

October 1, 2026

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol: 5PAISA
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Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby informed that the Company has received a Show Cause cum Demand Notice ("SCDN") from the Office of the Principal Commissioner of CGST & C. Excise, Mumbai East, dated September 30, 2026, under Section 73(1) of Central Goods and Services Tax Act, 2017 ("CGST Act").

In this regard, the Company has the appropriate documents and supporting records to substantiate its position. Accordingly, the Company shall submit its response, along with the requisite documents and explanations, to the aforesaid SCDN within the prescribed timelines.

The Company remains committed to maintain the highest standards of corporate governance and regulatory compliance and shall make such further disclosures or updates, as may be required, in accordance with the applicable provisions of the SEBI Listing Regulations.

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and the disclosure as required under Regulation 30(13) of the SEBI Listing Regulations read with the Industry Standards Note on Regulation 30 of SEBI Listing Regulations dated February 25, 2025, are enclosed herewith as **Annexure A** and **Annexure B**, respectively.

Kindly take the above on record and oblige.

Thanking You,

For **5paisa Capital Limited**

Mehul
Harshad
Somaiya

Digitally signed by
Mehul Harshad
Somaiya
Date: 2026.10.01
19:14:24 +05'30'

Mehul Somaiya
Company Secretary and Compliance Officer
ACS – 43026

Email: csteam@5paisa.com

Place: Thane

5paisa Capital Limited

Annexure A

The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Company's Response
1.	Brief details of litigation viz. name(s) of the opposing party, court/ tribunal/ agency where litigation is filed, brief details of dispute/litigation.	A Show Cause Cum Demand Notice (SCDN No. 285/CGST/ME/ADC/5Paisha/2026-27) has been issued under Section 73(1) of the Central Goods and Services Tax Act, 2017 in relation to the alleged excess availment of Input Tax Credit (ITC) amounting to Rs. 2.04 crore, ineligible ITC amounting to Rs. 0.07 crore, and excess ITC availed/liable to be reversed amounting to Rs. 13.20 crore, proposing recovery of GST amount aggregating to Rs. 15.31 crore together with applicable interest and penalty under the provisions of the CGST Act, 2017.
2.	expected financial implications, if any, due to compensation, penalty etc.;	The Company believes that SCDN has no merits, and the Company shall make its submissions before the Adjudicating Authority within the prescribed timelines. There is no impact on financial, operational, or other activities of 5paisa Capital Limited, arising from the said SCDN.
3.	quantum of claims, if any.	

5paisa Capital Limited

Annexure B

Details required under Regulation 30(13) of the SEBI Listing Regulations read along with the Industry Standards Note on Regulation 30 of SEBI Listing Regulations dated February 25, 2025.

Sr. No.	Particulars	Details
1	Name of the listed company	5paisa Capital Limited
2	Type of communication received	Show Cause cum Demand Notice issued under Section 73(1) of the Central Goods and Services Tax Act, 2017.
3	Date of receipt of communication	September 30, 2026
4	Authority from whom communication received	Principal Commissioner of CGST & C. Excise, Mumbai East.
5	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	Refer Annexure A
6	Period for which the communication would be applicable, if stated	FY 2022-23
7	Expected financial implications on the listed entity, if any	Refer Annexure A
8	Details of any aberrations/non-compliances identified by the authority in the communication	Refer Annexure A
9	Details of any penalty or restriction or sanction imposed pursuant to the communication	Refer Annexure A
10	Action(s) taken by the listed entity in relation to the communication	Refer Annexure A
11	Any other relevant information	None

5paisa Capital Limited