

October 05, 2026

BSE Limited

Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001
Scrip Code: 500306 / 890240

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot No. C-1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051
NSE Symbol: JAYKAY / JAYKAYPP

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that Jaykay Enterprises Limited ("JKE"/ "Company") has acquired today i.e. October 05, 2026, additional 25,00,000 (Twenty Five Lakhs) Preference Shares of the face value of Rs. 100/- (Rupees Hundred) each for an amount aggregating to Rs. 25,00,00,000/- (Rupees Twenty Five Crore Only) in JK Defence & Aerospace Limited, wholly owned subsidiary of JKE, pursuant to the Rights Issue.

The relevant details pertaining to the above as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Circular") are enclosed herewith as **Annexure - A**.

This disclosure will also be hosted on Company's website viz. www.jaykayenterprises.com.

Kindly take the same on record.

Thanking you,

For Jaykay Enterprises Limited

SHIKHA
RASTOGI

Digitally signed by
SHIKHA RASTOGI
Date: 2026.10.05
15:36:28 +05'30'

Shikha Rastogi
Company Secretary & Compliance Officer

Encl.: As above



Annexure-A

Disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular in relation to acquisition of additional preference shares in JK Defence & Aerospace Limited

S.No.	Particulars	Description
1.	Name of the Target Entity, details in brief such as size, turnover etc.	JK Defence & Aerospace Limited ("JK Defence"), wholly owned subsidiary of Jaykay Enterprises Limited ("JKE"/ "Company") CIN: U26515DL2023PLC416434 Turnover: Nil, JK Defence yet to commence operations
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest Save and except what is mentioned and details thereof and whether the same above, is done at "arm's length"	JK Defence is a wholly owned subsidiary of the Company and as such a Related Party of the Company. However, the acquisition of additional preference shares in JK Defence, pursuant to the Rights Issue, does not fall within related party transactions as per the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3.	Industry to which the entity being acquired belongs	Defence and Aerospace
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	By way of this acquisition, the Company intends to utilize the net proceeds received under the Rights Issue vide Letter of Offer dated August 25, 2026. JK Defence will further utilize this amount as per the objects given in the said Letter of Offer.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time-period for completion of the acquisition	The aforesaid acquisition has been completed today i.e., October 05, 2026.
7.	Nature of consideration - whether cash consideration or share swap and details of the same	The consideration for acquisition of the additional preference shares in JK Defence has been paid in the form of cash.
8.	Cost of acquisition or the price at which the shares are acquired	Rs. 25,00,00,000/- (Rupees Twenty Five Crore Only)
9.	Percentage of shareholding / control acquired and/or number of shares acquired	JKE along with its nominees holds 100% paid-up share capital of JK Defence. JKE has acquired 25,00,000 additional preference shares of face value of Rs. 100/- each on October 05, 2026, pursuant to the Rights Issue, resulting in no change to the ultimate shareholding of JKE in JK Defence, which remains at 100%. Accordingly, JK Defence continues to be a wholly owned subsidiary of the Company.



S.No.	Particulars	Description
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Brief background: JK Defence & Aerospace Limited is a public company incorporated on July 03, 2023 under the provisions of the Companies Act, 2013 under the CIN U26515DL2023PLC416434, having its registered office at 4th Floor, JK Building, A-2, Local Shopping Centre, Masjid Moth, New Delhi 110048. Its main object inter-alia is to manufacture and trade all kinds of products related to Defence and Aerospace equipments. Date of Incorporation: July 03, 2023 History/Turnover: Not Applicable Country: India

