September 22, 2026

BSE Limited Scrip Code: 544390	**National Stock Exchange of India Limited** Symbol: ENRIN

Sub.: Information pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')

Dear Sir / Madam,

Pursuant to Regulation 30, 46 and other applicable regulations of the SEBI Listing Regulations and with reference to our letter dated September 16, 2026, please find enclosed the presentation proposed to be made at the J.P. Morgan India Conference, scheduled to be held today i.e. September 22, 2026.

The said presentation is also available on the website of the Company at: www.siemens-energy-india.com/analyst-meet.html

Kindly take the same on record.

Yours faithfully,
For **Siemens Energy India Limited**

VISHAL SHARAD TEMBE
Digitally signed by VISHAL SHARAD TEMBE
Date: 2026.09.22 10:21:26 +05'30'

Vishal Tembe
Company Secretary

Encl.: As above

J.P. MORGAN INDIA CONFERENCE

Powering India's next phase of growth

Guilherme Mendonca, MD & CEO
Siemens Energy India Limited

22 September, 2026

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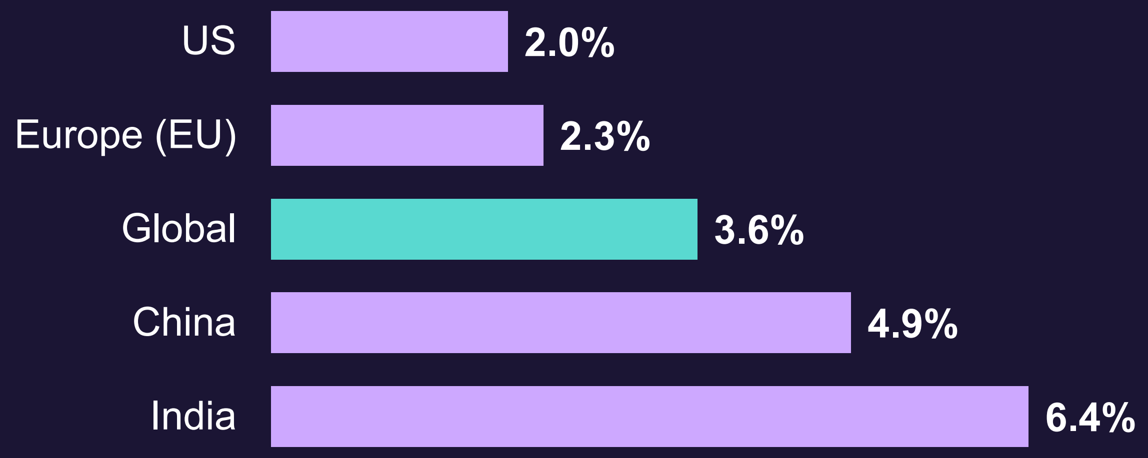
SIEMENS energy

Electricity is becoming the backbone of economic growth globally

Electricity-demand growth

Average annual growth, 2026–2030



Electricity's share of final energy

21% → 24%

2025 | 2030 forecast

- Electrification, Decarbonization
- AI, Digitalization
- Energy Security, Independence

Demand is outpacing overall electricity growth, Grids becoming a bottleneck

Sources: IEA Electricity 2026; Internal Analysis

SIEMENS energy

India’s power demand is growing sharply while moving to a renewable supply mix

PEAK DEMAND

271 → 459 GW

Today → 2035–36

Economy, domestic consumption
Continued GDP growth, consumption expansion

Industrialisation
Reliable, high-quality industrial loads

Urbanisation + cooling
Sharper peaks and seasonal demand

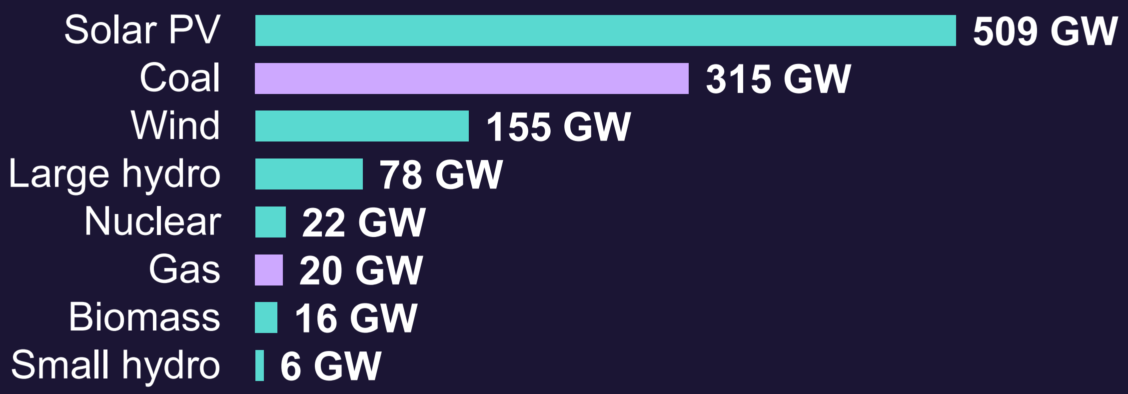
Railways, EVs + electrification
Wider dependence on electricity

Data centres + AI
Concentrated, high-availability power

GENERATION CAPACITY

1,121 GW

By 2035–36 | Today: 552 GW



786 GW non-fossil generation

+ 174 GW / 888 GWh storage

Sources: CEA reports; Internal Analysis

SIEMENS energy

Electricity availability and reliability demands greater and faster grid investment

INDIA | GRID READINESS REQUIREMENTS BY 2035-36

~ 2× growth
830 GVA+ add transformation achieving 2,300+ GVA

54% → ~70%
Non-fossil share growth - more grid stabilization

USD 250 - 300 bn
Estimated investment required for grid expansion, stabilization, storage

WAY FORWARD | STRATEGIC PRIORITIES

Expand
High-Voltage substations, HVDC

Modernize
Upgrade outdated assets

Stabilise
Statcom, Syncon, Storage

Digitalize
Digital substations, Asset Management, AI

Sources: CEA reports, Internal Analysis

SIEMENS energy

Enabling India's energy future across the entire energy value chain

100+ years

of presence and commitment to India

> 300 million USD

Capex investment committed for Manufacturing capacity expansion

Local for Global

Global Hub - Make in India for India and for the World

Low-emission Generation

Highly efficient gas-fired power generation and lifecycle services

Power Transmission

HVDC VSC, High Voltage equipment, solutions, grid stabilization, services

Industrial Decarbonization

Industrial electrification, energy efficiency, green hydrogen

Thank you

Powering India’s growth towards Viksit Bharat

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