



Date: 9 June, 2026

To The Listing Department <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001  <b>BSE SCRIP CODE: 532527</b>	To The Listing Department <b>National Stock Exchange of India Limited</b> “Exchange Plaza” C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai- 400 051  <b>NSE SYMBOL: RKFORGE</b>
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Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 3,35,000 Equity Shares pursuant to exercise of warrants allotted on preferential basis**

This is in furtherance to the intimation given by the Company on 14 August 2025 w.r.t. allotment of 9,75,000 (Nine Lakh Seventy Five Thousand) warrants, each convertible into one equity share of face value of Rs. 2/- each, (“Warrants”) at an issue price (“Warrant Issue Price”) of Rs. 2,100/- (Rupees Two Thousand One Hundred only) each [including the warrant subscription price (Rs. 525/- per warrant) and the warrant exercise price (Rs. 1,575/- per warrant)] on preferential basis to Riddhi Portfolio Private Limited (“warrant holder”).

The Capital Market Committee at its meeting held today i.e 9 June, 2026 has considered and approved Conversion of balance 3,35,000 (Three Lakh Thirty Five Thousand) Warrants and allotment of 3,35,000 (Three Lakh Thirty Five Thousand) Equity Shares of face value of Rs. 2/- each on exercise of 3,35,000 Warrants upon receipt of balance amount aggregating to Rs. 52,76,25,000/- (Rupees Fifty Two Crore Seventy Six Lakh Twenty Five Thousand only) at the rate of Rs. 1,575/- per Warrant (being 75% of the Warrant Issue price) from warrant holder pursuant to the exercise of their rights of conversion into equity shares as per the terms of issue of Warrants and in accordance with the provisions of the SEBI ICDR Regulations. The detail of warrant holder is enclosed as **Annexure - I**.

Pursuant to the aforesaid issue of equity shares, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 36,43,40,034/- consisting of 18,21,70,017 fully paid-up Equity Shares of Rs. 2/-each.

The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

In this regard, the information as required under Regulation 30 of the SEBI LODR Regulations, 2015 read with SEBI Master Circular Ho/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith and marked as **Annexure - II**.



REGISTERED & CORPORATE OFFICE

23 CIRCUS AVENUE, KOLKATA 700017, WEST BENGAL, INDIA

PHONE: (+91 33)4082 0900 / 7122 0900, FAX: (+91 33)4082 0998 / 7122 0998, EMAIL: info@ramkrishnaforgings.com, WEB: www.ramkrishnaforgings.com

CIN NO. :L74210WB1981PLC034281



# RAMKRISHNA FORGINGS LIMITED

Copy of the same is being also made available on the website of the Company at [www.ramkrishnaforgings.com](http://www.ramkrishnaforgings.com).

The meeting commenced at 4:30 P.M and concluded at 4:50 P.M.

We request you to kindly take the abovementioned information on record and oblige.

Thanking you.

Yours truly,  
**For Ramkrishna Forgings Limited**

**Rajesh Mundhra**  
**Company Secretary & Compliance Officer**  
**ACS 12991**

Encl.: As above



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## Annexure - I

The names of the allottee of Equity Shares pursuant to conversion of Warrants allotted on preferential basis:

Sr. No.	Name of Allottee	Warrants pending conversion into Equity Shares	No. of Warrants applied for conversion into Equity Shares	No. of Equity Shares Allotted	Amount received being 75% of the Warrant issue price (In Rs.)	No. of warrants pending for Conversion after this allotment
<b>Promoter Category</b>						
1.	Riddhi Portfolio Private Limited	3,35,000	3,35,000	3,35,000	52,76,25,000	Nil

For Ramkrishna Forgings Limited

**Rajesh Mundhra**  
Company Secretary & Compliance Officer  
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## Annexure - II

**Disclosure required under Regulation 30 read of SEBI LODR Regulations, 2015 read with SEBI Master Circular Ho/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**

### **Allotment of Equity shares upon conversion of Warrants**

Sl. No.	Particulars	Description
a)	Type of securities proposed to be issued	Equity Shares of Face Value Rs. 2/- each.
b)	Type of issuance	Preferential Allotment
c)	Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 3,35,000 Equity Shares of Face Value of Rs. 2/- each upon conversion of equal number of Warrants at an issue price of Rs. 2,100/- each upon receipt of balance amount at the rate of Rs. 1,575/- per warrant (being 75% of the Warrant Issue Price) aggregating to Rs. 52,76,25,000/- (Rupees Fifty Two Crore Seventy Six Lakh Twenty Five Thousand only)
d)	Additional details in case of preferential issue:	
(i)	Name of the Investors	Riddhi Portfolio Private Limited - Promoter
(ii)	Post allotment of securities - outcome of the subscription.  Issue price / allotted price (in case of convertibles).	<p>Pursuant to this allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 36,43,40,034/- consisting of 18,21,70,017 fully paid-up Equity Shares of Rs. 2/-each.</p> <p>9,75,000 Warrants had been allotted on 14 August, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 525/- per warrant (being 25% of the warrant issue price i.e Rs. 2,100/-).</p> <p>Further 6,40,000 Equity Shares of Face Value of Rs. 2/- each had been allotted upon conversion of equal number of warrants at an issue price of Rs. 2,100/- each upon receipt of balance amount at the rate of Rs. 1,575/- per warrant (being 75% of the warrant issue price) aggregating to Rs. 100,80,00,000/- (Rupees One Hundred Crore and Eighty Lakh only).</p> <p>Now balance 3,35,000 Equity Shares of Face Value of Rs. 2/- each are being allotted upon conversion of equal number of</p>



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	Number of investors	warrants at an issue price of Rs. 2,100/- each upon receipt of balance amount at the rate of Rs. 1,575/- per warrant (being 75% of the warrant issue price) aggregating to Rs. 52,76,25,000/- (Rupees Fifty Two Crore Seventy Six Lakh Twenty Five Thousand only).  1 (One)
(iii)	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	<b>Exercise of Warrants</b>  9,75,000 Warrants had been allotted on 14 August, 2025 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 525/- per warrant (being 25% of the warrant issue price i.e Rs. 2,100/-).  Further 6,40,000 Equity Shares of Face Value of Rs. 2/- each had been allotted upon conversion of equal number of warrants at an issue price of Rs. 2,100/- each upon receipt of balance amount at the rate of Rs. 1,575/- per warrant (being 75% of the warrant issue price) aggregating to Rs. 100,80,00,000/- (Rupees One Hundred Crore and Eighty Lakh only).  Now balance 3,35,000 Equity Shares of Face Value of Rs. 2/- each are being allotted upon conversion of equal number of warrants at an issue price of Rs. 2,100/- each upon receipt of balance amount at the rate of Rs. 1,575/- per warrant (being 75% of the warrant issue price) aggregating to Rs. 52,76,25,000/- (Rupees Fifty Two Crore Seventy Six Lakh Twenty Five Thousand only).
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

**For Ramkrishna Forgings Limited**

**Rajesh Mundhra**  
**Company Secretary & Compliance Officer**  
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