digit INSURANCE

29 July 2026

To
The Deputy Manager (Listing)
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G, Bandra
Kurla Complex, Bandra (East), Mumbai-
400 051
NSE Symbol: GODIGIT

Re: Go Digit General Insurance Limited ("GDGIL" or "The Company")
ISIN: INE03JT01014

Sub.: Response to letter (Ref: NSE/CM/Surveillance/17312) dated 29 July 2026 Clarification /Confirmation on news item appearing in "Media/Publication"

Dear Sir/Madam(s),

In connection with the letter referred above, we hereby submit the following:

Sr. No.	List of observation, query, information or documents requested	Response
1	**Whether such negotiations/events were taking place? If so, you are advised to provide the said information along with the sequence of events in chronological order from the start of negotiations/events till date.**	The Company confirms that the Competition Commission of India ("CCI") has approved the proposed Scheme of Amalgamation amongst Go Digit Infoworks Services Private Limited with Go Digit General Insurance Limited and their respective shareholders ("Scheme") on July 28, 2026. The Company became aware of the approval granted by the Competition Commission of India ('CCI') upon receipt of the communication from CCI on July 28, 2026. The Company has complied with and shall continue to comply with the disclosure requirements prescribed under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws The proposed Scheme remains subject to receipt of other requisite statutory and regulatory approvals, including approval of the Hon'ble National Company Law

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		Tribunal, Insurance Regulatory and Development Authority of India ("IRDAI") and such other approvals as may be applicable. The Company has, from time to time, made necessary disclosures to the Stock Exchanges in relation to the Scheme, as required under applicable laws. The sequence of key events is as under: a) The Board of Directors of the Company approved the proposed Scheme at its meeting held on December 19, 2025. b) The Company thereafter made the necessary intimations / filings with the Stock Exchanges on December 19, 2025 c) Receipt of 'No observations letters' from Stock Exchanges on 22 April 2026, respectively. d) The Company thereafter made the necessary intimations / filings with the Stock Exchanges on April 23, 2026. e) The Company filed the requisite notice with CCI in relation to the proposed Scheme on May 12, 2026. f) CCI approved the proposed Scheme on July 28, 2026. The proposed amalgamation has been undertaken pursuant to the Scheme approved by the Board of Directors and disclosed to the stock exchanges from time to time. Accordingly, the events referred to in the news item relate to a transaction that has been publicly disclosed and for which requisite regulatory processes are being undertaken in the ordinary course.
g)	**Whether you/company are aware of any information that has not been announced to the**	We further confirm that, apart from the information already disclosed / being clarified herein, the Company is not aware

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	Exchanges which could explain the movement in the trading, if any? Further, you are advised to provide the said information and the reasons for not disclosing the same to the Exchange earlier as required under regulation 30 of the SEBI (LODR) Regulations, 2015.	of any information that has not been announced to the Stock Exchanges which could explain any movement in the trading, if any, in the securities of the Company. The news article is factually correct to the extent reported that CCI has approved the proposed Scheme. However, the proposed Scheme will continue to remain subject to receipt of various statutory and regulatory approvals, including approval of the Hon'ble National Company Law Tribunal and IRDAI, and shall become effective only upon satisfaction of all applicable conditions and receipt of approvals.
h)	**The material impact of this article on the Company.**	The CCI approval, by itself, does not have any material operational or financial impact on the Company. Any impact of the Scheme, if any, will arise only upon the Scheme becoming effective in accordance with its terms and after receipt of all requisite approvals. The Company has complied with and shall continue to comply with the disclosure requirements prescribed under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws.

Please do write to the undersigned, if you need any information / details, in this regard.

Thanking you,

Yours truly,
For Go Digit General Insurance Limited

TEJAS SARAF
Digitally signed by TEJAS SARAF
Date: 2026.07.29 15:00:06 +05'30'

Tejas Saraf
Company Secretary & Compliance Officer