

Date: May 10, 2026

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25<sup>th</sup> Floor P. J. Towers, Dalal Street  
Mumbai -400 001

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai -400 051

**Scrip Code: Equity- 532900**

**NCDs-975107, 975202, 975251, 975329, 975437, 975640, 975865,  
976752, 977004, 977097, 977278, 977279, 977358, 977371, 977643  
CPs- 731221, 731429, 731434, 731455**

**SCRIP SYMBOL: PAISALO**

**Sub.: Statement pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/DDHS\_Div1 /P/CIR/2022/0000000103 dated July 29, 2022 we hereby confirm that the fund have been fully utilized for the purpose as mentioned in the offer/information document and there is no deviation or variation in the utilization of fund raised from the allotment of Debt Securities/Instruments during the quarter ended March 31, 2026 and same is utilized for the purpose as mentioned in the respective Key Information Document/offer documents.

A statement duly reviewed by the Audit Committee is attached herewith.

We request you to take the same on record.

Thanking you

Yours faithfully,

**For PAISALO DIGITAL LIMITED**



**(MANENDRA SINGH)**  
**Company Secretary**

**Enc.:** as mentioned above

# PAISALO

EASY LOAN आसान लोन

## Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in Crore)	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Paisalo Digital Limited	INE420C07189	Private Placement	Non-Convertible Debentures	March 18, 2026	51.00	Yes	No	NA	-
Paisalo Digital Limited	INE420C14243	Private Placement	Commercial Papers	February 27, 2026	29.16	Yes	No	NA	-

## A. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks						
Name of listed entity	Paisalo Digital Limited						
Mode of Fund Raising	Public issue/Private placement						
Type of instrument	Non-convertible Debentures/Commercial Papers						
Date of Raising Funds	March 18, 2026 INE420C07189 February 27, 2026 INE420C14243						
Amount Raised (Rs. in Crores)	51.00 29.16						
Report filed for Quarter ended	March 31, 2026						
Is there a Deviation / Variation in use of funds raised	No						
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Yes/No						
If Yes, Date of Approval	Not applicable						
Explanation for the Deviation / Variation	Not applicable						
Comments of the Audit Committee after review	None						
Comments of the auditors, if any	None						
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:							
ISIN	Original Object	Modified Objects, if any	Original allocation (Rs. in Crore)	Modified allocation, if any	Fund utilized	Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks if any
INE420C07189	On lending	-	51.00	None	Yes	Nil	None
INE420C14243	On lending	-	29.16	None	Yes	Nil	None

### Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

## For Paisalo Digital Limited



(Sunil Purushottanm Agarwal)  
Managing Director

## PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003. Phone: +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

[www.paisalo.in](http://www.paisalo.in)

Serving Bharat since 1992

अर्थ: समाजस्य न्यासः