

24th May 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Scrip Code - 532513

National Stock Exchange of India Limited Exchange
Plaza, 5th Floor
Plot No. C/1 G Block
Bandra - Kurla Complex, Bandra - (E)
Mumbai - 400 051

Scrip Symbol - TVSELECT

Dear Sir/ Madam,

Sub: Earnings Presentation – Q4- FY26/ FY26

Pursuant to Regulation 30(2) and other respective Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith enclosing the copy of Earnings Presentation – Q4-FY26/FY26.

Kindly take the above information on record.

Thanking you,

Yours truly,
For **TVS Electronics Limited**

K Santosh
Company Secretary

TVS Electronics Limited

“Arihant E-Park”, No.117/1, 9th Floor, L.B. Road, Adyar, Chennai – 600 020. Tel.: +91-44-42005200
Registered Office: Harita Towers, 2nd Floor, No.119, St. Mary’s Road, Abhiramapuram, Chennai- 600 018
Corporate Identity Number: L30007TN1995PLC032941
E-mail id: webmaster@tvs-e.in Website: www.tvs-e.in

EARNINGS PRESENTATION

Q4-FY26/FY26



PRODUCTS & SOLUTIONS


State-of-the-art hardware solutions for retail, BFSI & logistics industries.



Indian electronics manufacturer with presence of 3+ decades



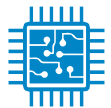
Market leaders in Touch POS systems and Thermal printers



Pioneers in Dot matrix, Keyboards and mice



Local Value addition - Make In India



Unique edge of customizing & bundling hardware and software solutions

CUSTOMER SUPPORT SERVICES


Integrated service provider for Global OEMs



Field Support Services – Warranty Management solutions.



Infra-managed Services – IT



Repair & Manufacturing Services



E-Auction Services



Serving 200k customers a month, 19,250+ pin codes served, Logistics coverage > 90% (of total districts).

Electronics Manufacturing Services


70,000 Sq. ft of ESD compliant factory



Industry 4.0 Standards



Automated SMT line



Located in Tumakuru, 70 kms from Bangalore



Easy access to all key National Highways



Closer to KG, International Airport & Chennai Port

OPERATIONS


1,000+ Employees



5 Branch Offices
14 Warehouses



66 Drop Points
500+ Authorized Service Partners



700+ Authorized Distribution Partners
100+ Channel Distribution Partners



345+ Walk in Centers



Repair Factory: 1,500 Sq. Ft. Clean Room located in Tumakuru

FY26 FINANCIALS


Revenue: INR 4,552 Mn



EBITDA: INR 195 Mn



Net Profit: INR 13 Mn



ROCE: 7.38%



ROE: 1.36%



Debt to Equity ratio 0.43x

TVS Electronics (TVS-E) Limited was incorporated in 1986, under the leadership of Mr. Gopal Srinivasan

The company has emerged as one of the frontrunners in the IT peripherals, point-of-sale solutions, field support services and infra managed services for IT

The company caters to vast customer segments including, Retail, BFSI, Shipping & Logistics, Government.

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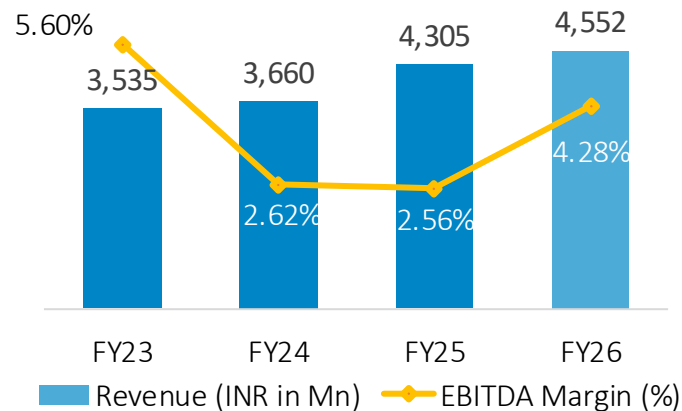
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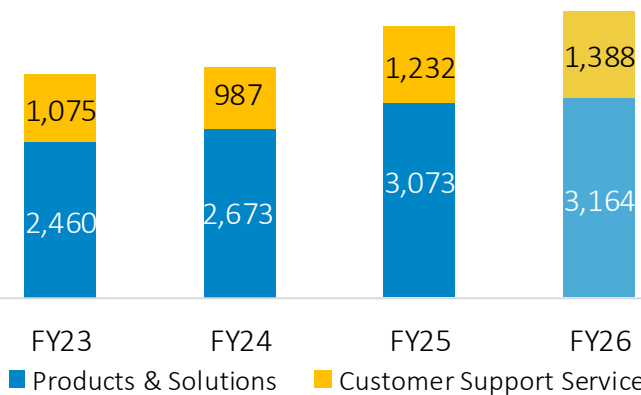
It is headquarters out of Chennai, India and has 1 state-of-the-art manufacturing plant, located at Tumakuru, Karnataka.

TVS-E offers a diversified portfolio of products and solutions with more than 20 products across categories and also customer support services.

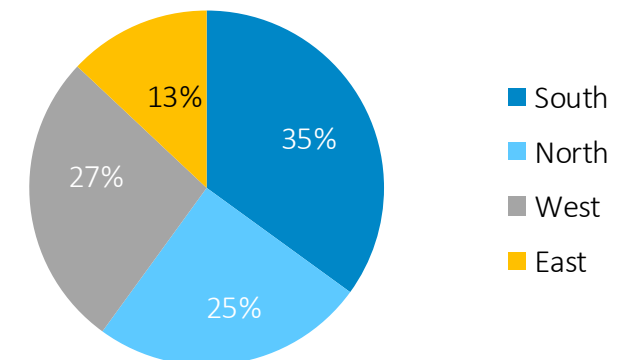
Revenue (INR Mn) & EBITDA Margins (%)

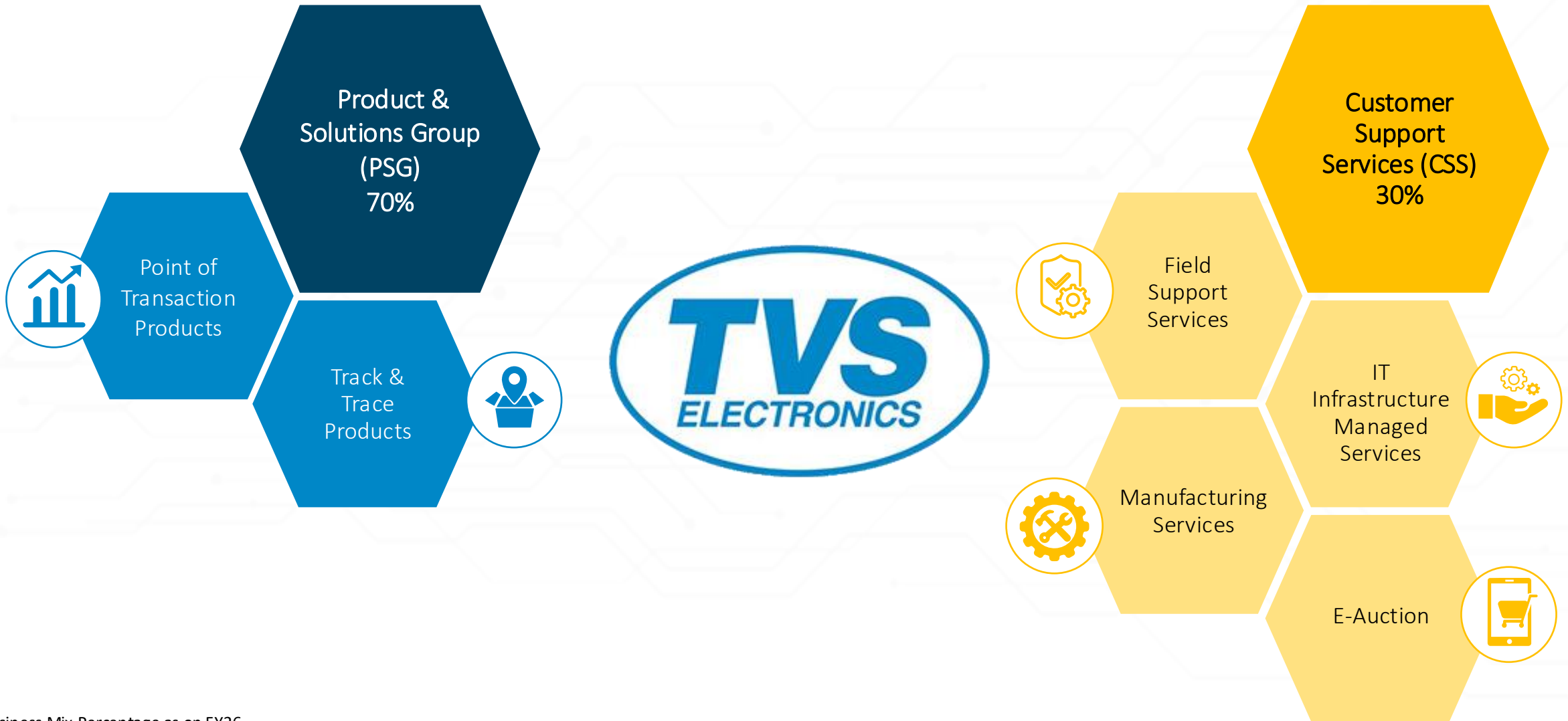


Segmental Revenue (INR Mn)



PSG Segment Geographic Contribution (FY26)





Products & Solutions

RETAIL



Manufacturing

Health Care & Hospitality

Government Entities



BFSI



Customer Support Services

IT & Peripherals



IT IMS



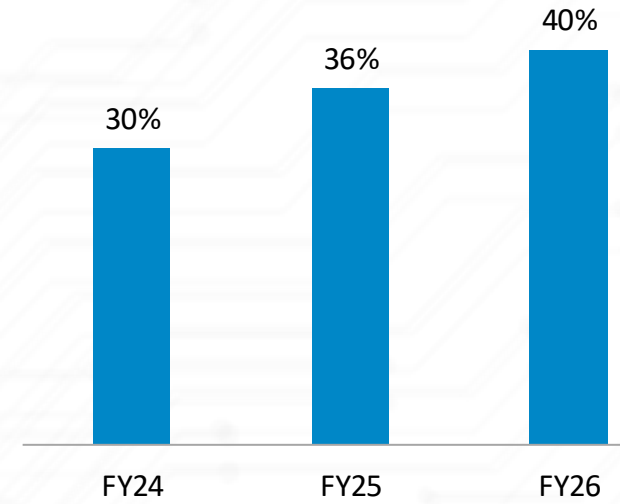
Banking and Technology



Consumer Electronics



Top 10 Customer Concentration



Solar



Electronics Manufacturing Services (EMS)

We seamlessly integrate Electronics Manufacturing Services (EMS) with Product and Solution Groups (PSG), Customer Support Services (CSS), and Go-To-Market (GTM) support. Driven by innovation, we develop products that enhance quality of life and build strong

customer partnerships through comprehensive, end-to-end solutions. Our new Surface Mount Technology (SMT) lines at our Tumakuru facility demonstrate our commitment to leading-edge technology, offering complete solutions including supply chain management, PCB assembly, box build, aftersales services, and product testing to meet diverse customer needs locally and globally.

Customer Support Services - One stop solution

Global brands and Indian customers depend on trusted partners for post sales support. We offer end-to-end service which includes:

- Field support services: IT products /peripherals, POS products, Banking POS.
- Infra Managed Services: IT device endpoint computing, network centers, Solar invertors – onsite & offsite
- Repair services : PCBA and display panel repair
- eAuction services: disposal of scrap, machinery, excess inventory, e-Waste and end-of-life management support for B2B customers.
- Our in-house CRM AI/ML-enabled platform to connect brands, service partners, parts management, and logistics.

Product & Solutions Group

Our aim is to be the trusted single-point solution provider, offering reliable point of transaction products to our customers in the banking, retail, Govt, manufacturing, shipping, and logistics sector.

Hardware devices with software solutions

The retail and parking sectors are undergoing a digital transformation and software solutions play a crucial role in optimizing operations. TVS-E provides total solutions by integrated hardware products with inbuilt solutions.

Manufacturing IT Peripherals / Make in India

To capitalize on the demand, TVS-E's focus is on enhancing own designed Tech products through our engineering development centre at Bangalore. Well-built manufacturing capabilities through SKD and CKD at Tumakuru factory and strengthening supply chain eco- system that caters to the evolving needs of our customers.

Contract Manufacturing Services for Tech Partners

Collaborating with our Technology partners presents a significant opportunity for growth. By leveraging our manufacturing capabilities and expertise, we assist our partners in bringing their products to market efficiently and cost-effectively. This strategic partnership will not only strengthen our relationships but also contribute to the "Make in India" initiative by promoting local manufacturing.

STRATEGIC
PRIORITIES



Q4-FY26 HIGHLIGHTS

Q4-FY26 Performance

INR 1,174 Mn Revenue from Operations	INR 70 Mn EBITDA	5.96% EBITDA Margin
INR 29 Mn PAT	2.47% PAT Margin	INR 1.53/share EPS

FY26 Performance

INR 4,552 Mn Revenue from Operations	INR 195 Mn EBITDA	4.28% EBITDA Margin
INR 13 Mn PAT	0.29% PAT Margin	INR 0.67/share EPS

Divisional Breakup:

INR Mn	Q4-FY26	Q4-FY25	Y-O-Y	Q3-FY26	Q-O-Q	FY26	FY25	Y-O-Y
Product & Solutions Group	804	811	(0.9)%	786	2.3%	3,164	3,073	3.0%
Customer Support Services	370	335	10.4%	350	5.7%	1,388	1,232	12.7%
Income from Operations	1,174	1,146	2.4%	1,136	3.3%	4,552	4,305	5.7%

- The Products and Solutions vertical generated revenue of INR 804 Mn in Q4-FY26 representing an increase of 2.3% on a Q-o-Q basis. The increase was driven by higher volumes of our existing products and new products and solutions offering for manufacturing and logistics segments. The segment registered a growth of 3.0% in revenue in FY26 as compared to FY25.
- The Customer Support Services vertical generated revenue of INR 370 Mn in Q4-FY26, representing an increase of 5.7% on a Q-o-Q basis in FY26. The increase was driven by an uptick in volumes across business verticals in CSS business. The segment registered a growth of 12.7% in revenue in FY26 as compared to FY25.
- Overall entity revenue for the Q4-FY26 stood at INR 1,174 Mn representing an increase of 3.3% on a Q-o-Q basis and 2.4% on a Y-o-Y basis, while FY26 revenue stood at 4,552 Mn representing an increase of 5.7% on a Y-o-Y basis. The increase was driven by addition of new customers across all businesses.
- EBITDA margin for Q4-FY26 was 5.96% representing an increase of 24 Bps on a Q-o-Q basis and 413 Bps on a Y-o-Y basis whereas the EBITDA margin for FY26 registered a growth of 172 Bps as compared to FY25 and stood at 4.28%. The improvement in margin was due to better product mix and TCM initiatives taken during the year.

Particulars (INR Mn)	Q4-FY26	Q3-FY26	Q-o-Q	Q4-FY25	Y-o-Y
Revenue from Operations	1,174	1,136	3.3%	1,146	2.4%
Total Expenses	1,104	1,071	3.1%	1,125	(1.9)%
EBITDA	70	65	7.7%	21	NA
EBITDA Margin (%)	5.96%	5.72%	24 Bps	1.83%	413 Bps
Other Income	21	2	NA	4	NA
Depreciation	40	41	(2.4)%	42	(4.8)%
Finance Cost	20	15	33.3%	14	42.9%
Profit before Exceptional items	31	11	NA	(31)	NA
Exceptional items	-	7	NA	-	NA
PBT	31	4	NA	(31)	NA
Tax	2	-	NA	(24)	NA
PAT	29	4	NA	(7)	NA
PAT Margin (%)	2.47%	0.35%	212 Bps	(0.61)%	308 Bps
Other Comprehensive Income	(4)	9	NA	(1)	NA
Total Comprehensive Income	25	13	92.3%	(8)	NA
EPS (INR)(not annualised)	1.53	0.22	NA	(0.35)	NA

Particulars (INR Mn)	FY26	FY25	Y-o-Y
Revenue from Operations	4,552	4,305	5.7%
Total Expenses	4,357	4,195	3.9%
EBITDA	195	110	77.3%
EBITDA Margin (%)	4.28%	2.56%	172 Bps
Other Income	54	27	100.0%
Depreciation	167	151	10.6%
Finance Cost	69	54	27.8%
Profit before Exceptional Items	13	(68)	NA
Exceptional items	7	-	NA
PBT	6	(68)	NA
Tax	(7)	(29)	(75.9)%
PAT	13	(39)	NA
PAT Margin (%)	0.29%	(0.91)%	120 Bps
Other Comprehensive Income	11	(2)	NA
Total Comprehensive Income	24	(41)	NA
EPS (INR)(not annualised)	0.67	(2.08)	NA

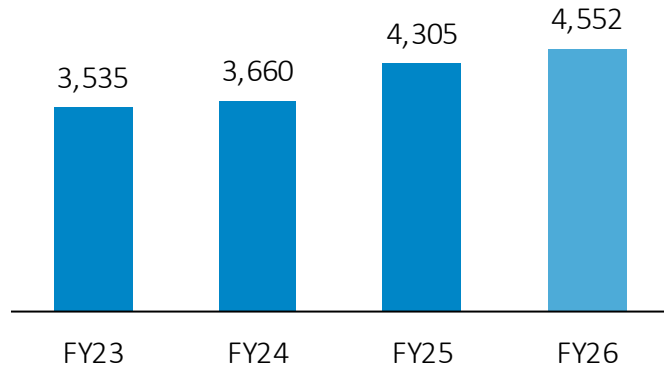
Historical Income Statement

Particulars (INR Mn)	FY23	FY24	FY25	FY26
Revenue from Operations	3,535	3,660	4,305	4,552
Total Expenses	3,337	3,564	4,195	4,357
EBITDA	198	96	110	195
EBITDA Margin (%)	5.60%	2.62%	2.56%	4.28%
Other Income	15	26	27	54
Depreciation	71	109	151	167
Finance Cost	14	20	54	69
Profit before Exceptional items	128	(7)	(68)	13
Exceptional items	-	-	-	7
PBT	128	(7)	(68)	6
Tax	33	(10)	(29)	(7)
PAT	95	3	(39)	13
PAT Margin (%)	2.69%	0.08%	(0.91)%	0.29%
Other Comprehensive Income	(3)	4	(2)	11
Total Comprehensive Income	92	7	(41)	24
EPS (INR)(not annualised)	5.11	0.15	(2.08)	0.67

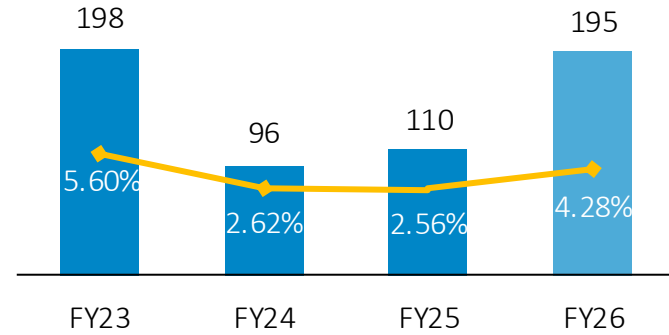
Equity and Liabilities (INR Mn)	FY24	FY25	FY26
Equity			
Share Capital	186	186	186
Other Equity	801	758	773
Total Equity	988	944	959
Non Current Liabilities			
Financial liabilities			
(i) Borrowings	150	102	53
(ii) Lease Liabilities	5	59	66
Provisions	2	2	2
Other non-current liabilities	3	4	5
Total Non-Current Liabilities	160	167	126
Current Liabilities			
Financial liabilities			
(i) Borrowings	221	211	363
(ii) Lease Liabilities	28	54	55
(iii) Trade Payables	719	838	823
(iv) Other Financial liabilities	134	168	197
Provisions	119	174	212
Current Tax Liabilities (net)	-	-	-
Other Current liabilities	74	66	90
Total Current Liabilities	1,295	1,511	1,740
Total Liabilities	1,455	1,678	1,866
Grand Total – Equity and Liabilities	2,443	2,622	2,825

Assets (INR Mn)	FY24	FY25	FY26
Non Current Assets			
Property, Plant & Equipment	392	384	329
Right of use assets	32	107	114
Capital Work in Progress	1	-	6
Intangible assets	141	141	127
Intangible assets under development	6	-	-
Financial assets			
(i) Investments	13	13	12
(ii) Other financial assets	10	24	29
Deferred tax assets (Net)	19	46	58
Non Current tax assets (Net)	33	88	78
Other non-current assets	17	17	16
Total Non-Current Assets	664	820	769
Current Assets			
Inventories	551	647	714
Financial assets			
(i) Investments	250	67	71
(ii) Trade Receivable	628	720	951
(iii) Cash and cash equivalents	31	32	22
(iv) Other bank balances	12	26	26
(v) Other financial assets	122	126	134
Other current assets	185	184	138
Total Current Assets	1,779	1,802	2,056
Grand Total - Assets	2,443	2,622	2,825

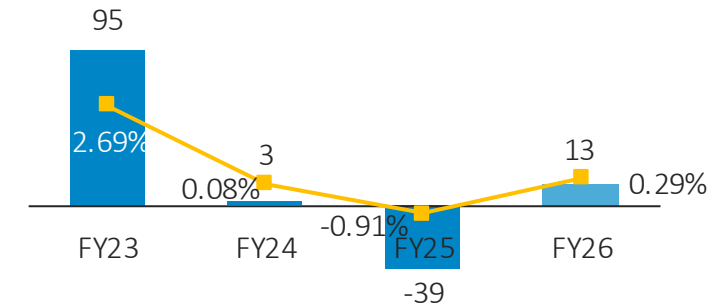
Operational Revenue (INR Mn)



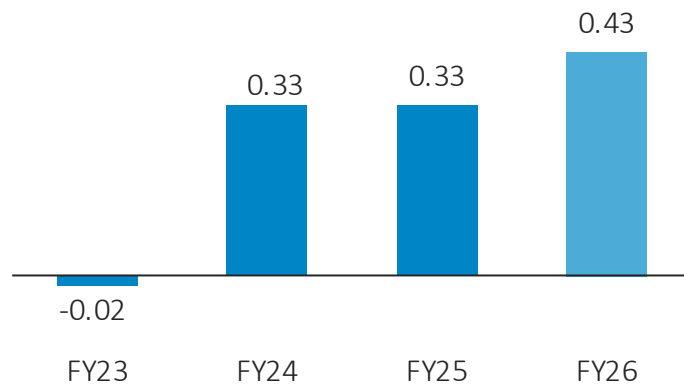
EBITDA (INR Mn) & EBITDA Margins (%)



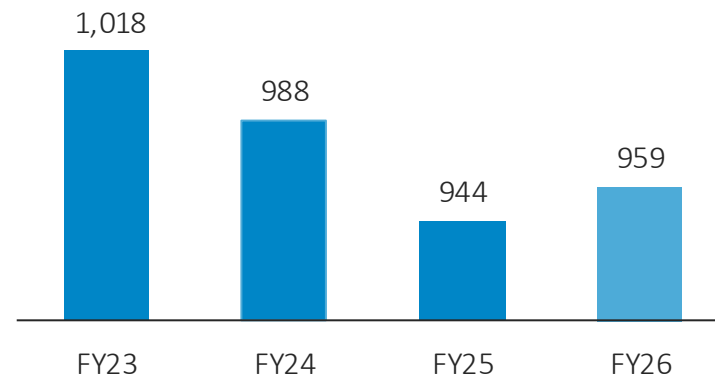
PAT (INR Mn) & PAT Margins (%)



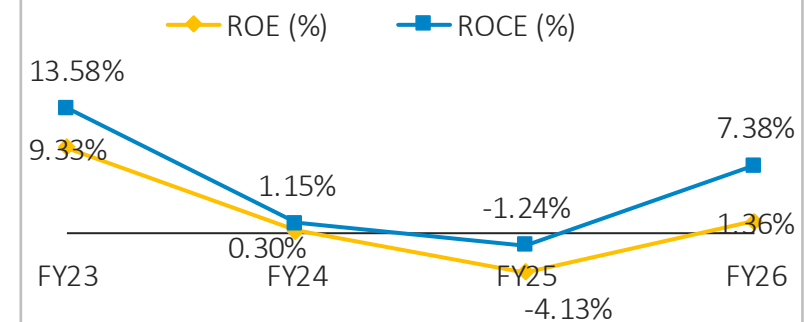
Debt to Equity (x)



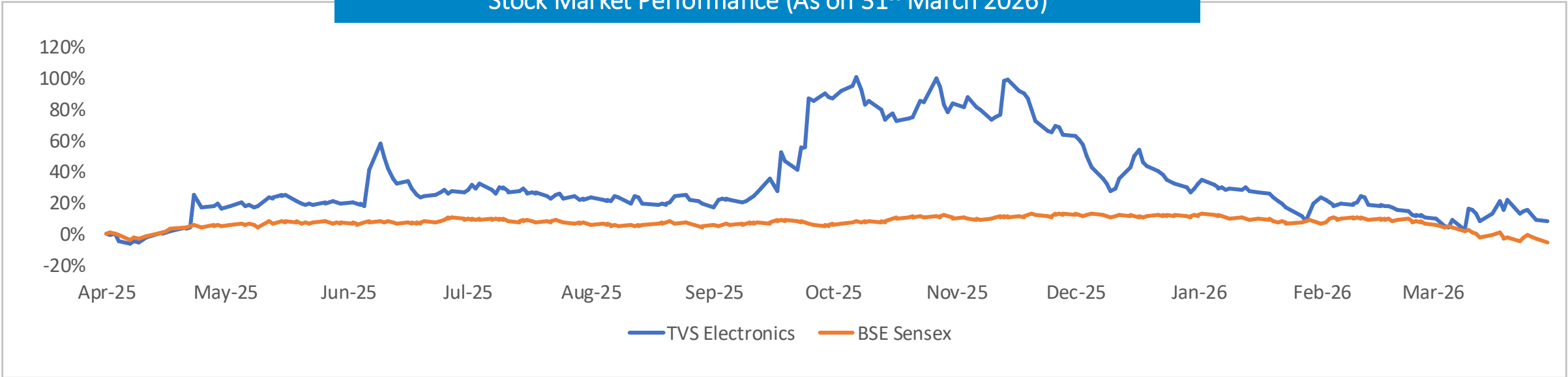
Net Worth (INR Mn)



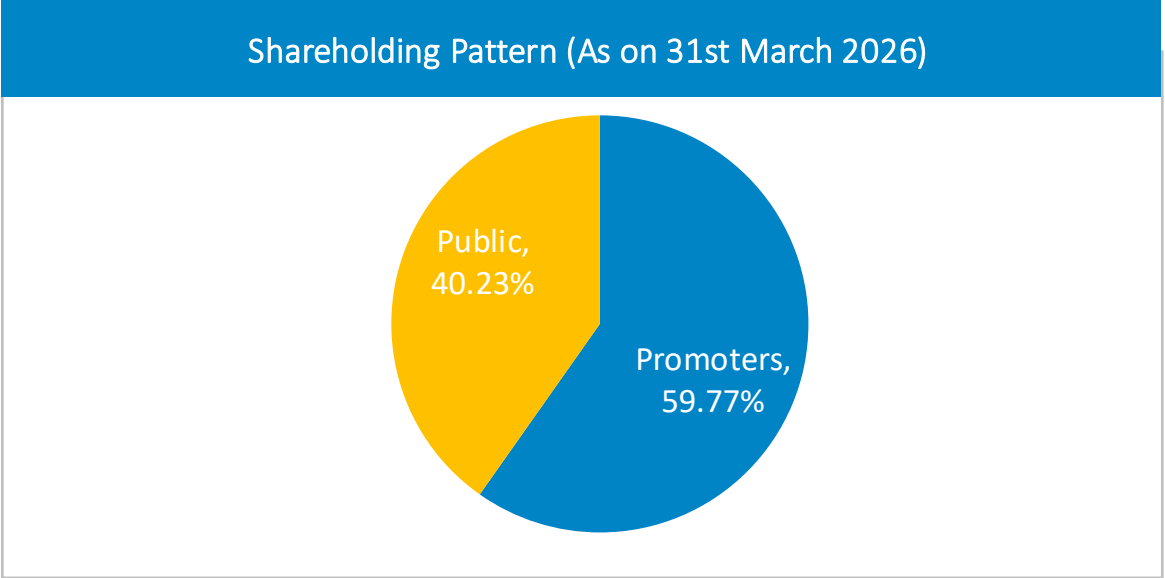
ROE and ROCE (%)



Stock Market Performance (As on 31st March 2026)



Price Data (As on 31 st March 2026)		INR
Face Value		10.0
Market Price		360.5
52 Week H/L		740.9/298.5
Market Cap (Mn)		6,723.4
Equity Shares Outstanding (Mn)		18.7
1 Year Avg Trading Volume ('000)		162.7



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Thank You