REF NO: KVSCASTINGS/BSE-SME/26-27/39 **DATE: NOVEMBER 12, 2026**

To,
The Manager,
The Corporate Relations Department (CRD)
BSE Limited Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

BSE Scrip Code : 544554
Scrip Symbol : KVSCASTING
ISIN : INE163701019

Subject: Outcome of Board Meeting, pursuant to Regulation 30 read with Part A of Schedule III and other applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, at its meeting held on **Thursday, November 12, 2026 commenced at 03:00 PM and concluded at 04:00 PM** on physical mode at registered office of the Company situated at Village Girdhiyai & Baghelewala, Aliganj Road, Tehsil- Kashipur- 244713, U.S. Nagar (Uttarakhand) , has inter alia, considered and approved the following agendas items:

S. NO.	PARTICULARS
1.	To consider and approve the Unaudited Financial Results of the Company for the half-year ended 30th September, 2026 along with the Limited Review Report thereon.
2.	To Review the Status of Utilization of IPO Proceeds and Statement of Deviation(s) or Variation(s), if any
3.	To consider and grant omnibus approval for related party transactions for the quarter ending December 31, 2026
4.	To consider and grant omnibus approval for related party transactions for the quarter ending March 31, 2027
5.	To consider and approve the proposal for Fresh Term Loan of amount ₹ 6.21 Crore from Punjab National Bank
6.	To Take Note of the Surrender of Unavailed Term Loan Facilities from Yes Bank Limited and Punjab National Bank
7.	Ratification of unapproved Related Party Transactions
8.	Other non-material agenda

The same are being furnished through XBRL Mode and will also be made available on the Company's website at **www.kvscastings.com**.

Further, the unaudited financial results for the half year ended 30th September, 2026, along with the Limited Review Report thereon are annexed herewith.

We request you to kindly take the above information and Report on record.

Thanking you,

For KVS Castings Limited
(Formerly known as 'KVS Castings Private Limited')

SHWETA MEHROTRA
Digitally signed by SHWETA MEHROTRA
Date: 2026.11.12 17:16:15 +05'30'

(CS Shweta Mehrotra)
Company Secretary & Compliance Officer
M. No.: A23938

Place: Kashipur
Date: 12/11/2026

Enclosed: Unaudited Financial Result

ARORA GUPTA & Co.
CHARTERED ACCOUNTANTS

T-2, Gole Market, Rudrapur, Udham Singh Nagar, Uttarakhand
+91 9012474456
aroragupta.ca@gmail.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30 SEPTEMBER 2026 PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED)

TO
THE BOARD OF DIRECTORS
KVS CASTINGS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results ("the Statement") of KVS Castings Limited ("the Company") for the half year ended September 30, 2026 being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on these statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Arora Gupta & Co.
Chartered Accountants
Firm Registration No. 021313C



Amit Arora
Partner
Membership No. 514828
ICAI UDIN No.: 26514828XEDNYQ5723

Place: Kashipur
Dated: November 12,2026

KVS Castings Limited
(Formerly known as KVS Castings Private Limited)
CIN NO. L27100UR2019PLC012217
Reg. Office : Village-Girdhiyai & Baghelewala, Aliganj Road, Kashipur-244713 (Uttarakhand)
Statement of Assets & Liabilities as on September 30, 2026

KVS PREMIER Foundry Division

(Amount in Lakhs)

	PARTICULARS	AS AT 30-Sep-2026 (Unaudited)	AS AT 31-Mar-2026 (Audited)
(I)	**EQUITY AND LIABILITIES**		
1	**Shareholders' Funds**		
	Share Capital	1,875.33	1,875.33
	Reserve & Surplus	4,787.10	4,645.05
		6,662.43	**6,520.38**
2	**Non-Current Liabilities**		
	Long Term Borrowings	2,107.70	1,970.48
	Deffered Tax Liabilities (Net)	182.48	122.12
		2,290.19	**2,092.59**
3	**Current Liabilities**		
	Short Term Borrowings	549.18	491.18
	Trade Payables		
	-Total Outstanding dues of Micro and Small Enterprises	104.70	53.18
	-Total Outstanding dues of creditors other than Micro and Small	585.86	186.07
	Other Current Liabilities	167.74	400.87
	Short Term Provision	259.83	398.59
		1,667.32	**1,529.90**
	TOTAL	**10,619.93**	**10,142.86**
(II)	**ASSETS**		
1	**Non-Current Assets**		
	Property, Plant, and Equipment	6,256.58	6,198.33
	Capital Work In progress	349.08	77.55
	Non-Current Investments	9.72	17.65
	Other Non Current Assets	1,113.18	1,219.87
		7,728.55	**7,513.40**
2	**Current Assets**		
	Inventories	743.66	244.18
	Trade Receivables	1,258.10	1,296.13
	Cash & Cash Equivalents	69.39	380.71
	Short Term Loans and Advances	820.24	708.44
		2,891.38	**2,629.46**
	TOTAL	**10,619.93**	**10,142.86**

For and On Behalf of the Board of Directors

Arind

KVS CASTINGS LIMITED KASHIPUR

Arpan jindal
Managing Director
DIN : 00223527
Date :November 12,2026
Place : Kashipur (Uttarakhand)

KVS Castings Limited
(Formerly known as KVS Castings Private Limited)
CIN NO.L27100UR2019PLC012217
Reg. Office : Village-Girdhiyai & Baghelewala, Aliganj Road, Kashipur-244713 (Uttarakhand)

KVS PREMIER Foundry Division

Unaudted Statement of Cash Flow for the period ended September 30,2026

(Amount in Lakhs)

Particulars	Half Year ended Sept 30, 2026 (Unaudited)	Year Ended March 31, 2026 (Audited)
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Net Profit Before Tax	202.42	964.35
Adjustments for:		
-Depreciation & Amortisation	179.86	102.39
-Interest Received	(11.97)	(2.11)
-Others	-	(0.20)
-Interest Expense	96.65	45.24
-Profit from Partnership Firm	-	(0.80)
Operating profit before Working Capital Changes	**466.96**	**1,108.86**
Changes in Working Capital:		
-(Increase)/Decrease in Inventories	(499.48)	5.08
-(Increase)/Decrease in Trade Receivables	38.04	(116.34)
-(Increase)/Decrease in Short Term Loans And Advances	(57.59)	(462.31)
-(Decrease)/increase in Other Current Liabilities	(233.13)	282.10
-(Decrease)/increase in Trade Payables	451.30	(101.40)
-(Decrease)/increase in Short Term provisions	(138.75)	(73.85)
Net Cash generated from Operations	**27.34**	**642.13**
Taxes Paid (net of refunds)	54.20	167.12
Net Cash from Operating Activities	**(26.86)**	**475.01**
B. CASH FLOWS FROM INVESTING ACTIVITIES		
-Purchase of Property, Plant & Equipment	(509.64)	(4,954.12)
-Receipt from Non-Current Investment	7.93	17.50
-Interest Received	11.97	2.31
-Others	-	0.20
-Profit from Partnership Firm	-	0.80
- Change in Non current assets	106.69	273.84
Net Cash used in Investing Activities	**(383.04)**	**(4,659.47)**
C. CASH FLOWS FROM FINANCING ACTIVITIES		
- Increase in share capital (inc Sec Premium)	-	2,373.93
- Finance Charges / Interest Charges Paid	(96.65)	(45.24)
- (Repayment)/Receipt of Long Term Borrowings	137.22	1,970.48
-(Decrease)/Increase in Bank Borrowing for Working Capital	58.01	119.39
Net Cash generated from Financing Activities	**98.58**	**4,418.55**
Net Increase/ (Decrease) in Cash and Cash Equivalents (A + B + C)	**(311.32)**	**233.09**
Cash and Cash Equivalents at the beginning of the period/year	**380.71**	**147.61**
Cash and Cash Equivalents at the end of the period/year	**69.39**	**380.71**

For and On Behalf of the Board of Directors

KVS CASTINGS LIMITED KASHIPUR

Arindt

Arpan jindal
Managing Director
DIN : 00223527
Date :November 12,2026
Place : Kashipur (Uttarakhand)

KVS CASTINGS LTD

(Formerly known as KVS Castings Private Limited)

CIN NO. L27100UR2019PLC012217

Reg. Office : Village-Girdhiyai & Baghelewala, Aliganj Road, Kashipur-244713 (Uttarakhand)

Statement of Unaudited Financial Results for the Half Year Ended September 30, 2026

(Amount in Lakhs except EPS)

S. No	PARTICULARS	Half Year Ended			Year Ended
		September 30, 2026	September 30, 2025	March 31, 2026	March 31, 2026
		Unaudited	Unaudited	Audited	Audited
	INCOME				
I	Revenue From Operations	2665.28	2,390.61	2,749.29	5,139.90
II	Other Income	11.97	5.70	(2.59)	3.11
III	**Total Income (I+II)**	**2,677.26**	**2,396.31**	**2,746.70**	**5,143.01**
IV	**EXPENDITURE**				
	Cost of Material Consumed	1098.92	852.40	862.74	1,715.14
	Change in Inventories of Finished Goods	(342.47)	(1.34)	(8.25)	(9.59)
	Employee Benefit Expenses	178.36	171.26	197.03	368.29
	Finance Cost	96.65	20.45	24.79	45.24
	Depreciation and amortisation Expenses	179.86	39.48	62.91	102.39
	Other Expenses	1263.52	824.78	1,132.43	1,957.21
V	**Total Expenses**	**2,474.84**	**1,907.03**	**2,271.64**	**4,178.68**
VI	**Profit before exceptional items and taxes (III-IV)**	**202.42**	**489.28**	**475.07**	**964.33**
VII	**Exceptional Items**	-	-	-	-
VIII	**Profit/(Loss) Before Tax (VI)**	**202.42**	**489.28**	**475.07**	**964.33**
IX	**Tax Expenses:**				
	Current Tax Expenses	-	75.76	79.72	155.48
	Tax Expenses Related to earlier year	-	-	11.64	11.64
	Net Current Tax Expenses	-	75.76	91.36	167.12
	Deferred Tax (Assets)/Liabilities	60.37	44.10	47.77	91.87
X	**Profit For The Period (VII-VIII)**	**142.05**	**369.42**	**335.94**	**705.34**
XI	Paid up equity share capital	**1875.33**	**1378.33**	**1875.33**	**1875.33**
XII	**Earnings per equity share in Rupees**				
	(a) Basic	0.76	2.68	2.06	4.34
	(b) Diluted	0.76	2.68	2.06	4.34

Notes:

1. The Financial results of the Company have been prepared in accordance with the Accounting Standards, Prescribed under section 133 of the Companies Act,2013 and other recognised accounting practices and policies to the extent applicable.
2. The above financial results of the company have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 12th November, 2026.
3. The Statutory Auditors of the Company have conducted a Limited Review of the above financial results as per Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for the Six Months ended September 30,2026 and have expressed as unmodified opinion on these results.
4. Figures of the corresponding previous period have been regrouped, rearranged wherever necessary to confirm to the classification of the current period.
5. The company has only one reportable segment.
6. The balancing figures for the half year ended on March 31,2026 represent the difference between the audited figures in respect of full financial year and year to date half year ended on September 30,2026 of the respective financial year.
7. The company is listed on SME platform of BSE as referred in chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 *and is exempted from adoption of IND AS for preperation of Financial Statement vide Notification dated February 16, 2015 issued by Ministry of* Corporate Affairs.
8. The proceeds of IPO have been utilised till March 31, 2026 as per the below mentioned table :

	(Rs. In Lakhs)		
Gross Proceeds			2783.20
Less : Issue Expenses			409.27
Net Issue Proceeds			2373.93
Description	**Amount Allocated for the object as per prospectus**	**Amount Utilised**	**Unutilised Amount**
General Corporate Purposes	282.00	282.00	0.00
Funding of Capital Expenditure towards purchase of Machinery/ Equipments	2091.93	2091.93	0.00
Total	**2373.93**	**2373.93**	**0.00**

The unutilised IPO proceeds amounting to Rs.351.65 Lakhs as at March 31,2026 have been utilised during the period under review strictly in line with the object approved in the offer document by the shareholders.

9. *The results for the half year ended September 30,2026 are available on the website of the Company at www.kvscastings.com and on the website of the* Stock Exchange viz.www.bseindia.com.

For and On Behalf of the Board of Directors

Arinda

Arpan jindal
Managing Director
DIN : 00223527
Date :November 12,2026
Place : Kashipur (Uttarakhand)