

Date: October 8, 2026**To,****Listing Operations****BSE Limited,**

Phirojee Jeejeebhoy Towers

Dalal Street,

Mumbai – 400023

Listing Department**National Stock Exchange of India Limited,**

Exchange Plaza, C-1, Block G,

Bandra-Kurla Complex,

Bandra (E), Mumbai – 400051

Symbol - SMCGLOBAL**Scrip Code: 543263****Debentures Scrip Code:****940727,940717,940317,940325,940319,****940323,939655,940725,940321,939651,939657****,940327,939647,940719,940721 and 940723**

Subject : Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to early closure of the public issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 1,000/-each for an amount of up to Rs. 7,500 Lakh (“Base Issue Size”) with an option to retain oversubscription up to Rs. 7,500 Lakh (“Green Shoe Option”) aggregating up to 15,00,000 NCDs for an aggregate amount of Rs. 15,000 Lakh (“Issue Limit”) by SMC Global Securities Limited (“the Company”) pursuant to the Prospectus dated September 28, 2026 (“Prospectus”).

Dear Sir/Madam,

With reference to the captioned subject and pursuant to the provisions of Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our letter dated September 28, 2026, we would like to inform you that Non-Convertible Debenture Committee of the Board of Directors of the Company, vide a resolution passed on October 08, 2026, has approved an early closure of the Issue on Friday, October 09, 2026, which was scheduled to close on Friday, October 16, 2026, in compliance with Regulation 33A of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended. The newspaper advertisement to this effect shall be published by the Company in the same newspapers in which the pre issue advertisement was published.

The Committee Meeting commenced at 11:30 AM and concluded at 11:45AM.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Listing Regulations.

The above intimation is also being made available on the Company's website at www.smcindiaonline.com.

Thanking you,

Yours Faithfully,

For SMC Global Securities Limited

SUMAN
Digitally signed by
SUMAN KUMAR
KUMAR
Date: 2026.10.08
11:47:57 +05'30'

Suman Kumar

E.V.P. (Corporate Affairs & Legal),

Company Secretary & General Counsel

Membership No. F5824