IFB Industries Limited

Corporate Office

Plot No.-IND-5, Sector-1
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Telephone : (91) (33) 39849475/9524
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Web : www.ifbindustries.com

11th August, 2026

The Manager
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

The Manager
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No-C/1, G Block,
Bandra Kurla Complex
Mumbai - 400051

NSE Symbol: **IFBIND** | BSE Scrip Code: **505726**

Sub: Investor Presentation and Intimation of the Investors Call for the Quarter ended 30th June, 2026

Dear Sir,

Please find enclosed the Investors Presentation of the Company for the Quarter ended 30th June, 2026. The Investor Presentation is also available on the website of the Company at www.ifbindustries.com.

The conference call with the Investors/Analysts is scheduled on 14th August, 2026 at 04:00 P.M. (I.S.T.) to discuss the unaudited Financial Results (Standalone & Consolidated) of the Company for the Quarter ended 30th June, 2026.

This is for your information and record.

Yours Faithfully,

For IFB INDUSTRIES LIMITED

RITESH AGARWAL

Digitally signed by RITESH AGARWAL
Date: 2026.08.11 22:59:57 +05'30'

Ritesh Agarwal
Company Secretary

Encl.: As Above

IFB

FINANCIAL REPORT

Q1

Quarter Ended

30th June 2026

FY 2026-2027

Q1 FY 2026-27

IFB

Performance Report

₹. in Crore

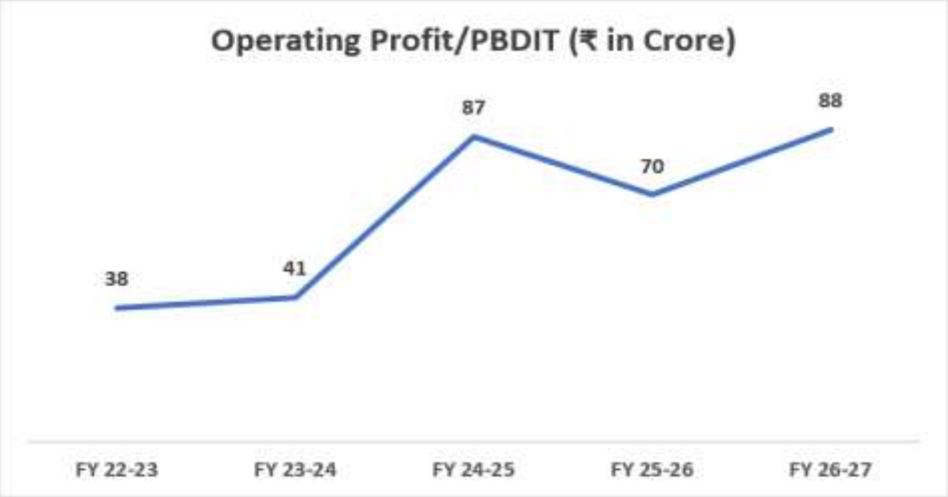
Particulars	Q1 FY 26-27	Q1 FY 25-26	Growth %
Revenue	1529.09	1310.82	▲ 17%
PBDIT	88.46	69.95	▲ 26%
PBDIT % on revenue	5.79	5.34	
PBT	51.54	33.93	▲ 52%
PBT % on revenue	3.37	2.59	
PAT	38.06	25.36	▲ 50%
PAT % on revenue	2.49	1.93	
ROCE %~	17.32%	14.04%	

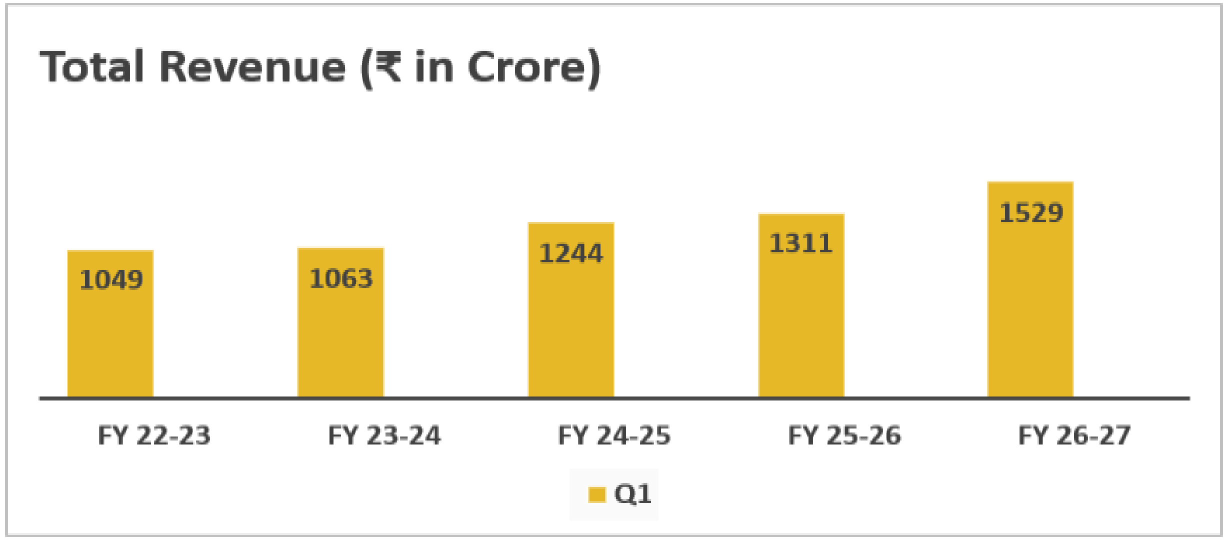
~Annualized

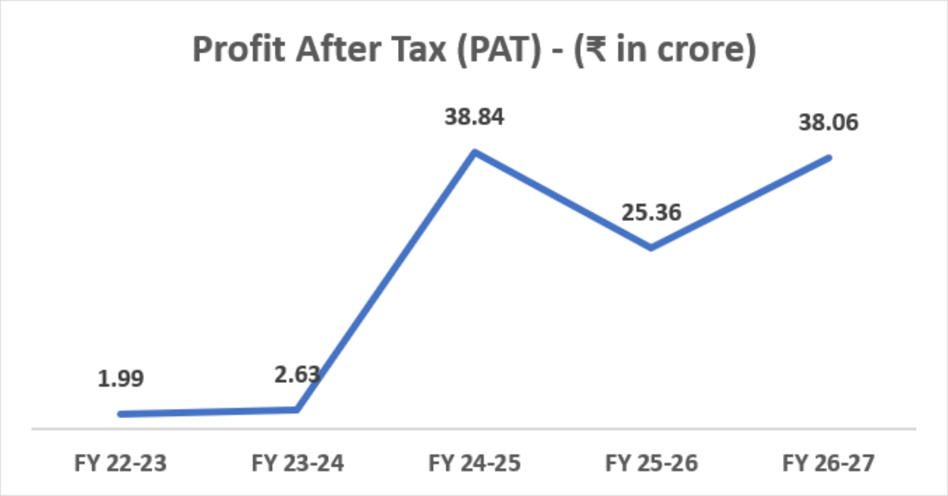
Performance Overview

- Revenue growth for the quarter stood at 17%. Among the divisions HAD & Engineering recorded a revenue growth of 18% and 17% respectively during the quarter.
- PBDIT for the quarter stood at ₹88.46 crores as against ₹69.95 crores in the corresponding period previous year, registering a growth of 26.46%. PBDIT margin improved marginally to 5.79% from 5.34%. HAD recorded 31.04% increase in PBDIT amount followed by Engineering's 17.53%.
- PBT increased by 52% to reach ₹51.54 crores and PAT recorded a growth of 50% achieving ₹38.06 crores in Q1 of FY 26-27

Financial
Trend Q1







Parameters of Q1 FY 2026-27

Total Revenue ₹ 1529 Crore (+) 16.7%	**Revenue from Operations** ₹ 1524 Crore (+) 17.1 %	**PBDIT** ₹ 88 Crore (+) 26.5%
PBDIT Margin % 5.79% (+) 45 bps	**Net Profit Margin %** 2.49% (+) 55 bps	**EPS** ₹ 9.39 (+) 50.0%
Receivable ₹ 343 Crore (+) 9.8%	**Inventories** ₹ 688 Crore (+) 11.7%	**Accounts Payable** ₹ 1029 Crore (+) 22.2%
Borrowings ₹ 10 Crore (-) 46.5%	**RONW %~** 16.55 % (+) 343 bps	**Operating Cash Flow** ₹ 151 Crore (+) 37.4%

Growth / de-growth has been calculated in comparison with the corresponding quarter / period of the previous year.
~Annualized

Net Debt

Zero

The Company maintained Cash and cash equivalents (including investments in mutual funds) of ₹409.24 crores. Total borrowing stood at ₹ 10.49 crores as on quarter end date representing term loan amount. Break-up of term loan borrowing position as on 30th June 2026 and the projected value till 31st March 2029 is given below.

₹ in Crore

Divisions	Lenders	Value as on 30th June 26	Projected Value as on 30th Sep 26	Projected Value as on 31st Dec 26	Projected Value as on 31st Mar 27	Projected Value as on 31st Mar 28	Projected Value as on 31st Mar 29	Remark
Stamping	ICICI Bank	5.25	3.50	1.75	-	-	-	To be paid off by Feb 27
Steel	Federal Bank	5.24	4.71	4.18	3.65	1.57	-	To be paid off by Oct 28
Total		10.49	8.21	5.93	3.65	1.57	-	

As on 30th June 2026, the Company's debt stood at ₹10.49 crores, pertaining to the Stamping and Steel Divisions. These loans are scheduled to be fully repaid by February 2027 and October 2028 respectively. The Company has consciously chosen not to make any prepayments, in order to conserve cash for future strategic requirements.

Across all divisions, value of fund-based utilization of working capital facilities as on 30th June 26 was zero.

Against the aforesaid borrowings, the Company maintained cash and cash equivalents (including investments in mutual funds) of ₹409.24 crores, resulting in a net cash position of ₹398.75 crores after adjusting for total debt.

Home Appliance

Division

FY 2026-2027

Q1

Home Appliances Division

Business Updates

MARKET OVERVIEW

Consumer durables had a robust volume growth in Q1 FY27, driven by a strong summer and record cooling demand. RACs led with 10%+ growth. However washing machines and refrigerators saw relatively subdued volumes amid cautious discretionary spending across the industry. Margins faced pressure since the steep increase in commodity prices and adverse forex movement could only be partially offset by selective price hikes.

Strategic Focus Areas

Cost optimization activities and improving operational efficiencies, strategic initiatives focused on SKU rationalization and portfolio optimization across categories aimed at strengthening the product mix and driving sustainable profitability continue to be key focus areas for IFB.

Range of Products

Washers

In Q1 FY'27 Front Load market grew by 8%. IFB maintained its market share despite not having a presence in the 12kg + segment which has shown significant growth and currently contributes to 13% of the market. IFB continues to focus on 11kg placements and leverage AiDOS as a value alternative to 12kg models. Our 13 Kg Model will be launched in December and 14 kg by March, 27.

Top Load market grew by 11%, while IFB delivered a 20% growth. We remain focussed on strengthening sales fundamentals, improving our channel presence and in store promoter productivity and premium mix to drive share gains. We are also looking at strategic product launches in the coming months.

Air Conditioners

The air conditioner industry saw a 10% growth and IFB grew by 6%. The AC segment saw price realignment amid rising commodity costs coupled with aggressive market discounting. Expanding our key Modern trade partnerships with a focus on premium and high growth models will continue to be critical to strengthen market presence, improve competitiveness and drive sustainable growth.

Microwave Ovens

The Microwave market remained flat in Q1, while IFB strengthened its position with a 17% growth and retaining its No. 2 position. Focus will be to increase our placement in identified counters and strengthening our Air Fry portfolio.

Performance Overview

- Despite intensified competitive pricing, IFB sustained its performance by reinforcing its value proposition. Strategic price intervention, dealer network expansion and sharper positioning in key categories sustained momentum. IFB strengthened customer engagement and preserved competitiveness—positioning itself to capture emerging premium trends while maintaining margin discipline.

Range of Products

Dishwashers
The industry grew 15%, while IFB grew by 24%, reaching a 24% market share at the end of Q1. The focus is to accelerate share gains in the 15 and 16-plate segment and to continue to improve our display footprint across priority counters.

Refrigerators
IFB Refrigerators grew **14% in** Q1'FY'27. Focus remains on strengthening our presence in select counters and improving retail productivity. The rationalised portfolio will simplify the planogram, ensure better inventory management and reduce operational complexities.

Industrial Solutions
In Q1, Industrial Dishwasher, Rack Conveyor and Hood machine sales grew, supported by key partnerships and institutional tie-ups, with dealer coverage expanding from 6 to 50. In Industrial laundry order booking improved year on year, with ₹6.29 Cr government billings and ₹6.77 Cr orders in hand; government opportunities remain active across multiple states. A dedicated export team has been established to accelerate international growth.


Home Appliances Division

IFB's Flagship Platform Driving Front Load Growth

Through fabric care propositions and streamlined portfolio management

IFB is redefining its fabric care positioning with "India's First 2-in-1 Washer Refresher", enabling consumers to both wash and refresh garments in a single appliance. This differentiated proposition addresses evolving consumer behavior around fabric care while creating a unique point of distinction versus conventional washing machines, reinforcing IFB's innovation leadership.

Complementing this differentiated proposition, AiDOS enhances the consumer experience through intelligent automatic detergent dispensing, delivering effortless convenience, consistent wash performance and optimal detergent usage

A major portfolio optimisation exercise was completed during the quarter, streamlining the Front Load range from 58 SKUs to 25 SKUs. The simplified portfolio improves supply chain efficiency, better inventory management, our margins and profitability.

Our focus for the season will be to accelerate awareness and adoption of the 2-in-1 Washer Refresher proposition through integrated digital campaigns, retail activation, and immersive in-store experiences. Upcoming premium capacity launches will further strengthen IFB's leadership in the fabric care segment.

Home Appliances Division

One Machine Many Possibilities

Strengthening IFB's leadership in all-in-one laundry solutions

The Washer Dryer category continues to gain momentum as consumers increasingly seek all-in-one laundry solutions that offer convenience, space efficiency and premium fabric care. India's prolonged monsoon season is further accelerating demand for intelligent drying solutions.

LaundriMagic® comes with AiDRY technology, which intelligently senses moisture levels and optimises the drying cycle to deliver ready-to-wear clothes while protecting fabric quality, regardless of weather conditions

Positioned under the LaundriMagic® platform, it combines washing, intelligent drying and garment refreshing in a single appliance, delivering multiple laundry options while reinforcing its fabric care proposition.

Our season focus will be to accelerate category adoption through monsoon-led consumer campaigns, experiential retail demonstrations and digital engagement, strengthening awareness of intelligent laundry solutions and expanding the premium Washer Dryer segment.

Bold Design. Bigger Capacity.

Redefining the Premium Top Load Category with Distinctive Design

IFB is redefining the Top Load category by featuring a sleek edge-to-edge glass lid, contemporary aesthetics and a distinctive design language that stands apart from conventional top load washing machines. The new range enhances showroom appeal, reinforces IFB's positioning and delivers a differentiated consumer experience.

The Top Load category continues to grow, with 9Kg and above models contributing ~20% of industry volumes. In comparison, IFB's 9Kg+ SKUs contribute ~25% of the Top Load portfolio, reflecting a stronger mix and positioning the brand to capitalise on the growing demand for higher-capacity, feature-rich washing solutions.

During the quarter, we completed the rationalisation of our Top Load portfolio, reducing SKUs from 37 to 24, resulting in a sharper product range, improved inventory productivity and greater focus on high-demand premium segments.

Our focus for the season will be to accelerate sales of the new premium range through stronger retail execution, enhanced in-store visibility, digital engagement and focused consumer communication, while expanding the premium product mix to strengthen IFB's leadership in the higher-capacity Top Load segment.

Home Appliances Division

Air  Conditioners

- To further strengthen its position in the Room Air Conditioner (RAC) category, IFB is expanding its premium portfolio through product innovation, premiumization, and network expansion.
- The upcoming RAC range is engineered to deliver superior cooling performance at ambient temperatures of up to 60°C, an advancement over the current portfolio of 55°C. The new range will be available in both 3-Star and 5-Star variants and will offer advanced smart technologies, including AI Climate Control and Direct Voice Command, delivering a differentiated consumer experience. IFB continues to align its offerings with evolving consumer preferences and environmental considerations.
- Prices have been revised upward by 6~10% to partially mitigate the sharp increase in commodity prices and adverse foreign exchange rates. Simultaneously, the Company is driving a richer product mix by increasing the contribution of 2-Ton and Hot & Cold air conditioners, supporting both revenue growth and margin expansion.
- Operational excellence remains a key priority. The Company has streamlined its product portfolio by reducing SKUs from **41 to 16**, improving supply chain efficiency, inventory management, and working capital utilization. Low-margin models have been discontinued or their production volumes significantly rationalized, reinforcing IFB's focus on profitability
- The strategic priorities for the RAC business remain centered on accelerating volume growth, strengthening premium market positioning, improving operational efficiency, and delivering sustained profitability.

Microwave Ovens

The Microwave oven market remained largely flat in Q1 FY 27 compared to the same period last year. Despite the subdued market environment, IFB strengthened its market position, gaining market share and retaining its position as the **No. 2 player** in the category.

During the quarter, we continued to expand our AirFry Microwave portfolio, reinforcing our strategy of offering an all-in-one cooking solution. Our current AirFry Microwave models are category leaders within their respective capacity segments. Building on this momentum, we are upgrading our entire Convection Microwave portfolio to AirFry Microwave ovens. This will further enhance our product mix and strengthen our premium positioning.

In line with our portfolio optimization strategy, we have discontinued select entry-level models and will introduce premium, high-capacity higher end solo models in Q2 to address evolving consumer preferences and capture higher value opportunities.

Home Appliances Division

Built in Oven, Built in Dishwashers, Built in MWOs,

Chimneys and Hobs

During Q1 FY 27, we strengthened our kitchen appliances portfolio by expanding our chimney range with a focused emphasis on increasing the availability and visibility of our energy efficient BLDC models. We continue to address key display gaps across our Built-in Appliance portfolio.

While driving higher throughput across our IFB Points which continues to be our primary focus, we are accelerating our presence across Key Accounts, Large Multi-Brand Outlets, and the distribution channel to broaden market reach and improve accessibility. Our growth strategy remains centered in the top 10 cities, which represents the largest addressable customer base for the category.

Dishwashers

In Q1 FY 27, the domestic dishwasher market grew by approximately 15%. IFB continued to be on the growth track, delivering 24% growth and further strengthening its competitive position.

This performance was driven by our enhanced presence across e-commerce channels, sustained momentum in Modern trade and IFB Points and a continued expansion of our retail display footprint. We remain focused on further strengthening our market presence by increasing visibility and accessibility across key retail formats.

Going forward, we plan to expand the availability and in-store display of our flagship Neptune Elite16 across major Modern Trade accounts to further reinforce IFB's premium positioning and support continued growth in the category.

Home Appliances Division

Service

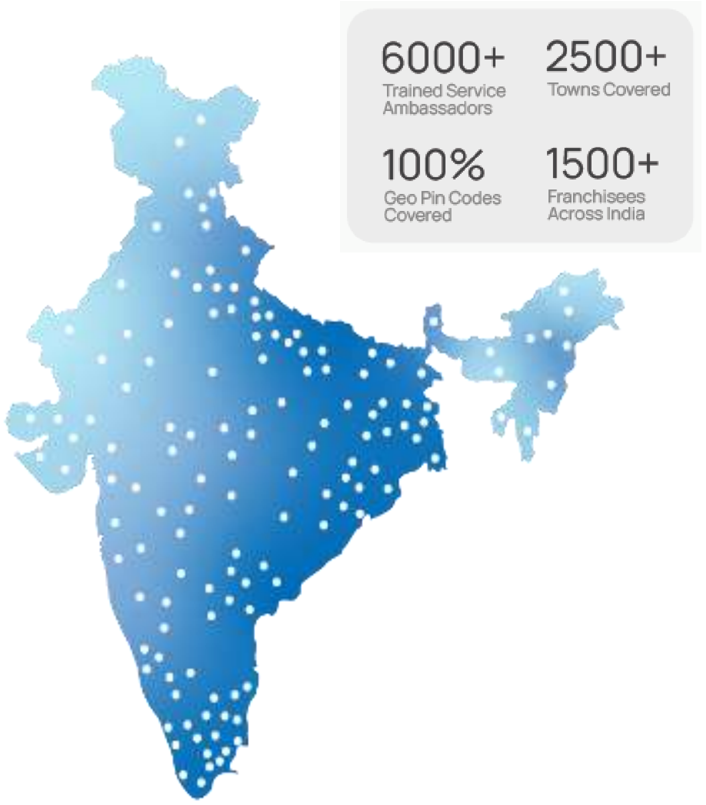
In Q1 FY26—27, the focus has been on improving execution quality through Service Ambassador capability building, disciplined on-site diagnosis, stronger installation governance, branch-level pendency reviews, and tighter monitoring of customer communication. Greater emphasis has also been placed on preventive maintenance, technical support, closure discipline, franchisee governance and reducing repeat failures.

Our franchisee network is **expanding** with the focus now shifting from expansion to quality-led performance. Franchisees are being evaluated on service standards, operational discipline, capability, turnaround time and customer experience to ensure consistent execution across the network.

E-commerce and Quick Commerce contribution increased during the quarter, reaching **19%** of monthly sales, compared with **12%** last year.

Amazon, Flipkart, Blinkit, Zepto & Swiggy Instamart were strengthened through listing expansion, marketplace content, A+ Content, search visibility and platform-led campaigns. Meta campaigns for Fluff, Fabo and Laundry Pops were activated using existing-customer audiences, remarketing and marketplace traffic campaigns.

Accessories delivered **19%** YoY growth in Q1. Growth is being accelerated through a focused stabilizer expansion across distributors, key accounts and non-key retail channels



IFB Care

From Leh to Kanyakumari.
Always at your service.
Anytime. Anywhere.

24x7

Laundry &
Dishwashing Equipment

We have embarked on a three-year Vision — “3 X 3”

The objective is to reach a 3X Revenue Growth in three years.

The Indian market for commercial dishwashers and commercial laundry washers is growing faster than many other foodservice and facility-management equipment categories, driven by hospitality, QSR chains, cloud kitchens, healthcare, organized laundry services and Government Institutions.

Laundry: In Q1 FY27, Laundry Business have grown by 20% over LY same period. Successful migration to new platform of Laundry in 11 Kg, 15Kg and 30Kg segment. 60Kg washer is now under validation and testing. The aesthetic and performance of these machines are better with microcontroller and technology is benchmarked with global players. This will help us in accessing International market.

Dishwasher: In Q1 FY 27, the business have grown by 83% over LY same period. We have successfully supplied the Thermo-label Conveyor machines to our customers. BIS License has been obtained from the Bureau of Indian Standards (BIS) License Department.

Strategies for Q2 FY27

Business Outlook —

- We are looking at scaling Government projects post successful implementation of Maharashtra project.
- As the industry is moving from CAPEX to OPEX in large scale laundry set-up in Healthcare and Hospitality sector, we are in the process of identifying suitable operator to associate with IFB.
- Identified and trained sales team member for export markets.

Product Roadmap —We are developing Premium Category Laundry Machines with advanced features like Load Cells, Micro Controller, New Look Door etc., to position these products for Premium Hospitality Segment.

- Developing special machine for UK Market in 130 Kg Washer and Dryer.
- Developing Finishing Equipment like Trouser Toppers, Form Finishers and Legger Topper Press.
- We are also developing Heat Pump for Dryers which will save energy.

Financial Summary

₹. in Crore

Particulars	FY 2026-27	FY 2025-26
	Q1	Q1
Revenue	1,229.7	1,047.7
PBDIT	53.7	42.2
PBDIT % of revenue	4.4	4.0
PBT	25.7	10.1
PBT % of revenue	2.0	1.5
ROCE ~	14.5	13.2

~ Annualised

Performance Overview

- Revenue has grown by 17.37% in Q1 FY27, and PBDIT has increased by ~27% as against the same period last year. Results are better than last year but below expectations due to non achievement of budgeted volume and impact of commodity increase and INR Depreciation.
- During the year material cost innovation of ₹ 43 Crores was offset by ₹ 58 Crores of commodity increase and ₹ 28 Crores of forex.
- Key actionable areas to improve performances are summarized below:
  - Achieve the target market share
  - Improve the productivity of Sales force
  - Improve our price positioning
  - Driving the cost reduction program intensely
  - Rationalization of scheme, removing inefficiencies and bringing in discipline
- ROCE has improved due to improvement in margin.

Note : HAD financials include Industrial Bommasandra and appliance motor div figures.

Engineering
Division
Q1

FY 2026-2027

Engineering Division
Performance Report

₹. in Crore

Particulars	Q1 FY 26-27	Q1 FY 25-26	Growth %
Revenue	258.16	220.01	▲ 17.34%
PBDIT	39.06	33.23	▲ 17.54%
PBT	31.11	26.37	▲ 17.97%

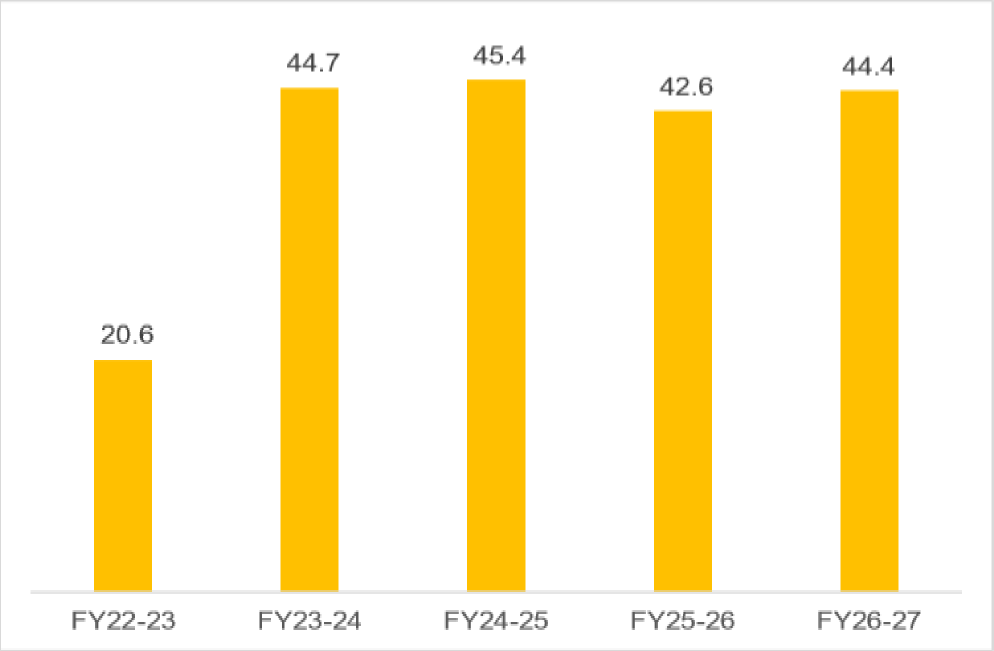
Growth Strategy

- Against the target of ₹ 500 Cr of new order booking during current FY 26-27, the division has achieved order bookings worth ₹ 31 Cr.
- We have RFQ worth ₹ 300 Cr are in pipeline out of which ₹ 69 Cr are in advanced stage.
- The division is also planning to invest in the following areas during this fiscal year and expects the annualized business revenues from them as under
  - EV segment — ₹ 150 Cr
  - Brake disc — ₹ 60 Cr
- In addition, the division is looking to expand Bangalore Stamping, set up new stamping facility in Gujarat. The details are being worked out and will be provided in Q2.
- M&A continues to remain a strategic imperative for the division and are being actively pursued. However, we have evaluated more than 65 companies, but till now no suitable target company has been shortlisted yet.

ROCE TREND

ROCE% improved mainly due to increase in annualised PBIT and change in trend of capital employed across the quarters.

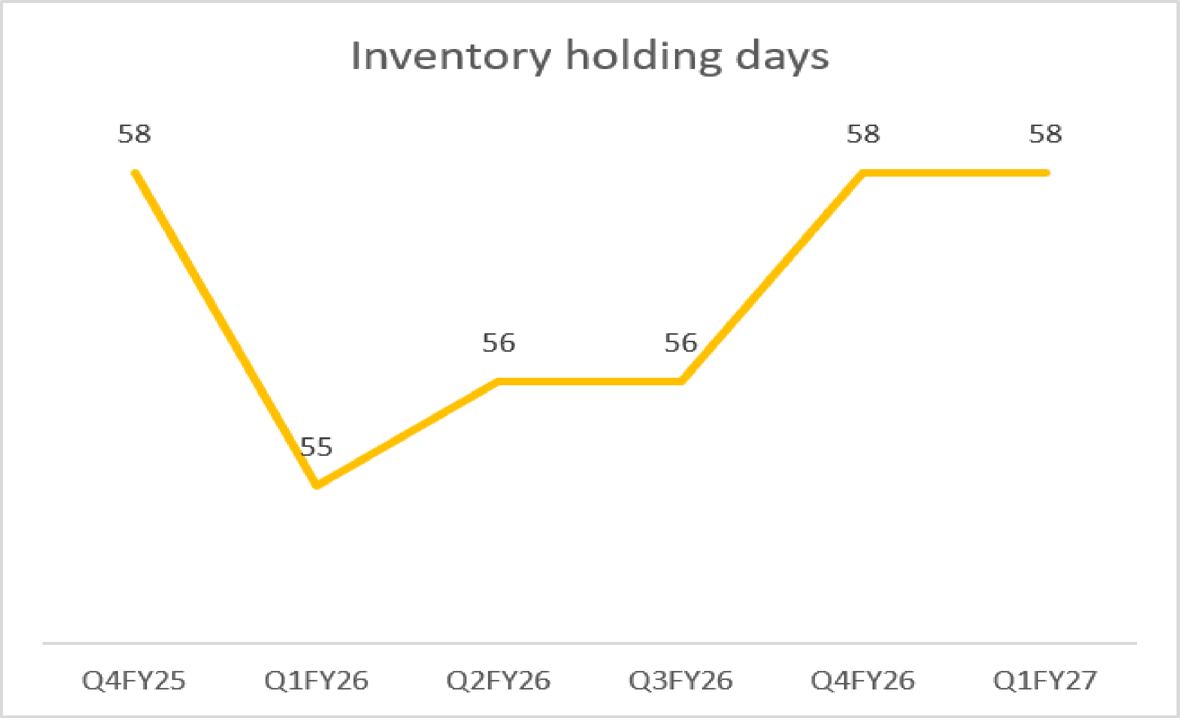
ROCE %



Particulars	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27
Capital Employed	264.7	196.1	241.1	257.9	286.1
PBIT	54.5	87.6	109.4	109.9	127.0
ROCE %	20.6	44.7	45.4	42.6	44.4

Inventory Holding Days

over last six quarters



Inventory
> 30 days
₹ 38 Crore*

- Total inventory includes Rs.22 Crore of customer-specific tool inventory, with a normal realization cycle of 120—150 days
- Customer advances of Rs. 3.0 Crores have been received against these tool orders, reducing the net working capital exposure.
- Reduce overall inventory holding to 45 days through focused inventory optimization and faster conversion of tool inventory into receivables.

Notes: Calculated based on average of closing and opening inventory for the reported period and cost of goods sold for the reported period

Engineering Division

Performance Report

Business Vertical Wise — Q1 FY '27 Vs Q1 FY '26

₹. in Crore

Revenue Growth YOY	Q1 FY 27	Q1 FY 26	Growth %
Fine Blanking	213.78	176.01	▲ 21.46%
Stamping	27.53	27.43	▲ 0.36%
After market	16.85	16.57	▲ 1.66%
Total Engineering	258.16	220.01	▲ 17.34%

₹. in Crore

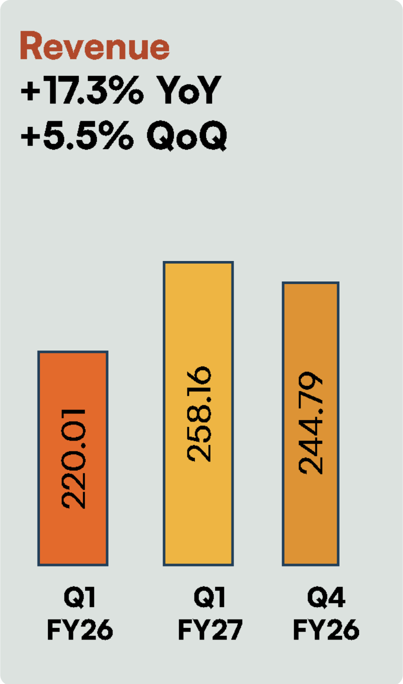
PBDIT Growth YOY	Q1 FY 27	Q1 FY 26	Growth %
Fine Blanking	37.22	29.33	▲ 26.90%
Stamping	4.36	4.07	▲ 7.13%
After market	-2.52	-0.17	▼ 382.35%
Total Engineering	39.06	33.23	▲ 17.54%

Notes:

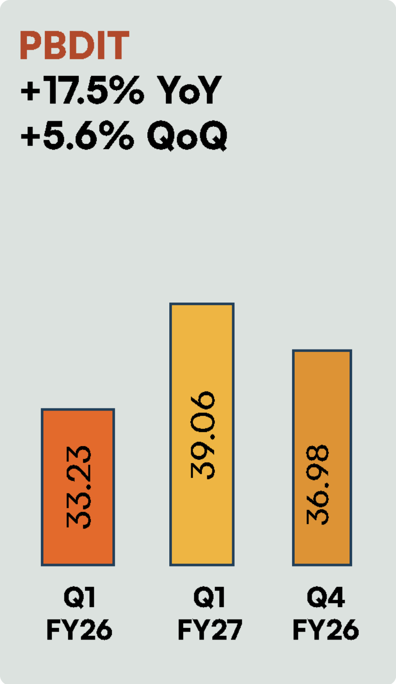
1. *After Market: The division have faced material availability issues during the quarter due to the BIS restrictions. It is expected to stabilize by Sep, 26.*
2. *YoY means Year on Year — comparison between Q1 current year and Q1 previous year*

Quarterly
Performance Analysis

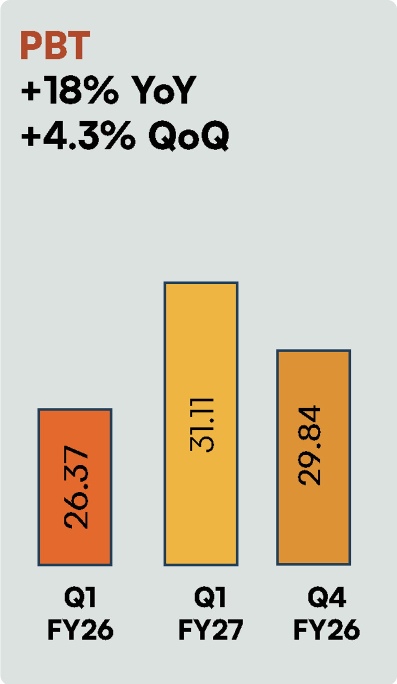
Financial Performance Q1 FY '27



₹. in Crore



₹. in Crore



₹. in Crore

Notes:
1. *YoY means Year on Year — comparison between current year and previous year*
2. *QoQ means Quarter on Quarter — comparison between last two quarters*

Engineering Division

Financial Summary

₹. in Crore

Particulars	FY 26-27	FY 25-26
	Q1	Q1
Revenue	258.16	220.01
PBDIT	39.06	33.23
PBDIT % on revenue	15.13	15.10
PBT	31.11	26.37
PBT % on revenue	12.05	11.99
ROCE % ~	44.4	40.6

~Annualized

Performance Overview

- Revenue has grown by 17.4% during the quarter compared to the same period last year.
- PBDIT has grown in Q1 FY 2026-27 by 17.5% due to margin enhancement.
- PBT has grown in Q1 FY 2026-27 is at 18%

Engineering Division

Business Outlook

Performance Overview

- Order bookings totalled ₹31 Crores for Q1 FY 26-27, with ₹17 Crores in EV-negative (ICE) parts (54 percent of total)), ₹14 Crores in EV-neutral modules (46 percent of total).
- **Fine Blanking Division** : The Fine Blanking Division entered high-value products segments such as disc brakes for motorcycles and switch-gear assemblies for the electrical sector. The division added new customers diversifying its order book and mitigating EV-transition risk. Our Kolkata plant is currently operating at near full capacity. To accommodate both organic growth and pipeline of new businesses which are under finalisation, the plant will require additional investment in presses to meet these requirements in FY 2026-27. In the Bangalore Plant, investments are being made in secondary machines for new projects awarded to the plant.
- **Stamping Division** : Currently the Division is operating at full capacity and in FY 27 investment is being made to procure additional presses in the Bangalore Plant to cater to new business. Apart from this, division is evaluating, engaging with key existing customers and other potential customers for adding a Stamping plant in Gujarat as green field project.
- **Advanced Electronic Division** : With global manufacturing focus shifting to India for electronics components, IFB has also forayed into this sector. The division is slowly ramping up production and should be able to operate to full capacity by end of Q2 FY 27.
- **Schmid Automotive & Appliances GmbH**, a wholly owned step-down subsidiary of the Company, is helping both Kolkata and Bangalore plants in augmenting the design and capabilities of tools and R&D work for new tools of Advance Engineering Division which can possibly lead towards breakthrough product innovation.

Steel Division

Financial Summary

₹. in Crore

Particulars	FY 26-27	FY 25-26
	Q1	Q1
Revenue	51.00	48.82
PBDIT	0.65	1.78
PBDIT % on revenue	1.27	3.65
PBT	-0.66	0.41
PBT % on revenue	-1.29	0.84

Performance Overview

- Revenue increased to ₹51.00 Crores in Q1 FY26-27 as against ₹48.82 Crores in the corresponding quarter of the previous year, indicating marginal business growth.
- Operating performance during the quarter was impacted by lower production due to the delayed commissioning of the additional Annealing Furnace and an increase in raw material costs, which could not be fully passed on to customers under the agreed pricing mechanism. The Division remains focused on ramping up production, improving operational efficiency, and optimizing costs to enhance profitability.
- The Annealing Furnace commissioned in May'26 has started stabilizing and is expected to support higher volumes and improved product mix in the coming quarters.
- Management remains focused on increasing value-added sales, improving capacity utilization, and strengthening profitability through operational improvements.

Motor Division

BLDC

Project Status

Commercial Production

Our BLDC motors for washing machines entered commercial production in Q3 FY25, and we have since delivered over 480,000 units. In Q1 FY27 alone we shipped more than 100,000 motors, keeping us firmly on track to exceed 450,000 units for the full fiscal year.

Expanding Our Addressable Market

Our motors have successfully cleared customer trials with four prospective OEMs across air cooler and chimney applications, opening meaningful new revenue streams beyond our core washing-machine business.

Strategic Outlook

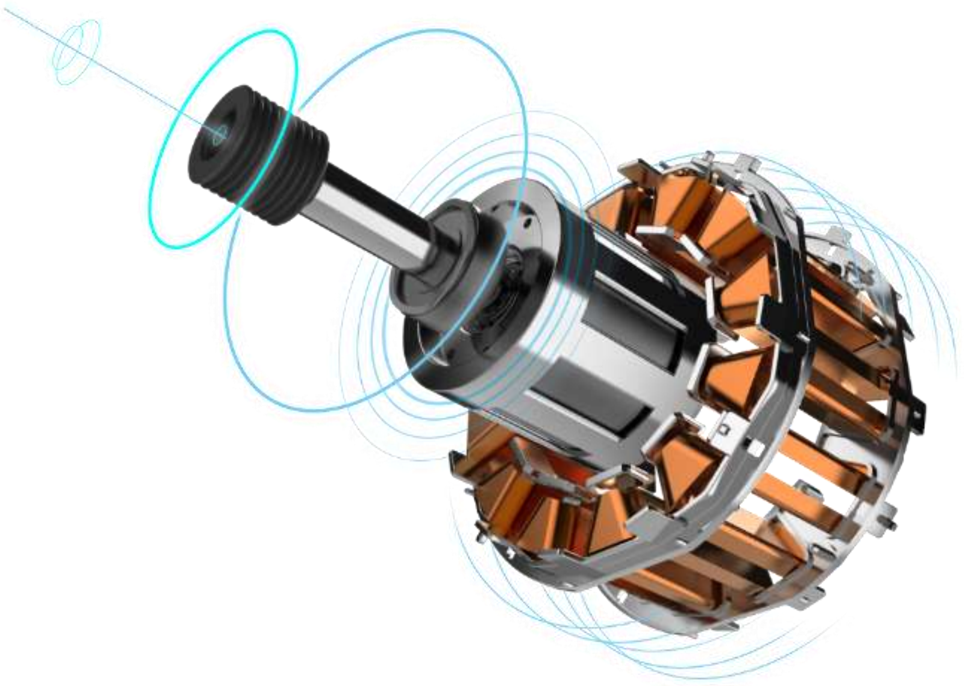
We remain confident about the road ahead. Our priorities are deepening strategic customer partnerships, sustaining consistent on-time delivery, and scaling into adjacent high-growth categories — chimneys, air coolers and tower fans — to broaden our portfolio and drive durable, profitable growth.

Automotive Motors

Financial Summary

₹. in Crore

Particulars	Quarterly Result	
	FY 26-27	FY 25-26
	Q1	Q1
Revenue	21.60	19.73
PBDIT	-1.34	0.13
PBDIT % on revenue	-6.20	0.66
PBT	-1.63	-0.10
PBT % on revenue	-7.55	-0.51



Automotive Motors Business Update

Automotive Motor Division — Performance and Outlook

Financial Performance
Our Automotive Motor division delivered 9% revenue growth over the prior quarter, reflecting healthy demand and improved execution.

Strategic Initiatives
We are actively expanding our market reach by onboarding new customers and diversifying into adjacent applications. We are targeting a steady monthly turnover above ₹8 crore and a PBDIT margin of 10%.

Cost Optimization
To protect and expand margins, we are driving a targeted 5% reduction in input costs through a focused set of measures:

- Resetting customer pricing to fully recover rising commodity costs, which standard escalation terms no longer offset.
- Applying Value Analysis / Value Engineering (VA/VE) to optimize product design.
- Qualifying alternate suppliers to lower material expenses.
- Reducing production rejection rates to improve operational efficiency.

Product Development
We have commenced supplies of blower controllers for passenger-vehicle climate control. This new product line is expected to contribute meaningfully to annual revenue growth.

Global Automotive & Appliances Pte. Limited

IFB

Financial Summary

IFB Industries Limited, the Holding Company, has one wholly owned subsidiary - Global Automotive & Appliances Pte. Limited (GAAL) and two step-down subsidiaries - Thai Automotive & Appliances Limited (TAAL) & Schmid Automotive & Appliances GmbH.

₹. in Crore

Particulars	FY 26-27	FY 25-26
	Q1	Q1
Revenue	39.13	20.55
PBDIT	4.01	1.83
PBDIT % on revenue	10.25	8.91
PBT	3.98	1.83
PBT % on revenue	10.17	8.91

Performance Overview

Total income:
During the quarter GAAL achieved a revenue of ₹39.13 crores, an increase of 90% as compared to previous year. Growth in revenue is mainly due to addition of new customers.

Margin
In absolute terms, PBDIT for Q1 FY 26-27 has grown by 119%.

Investment in New Subsidiary
In December 2025, GAAL invested CHF 20,000 (USD 25,253.23) as initial Capital in Schmid Automotive & Appliances GmbH, Switzerland.

The purpose of forming this Company was to augment the tooling capabilities of the Group. This will help to increase in productivity and eliminate some of the secondary operations thereby reducing costs.

Financial Summary

₹. in Crore

Particulars	FY 26-27	FY 25-26
	Q1	Q1
Revenue	22.45	17.25
PBDIT	1.89	0.92
PBDIT % on revenue	8.42	5.33
PBT	1.10	0.29
PBT % on revenue	4.90	1.68

Performance Overview

- **Total income:**
  TAAL reported revenue of ₹22.45 Crores in Q1, as compared to ₹17.25 Crores in the corresponding quarter last year, registering a growth of 30%.

- **PBDIT:**
  PBDIT for the quarter is ₹1.89 Crores (8.42%) and corresponding period last year was ₹0.92 Crores (5.33%). Growth on PBDIT is due to increase in customer schedule and control on costs.

- **PBT:**
  PBT is at 4.90% as compared to 1.68% in the corresponding period last year.

IFB Refrigeration Limited

Performance

Overview

IFB Industries Limited invested ₹97 crores in IFB Refrigeration Limited (IFBRL), which is 41.40% of the total equity with potential plans for increase.

Overview

In Q1 of FY'27, sales volume was 1,16,240 units against 1,18,161 units in corresponding quarter of last year which is equivalent to a 2% fall. In FY'26, sales were 3,83,295 units against 2,93,404 units FY'25 which is an increase of 31%.

With the launch of Frost Free (FF) 331 Litre model in Sept'25, our addressable market coverage has increased from 83% to 87%. In FF category we have planned to transition our product line-up into an all-inverter range, aligning with our strategy to premiumise the segment.

Revenue of the company increased marginally in Q1 of FY'27 from last year's ₹139.4 Cr. to reach ₹141.9 Cr which is a growth of 2% due to price increase. Q1 of FY'27 generated a PBDIT was ₹12.5 Cr. against ₹8.8 Cr. in last year.

Quarter wise sales (nos. in '000) is given below:

Q1 FY 23-24	Q2 FY 23-24	Q3 FY 23-24	Q4 FY 23-24	Q1 FY 24-25	Q2 FY 24-25	Q3 FY 24-25	Q4 FY 24-25	Q1 FY 25-26	Q2 FY 25-26	Q3 FY 25-26	Q4 FY 25-26	Q1 FY 26-27
9	48	42	40	90	69	64	71	118	103	82	80	116

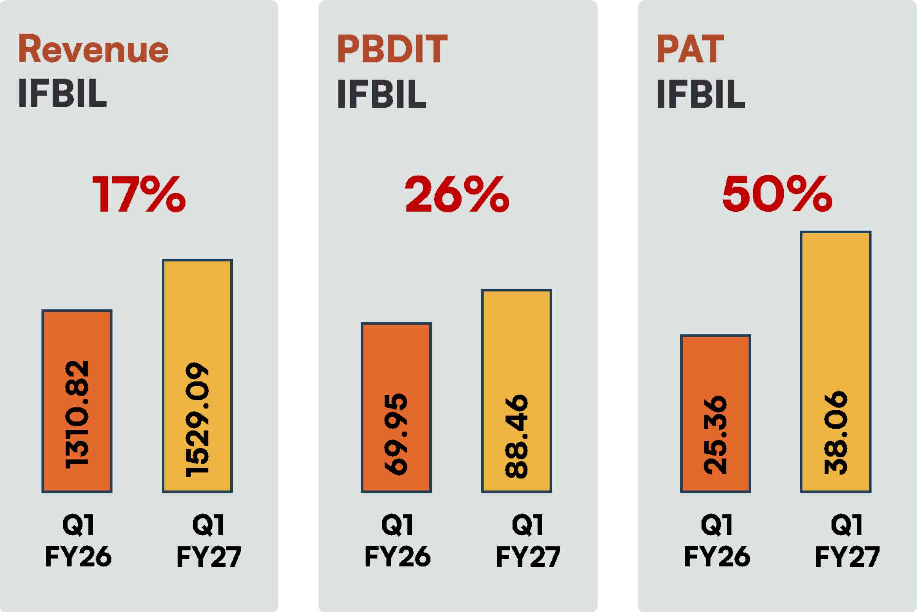
Financial Statements

Standalone

Income Statement

(Quarterly & Year-to-date Results)

Key Indices as on 30th June 2026 Quarterly



Particulars	QTR (Rs. in crore)	
	30th June'26	30th June'25
Total Sale of products	1967.32	1647.51
Less: Trade scheme & discounts	521.36	415.01
Net Sales	**1445.96**	**1232.50**
-Sale of services	42.43	41.37
-Other operating revenue	35.13	27.12
Revenue from operations	**1523.52**	**1300.99**
Other Income	5.57	9.83
Total Income	**1529.09**	**1310.82**
PBDIT	**88.46**	**69.95**
PBDIT Margin (%)	5.79	5.34
Depreciation & amortization expense	32.14	30.11
PBIT	**56.32**	**39.84**
PBIT Margin (%)	3.7	3.0
Finance Costs- (i) On Borrowings	0.24	1.38
(ii) Others	4.54	4.53
Profit before tax	**51.54**	**33.93**
Profit after tax	**38.06**	**25.36**
PAT Margin (%)	2.5	1.9
Total Comprehensive Income (TCI)	**37.80**	**25.91**
Total TCI Margin (%)	2.47	1.98
No. of Shares (in crores)	4.05	4.05
Earning per share (Rs) (not annualized)	9.39	6.26

Financial Statements

Standalone

Balance Sheet

Key Indices as on 30th June 2026

Fixed Assets : ₹ 709.82 Crores
(+) ₹ 26.72 Crore

Inventories : ₹ 688.36 Crores
(+) ₹ 57.69 Crores

Cash & Cash Equivalents (includes short-term investments) **:**
₹ 409.24 Crores
(+) ₹ 51.97 Crores

Trade Payables :
₹ 1,028.88 Crores
(+) ₹ 66.29 Crores

STANDALONE BALANCE SHEET	Rs. In Crores	
	30th June'26	31st March'26
ASSETS		
Property, Plant & Equipment*	709.82	683.10
Investment in Subsidiaries & Associate	118.60	118.60
Investment in Equity shares	0.36	0.36
Inventories	688.36	630.67
Investment in Mutal Funds	338.86	260.86
Trade Receivables	343.38	394.83
Cash and Cash equivalents	70.38	96.41
Other Assets	304.54	259.19
TOTAL	**2574.30**	**2444.02**
EQUITY & LIABILITIES		
Equity Share Capital	41.28	41.28
Other Equity	989.54	951.74
Borrowings		
- Term Loan	10.49	12.77
Trade Payables	1028.88	962.59
Other Provisions & Liabilities	504.11	475.64
TOTAL	**2574.30**	**2444.02**

* Including CWIP, Right of use assets, investment property, goodwill, other intangible assets and intangible assets under development.

Financial Statements

IFB

Standalone

Key Ratios

Key Indices as on 30th June 2026 Quarterly

Current Ratio: 1.28
+ 0.01

Market Capitalization: ₹ 5218 Crores
(-) ₹ 1038 Crores

Debtors Holding: 22
(-) 1 day

Inventory Holding: 32
(-) 2 day

STAND ALONE KEY RATIOS	QTR	
	30th June'26	30th June'25
Earnings Per Share(in ₹) (Not Annualized)	9.39	6.26
Book Value per Share (in ₹)	254.41	218.12
Current Ratio #	1.28	1.27
Quick Ratio #	0.74	0.70
PBDIT/Total Income (%) (Annualized)	5.79	5.34
Net Profit Margin (%)	2.50	1.90
Net Worth (in crores)	920	773
RONW (%) (on PAT) (Annualized)	16.60	13.10
Return on capital employed (%) (on PBIT) (Annualized)	17.32	14.04
No. of Equity Shares (in crores)	4.05	4.05
Closing Market Price on Period End	1288	1544
Market Capitalization (in crores)	5218	6256
Head Count (Numbers)	2370	2417
Total Income Per Employee (₹ Lacs)	64.52	54.23
PBT Per Employee (₹ Lacs)	2.37	1.40
Fixed Asset Turnover Ratio	10.84	9.76
Day Sundry Debtors Outstanding	22	23
Inventory Holding (in Days)	32	34

include current Investments and short term working capital loans and current maturities of long term loans

Financial Statements

Standalone

Cash Flow Statement

(Annual)

Key Indices as on 30th June 2026

Cash flow from operating
₹ 150.75 Crores
(-) ₹ 140.14 Crores

Cash flow used in investing ₹ 169.72 Crores (-)
(+) ₹ 24.56 Crores

Cash flow used in financing ₹ 7.06 Crores (-)
(-) ₹ 133.33 Crores

CASH FLOWS FROM OPERATING ACTIVIITES	YTD	
	30th June'26	31st March'26
Profit Before Tax	**51.54**	**179.61**
Non-Cash and Other Adjustments	**38.88**	**123.17**
Operating Profit Before Working Capital Changes	90.42	302.78
Movement in Working Capital	**67.43**	**38.00**
Cash Generated From Operations	157.85	340.78
Income Taxes Paid	**-7.10**	**-49.89**
Net Cash Generated from/ (Used in) Operating Activities	**150.75**	**290.89**
Net Cash Generated from/ (Used in) Investing Activities	**-169.72**	**-145.16**
Net Cash Used in Financial Activities	**-7.06**	**-140.39**
NET CHANGE IN CASH & CASH EQUIVALENT	**-26.03**	**5.34**
CASH AND CASH EQUIVALENT AT THE BEGINNING OF THE PERIOD	**96.41**	**91.02**
CASH AND CASH EQUIVALENT AT THE END OF THE PERIOD	**70.38**	**96.36**

Note : After considering investment in mutual funds Total cash and cash equivalent as on 30th June, 2026 is Rs 409.24 crore against last year's balance of Rs. 357.27 crore.

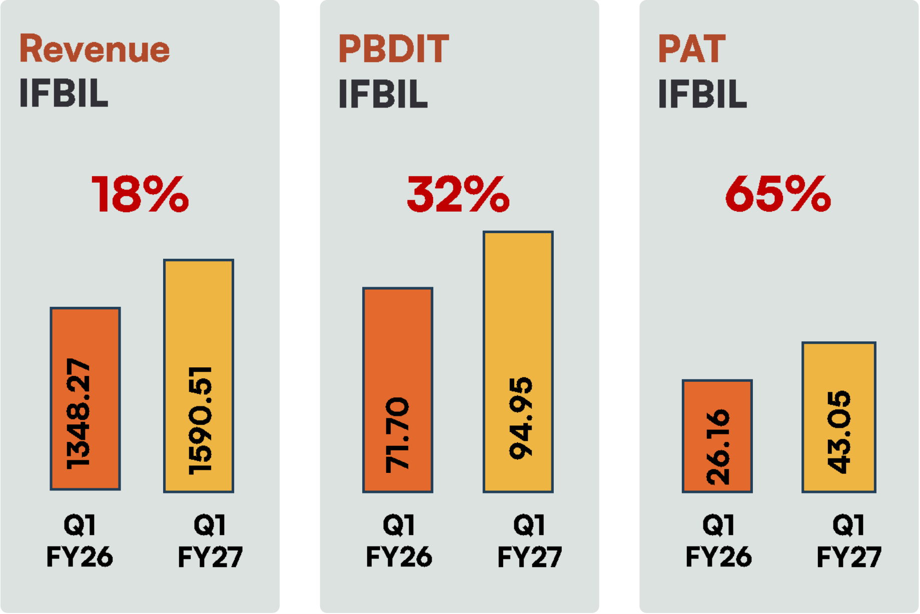
Financial Statements

Consolidated

Income Statement

(Quarterly & Year-to-date Results)

Key Indices as on 30th June 2026 Quarterly



CONSOLIDATED INCOME STATEMENT	QTR (Rs. in crore)	
	30th June'26	30th June'25
Total sale of products	2,027.65	1,684.17
Less: trade scheme and discounts	521.36	415.01
Net Sales	**1,506.29**	**1,269.16**
- Sale of services	42.43	41.37
- Other operating revenues:	36.02	27.78
Revenue from operations	**1,584.74**	**1,338.31**
Total Income	**1,590.51**	**1,348.27**
PBDIT	**94.95**	**71.70**
EBITDA Margin (%)	5.97	5.32
PBIT	62.02	40.96
EBIT Margin (%)	3.90	3.04
Profit before tax	**57.20**	**35.04**
Profit after tax	**43.05**	**26.16**
Attributable to owners of the parent	**43.05**	**26.16**
Total Comprehensive Income (TCI)	42.21	27.93
Attributable to owners of the parent	**42.21**	**27.93**
Earnings per share (Rs) (not annualised)	10.62	6.46

Financial Statements

Consolidated

Balance Sheet

Key Indices as on 30th June 2026

Fixed Assets
₹ 741.57 Crores
(+) ₹ 26.39 Crores

Inventories
₹ 693.13 Crores
(+) ₹ 58 Crores

Cash & Cash Equivalents (includes short-term investments)
₹ 435.50 Crores
(+) ₹ 53.24 Crores

Trade Payables
₹ 1,065.22 Crores
(+) ₹ 72.19 Crores

Consolidated Balance Sheet	(Rs. in crore)	
	30th June'26	31st Mar'26
ASSETS		
Property, Plant and equipment*	741.57	715.18
Investment in Equity Shares	51.37	51.04
Inventories	693.13	635.13
Investment in Mutual Funds	338.86	261.68
Trade Receivables	392.68	437.09
Cash and Cash Equivalents	96.64	120.58
Other non-current asserts	308.74	263.03
TOTAL	**2622.99**	**2483.73**
EQUITY AND LIABILITIES		
Equity Share Capital	41.28	41.28
Other Equity	995.79	953.58
Borrowings		
- Term Loan	13.41	16.02
- Working Capital Demand / Buyers Credit Loan		
Trade payable	1065.22	993.03
Other Provisions and liabilities	507.29	479.82
TOTAL	**2622.99**	**2483.73**

* Including CWIP, Right of use assets, investment property, goodwill, other intangible assets and intangible assets under development.