3">Public - Non-Institutional - Individual</td> </tr> <tr> <td>Saurabh Madhusudan Patel</td> <td colspan="3">Public - Non-Institutional - Individual</td> </tr> <tr> <td>Vivek Chauhan</td> <td colspan="3">Public - Non-Institutional - Individual</td> </tr> <tr> <td>Satish Dineshbhai Patani</td> <td colspan="3">Public - Non-Institutional - Individual</td> </tr> <tr> <td>Shah Jayeshkumar</td> <td colspan="3">Public - Non-Institutional - Individual</td> </tr> <tr> <td>Anand Sureshbhai Lavingiya</td> <td colspan="3">Public - Non-Institutional - Individual</td> </tr> <tr> <td>Abhishek Prakashchand Chhajed</td> <td colspan="3">Public - Non-Institutional - Individual</td> </tr> <tr> <td>Anandraj Prakashchand Chhajer</td> <td colspan="3">Public - Non-Institutional - Individual</td> </tr> <tr> <td>Sanjaykumar Jitendrakumar Bhalani</td> <td colspan="3">Public - Non-Institutional - Individual</td> </tr> <tr> <td>Pradip Jashvantbhai Mejiyatar</td> <td colspan="3">Public - Non-Institutional - Individual</td> </tr> <tr> <td>YMD Financial Consultancy Private Limited</td> <td colspan="3">Public - Non-Institutional - Body Corporate</td> </tr> </tbody> </table>				Name of Allottees	Category			Kashish Purav Patel	Public - Non-Institutional - Individual			Saurabh Madhusudan Patel	Public - Non-Institutional - Individual			Vivek Chauhan	Public - Non-Institutional - Individual			Satish Dineshbhai Patani	Public - Non-Institutional - Individual			Shah Jayeshkumar	Public - Non-Institutional - Individual			Anand Sureshbhai Lavingiya	Public - Non-Institutional - Individual			Abhishek Prakashchand Chhajed	Public - Non-Institutional - Individual			Anandraj Prakashchand Chhajer	Public - Non-Institutional - Individual			Sanjaykumar Jitendrakumar Bhalani	Public - Non-Institutional - Individual			Pradip Jashvantbhai Mejiyatar	Public - Non-Institutional - Individual			YMD Financial Consultancy Private Limited	Public - Non-Institutional - Body Corporate		
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5	Post allotment of securities - outcome of the subscription	As under																																																			
	Number of Investors	Total 11 Investors																																																			
	Category of Shareholder	Pre-Preferential Issue ¹		Post-Preferential Issue ²																																																	
		No. of Shares	%	No. of Shares	%																																																
	Promoters & Promoters' Group	0	0.00	0	0.00																																																
	Public	55158758	100.00	110158758	100.00																																																
	Total	55158758	100.00	110158758	100.00																																																
	Notes:	<p>1. As on May 01, 2026.</p> <p>2. The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the warrants which they intent to do so and on fully diluted basis and the pre-issue share holding pattern continue to be the same. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares or warrants, the shareholding pattern in the above table would undergo corresponding changes. Moreover, it is presumed that all the warrants subscribed will be converted into equity shares.</p>																																																			
6	Issue Price - EQUITY WARRANTS	As may be determined in accordance with SEBI (ICDR) Regulations, 2018																																																			

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7	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Equity Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rupees 10/- each payable in cash, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Equity Warrants until expiry of 18 (Eighteen) months
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Nil

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Annexure 2

Details under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Name of the Director	Mr. Rahilahmed Jafarbhahi Shaikh (DIN: 11413227)
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	On the recommendation of Nomination and Remuneration Committee and subject to approval of members, regularization of appointment of Mr. Rahilahmed Jafarbhahi Shaikh (DIN: 11413227) as Managing Director of the company for a period of five years w.e.f. December 06, 2025.
2.	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ reappointment;	The Board of Directors, in their meeting held on today i.e. May 06, 2026 recommended the regularization of appointment of Mr. Rahilahmed Jafarbhahi Shaikh (DIN: 11413227), Additional Director (categorized as Managing Director) as Managing Director of the Company for a period of five years w.e.f. December 06, 2025.
3.	Brief profile (in case of appointment);	Mr. Rahilahmed Jafarbhahi Shaikh (DIN: 11413227) graduated and runs his own business and manage various projects and services for different clients.
4.	Disclosure of relationships between directors (in case of appointment of a director).	N.A.
5.	Number of Shares held in the Company;	Nil
6.	Whether appointee Director is debarred from holding the office of director pursuant to any SEBI order or any other such authority.	Mr. Rahilahmed Jafarbhahi Shaikh (DIN: 11413227) is not debarred from holding the office of Director by virtue of any SEBI Order or any other such Authority.

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Annexure 3

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Sr. No.	Particulars	Details
1.	Name of the Director	Mr. Tushar Rameshbhai Bhatt (DIN: 11476133)
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	On the recommendation of Nomination and Remuneration Committee and subject to approval of members, regularization of appointment of Mr. Tushar Rameshbhai Bhatt (DIN: 11476133) as an Independent Director of the company for a period of five years w.e.f. January 13, 2026.
2.	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ reappointment;	The Board of Directors, in their meeting held on today i.e. May 06, 2026 recommended the regularization of appointment of Mr. Tushar Rameshbhai Bhatt (DIN: 11476133), Additional (Non-Executive Independent Director) an Independent Director of the Company for a period of five years w.e.f. January 13, 2026.
3.	Brief profile (in case of appointment);	Mr. Tushar Rameshbhai Bhatt (DIN: 11476133) is a post-graduate in Commerce from Gujarat University college.
4.	Disclosure of relationships between directors (in case of appointment of a director).	N.A.
5.	Number of Shares held in the Company;	Nil
6.	Whether appointee Director is debarred from holding the office of director pursuant to any SEBI order or any other such authority.	Mr. Tushar Rameshbhai Bhatt (DIN: 11476133) is not debarred from holding the office of Director by virtue of any SEBI Order or any other such Authority.

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Annexure 4

Details under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Name of the Director	Mr. Akash Prakash Patil (DIN: 11524328)
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	On the recommendation of Nomination and Remuneration Committee and subject to approval of members, regularization of appointment of Mr. Akash Prakash Patil (DIN: 11524328) as an Executive Director of the company for a period of five years w.e.f. February 05, 2026.
2.	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ reappointment;	The Board of Directors, in their meeting held on today i.e. May 06, 2026 recommended the regularization of appointment of Mr. Akash Prakash Patil (DIN: 11524328), Additional Executive Director, as an Executive Director of the Company for a period of five years w.e.f. February 05, 2026.
3.	Brief profile (in case of appointment);	Mr. Akash Prakash Patil (DIN: 11524328) is a commerce postgraduate with practical experience in accounting and financial operations. He has worked in the accounts department at Sheth Corporation and has also served as an Accountant at Devam Enterprise, gaining hands-on exposure to financial management, bookkeeping, and compliance related activities. He holds a Master's degree in Commerce from Gujarat University and brings financial and accounting expertise to the Board.
4.	Disclosure of relationships between directors (in case of appointment of a director).	N.A.
5.	Number of Shares held in the Company;	Nil
6.	Whether appointee Director is debarred from holding the office of director pursuant to any SEBI order or any other such authority.	Mr. Akash Prakash Patil (DIN: 11524328) is not debarred from holding the office of Director by virtue of any SEBI Order or any other such Authority.

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Annexure 5

Details under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Name of the Director	Ms. Asha Pravin Ughade (DIN: 11524542)
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	On the recommendation of Nomination and Remuneration Committee and subject to approval of members, regularization of appointment of Ms. Asha Pravin Ughade (DIN: 11524542) as an Independent Director of the company for a period of five years w.e.f. February 05, 2026.
2.	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ reappointment;	The Board of Directors, in their meeting held on today i.e. May 06, 2026 recommended the regularization of appointment of Ms. Asha Pravin Ughade (DIN: 11524542), Additional (Non-Executive Independent Director), as an Independent Director of the Company for a period of five years w.e.f. February 05, 2026.
3.	Brief profile (in case of appointment);	Ms. Asha Pravin Ughade (DIN: 11524542) possesses a strong academic background in commerce and has practical experience in managing accounting and financial functions. She has been associated with the accounts department at Shreeram Corporation and has worked as an Accountant at Shreem Enterprise, where she handled routine accounting and finance-related activities. She is a Master of Commerce graduate from Gujarat University and contributes valuable financial insight to the Board.
4.	Disclosure of relationships between directors (in case of appointment of a director).	N.A.
5.	Number of Shares held in the Company;	Nil
6.	Whether appointee Director is debarred from holding the office of director pursuant to any SEBI order or any other such authority.	Ms. Asha Pravin Ughade (DIN: 11524542) is not debarred from holding the office of Director by virtue of any SEBI Order or any other such Authority.

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Annexure 6

Details under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Name of the Director	Mr. Debu Sardar (DIN: 11488279)
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	On the recommendation of Nomination and Remuneration Committee and subject to approval of members, regularization of appointment of Mr. Debu Sardar (DIN: 11488279) as an Executive Director of the company for a period of five years w.e.f. February 05, 2026.
2.	Date of appointment/ reappointment/ cessation (as applicable) & term of appointment/ reappointment;	The Board of Directors, in their meeting held on today i.e. May 06, 2026 recommended the regularization of appointment of Mr. Debu Sardar (DIN: 11488279), Additional Executive Director, as an Executive Director of the Company for a period of five years w.e.f. February 05, 2026.
3.	Brief profile (in case of appointment);	Mr. Debu Sardar (DIN: 11488279) is a commerce graduate with hands-on experience in the sales department at Birati Corporation. With a strong foundation in business operations, sales coordination, and client handling, he has demonstrated consistent performance and a practical understanding of organizational growth. His academic background in Commerce, combined with real-world sales experience, positions him as a capable professional suited for higher managerial responsibility and appointment as a director of the company.
4.	Disclosure of relationships between directors (in case of appointment of a director).	N.A.
5.	Number of Shares held in the Company;	Nil
6.	Whether appointee Director is debarred from holding the office of director pursuant to any SEBI order or any other such authority.	Mr. Debu Sardar (DIN: 11488279) is not debarred from holding the office of Director by virtue of any SEBI Order or any other such Authority.