



Delivered With Pride.

SUNSKY LOGISTICS LIMITED
(Formerly known as Sunsky Logistics Private Limited)
816,8th Floor, Z-One, Near Avalon Hotel
Off Sindhubhavan Road, Bodakdev,
Ahmedabad-380054, Gujarat, India
CIN NO.: L74999GJ2020PLC114376
GSTIN NO.: 24ABDCS8965M1ZM



Date: May 18, 2026

To,
BSE Limited
Floor 25, P J Towers
Dalal Street
Mumbai – 400001

Dear Sir/Madam,

Sub: Outcome of Board meeting held on today i.e. on Monday, May 18, 2026.

Ref: Sunsky Logistics Limited (ID: SUNSKY; Code: 544566)

Pursuant to the provisions of Regulation 30 (read with Part A of Schedule III) and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform/intimate you that the Board of Directors of the Company at their meeting held today i.e. on Monday, 18th May, 2026 at the Registered Office of the Company, inter-alia, have considered and approved:

1. FINANCIAL RESULTS

“We hereby enclose the copy of the Annual Audited Standalone financial results for the half year and year ended on 31st March, 2026 along with Auditors’ Report as approved by the Board of Directors of the Company, as per “Annexure-A”. In compliance with Regulation 33(3)(d) of the SEBI (LODR) Regulations, 2015 (“LODR Regulations”), the Company hereby declares that M/s. Ankit M. Shah & Co., Chartered Accountants (FRN: 135877W), Chartered Accountants, Statutory Auditor of the Company, have issued the Audit Report with an unmodified opinion on the Audited Annual Financial statement and/or results for the half year and year ended on 31st March, 2026.

2. STATEMENT OF DEVIATION OR VARIATION:

Pursuant to the provisions of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby also submit the Statement confirming that there is no Deviation or Variation in the utilisation of proceeds of Public Issue of the Company for the period ended 31st March, 2026 – The Statement is annexed as an Annexure-B

3. TO DISCUSS, EVALUATE AND DECIDE THE PROPOSAL FOR INCORPORATION OF A SUBSIDIARY COMPANY IN THE USA.

The Board discussed and decided about the proposal for incorporation of its subsidiary company in the USA. Additional information, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, will be disclosed in due course.

The said meeting of Board of Directors was commenced at 05:00 p.m. (IST) and concluded at 06:00 p.m. (IST).

Kindly take note of the same in your records.

Thanking You.

Yours Faithfully,

For **SUNSKY LOGISTICS LIMITED**
(Formerly Sunsky Logistics Private Limited)


AKASH A SHAH
CHAIRMAN AND MANAGING DIRECTOR
DIN: 08974910

INDEPENDENT AUDITOR'S REPORT (UNMODIFIED OPINION) ON AUDITED STANDALONE HALF YEARLY AND YEAR TO DATE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To,
The Board of Directors,
Sunsy Logistics Limited
(Formerly Known as Sunsky Logistics Private Limited)
816, Z-One, Nr. Avalon Hotel, Off. Sindhuhavan Road,
Bodakdev, Ahmedabad, Gujarat -380054

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying standalone half yearly financial results of Sunsky Logistics limited (the "Company") for the Half year ended March 31, 2026 and the year-to-date results for the period from April 1, 2025 to March 31, 2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the half year ended March 31, 2026 as well as the year to date results for the period from April 1, 2025 to March 31, 2026.



Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained us is sufficient and appropriate to provide a basis for our opinion.

Emphasis of Matter Paragraph – Not Applicable

Our opinion is not modified in respect of this matter.

Management's Responsibilities for the Standalone Financial Results

These half yearly financial results as well as the year-to-date standalone financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit/loss and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standard 25, "Interim Financial Reporting" prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.



Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

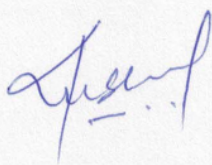
- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For Ankit M. Shah & Co.
Chartered Accountants
(Firm's Registration No. – 135877W)



Ankit M. Shah
(Partner)
(M. No. 153333)
UDIN: 26153333DEUBEG6774

Place: Ahmedabad
Date: 18th May, 2026


Sunsky Logistics Limited (Formerly known as "Sunsky Logistics Private Limited")
Registered Office:-816, Z-One, Nr. Avalon Hotel, Off. Sindhubhavan Road, Bodakdev, Ahmedabad, Gujarat -380054
CIN: L74999GJ2020PLC114376

Standalone Statement of Audited Financial Result for the Year Ended on 31st March, 2026

(₹ in Lakhs Except for EPS)

Sr No.	Particulars	For The Half Year Ended			For The Year Ended	
		31.03.2026 (Audited)	30.09.2025 (Unaudited)	31.03.2025 (Unaudited)	31.03.2026 (Audited)	31.03.2025 (Audited)
1	Revenue from Operations	1,304.86	1,222.81	1,166.65	2,527.67	2,204.37
2	Other Income	49.23	23.91	14.06	73.14	22.86
3	Total Revenue(1+2)	1,354.09	1,246.72	1,180.71	2,600.81	2,227.23
4	Expenses					
	(a) Freight, Handling & Servicing Cost	861.71	902.26	884.96	1,763.97	1,709.94
	(b) Road Transportation Direct Expenses	132.20	-	-	132.20	-
	(c) Employee Benefit Expenses	66.33	43.24	45.06	109.58	88.20
	(d) Finance Cost	23.01	30.08	21.90	53.10	41.57
	(e) Depreciation and Amortization Expenses	89.27	5.49	3.25	94.76	6.22
	(f) Other Expenses	42.48	23.56	17.14	66.04	30.48
	Total Expenses	1,215.00	1,004.63	972.31	2,219.65	1,876.41
5	Profit / (Loss) before Exceptional and Extra ordinary items and Tax (3-4)	139.09	242.09	208.40	381.16	350.82
6	Exceptional Items	-	-	-	-	-
7	Profit / (Loss) before Extra ordinary items and Tax (5-6)	139.09	242.09	208.40	381.16	350.82
8	Extra ordinary items	-	-	-	-	-
9	Net Profit / (Loss) from Ordinary Activities before Tax(7-8)	139.09	242.09	208.40	381.16	350.82
10	Tax Expense					
	(a) Current Tax	-17.06	62.45	89.66	45.39	89.66
	(b) Deferred Tax	51.50	-0.69	-1.35	50.81	-1.35
11	Profit/(Loss) For the Period (9-10)	104.65	180.33	120.09	284.96	262.51
12	Paid up Equity Share Capital (Rs. 2 F. V)	248.70	175.50	175.50	248.70	175.50
13	Earnings per Share					
	Basic & Diluted Earnings Per Share	0.99	2.06	1.37	2.70	2.99

For and on behalf of the Board of Directors
Sunsky Logistics Limited
(Formerly known as "Sunsky Logistics Private Limited")

Akash Shah
(Managing Director)
DIN: 08974910

Place : Ahmedabad
Date : 18/05/2026

Sunsy Logistics Limited (Formerly known as "Sunsy Logistics Private Limited")

CIN: L74999GJ2020PLC114376

Standalone Audited Statement of Assets and Liabilities as at 31st March, 2026

(₹ in Lakhs)

Particulars	As at March 31st, 2026	As at March 31st, 2025
	Audited	Audited
I. EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	248.70	175.50
(b) Reserve and Surplus	2,006.48	274.15
2 Non-current Liabilities		
(a) Long-Term Borrowings	961.99	118.12
(b) Deferred Tax Liabilities (net)	47.57	-
(c) Long-term Provisions	5.20	3.06
3 Current Liabilities		
(a) Short-Term Borrowings	463.96	84.92
(b) Trade Payables		
- Due to Micro and Small Enterprises	15.40	1.92
- Due to Others	159.36	52.50
(c) Other Current Liabilities	13.13	16.16
(d) Short Term Provisions	49.08	94.57
Total	3,970.87	820.90
II. ASSETS		
1 Non-Current Assets		
(a) Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant and Equipment	1,885.28	24.94
(ii) Intangible Assets under Development	85.00	-
(b) Deferred Tax Assets (net)	-	3.24
(c) Long-Term Loans And Advances	296.80	110.97
(d) Other Non-Current Assets	75.00	-
2 Current Assets		
(a) Trade Receivables	795.79	403.51
(b) Cash and bank balances	217.95	94.17
(c) Short-Term Loans And Advances	53.27	131.24
(d) Other Current Assets	561.78	52.84
Total	3,970.87	820.90
Summary of Significant Accounting Policies		

For and on behalf of the Board of Directors
Sunsy Logistics Limited
(Formerly known as "Sunsy Logistics Private Limited")


Akash Shah
(Managing Director)

DIN: 08974910

Place : Ahmedabad

Date : 18/05/2026



Sunsy Logistics Limited (Formerly known as "Sunsy Logistics Private Limited")

CIN: L74999GJ2020PLC114376

Notes to Standalone Audited Financial Statement Results

- i. The above standalone audited financial results for the year ended 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of Sunsky Logistics Limited ("the Company") in their meeting held on 18th May, 2026.
- ii. The above standalone audited Financial Results for the year ended 31st March, 2026 are prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies Accounting) Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.
- iii. In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, The Statutory Auditors of the Company have carried out the audit of the standalone financial results for the year ended March 31, 2026, and have issued an Audit Report with an unmodified opinion.
- iv. The balancing figures for the half year ended March 31st, 2026 and corresponding half year ended March 31st, 2025 are figures upto the figures between the audited figures in respect of the full financial year and the year to date half year ended of the respective financial year.
- v. EPS for the respective periods have been calculated based on the weighted average number of shares outstanding for the said periods.
- vi. The Company is operating in a single segment. Hence, the above financial results are based on single segment only.
- vii. As the company is listed on SME Platform of BSE, it has been exempted from the applicability of IND-AS as per the proviso to rule 4 of companies (Indian Accounting Standards) Rules, 2015.
- viii. The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.
- ix. During the financial year ended March 31, 2026, the Company raised Rs 1,683.60 Lakhs through the issuance of Equity Share Capital. As required under Regulation 32 of the SEBI (LODR) Regulations, 2015, the Board confirms that these proceeds have been utilized for the objects stated in the offer document/prospectus, and there are no deviations or variations in the utilization of funds from the purposes previously disclosed
- x. The Company has undergone a significant expansion of its operational capacity during the year, investing Rs 2,119.09 Lakhs in Property, Plant, and Equipment. This investment is primarily directed toward fleet acquisition to support the Company's growth in the logistics sector.
- xi. The Board of Directors has not recommended any dividend on the Equity Shares of the Company for the financial year ended March 31, 2026, in order to conserve resources for the ongoing capital expansion projects and future business requirements.

**For and on behalf of the Board of Directors
Sunsy Logistics Limited
(Formerly known as "Sunsy Logistics Private Limited")**




**Akash Shah
(Managing Director)
DIN: 08974910**

**Place : Ahmedabad
Date : 18/05/2026**

Sunsky Logistics Limited (Formerly known as "Sunsky Logistics Private Limited")
CIN: L74999GJ2020PLC114376
Standalone Audited Cash Flow Statement for the Year Ended 31st March, 2026

(₹ in Lakhs)

S.N.	Particulars	For the Year ended on 31st	For the Year ended on 31st
		March, 2026	March, 2025
		Audited	Audited
A	Cash Flow from the Operating Activities		
	Net Profit After Tax	284.97	262.50
Add	Adjustments for - Depreciation and Amortisation Expense	94.76	6.22
Add	Provision for tax	96.20	88.32
Add	Effect of Exchange Rate Change	-28.81	5.88
Add	Finance Costs	52.05	41.57
Less	Interest Income	-44.16	-22.86
		170.04	119.13
	Operating Profit before Working Capital Changes	455.01	381.63
	Changes in Working Capital		
	(Increase) / Decrease in Trade Receivables	-374.30	-35.71
	Increase / (Decrease) in Loans and Advances	-31.01	-136.84
	Increase / (Decrease) in Other Current Assets	-460.02	-8.10
	Increase / (Decrease) in Trade Payables	130.16	0.37
	Increase / (Decrease) in Other Current Liabilities	-3.03	-14.81
	(Increase) / Decrease in Short-term Provisions	-1.22	2.79
	(Increase) / Decrease in Long-term Provisions	2.14	3.06
		-737.28	-189.24
	Cash Generated from Operations	-737.28	-189.24
	Less - Net Tax Paid	144.23	66.29
	Net Cash Flow Generated from / (Used in) Operating Activities (A)	-426.50	126.10
B	Cash Flow from Investing Activities		
	Purchase of Property, Plant and Equipment	-2,119.09	-68.70
	Loans and Advances given	2.14	6.75
	Investment in Term Deposits	-75.00	-
	Interest received	43.90	22.63
		-2,148.05	-39.32
	Net Cash Flow Generated from / (Used in) Investing Activities (B)	-2,148.05	-39.32
C	Cash Flow from Financing Activities		
	Proceeds from Equity Share Capital Issued	1,526.45	-5.01
	Proceeds from Long Term Borrowings	843.86	98.71
	Proceeds from Short Term Borrowings	379.04	-72.97
	Interest Paid	-52.05	-41.57
		2,697.30	-20.84
	Net Cash Flow Generated from / (Used in) Financing Activities (C)	2,697.30	-20.84
	Net (Decrease) / Increase in Cash & Cash Equivalents	122.75	65.94
	Opening Balance of Cash and Cash Equivalents	94.17	27.76
	Exchange difference of Foreign Currency Cash and Cash equivalents	1.02	0.47
	Cash & Cash Equivalents (Closing Balance)	217.94	94.17
	Cash and Cash Equivalents consists of :-		
	(i) Cash on hand	1.17	0.96
	(ii) Balances with banks in current accounts	194.20	71.96
	(iii) Bank Deposit having maturity of less than 12 months	22.57	21.25
	Total	217.94	94.17

For and on behalf of the Board of Directors
Sunsky Logistics Limited
(Formerly known as "Sunsky Logistics Private Limited")

Akash Shah
(Managing Director)
DIN: 08974910



Place : Ahmedabad
Date : 18/05/2026



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Off Sindhubhavan Road, Bodakdev,

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CIN NO.: L74999GJ2020PLC114376

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Annexure – A:

Date: 18.05.2026

To

The Department of Corporate Services

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai – 400 001

Scrip Code: 544303

Dear Sir / Madam,

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015


Pursuant to Regulation 33 (3) (d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended, we hereby declare that M/s. Ankit M. Shah & Co., Chartered Accountants (FRN: 135877W), Chartered Accountants, Statutory Auditors of the Company have issued the Audit Reports with Unmodified opinion on the Audited Financial Results of the Company for the Financial year ended 31st March 2026.

Kindly take the above information on record.

Thanking you,

Yours sincerely,

For SUNSKY LOGISTICS LIMITED
(Formerly Sunsky Logistics Private Limited)

AKASH A SHAH
CHAIRMAN AND MANAGING DIRECTOR
DIN: 08974910