September 4, 2026

The Deputy Manager
Dept. of Corp. Services
BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001

Ref: **Scrip Code 531463**

Sub: **Submission of Corrigendum to 31st AGM Notice dated Aug 21, 2026**

Respected Sir or Madam,

This is with reference to the Notice of 31st AGM dated 21 August 2026.

The Special Resolution as set out in Item No. 3 of the Notice titled as "To approve raising of funds through Qualified Institutional Placement (QIP) by the Company" was containing error in fund amount to be raised and hence Corrigendum, containing modified Resolution together with Explanatory Statement, has been Mailed/dispatched to the Members of the Company today i.e. 4th September 2026, for notification of members and to pass modified resolution by way of E-voting of the agenda of AGM.

The Copy of said Corrigendum is attached herewith.

The above is for the information of Members.

Thanking You,

Yours Faithfully,
For **GLOBAL INFRATECH AND FINANCE LIMITED**

AMARNATH SRINIVASALU VECHAM

Digitally signed by AMARNATH SRINIVASALU VECHAM
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Date: 2026.09.04 18:05:40 +05'30'

V S AMARNATH
DIN: 07642585
MANAGING DIRECTOR

Enclosed: Corrigendum to the 31st AGM Notice cum Explanatory Statement

Corrigendum to Notice of 31st Annual General Meeting

This is with reference to the Notice convening the 31st Annual General Meeting ("AGM") of Global Infratech & Finance Limited ("the Company"), scheduled to be held on Wednesday, September 16, 2026, for seeking your approval for matters contained in the said Notice. The notice of AGM has already been circulated to all the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013, read with the Rules made thereunder.

Subsequent to issuance and circulation of AGM notice an inadvertent typographical error has been noticed in the text of the Special Resolution set out at Item No. 3 of the said Notice, pertaining to the aggregate amount was erroneously stated as 'not exceeding Rs. 1.18958 Crore' instead of the correct amount of 'not exceeding ₹2.00 Crore', as disclosed in the Explanatory Statement, for the funds to be raised by the Company through one or more Qualified Institutions Placement(s) ("QIP").

The revised Item No 3. of the AGM Notice and revised Explanatory Statement to the same are attached herewith:

SPECIAL BUSINESS:

3. TO APPROVE RAISING OF FUNDS THROUGH QUALIFIED INSTITUTIONAL PLACEMENT (QIP) BY THE COMPANY:

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as a **SPECIAL RESOLUTION**:

"RESOLVED THAT pursuant to and in accordance with the applicable provisions of Sections 23, 42, 62, 179 and other applicable provisions, if any, of the Companies Act, 2013 and the rules framed thereunder, including the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, including any amendment(s) thereto or re-enactment(s) thereof for the time being in force (collectively, the "Companies Act"), all other applicable laws, rules and regulations, the Foreign Exchange Management Act, 1999, and the rules and regulations made thereunder, including the Foreign Exchange Management (Non-Debt Instruments) Rules, 2019, each as amended from time to time (collectively, **"FEMA"**), the relevant provisions of the Memorandum and Articles of Association of the Company, applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the listing agreements entered into by the Company with the BSE Limited (**"BSE"**), (hereinafter referred to as the **"Stock Exchange"**) where the equity shares of the Company of face value of ₹10 each (**"Equity Shares"**) are listed and such other statutes, clarifications, rules, regulations, circulars, notifications, guidelines, if any, as may be applicable, as amended from time to time issued by the Government of India (**"Government of India"**), the Ministry of Corporate Affairs (**"MCA"**), the Reserve Bank of India (**"RBI"**), Stock Exchange, the Registrar of Companies (**"RoC"**), the Securities and Exchange Board of India (**"SEBI"**) and any other appropriate governmental or regulatory authority and subject to all other approval(s), consent(s), permission(s) and / or sanction(s) as may be required from various regulatory and statutory authorities, including the Government of India, the RBI, SEBI, MCA, RoC and the Stock Exchange (hereinafter referred to as **"Appropriate Authorities"**), and subject to such terms, conditions and modifications as may be prescribed by any of the Appropriate Authorities while granting such approval(s), consent(s), permission(s) and/ or sanction(s), which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the **"Board"**, which term shall be deemed to mean and include any duly constituted committee thereof for the time being exercising the powers conferred by the Board), the approval of the members of the Company be and is hereby accorded to create, offer, issue and allot (including with provisions on firm and/or competitive basis, or such part of issue and for such categories of persons as may be permitted) such number of Equity Shares (the "Securities") for cash, for an aggregate amount not exceeding Rs. 2.00 Crore (Rupees Two Crore), inclusive of such premium as may be fixed on the Securities, by way of private placement through one or more qualified institutions placement ("QIP") in accordance with Chapter VI of the SEBI ICDR Regulations, through placement documents, private placement offer cum application letters and/or such other documents/writings/circulars/memoranda, on such terms and conditions considering the prevailing market conditions and other relevant factors wherever necessary, including securities premium, at such price or prices, (whether at prevailing market price(s) or at permissible discount or premium to market price(s) in terms of applicable regulations) and on such terms and conditions as the Board may determine in consultation with the book running lead manager(s) to be appointed for the Issue ("Lead Manager(s)"), including, without limitation, the total number of Securities to be issued, face value, fixing book closure terms if any, as the Board may in its absolute discretion decide, in each case subject to applicable law and on such terms and conditions as may be determined and deemed fit and appropriate by the Board, at the time of such issue and allotment considering the prevailing market conditions and other relevant factors in consultation with the Lead Manager(s) so as to enable the Company to list the Securities issued, on the Stock Exchange.

RESOLVED FURTHER THAT in the event that Securities are offered to QIBs through a QIP, the following shall apply:

a. the Securities, or any combination thereof as may be decided by the Board and subject to applicable laws, will be allotted within 365 days from the date of passing of the special resolution of the shareholders of the Company or such other time as may be allowed under the SEBI (ICDR) Regulations, at a price which is not less than the price determined in accordance with Regulation 176(1) of the SEBI ICDR Regulations (the **"QIP Floor Price"**), with the authority to the Board to offer a discount of not more than 5% (five per cent) on the QIP Floor Price or such other discount as may be permitted under SEBI ICDR Regulations to the QIP Floor Price;

b. the **"relevant date"** for the purpose of pricing of any Equity Shares to be issued, shall be the date of the meeting in which the Board or the committee of directors authorised by the Board decides to open the proposed QIP;

c. no single allottee shall be allotted more than 50% of the QIP size and the minimum number of allottees shall be in accordance with the SEBI (ICDR) Regulations; and

d. the Equity Shares allotted in a QIP shall not be eligible for sale by the respective allottees, for a period of one year from the date of allotment, except on a recognized stock exchange or except as may be permitted from time to time by the SEBI ICDR Regulations.

RESOLVED FURTHER THAT

a. the offer, issue and allotment of the Equity Shares shall be made at appropriate time or times, as may be approved by the Board subject to applicable laws, guidelines, notifications, rules and regulations; and

b. the equity shares to be issued by the Company as stated aforesaid shall rank pari-passu with the existing Equity Shares of the Company in all respect, including receipt of dividend that may be declared for the financial year in which the allotment is made in terms of the applicable laws, rules and regulations.

RESOLVED FURTHER THAT in the event that Equity Shares of the Company are issued to qualified institutional buyers under Chapter VI of the ICDR Regulations, the relevant date for the purpose of pricing of such securities, shall be the date of the meeting in which the Board decides to open the issue of such Equity Shares and such securities shall be issued at such price being not less than the price determined in accordance with the pricing formula provided under Chapter VI of the ICDR Regulations.

RESOLVED FURTHER THAT without prejudice to the generality of the above, the aforesaid Securities may have such features and attributes or any terms or combination of terms in accordance with international practices to provide for the tradability and free transferability thereof as per the prevailing practices and regulations in the capital markets including but not limited to the terms and conditions in relation to payment of dividend, issue of Equity Shares during the duration of the Securities and the Board be and is hereby authorized, in its absolute discretion, in such manner as it may deem fit, to dispose-off such of the Securities that are not subscribed.

RESOLVED FURTHER THAT for the purpose of giving effect to any offer, issue or allotment of Equity Shares or Securities or instruments representing the same, as described above, the Board be and is hereby authorized to do all such acts, deeds, matters and things, as it may, in its absolute discretion, deem necessary or desirable for such purpose,

including without limitation, the determination of terms and conditions for issuance of Securities including the number of Securities that may be offered in domestic and international markets and proportion thereof, determination of investors to whom the Securities will be offered and allotted in accordance with applicable law, timing for issuance of such Securities and shall be entitled to vary, modify or alter any of the terms and conditions as it may deem expedient, entering into and executing arrangements for managing, underwriting, marketing, listing, trading and providing legal advice as well as acting as depository, custodian, registrar, stabilizing agent, paying and conversion agent, trustee, escrow agent and executing other agreements, including any
amendments or supplements thereto, as necessary or appropriate and to finalize, approve and issue any document(s), including but not limited to placement document, private placement offer cum application form letter of offer and/or placement document(s) and/or circular, documents and agreements including filing of registration statements and other documents (in draft or final form) with any Indian or foreign regulatory authority or stock exchanges and sign all deeds, documents and writings and to pay any fees, commissions, remuneration, expenses relating thereto and with power on behalf of the Company to settle all questions, difficulties or doubts that may arise in regard to the issue, offer or allotment of Securities and take all steps which are incidental and ancillary in this connection, including in relation to utilization of the issue proceeds, as it may in its absolute discretion deem fit without being required to seek further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorized to engage/appoint merchant bankers, underwriters, guarantors, depositories, custodians, registrars, trustees, stabilizing agents, bankers, lawyers, advisors and all such agencies as may be involved or concerned in the issue and to remunerate them by way of commission, brokerage, fees or the like and also to enter into and execute all such arrangements, contracts/agreements, memoranda, documents, etc., with such agencies, to seek the listing of Securities on one or more recognized stock exchange(s), as may be required.

RESOLVED FURTHER THAT subject to applicable law, the Board be and is hereby authorized to delegate all or any of its powers herein conferred by this resolution to any Committee of Director or Directors or any one or more executives of the Company to give effect to the above resolutions."

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM NO. 3

TO APPROVE RAISING OF FUNDS THROUGH QUALIFIED INSTITUTIONS PLACEMENT (QIP) BY THE COMPANY

The Members are informed that the Board of Directors of the Company ("Board"), at its meeting held on August 21, 2026, considered and approved the proposal for raising funds by way of issuance of equity shares and/or other eligible securities through one or more Qualified Institutions Placements ("QIP") in accordance with Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for an aggregate amount not exceeding Rs. 2.00 Crore, subject to the approval of the Members and other applicable statutory and regulatory approvals.

Pursuant to the successful completion of the Corporate Insolvency Resolution Process ("CIRP") of the Company, the Company is required to achieve and maintain the minimum public shareholding ("MPS") requirements prescribed under the applicable provisions of the Securities Contracts (Regulation) Rules, 1957 and the SEBI ICDR Regulations. The proposed fund raising through QIP is intended to support compliance with applicable regulatory requirements and strengthen the Company's capital structure.

The Board, with a view to augmenting the financial resources of the Company and supporting its growth and expansion plans, including investment in future operations, long-term working capital requirements, strategic initiatives and general corporate purposes, proposes to raise additional capital through issuance of equity shares and/or other eligible securities to Qualified Institutional Buyers ("QIBs") by way of QIP.

The proposed QIP may be undertaken in one or more tranches, at such time or times, and on such terms and conditions as may be determined by the Board or its duly authorised Committee, in consultation with the Book Running Lead Manager(s), advisors and other intermediaries, subject to applicable laws and regulatory approvals.

The Securities proposed to be issued pursuant to the QIP shall be issued at a price determined in accordance with Chapter VI of the SEBI ICDR Regulations. The Board may offer such discount on the floor price as may be permitted under the applicable provisions of the SEBI ICDR Regulations.

The "Relevant Date" for determining the floor price of the Equity Shares proposed to be issued shall be the date on which the Board or its duly authorised Committee decides to open the proposed QIP, in accordance with the applicable provisions of the SEBI ICDR Regulations.

The proceeds of the proposed issue are proposed to be utilised towards supporting the Company's growth and expansion plans, strengthening the balance sheet, meeting working capital requirements and for general corporate purposes, subject to applicable laws and approvals.

The detailed terms and conditions of the proposed issue, including the number of Securities to be issued, issue price, timing of the issue, identification of eligible investors, utilisation of proceeds and other related matters shall be determined by the Board or its duly authorised Committee in accordance with applicable laws and considering the prevailing market conditions and other relevant factors.

The Equity Shares issued pursuant to the QIP shall rank pari-passu with the existing Equity Shares of the Company in all respects, including entitlement to dividend, if any, declared after the date of allotment.

The Equity Shares allotted pursuant to the proposed QIP shall be listed on BSE Limited ("Stock Exchange"), subject to receipt of necessary approvals.

Pursuant to Section 62(1)(c) of the Companies Act, 2013, where a company proposes to issue further shares to persons other than existing shareholders, such issue is required to be approved by the Members by way of a Special Resolution. Accordingly, approval of the Members is being sought for the proposed issuance of Securities through QIP.

The Board recommends the Special Resolution set out at Item No. 3 of the accompanying Notice for approval of the Members.

None of the Directors, Key Managerial Personnel of the Company or their relatives is concerned or interested, financially or otherwise, in the proposed Resolution, except to the extent of their respective shareholding, if any, in the Company.

For GLOBAL INFRATECH & FINANCE LIMITED

S/d-

AMARNATH SRINIVASALU VECHAM

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V S AMARNATH
DIN: 07642585
MANAGING DIRECTOR

Date: 04/09/2026
Place: Bengaluru