WABAG
sustainable solutions for a better life.

An ISO 9001 Company

November 05, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

NSE Symbol: **WABAG**

BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

BSE Scrip Code: **533269**

Dear Sir/Madam,

Sub: Outcome of Board Meeting - Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026

The Board of Directors ("Board") of VA TECH WABAG LIMITED ("the Company") at their meeting held today i.e. **Thursday, November 05, 2026,** has *inter-alia* considered and approved the Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026 in terms of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Unaudited Financial Results - A copy of the said Unaudited Financial Results (both Standalone and Consolidated) of the Company in the prescribed format, as reviewed by the Audit Committee and approved by the Board along with Limited Review Report issued by the Statutory Auditors of the Company for the quarter and half year ended September 30, 2026 is enclosed herewith.

Press Release - Also, please find enclosed the copy of the Press Release issued by the Company in this regard.

The Unaudited Financial Results (both Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026 is also available on Company's website at www.wabag.com.

The meeting of the Board of Directors commenced at 10.10 A.M. (IST) and concluded at 4.00 P.M. (IST). Kindly take the same on record.

Thanking you,
For **VA TECH WABAG LIMITED**

Anup Kumar Samal
Company Secretary & Compliance Officer
Membership No: FCS 4832
Encl.: as above

VA TECH WABAG LIMITED

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VA TECH WABAG LIMITED
CIN: L45205TN1995PLC030231
"WABAG HOUSE",
No.17, 200 Feet Thoraipakkam-Pallavaram Main Road,
Sunnambu Kolathur, Chennai 600 117, India.

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VA TECH WABAG LIMITED
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₹ in Millions

Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE						STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE					
		Quarter Ended			Half Year ended		Year ended	Quarter Ended			Half Year ended		Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026	30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Revenue**												
	a. Revenue from operations	10,002	8,868	8,345	18,870	15,685	39,442	8,478	7,393	6,900	15,871	13,302	32,844
	b. Foreign exchange gains	202	368	312	570	176	467	198	289	336	487	233	771
	c. Other income	109	152	104	261	217	476	110	152	84	262	184	399
	Total Income (a + b + c)	**10,313**	**9,388**	**8,761**	**19,701**	**16,078**	**40,385**	**8,786**	**7,834**	**7,320**	**16,620**	**13,719**	**34,014**
2	**Expenses**												
	a. Cost of sales and services	7,171	6,796	6,463	13,967	11,760	30,006	6,152	5,629	5,317	11,781	9,925	25,116
	b. Changes in inventories	-	(38)	1	(38)	(66)	32	(7)	12	17	5	(16)	13
	c. Employee benefits expense	985	797	756	1,782	1,422	3,004	823	638	618	1,461	1,148	2,477
	d. Finance cost	177	172	196	349	384	729	117	118	145	235	282	528
	e. Depreciation and amortisation expense	17	16	17	33	31	62	12	11	10	23	19	39
	f. Other expenses	603	518	232	1,121	584	1,626	489	353	257	842	588	1,300
	Total expenses (a + b + c + d + e + f)	**8,953**	**8,261**	**7,665**	**17,214**	**14,115**	**35,459**	**7,586**	**6,761**	**6,364**	**14,347**	**11,946**	**29,473**
3	**Profit before share of profit of associates and joint ventures, exceptional items and tax**	**1,360**	**1,127**	**1,096**	**2,487**	**1,963**	**4,926**	**1,200**	**1,073**	**956**	**2,273**	**1,773**	**4,541**
4	Share of profit/(loss) of associates and a joint venture	-	55	12	55	12	7	-	-	-	-	-	-
5	**Profit before exceptional items and tax**	**1,360**	**1,182**	**1,108**	**2,542**	**1,975**	**4,933**	**1,200**	**1,073**	**956**	**2,273**	**1,773**	**4,541**
6	Exceptional items	-	-	-	-	-	(47)	-	-	-	-	-	(47)
7	**Profit before tax**	**1,360**	**1,182**	**1,108**	**2,542**	**1,975**	**4,886**	**1,200**	**1,073**	**956**	**2,273**	**1,773**	**4,494**
8	Tax expense:												
	a. Current tax	285	290	258	575	470	1,241	276	284	249	560	459	1,210
	b. Deferred tax	30	(9)	2	21	(1)	(53)	30	(4)	4	26	2	(60)
9	**Profit for the period**	**1,045**	**901**	**848**	**1,946**	**1,506**	**3,698**	**894**	**793**	**703**	**1,687**	**1,312**	**3,344**
	Profit for the period attributable to:												
	Owners of the parent	**1,046**	**901**	**848**	**1,947**	**1,506**	**3,705**	**894**	**793**	**703**	**1,687**	**1,312**	**3,344**
	Non-controlling interests	(1)	-	-	(1)	-	(7)	-	-	-	-	-	-
10	**Earnings per equity share (in ₹)**												
	a. Basic (Not annualised)	16.77	14.46	13.63	31.21	24.21	59.51	14.33	12.73	11.30	27.04	21.09	53.71
	b. Diluted (Not annualised)	16.54	14.27	13.45	30.79	23.88	58.72	14.14	12.56	11.15	26.68	20.80	53.00
11	**Other Comprehensive income**												
	i) Items that will not be reclassified to profit or loss												
	- Re-measurement gains/(losses) on defined benefit plans	(4)	(5)	(3)	(9)	(7)	(17)	(4)	(5)	(3)	(9)	(7)	(18)
	- Income tax relating to items that will not be reclassified to profit or loss	1	1	1	2	2	5	1	1	1	2	2	5
	ii) Items that will be reclassified subsequently to profit or loss												
	- Translation reserve	55	(3)	171	52	492	688	-	-	-	-	-	-
	- Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-	-	-
12	**Other comprehensive income for the period, net of tax**	**52**	**(7)**	**169**	**45**	**487**	**676**	**(3)**	**(4)**	**(2)**	**(7)**	**(5)**	**(13)**
	Other comprehensive income for the period, net of tax attributable to:												
	Owners of the parent	51	(7)	167	44	483	668	(3)	(4)	(2)	(7)	(5)	(13)
	Non-controlling interests	1	-	2	1	4	8	-	-	-	-	-	-
13	**Total comprehensive income for the period**	**1,097**	**894**	**1,017**	**1,991**	**1,993**	**4,374**	**891**	**789**	**701**	**1,680**	**1,307**	**3,331**
	Total comprehensive income for the period attributable to:												
	Owners of the parent	1,097	894	1,015	1,991	1,989	4,373	891	789	701	1,680	1,307	3,331
	Non-controlling interests	-	-	2	-	4	1	-	-	-	-	-	-
14	Paid-up equity share capital (Face value ₹ 2 each)	125	125	125	125	125	125	125	125	125	125	125	125
15	**Earnings per equity share (in ₹)**												
	a. Basic (Not annualised)	17.58	14.35	16.31	31.92	31.97	70.24	14.28	12.66	11.27	26.93	21.01	53.51
	a. Diluted (Not annualised)	17.35	14.16	16.09	31.49	31.54	69.31	14.09	12.49	11.11	26.57	20.72	52.79

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Statement of Assets and Liabilities :

₹ in Millions

Particulars	Consolidated		Standalone	
	30/09/2026	31/03/2026	30/09/2026	31/03/2026
	Unaudited	Audited	Unaudited	Audited
ASSETS				
Non-current assets				
Property, plant and equipment	643	632	613	606
Intangible assets	27	29	8	10
Investments accounted for using the equity method	725	669	-	-
Financial assets				
- Investments	82	52	1,462	1,433
- Trade receivables	5,940	6,481	5,926	6,468
- Other financial assets	1,666	1,716	304	314
Deferred tax assets (net)	359	390	290	317
Income tax assets (net)	434	369	298	266
	9,876	**10,338**	**8,901**	**9,414**
Current assets				
Inventories	398	358	135	140
Financial assets				
- Trade receivables	25,807	25,236	22,743	22,921
- Cash and cash equivalents	8,755	7,851	7,122	6,490
- Bank balances other than those mentioned in cash and cash equivalents	3,417	2,741	3,199	2,543
- Loans	315	220	315	220
- Other financial assets	475	531	469	403
Other current assets	13,154	13,949	7,817	8,036
	52,321	**50,886**	**41,800**	**40,753**
Total assets	**62,197**	**61,224**	**50,701**	**50,167**
Equity and Liabilities				
Equity				
Equity Share capital	125	125	125	125
Other equity				
- Share premium	4,186	4,034	4,186	4,034
- Reserves and surplus	23,178	21,525	18,259	16,922
Share application money pending allotment	12	1	12	1
Equity attributable to owners of the parent	**27,501**	**25,685**	**22,582**	**21,082**
Non-controlling interests	52	52	-	-
Total Equity	**27,553**	**25,737**	**22,582**	**21,082**
Liabilities				
Non-current liabilities				
Financial liabilities				
- Borrowings	1,418	1,534	269	379
- Lease Liabilities	24	23	-	-
- Trade payables				
total outstanding dues of micro enterprises and small enterprises	-	-	-	-
total outstanding dues of creditors other than micro enterprises and small enterprises	1,726	1,892	1,726	1,892
- Other financial liabilities	27	25	27	25
Provisions	122	120	39	39
Other non-current liabilities	2,542	2,074	2,542	2,074
	5,859	**5,668**	**4,603**	**4,409**
Current Liabilities				
Financial liabilities				
- Borrowings	403	721	222	541
- Lease Liabilities	7	6	-	-
- Trade payables				
total outstanding dues of micro enterprises and small enterprises	515	714	515	714
total outstanding dues of creditors other than micro enterprises and small enterprises	11,348	11,908	10,334	11,290
- Other financial liabilities	366	356	364	351
Other current liabilities	13,598	13,342	9,846	9,336
Provisions	2,196	2,319	1,942	2,037
Current tax liabilities (net)	352	453	293	407
	28,785	**29,819**	**23,516**	**24,676**
Total Liabilities	**34,644**	**35,487**	**28,119**	**29,085**
Total Equity and Liabilities	**62,197**	**61,224**	**50,701**	**50,167**

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Statement of Cash Flows :

₹ in Millions

Particulars	Consolidated		Standalone	
	30/09/2026	30/09/2025	30/09/2026	30/09/2025
	Unaudited	Unaudited	Unaudited	Unaudited
A. Cash flow from operating activities				
Profit before tax	**2,542**	**1,975**	**2,273**	**1,773**
Adjustments to reconcile net income to net cash provided by operating activities				
Depreciation and amortization expense	33	31	23	19
Share of (gain)/loss from associates and a joint venture, net	(55)	(12)	-	-
Unrealized foreign exchange loss/(gain)	(120)	(167)	(40)	(219)
Bad and doubtful debts, net	739	245	540	335
Unclaimed credit balances	(23)	(119)	(23)	(119)
Loss/(Gain) on sale of property, plant and equipment, net	(1)	1	(1)	1
Impairment of investments	-	-	1	-
Expense on Employee Stock Option Plan	28	51	28	51
Interest expenses on lease liabilities	0	-	-	-
Interest expenses	108	133	28	58
Interest and Dividend income	(261)	(217)	(262)	(185)
(Reversal)/Provision for foreseeable losses on contracts	-	(4)	-	(4)
Provision for compensated absences and gratuity	41	48	30	17
Provision for warranty	(98)	204	(103)	202
Operating profit before working capital changes	**2,933**	**2,169**	**2,494**	**1,929**
Changes in working capital				
(Increase)/Decrease in trade receivables	(807)	(3,267)	102	(3,047)
Decrease in other financial assets	178	143	15	7
Decrease/(Increase) in other assets	795	(58)	220	183
(Increase)/Decrease in inventories	(40)	(93)	5	(16)
(Decrease)/Increase in trade payables	(753)	496	(1,181)	753
Increase/(Decrease) in other financial liabilities	11	(24)	19	(13)
Increase in other liabilities	723	659	973	31
(Decrease) in provisions	(63)	(30)	(31)	(15)
Cash generated from operating activities	**2,977**	**(5)**	**2,616**	**(188)**
Direct taxes paid, net	(731)	(481)	(704)	(471)
Net cash generated from/(used in) operating activities	**2,246**	**(486)**	**1,912**	**(659)**
B. Cash flow from investing activities				
Purchase of property, plant and equipment and intangible assets	(43)	(30)	(29)	(29)
Proceeds from sale of property, plant and equipment and Intangible assets	1	2	2	1
Purchase of investments	(30)	(22)	(29)	(23)
(Issue)/Repayment of loans to inter company, net	(95)	(28)	(95)	(9)
Interest received	198	204	200	171
Net movement in bank deposits	(671)	162	(645)	193
Net cash generated from/(used in) investing activities	**(640)**	**288**	**(596)**	**304**
C. Cash flow from financing activities				
Proceeds/(Repayment of) from long term borrowings, net	(115)	(115)	(110)	(111)
Proceeds/(Repayment of) from short term borrowings, net	(325)	(1,176)	(325)	(1,184)
Proceeds from issue of equity shares including securities premium, net	104	51	104	51
Recognition/(Repayment) of lease liabilities	2	(5)	-	-
Interest paid	(104)	(129)	(27)	(55)
Dividend paid	(312)	(249)	(312)	(249)
Net cash (used in) financing activities	**(750)**	**(1,623)**	**(670)**	**(1,548)**
D.Net change in cash and cash equivalents	**856**	**(1,821)**	**646**	**(1,903)**
Effects of foreign currency translation	48	466	(14)	7
E. Cash and cash equivalents at the beginning	7,851	7,177	6,490	6,142
F. Cash and cash equivalents at the end	**8,755**	**5,822**	**7,122**	**4,246**
Cash and cash equivalents include				
Cash on hand	15	87	-	-
Cheques on hand	2,421	757	2,421	757
Balances with banks				
- in current accounts	1,933	1,922	655	845
- in deposit accounts (maturity upto 3 months)	4,386	3,056	4,046	2,644
Cash and cash equivalents in Cash Flow Statement	**8,755**	**5,822**	**7,122**	**4,246**

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Segment-wise Revenue, Results, Assets and Liabilities:

₹ in Millions

Sl No.	Particulars	STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE						STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE					
		Quarter Ended			Half Year ended		Year ended	Quarter Ended			Half Year ended		Year ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026	30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue**												
	India	4,545	4,228	4,044	8,773	8,229	18,643	4,499	4,179	4,033	8,678	8,158	18,472
	Rest of the world	5,444	4,660	4,313	10,104	7,468	20,913	3,912	3,183	2,798	7,095	4,932	14,006
	Total	**9,989**	**8,888**	**8,357**	**18,877**	**15,697**	**39,556**	**8,411**	**7,362**	**6,831**	**15,773**	**13,090**	**32,478**
	Add: Un-allocable revenue	83	101	83	184	239	521	67	31	69	98	212	366
	Less: Inter-segment Revenue	70	121	95	191	251	635	-	-	-	-	-	-
	Net Sales/Income From Operations	**10,002**	**8,868**	**8,345**	**18,870**	**15,685**	**39,442**	**8,478**	**7,393**	**6,900**	**15,871**	**13,302**	**32,844**
2	**Segment Results (Profit before Interest, tax and other unallocable items)**												
	India	1,060	1,033	700	2,093	1,754	3,201	1,030	958	685	1,988	1,707	3,066
	Rest of the world	1,719	1,113	1,132	2,832	2,055	5,853	1,235	763	813	1,998	1,475	4,284
	Total	**2,779**	**2,146**	**1,832**	**4,925**	**3,809**	**9,054**	**2,265**	**1,721**	**1,498**	**3,986**	**3,182**	**7,350**
	Less:												
	(i) Interest and bank charges, net	(68)	(20)	(94)	(88)	(168)	(253)	(6)	34	(61)	28	(98)	(129)
	(ii) Other un-allocable expenditure	(1,605)	(1,331)	(733)	(2,936)	(2,037)	(4,692)	(1,324)	(1,002)	(885)	(2,326)	(1,754)	(3,816)
	Add:												
	(i) Un-allocable income	254	387	103	641	371	824	265	320	404	585	443	1,136
	Profit before exceptional items and tax	**1,360**	**1,182**	**1,108**	**2,542**	**1,975**	**4,933**	**1,200**	**1,073**	**956**	**2,273**	**1,773**	**4,541**
	Exceptional Items	-	-	-	-	-	(47)	-	-	-	-	-	(47)
	Profit before tax	**1,360**	**1,182**	**1,108**	**2,542**	**1,975**	**4,886**	**1,200**	**1,073**	**956**	**2,273**	**1,773**	**4,494**
3	**Segment Assets**												
	India	24,500	24,960	24,030	24,500	24,030	24,454	23,481	23,941	23,038	23,481	23,038	23,436
	Rest of the world	28,446	28,310	24,593	28,446	24,593	27,826	18,172	18,129	16,106	18,172	16,106	17,960
	Unallocated	9,251	8,122	5,998	9,251	5,998	8,944	9,048	7,931	5,824	9,048	5,824	8,771
	Total	**62,197**	**61,392**	**54,621**	**62,197**	**54,621**	**61,224**	**50,701**	**50,001**	**44,968**	**50,701**	**44,968**	**50,167**
4	**Segment Liabilities**												
	India	16,139	15,350	16,091	16,139	16,091	15,995	13,983	13,203	13,965	13,983	13,965	13,854
	Rest of the world	16,920	17,132	13,534	16,920	13,534	17,347	12,611	12,706	10,349	12,611	10,349	13,133
	Unallocated	1,585	2,223	1,706	1,585	1,706	2,145	1,525	2,173	1,659	1,525	1,659	2,098
	Total	**34,644**	**34,705**	**31,331**	**34,644**	**31,331**	**35,487**	**28,119**	**28,082**	**25,973**	**28,119**	**25,973**	**29,085**

Notes:

1. The above results were reviewed by the Audit Committee and were approved and taken on record by the Board at its meeting held on November 5, 2026 and a limited review has been carried out by the Statutory Auditors of the Company.
2. The Company has reported segment information as per Indian Accounting Standard 108 "Operating Segments" (IND AS 108) read with SEBI's circular CIR/CFD/FAC/62/2016 dated July 05, 2016. Accordingly, the Company has identified the geographical components as its operating segments for reporting and is consistent with performance assessment and resource allocation by the management of the Company. Segment revenue comprises sales and operational income allocable specifically to a segment. Un-allocable expenditure mainly includes employee expense, depreciation, foreign exchange loss and other expenses. Un-allocable income primarily includes other operating income and foreign exchange gain.
3. Figures for the previous periods have been regrouped/reclassified to conform to the figures presented in the current period.

RAJIV MITTAL
CHAIRMAN & MANAGING DIRECTOR
DIN: 01299110

VA TECH WABAG LIMITED

Place : Chennai
Date : November 05, 2026

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SHARP & TANNAN
chartered accountants

Independent Auditor's Limited Review Report on Standalone unaudited financial results of VA Tech Wabag Limited for the quarter and half year ended 30 September 2026

To
The Board of Directors of VA Tech Wabag Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of VA Tech Wabag Limited ('the Company') for the quarter and half year ended 30 September 2026 ('the Statement'), being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)

P Rajesh Kumar

P. Rajesh Kumar
Partner
Membership No. 225366
UDIN: 26225366QRNMNE7578

Place: Chennai
Date: 5 November 2026

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SHARP & TANNAN
chartered accountants

Independent Auditor's Limited Review Report on Consolidated unaudited financial results of VA Tech Wabag Limited for the quarter and half year ended 30 September 2026

To
The Board of Directors of VA Tech Wabag Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of VA Tech Wabag Limited ('the Company' or 'the Parent'), its subsidiaries and its joint venture (the Parent, its subsidiaries and its joint venture together referred to as 'the Group'), and its share of the net profit / (loss) after tax and total comprehensive income / (loss) of its associates for the quarter and half year ended 30 September 2026 ('the Statement'), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. This Statement, which is the responsibility of the management of the Parent and approved by the Board of Directors of the Parent, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India ("ICAI'). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India ('SEBI') under Regulation 33(8) of the Listing Regulations to the extent applicable.

4. The Statement includes the results of the subsidiaries, associates and joint venture as given in Annexure 1.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of review reports of other auditors as referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of eight subsidiaries included in the consolidated unaudited financial results, whose interim financial information reflect total assets of Rs. 14,658 million as at 30 September 2026, total revenues of Rs. 1,672 million and Rs. 3,416 million, total profit after tax (net) of Rs. 142 million and Rs. 304 million, total comprehensive income (net) of Rs. 142 million and Rs. 304 million for the quarter and half year ended 30 September 2026 respectively and net cash inflows of Rs. 800 million for the half year ended 30 September 2026 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of profit after tax (net) of Rs. 1 million and Rs. 54 million total comprehensive income (net) of Rs. 1 million and Rs. 54 million for the quarter and half year ended 30 September 2026 respectively, as considered in the consolidated unaudited financial results, in respect of three associates, whose interim financial information have not been reviewed by us. These interim financial information have been reviewed by other auditors whose review reports have been furnished to us by the management of the Parent and our conclusion on the Statement, in so far as it relates to the amounts and disclosures of these subsidiaries and associates, is based on the reports of other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done and the reports of the other auditors.

7. The consolidated unaudited financial results include the interim financial results of four subsidiaries which have not been reviewed / audited by its auditors, whose interim financial results reflect total assets of Rs. 267 million as at 30 September 2026, total revenue of Rs. 2 million and Rs. 4 million, loss after tax (net) of Rs. 2.4 million Rs. 2.5 million and total comprehensive loss (net) of Rs. 2.4 million and Rs. 2.5 million for the quarter and half year ended 30 September 2026 respectively, and net cash outflow of Rs. 10 million for the half year ended 30 September 2026 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of profit after tax (net) of Rs. 0.01 million Rs. 2 million and total comprehensive income (net) of Rs. 0.01 million Rs. 2 million for the quarter and half year ended 30 September 2026 respectively, as considered in the consolidated unaudited financial results, in respect of one associate and a joint venture, whose interim financial information has not been reviewed by us. According to the information and explanations given to us by the Parent's management, these interim financial information are not material to the Group.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial information certified by the management of the Parent.

for SHARP & TANNAN
Chartered Accountants
(Firm's Registration No. 003792S)

P. Rajesh Kumar

P. Rajesh Kumar
Partner
Membership No. 225366
UDIN: 26225366NXDMHE6528

Place: Chennai
Date: 5 November 2026

Annexure 1 - List of entities included in the Statement

Subsidiaries

1. VA Tech Wabag (Singapore) Pte. Limited, Singapore
2. VA Tech Wabag GmbH, Austria
3. VA Tech Wabag Su Teknolojisi Ve Ticaret A.S, Turkey
4. VA Tech Wabag Deutschland GmbH, Germany
5. VA Tech Wabag Tunisie s.a.r.l., Tunisia
6. VA Tech Wabag Muscat LLC, Oman
7. Wabag Muhibbah JV SDN BHD, Malaysia
8. VA Tech Wabag (Philippines) Inc., Philippines
9. Wabag Belhasa JV WLL, Bahrain
10. VA Tech Wabag Limited Pratibha Industries Limited JV, Nepal
11. Ghaziabad Water Solutions Private Limited, India
12. North Chennai Tru Water Private Limited

Associates

13. VA Tech Wabag & Roots Contracting LLC., Qatar
14. Windhoek Goreangab Operating Company (Pty) Limited, Namibia
15. Ganga STP Project Limited, India
16. DK Sewage Project Private Limited, India

Joint Venture

17. Ghaziabad Bio Energy Private Limited

VA TECH WABAG LIMITED | WABAG House, No.17, 200 Feet Thoraipakkam – Pallavaram Main Road, Sunnambu Kolathur, Chennai 600 117, India.
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Chennai, India

For Immediate Publication
November 05, 2026

Order book surges past Rs. 200 Bn; Net cash position over Rs. 10 Bn; Consolidated Revenues at Rs. 18,870 Mn, up 20% YoY; PAT at Rs. 1,947 Mn, up 29% YoY in H1 FY27

November 05, 2026: VA TECH WABAG LIMITED, a leading Indian Multinational Technology Group in the water sector, announced today its financial results for the quarter and half year ended 30th September, 2026.

Financial Performance:

- Consolidated Revenue from operations of Rs. 18,870 Mn; ***up 20% YoY***
- Consolidated EBITDA of Rs. 2,608 Mn; ***up 21% YoY***
- Consolidated PAT of Rs. 1,947 Mn; ***up 29% YoY***
- Standalone Revenue from operations of Rs. 15,871 Mn; ***up 19% YoY***
- Standalone EBITDA of Rs. 2,269 Mn; ***up 20% YoY***
- Standalone PAT of Rs. 1,687 Mn; ***up 29% YoY***

Net Cash Position:

- Gross Cash Position ***Rs. 12,182 Mn*** and Net Cash Position (Excl. HAM) ***Rs. 11,442 Mn; Net Cash positive streak extends to the 15th consecutive quarter***

Order Book:

- Order Intake of ***Rs. 52 Bn***
- Order Book ~ ***Rs. 202 Bn***, ***providing robust revenue visibility***

Commenting on the results, Mr. Rajiv Mittal, Chairman & Managing Director, VA TECH WABAG LIMITED said, *"Crossing Rs. 20,000 crores in order book for the first time ever is a defining milestone for WABAG, achieved alongside robust top-line growth and strong profit momentum. In H1 this year, we secured two landmark "Mega" orders, a "Mega" SWRO project that marks our entry into Kuwait, and a "Mega" deal with RIL for one of the largest desalination plants in India at Jamnagar. Together with our entry into the UAE through Ajman, expansion in Europe with Donauinsel Water Works, and key municipal orders from BWSSB and DJB, these wins showcase the trust our clients place in us for their most complex, technology-intensive projects, which will continue to be our focus area.*

Strong margins and better working capital management also helped us deliver our 15th back-to-back quarter of positive net cash, which crossed Rs. 1,100 crores excluding HAM, another major milestone for WABAG.

VA TECH WABAG LIMITED

VA TECH WABAG LIMITED | WABAG House, No.17, 200 Feet Thoraipakkam – Pallavaram Main Road, Sunnambu Kolathur, Chennai 600 117, India.
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With Order Book at more than four times of our annual revenue and a healthy bid pipeline, we are well positioned for the years ahead. Rising water security needs and the push on treated water reuse & desalination both for municipal and industrial sectors, are strong tailwinds for the sector. We will stay selective, focusing on securing more "Large" and "Mega", technology-led projects, and deliver growth and margins in line with our strategic targets".

VA TECH WABAG LIMITED

WABAG

sustainable solutions. for a better life.

PRESS RELEASE

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For Further information, please contact:

Mr. Nilamani Satapathy, Corporate Communications
VA TECH WABAG LIMITED I Tel: +91 44 6123 2949 I Email: Nilamani_Satapathy@wabag.in
CIN: L45205TN1995PLC030231

About WABAG: With over a century of expertise, WABAG stands as a global leader in water technology, offering innovative and sustainable solutions for both municipal and industrial sectors. As a Pure-Play Indian Water Technology Multinational, WABAG delivers end-to-end water solutions, tailored to meet diverse customer needs across the globe. Backed by a team of around 2,000 water professionals operating in more than 25 countries, WABAG positively impacts millions of lives every day. Over the past three decades, WABAG has successfully designed and built over 1,500 municipal and industrial water and wastewater treatment plants worldwide. WABAG serves as a trusted lifecycle partner, managing every phase of water treatment, from Design, Engineering, Supply, and Construction to Installation, Start-up, and Long-term Operational Management across various business models. Driven by a passion for innovation, WABAG operates state-of-the-art R&D centers in Europe and India and holds over 125 intellectual property rights. Its vision aligns with the United Nations Sustainable Development Goals (UNSDGs) and Environmental, Social, and Governance (ESG) principles, with a strong focus on conservation, resource optimization, recycling, and reuse. As one of the world's foremost partners in water sustainability, WABAG is shaping a future where water challenges are transformed into opportunities for a better, more sustainable world.

VA TECH WABAG LIMITED