GSP CROP SCIENCE LIMITED
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www.gspcrop.in | CIN: L24120GJ1985PLC007641

Date: August 12, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 544733

Trading Symbol: GSPCROP

Dear Sir/Madam,

Sub: Submission of Investor Presentation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Pursuant to Regulation 30 read with Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the "Investors Presentation" pertaining to the Unaudited Standalone and Consolidated Financial Results of GSP Crop Science Limited (the "Company") for the quarter ended June 30, 2026.

The aforesaid Investor Presentation is also being made available on the website of the Company at www.gspcrop.in in terms of the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to take the same on your record.

Thanking you.
Yours faithfully,
For GSP Crop Science Limited

Patel Kamleshbhai D
Digitally signed by Patel Kamleshbhai D
Date: 2026.08.12 08:35:12 +05'30'

Kamleshbhai D Patel
Company Secretary & Compliance Officer
M. No. FCS 8018

Encl: As above

GSP Crop Science Limited

Investor Presentation – June 2026

Safe Harbour

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Overview

Business Overview

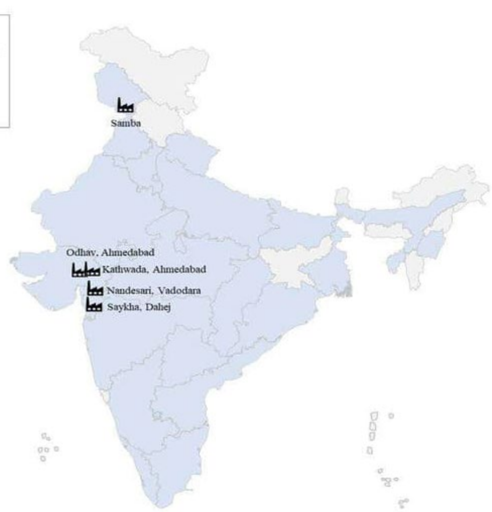
Product Portfolio : Insecticides, Herbicides, Fungicides and Plant Growth Regulators

Domestic

- Domestic B2B & B2C Business of Technical & Formulation
- Formulation portfolio of 227 registration
- Technical portfolio of 70 registration
- Present in 23 States,
- Strong Dealer/Distributor Network
- Long Standing Relationship with Customers Associated for 10 years+
- Granted 112 Patents & 114 patent applications under process

Exports

- Global Reach : Operating in 37 countries
- Export Registrations : 186 Formulations and 61 Technical product registrations



Key Strengths

01
Well-diversified product portfolio including a wide range of insecticides, herbicides, fungicides, and plant growth regulators, making us a comprehensive solution provider for our customers

02
Catering to a large and diverse clientele both domestically as well as internationally

03
Strong in-house R&D capabilities with focus on innovation and product development

04
Robust manufacturing facilities with ability to manufacture a wide range of products with a focus on sustainability

05
Led by qualified and experienced Promoters and supported by a professional management team

GSP Evolution and Key Milestones

1985
Incorporation of GSP Crop Science Private Limited

1993
Commencement of Technical Production at Odhav Facility (Current Capacity Formulations -27,132 MT- Technicals- 3,960 MT)

2005
Diversified business by commencing manufacturing of Formulation at Kathwada Facility

2009
Started Technicals manufacturing at Nandesari Facility, enhancing production capabilities.

2011
First Indigenous Manufacturer under 9(3) of Diafenthiuron Technical in India

2015
Expansion of Nandesari Facility: (Current capacity Technicals- 11,160 MT Plasticizers- 21,600 MT)

2017
Established a Formulation manufacturing plant at Samba (J&K) (Current capacity Formulations- 10,540 MT) through its subsidiary (RPPL)

2022
Commissioned formulation R&D pilot plant at Kathwada Facility (Current capacity Formulations-6,000 MT)

2023
Acquired subsidiary in Brazil to cater to Latin American markets

Set up intermediate manufacturing plant at Saykha, Gujarat through subsidiary

2026
Listed on NSE and BSE

Acquired remaining 21% in GSP Intermediates Pvt. Ltd., making it wholly-owned

Strong in-house R&D capabilities

Strong IP Portfolio

112 granted patents
114 applications under process

10 exclusive process patents for Technical products

Ranked among Top 10 Indian applicants for
- Patent cooperation Treaty filings in FY 22
- Scientific & Research and Development Organization patents in FY17

Strategic Focus on Innovation and Product Development

We are among the **first indigenous** manufacturers of certain technicals used in our approved formulations and also hold **exclusive patents**

Innovation – Driven R&D Capabilities

1. We undertake R&D activities as part of our operations which has enabled us to develop the technological processes we utilize at our facilities
2. Track record of introducing **Formulations and Technicals** to the Indian agrochemical market
3. Significant emphasis on Identifying formulations and technical for commercialization
4. Continuously explores innovative production methods to enhance **efficiency** and **product quality**

Capable of handling complex chemistries

- Chlorantraniliprole Technical (≥96% purity)
- Clothianidin Technical (≥98% purity)
- Pymetrozine Technical (≥98% purity)

Patented Products and Registrations

Registration	Formulations (Indigenous Manufacture)	Technicals (Indigenous Manufacture)	Technicals (Import)	Total
9 (3)	18	12	1	31
9 (4)	209	58	5	272
Total	**227**	**70**	**6**	**303**

1. In addition to 303 registrations under Sections 9(3) and 9(4), we hold:
   - Export registrations for 186 Formulations, and
   - 61 Technicals exclusively for overseas markets
2. Key brands manufactured by GSP include: SLR 525, Platform, PCT-410, All Rounder, Afford, Aurthor, Liger, Raavan, and Element
3. The combination of patented technology and regulatory licensing denotes the production capabilities are unique and approved to use, considered as significant differentiating factor

Customer Engagement

PRODUCT PROMOTION

FARMER ENGAGEMENT

CHANNEL ENGAGEMENT

Building lasting relationships with trade partners and establishing loyalty with customers

Manufacturing Facilities

Operating Five manufacturing facilities in India

Odhav Facility	
Installed Capacity	
Formulations	27,132.00 MT
Technicals	3,960.00 MT

Kathwada Facility	
Installed Capacity	
Formulations	6,000.00 MT

Nandesari Facility	
Installed Capacity	
Technicals	11,160.00 MT

Samba Facility	
Installed Capacity	
Formulations	10,540.00 MT

Saykha Facility	
Installed Capacity	
Intermediates	5,400 MT











Certifications

ISO 9001:2015

International Organization for Standardization ISO 14001:2015

ISO 45001:2018

Highlights : Business Performance

Domestic B2C (Brand)Business

New Products – Launched one patented Insecticide + Fungicide mixture in Paddy & introduced two me-to Maize & Soybean herbicides in India B2C market

New Geography – Expanded sales operation to Kerala,starting with one territory, operating under Tamil Nadu region focusing on plantation crops

International_Business

Exports - The performance of International Business revenue is + 20% over LY coming from planned sales of products in Brazil , USA and Africa region. The new registration received in Brazil LY for Chlorpyriphos helped in better sales. This year the company has already initiated product including source registrations in Brazil, Africa, Middle East and Asian countries to increase our offerings in the future. The registration focus in the period has been on Chlorantriniliprole and Methoxyfenzoide

Synthesis R&D

Initiated work on futuristic 2 insecticides & one herbicide active ingredients from IP perspective to early entry in market when their patents expire in near future. Applied for 10 herbicides, insecticides & fungicides, technicals registration for export only and got approval for some, others in progress; Filed 8 9(4)/9(3) technical molecules registrations & some are approved others in progress

Guided by Highly Experienced Team of Promoters and Board of Directors…

Bhavesh Shah

Chairman & Managing Director

- 29+ years in sales & product development, driving B2B/B2C growth and market expansion
- Holds a B.Sc. in Chemistry from Xavier's College

Tirth Shah

Whole-Time Director

- International Business Leader with expertise in global market expansion and strategic growth
- Graduate in International Marketing (LSU) and Master's in Global Finance (Fordham, NY)

Shail Shah

Whole-Time Director – Strategic & Corporate affairs

- Chartered Accountant with 11 years of experience, leading a 40-member team
- Expert in treasury and fund-raising, with a strong focus on strategic financial planning and corporate finance

Mehul Pandya

Whole-Time Director

- 32+ years of leadership in engineering, operations, safety, and project management
- Held key roles at Bilt ME, Sheth Techno, Arvind Mills; BE Mechanical & Diploma in Intl. Trade

Apurva Mashruwala

Independent Director

- Chartered Accountant and Audit Partner at Madhusudan C Mashruwala & Co.; ex-SR Batliboi & Associates.
- Law graduate from I.M. Nanavati Law College, Gujarat University.

Ashish Mehta

Independent Director

- Chartered Accountant with 34 years' experience, including 19+ years in the agrochemical industry.
- Ex-Poddar Automobiles & Rallis India; B.Com from St. Xavier's College, Calcutta University.

Bharat Shah

Independent Director

- 15+ years' experience in education and agriculture sectors.
- Ex-Director of Horticulture, Gujarat & MD at Gujarat State Seed Corporation.

Nakul Sharedalal

Independent Director

- 16+ years' experience in the legal sector with multiple law degrees.
- Ex-Chairman, IP Forum (PHDCCI); Honorary Advisor, World Peace & Diplomacy Organisation.

...As well as Strong Management Team

Kamlesh D Patel

Company Secretary and Compliance Officer

- Company Secretary with 21+ years in legal and compliance; Fellow of ICSI with degrees in Law & Business.
- Joined on May 22, 2023; ex-Adani Enterprises, Meghmani Organics, Elecon EPC.

Rajendra Langade

Vice-President Sales

- Vice President - Sales with 16+ years in the agro-chemical industry; holds B.Sc. and M.Sc. in Agriculture from Dr. Panjabrao Deshmukh Krishi Vidyapeeth.
- Joined the company in March 2015; previously Zonal Manager at Sumitomo Chemical India.

Amarnath Chandrani

Chief Strategic Officer

- Chief Strategic Marketing Officer with 32+ years in the agro-chemical industry; holds a Ph.D. in Mycology and Plant Pathology.
- Joined the company in June 2023 after serving as Sr. VP – Strategic Marketing at Indofil Industries.

Jayesh H Visavadia

Vice President- Environment and IR

- Vice President – Environment and IR with 23+ years of agro-chemical industry experience; holds a B.Sc. from Saurashtra University.
- With the company since October 2004; previously worked at Garuda Cotex Shade and Enviro Technology.

Rajesh Valiya Naduvath

Head- International business and Strategy

- Head – International Business and Strategy with 26+ years in agro-chemicals; holds a master's in agriculture from Konkan Krishi Vidyapeeth.
- Joined in April 2023; formerly VP – Sales and Marketing (IB) at Indofil Industries and Sulphur Mills

Pranav Avinash Chitre

Chief Financial Officer

- Chartered Accountant with 24 years of experience in Gas, EPC, Pharma, Biotech, Cement.
- Joined the company in May 2026 ; previously CFO at UCWL

Financial Performance

Quarterly Financial Performance - Consolidated

Particulars (₹ in million)	Q1FY27	Q1FY26	YoY	Q4FY26	QoQ	FY26
Income from operations	**3,860**	**3,770**	**2.4%**	**4,025**	**-4.1%**	**15,171**
Cost of materials consumed	2,950	2,253		2,159		9,337
Purchase of stock in trade	27	8		94		144
Changes in inventory	(541)	210		426		108
Total Raw Material Expenses	2,436	2,471		2,679		9,589
Gross Profit	**1,424**	**1,299**	**9.6%**	**1,346**	**5.8%**	**5,582**
Gross Profit margin	***36.9%***	***34.5%***		***33.4%***		***36.8%***
Employee Cost	319	258		270		1,070
Other expenses	680	617		713		2,661
EBITDA	**425**	**424**	**0.2%**	**363**	**17.2%**	**1,851**
EBITDA Margin	***11.0%***	***11.2%***		***9.0%***		***12.2%***
Other Income	83	26		88		138
Depreciation	87	67		81		303
EBIT	**421**	**383**	**9.9%**	**370**	**13.9%**	**1,686**
Interest	68	84		98		369
Exceptional Items	-	-		1		46
PBT	**354**	**299**	**18.4%**	**271**	**30.7%**	**1,272**
Tax	90	73		75		325
Profit After Tax	**264**	**226**	**16.8%**	**196**	**34.4%**	**947**
Profit After Tax Margin	***6.8%***	***6.0%***		***4.9%***		***6.2%***

- Revenue from Operations stood stable at ₹3,860 Mn, with strong momentum in the domestic business partly offset by temporary raw material availability constraints impacting international sales.
- Global geopolitical developments, climate-related risks and supply chain disruptions impacted the availability of key raw materials, resulting in volatility in their prices in Q1FY27.
- Gross Profit grew 10% YoY to ₹1,424 Mn, with margin improving to 37% from 34%. This was mainly due to improved product mix
- Employee costs increased on YoY basis due to a higher employee base and annual increments.
- Other expenses were higher compared to the corresponding period last year, driven by the commencement of operations at the new subsidiary unit and foreign exchange movements.
- Increase in other income was mainly due to Profit on sale of lease land.
- Interest cost reduced due to prepayment of term loan.
- PAT increased 16% YoY to ₹264 Mn.

Way Forward

Strategic Blueprint: Driving Future Growth

GSP

Expand , Capitalise and Grow

Spread across 39 countries → Expanding in Brazil and Latin America

1. **Leveraging R&D, manufacturing , and a diverse product portfolio for global scalability.**
2. **Applying for approvals to enter new markets and grow the international customer base**

Expand via R&D Innovation

1. Dedicated **R&D facility** enabling **innovation** and new product development.
2. **Patented** products' revenue **share rose** to 20.73% in H1 FY25 from 5.07% in FY22.
3. **89 patents** granted and **98 applications** filed up-to 30th September 2024
4. Targeting off-patent molecules to **tap high-growth** generic opportunities.

Expand and Deepen Customer Base

5,225 → 6,047 → **Continue new customer Onboarding and customer diversification**

Focus on product improvement and diversification

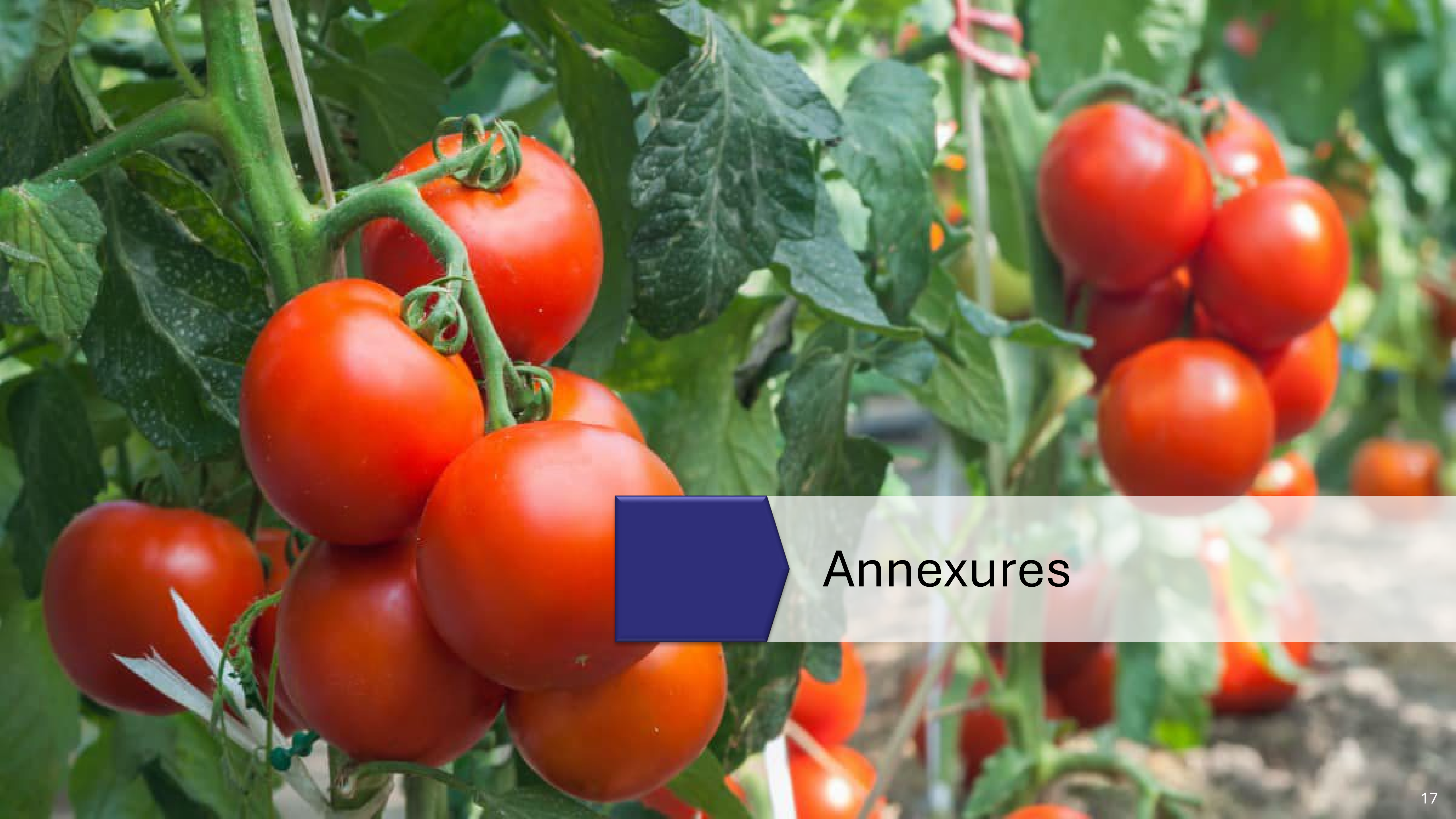
Export oriented product focus

Strategic focus on cultivating long-term partnerships with agro-chemical customers—over 10 years of repeat business and continuously strengthening relationships to drive sustained growth.

Backward Integration and efficiency

1. Establishing Saykha facility for **backward integration** and raw material security
2. **Reducing import dependency** and improving supply chain control
3. Enhancing margins through **cost efficiency and integrated operations**
4. Expanding manufacturing reach to serve **new geographies** and scale operations.

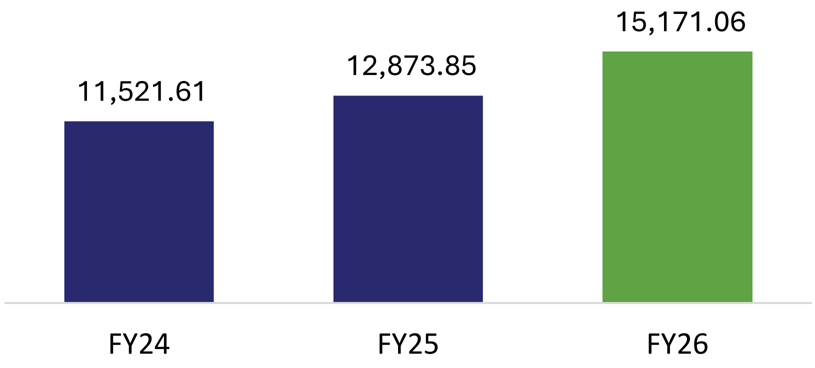
Reducing debt by ₹2,200 million from IPO proceeds to strengthen the balance sheet, improve net debt-to-equity, enhance financial stability, boost internal accruals, and enable future capital raising at competitive rates.



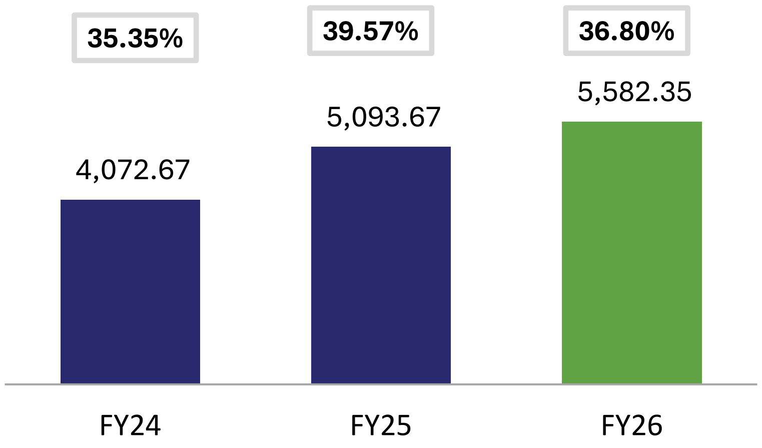
Annexures

Financial Performance

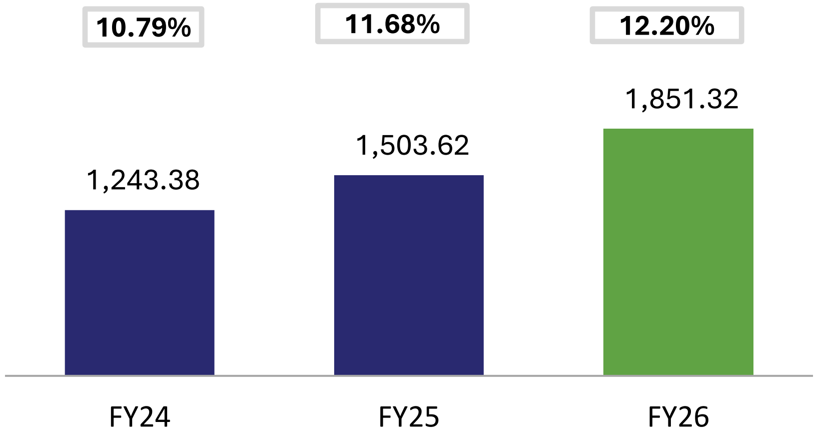
Revenue from operations (INR Mn)



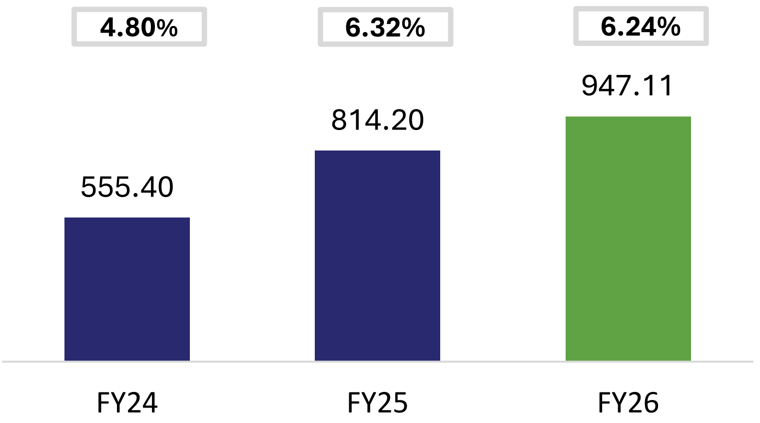
Gross Profit (INR Mn) **& Gross margin** (%)



EBITDA (INR Mn) **& EBITDA margin** (%)



PAT (INR Mn) **& PAT margin** (%)



Historical Profit and Loss Account

Particulars (Rs in million)	FY26	FY25	FY24
Income from operations	15,171	12,874	11,522
Total Raw Material Expenses	9,589	7,780	7,449
Gross Profit	**5,582**	**5,094**	**4,073**
Gross Profit margin	***36.8%***	***39.6%***	***35.4%***
Employee Cost	1,070	963	805
Other expenses	2,661	2,628	2,025
EBITDA	**1,851**	**1,504**	**1,243**
EBITDA Margin	***12.2%***	***11.7%***	***10.8%***
Other Income	138	137	61
Depreciation	303	234	199
EBIT	**1,686**	**1,406**	**1,105**
Interest	369	309	340
Exceptional Items	46	-	-
PBT (post-exceptional)	**1,272**	**1,097**	**766**
Tax	325	283	210
Tax Rate	*25.5%*	*25.8%*	*27.5%*
Profit After Tax	**947**	**814**	**555**
Profit After Tax Margin	***6.2%***	***6.3%***	***4.8%***
EPS - Basic	24.93	21.38	14.89

Utilization of IPO proceeds

IPO Proceeds – INR 400 Cr

Primary Issuance
INR 240 Cr

Offer for Sale
(OFS)
INR 160 Cr

- Repayment / prepayment of borrowings: INR 170 Cr
- General corporate purposes: Rs. 70 Cr

Awards and Accreditations

Awards

First export award presented by CHEMEXCIL for excellence in exports
2010

First award presented by CHEMEXCIL for chemical panel – small scale sector
2011

Second award presented by CHEMEXCIL for chemicals panel
2012

First award presented by CHEMEXCIL for chemicals panel
2013

Gold award presented by CHEMEXCIL for excellence in exports
2013

Gold award presented by CHEMEXCIL for chemicals panel – small scale sector
2014

Certificate of merit presented by CHEMEXCIL for outstanding export performance in chemicals panel – small scale sector
2016

Gold award presented by CHEMEXCIL for basic inorganic and organic chemicals including agro chemical panel SSM & merchant exporter sector
2017

Fast 50 India's most promising brand presented by World Consulting and Research Corporation
2017

Trishul award 2017-2018 presented by CHEMEXCIL for basic chemicals organic and inorganic chemicals including agro chemicals – SSM & merchant exporter sector - **2018**

HR leadership award presented by Silver Feather Awards
2022

Outstanding innovation: crop solutions runner up presented by PMFAIL-SML Annual Acchem Awards for agchem industry and related chemicals
2024

Appreciation award by Agro Input Welfare Association, Gujarat for Agro Input Business Conference & Exhibition – 2024 "Mahasamelan" in Gujarat - **2024**

The Gujarat State best employer brand awards 2024 presented by Cadila Pharmaceuticals Limited
2024

Thank You

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