Rathi Graphic Technologies Limited

CIN: L26960UP1991PLC013770

Date: 12.11.2026

To,
BSE Limited,
Floor 25, P.J. Towers, Dalal Street,
Mumbai 400001

Scrip Code: 524610

Subject: Outcome of the Meeting of the Board of Directors pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with Schedule III thereto, and further to our earlier intimation dated November 04, 2026, we wish to inform you that the Board of Directors of Rathi Graphic Technologies Limited ("the Company"), at its meeting held today, i.e., November 12, 2026, inter alia, considered and approved the following:

1. Unaudited Financial Results

Upon the recommendation of the Audit Committee, the Board of Directors considered and approved the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026, along with the Limited Review Report issued by the Statutory Auditors thereon.

The aforesaid Financial Results, together with the Limited Review Report of the Statutory Auditors, are enclosed herewith as **Annexure A**.

The meeting of the Board of Directors commenced at 02:00 P.M. (IST) and concluded at 02:25 P.M. (IST).

You are requested to take the above information on record.

Thanking You,

Yours Faithfully

For Rathi Graphic Technologies Limited

NIKUNJ DAGA
Digitally signed by NIKUNJ DAGA
Date: 2026.11.12 14:41:11 +05'30'

Nikunj Daga
Managing Director
DIN: 00360712

Encl.: As above

Corporate & Marketing Office 24/1A Mohan Cooperative Industrial Estate Mathura Road New Delhi 110044
Mobile : 9312415348 Email nikunjudyog69@gmail.com Website rathigraphic.com
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Registered Office D-12A, Sector - 9, New Vijay Nagar, Ghaziabad (Uttar Pradesh) Mobile : 9582868855

H G & CO.
CHARTERED ACCOUNTANTS

III- A/49
NEHRU NAGAR
GHAZIABAD-201001
UTTAR PRADESH
Ph.: 9811194255,7838873949
email: mail.hgco@gmail.com

Independent Auditor's Limited Review Report On Unaudited Quarterly Financial Results Of The Company Pursuant To The Regulation 33 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015

To
The Board of Directors

M/s Rathi Graphic Technologies Limited

We have reviewed the accompanying statement of Unaudited Financial Results of Rathi Graphic Technologies Limited ("Company") for the quarter and half year ended 30th September, 2026 (hereinafter referred to as "**Statement**") attached herewith, being submitted by the Company pursuant to the requirement of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statements in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For H G & CO.
Chartered Accountants

H.G. & CO. Chartered Accountants GHAZIABAD

CA Himanshu Garg
Partner
Membership No. : 403482
Firm Regn. No. : 013074C
Place: New Delhi
Date: 12.11.2026
UDIN: 26403482ZINJBE9091

Rathi Graphic Technologies Limited

CIN: L26960UP1991PLC013770

RATHI GRAPHIC TECHNOLOGIES LIMITED
CIN L26960UP1991PLC013770
Regd. Office: D-12A,Sector 9,New Vijay Nagar,Ghaziabad(Uttar Pradesh)
web: www.rathigraphic.com e-mail:nikunjudyog69@gmail.com Tel: 9582868855,9999644982

Rs. In lacs

UNAUDITED STANDLONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

	Particulars	QUARTER ENDED			HALF YEAR ENDED		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	Audited
I	Revenue from operations	-	-	-	-	-	-
II	Other Income	-	-	-	-	-	-
III	**Total Revenue (I + II)**	-	-	-	-	-	-
IV	**Expenses**						
	a) Cost of Materials consumed	-	-	-	-	-	-
	b) Purchase of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, WIP and stock in trade	-	-	-	-	-	-
	d) Employee benefits expenses	0.60	0.60	0.60	1.20	1.20	2.40
	e)Finance cost	13.19	12.95	12.42	26.14	25.09	51.08
	f) Depreciation and amortisation expenses	1.18	1.18	8.44	2.36	16.87	33.73
	g) Other expenses	3.60	4.52	8.06	8.12	15.79	20.23
	Total Expenses	**18.57**	**19.25**	**29.51**	**37.83**	**58.94**	**107.43**
V	Profit/(Loss) before Exceptional and Extraoridinary Items (III - IV)	**(18.57)**	**(19.25)**	**(29.51)**	**(37.83)**	**(58.94)**	**(107.43)**
VI	Exceptional Items	-	-	-	-	-	
VII	Profit/(Loss) before Extraoridinary Item (V - VII)	**(18.57)**	**(19.25)**	**(29.51)**	**(37.83)**	**(58.94)**	**(107.43)**
VIII	Extraordinary Item/Exceptional Items	-		-	-	-	
	(i) Depreciation on Revaluation Reserve on Building	0.15	0.15	0.16	0.31	0.31	0.62
	(ii) Reversal of Provision of Doubtful Debts	-	-	-	-	-	-
	(iii) Reversal of Provision of diminution of Investment	-	-	-	-	-	-
IX	Profit/(Loss) before Tax (VII + VIII)	**(18.42)**	**(19.10)**	**(29.35)**	**(37.52)**	**(58.63)**	**(106.82)**
X	Tax expenses		-		-	-	
	a) Current Tax/Previous Year	-	-	-	-	-	
	b) Deferred Tax/MAT Credit	-	-	-	-	-	-
	Total Tax		-		-	-	-
XI	Profit/(Loss) for the period from continuing operations (IX - X)	**(18.42)**	**(19.10)**	**(29.35)**	**(37.52)**	**(58.63)**	**(106.82)**
XII	Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
XIII	Tax Expenses on discontinuing operations	-	-	-	-	-	
IVX	Profit/(Loss) from discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-	
XV	Profit/(Loss) for the period (XI +/- IVX)	**(18.42)**	**(19.10)**	**(29.35)**	**(37.52)**	**(58.63)**	**(106.82)**
XVI	Other Comprehensive Income						
	(i) Items to be reclassified to Profit or loss		-		-	-	-
	(ii) Income tax relating to items to be reclassified to profit or loss		-		-	-	-
	(iii) Items not to be reclassified to Profit or loss		-		-	-	-
	(iv) Income tax relating to items not to be reclassified to profit or loss		-		-	-	-
	Other Comprehensive Income/ Expenses net of taxes expenses item that will not be reclassified to profit or loss	**0.66**	**(7.76)**	**(2.03)**	**(7.10)**	**(6.59)**	**(9.02)**
XVII	Total Comprehensive Income (XV + XVI)	**(17.76)**	**(26.86)**	**(31.38)**	**(44.62)**	**(65.22)**	**(115.84)**
XVII	Paid-up equity share capital Equity Shares (Face Value of Rs.10/- each)	135.92	135.92	135.92	135.92	135.92	135.92
	Reserves(Excluding Revaluation Reserve)						**(848.31)**
IXX	Earnings Per Equity Share						
	(a) Basic	**(0.14)**	**(0.14)**	**(0.22)**	**(0.28)**	**(0.43)**	**(0.79)**
	(b) Diluted	**(0.14)**	**(0.14)**	**(0.22)**	**(0.28)**	**(0.43)**	**(0.79)**

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Rathi Graphic Technologies Limited

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Notes :

1 The Company was undergoing Corporate Insolvency Resolution Process ("CIRP") since February 2020 and subsequently the resolution plan ("Resolution Plan") submitted by M/s Surbhika Steels Private Limited through its unit Nikunj Udyog ("Successful Resolution Applicant") was approved by the Hon'ble National Company Law Tribunal, Allahabad Bench ("NCLT") vide its order dated July 27, 2023 read with NCLAT, Delhi order dated October 15, 2024. As per the terms of the approved Resolution Plan, a Monitoring Committee was constituted, to oversee the implementation of the Resolution Plan.
Further, after settling all the claims as per the approved Resolution Plan, the Monitoring Committee in its meeting held on February 7, 2025 reconstituted the Board of Directors of the Company with all the new Directors and dissolving the then existing Board of Directors in terms of the Resolution Plan approved by Hon'ble NCLT, Allahabad Bench and further handed over the control of the affairs of the Company to the new management of the Company effective from February 7, 2025. Surbhika Steels Private Limited and Daga Infrastructure Private Limited are the new Promoters of the Company effective from April 24, 2025, pursuant the implementation of the Resolution Plan.

2 The Company is engaged in the business of manufacturing of toner and toner related products but operations are temporarily closed due to Company was undergoing CIRP Process as per IBC Act 2016.

3 In view of the fact that new promoters are in the process of implementing the Resolution Plan,Operations of the Company are still to be revived.

4 Pursuant to implementation of Resolution Plan 99% of the existing issued, subscribed and paid-up share capital of Rathi Graphic Technologies Limited stands cancelled and extinguished on April 24, 2025.

5 Previous Year figures have been regrouped/rearranged wherever necessary

6 Company does not have any subsidiary/associate/joint venture entity(ies) for the respective period

7 This statement has been prepared in accordance with the recognition and measurement principles of applicable Accounting Indian Standards ("IND AS") as notified under the Companies(Indian Accounting Standards) Rules,2015 (as amended) prescribed under Section 133 of the Companies Act,2013 and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with Schedule IV thereto.

8 The above standalone Financial Results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on November 12, 2026. These results have been subjected to limited review by the statutory auditors who have expressed an unmodified conclusion thereon.

For Rathi Graphic Technologies Limited

NIKUNJ DAGA Digitally signed by NIKUNJ DAGA Date: 2026.11.12 14:41:29 +05'30'

Nikunj Daga
Managing Director
DIN :00360712

Dated : 12.11.2026
Place : Ghaziabad

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Rathi Graphic Technologies Limited

CIN: L26960UP1991PLC013770

RATHI GRAPHIC TECHNOLOGIES LIMITED
CIN L26960UP1991PLC013770
STATEMENT OF ASSETS AND LIABILITIES

(` Rs. in lacs)

Statement of Assets and Liabilities	As at 30.09.2026 Unaudited	As at 30.09.2025 Unaudited	As at 31.03.2026 Audited
ASSETS			
(1) **Non - Current Assets**			
(a)Property, Plant and Equipment	841.98	861.21	844.34
(b)Capital work - in - progress	-	-	-
(c)Financial assets			
(i) Non Current Investments	12.46	12.46	12.46
(ii) Other financial assets	0.03	0.03	0.03
(d)Other non - current assets	-	-	-
Total Non- Current Assets	**854.47**	**873.70**	**856.83**
(2) **Current Assets**			
(a) Inventories	-	-	-
(b) Financial assets			
(i) Trade receivables	-	-	-
(ii) Cash and cash equivalents	2.43	2.31	0.81
(iii) Other financial assets	25.57	24.34	25.10
(c) Other current assets	0.39	0.39	0.49
Total Current Assets	**28.40**	**27.04**	**26.40**
TOTAL ASSETS	**882.86**	**900.74**	**883.23**
EQUITY AND LIABILITIES			
EQUITY			
(a)Equity share capital	135.92	135.92	135.92
(b)Other Equity	-186.71	-100.39	-148.88
Total Equity	**-50.79**	**35.53**	**-12.96**
LIABILITIES			
(1) **Non Current Liabilities**			
(a)Financial Liabilities			
(i) Borrowings	840.61	823.31	826.81
(ii) Other Financial Liabilities	-	-	-
(b)Provisions	-	-	-
(c)Other Long Term Liabilites	-	-	-
(d)Other non current liability	-	-	
Total Non- Current Liabilities	**840.61**	**823.31**	**826.81**
(2) **Current Liabilities**			
(a)Financial Liabilities			
(i) Borrowings	-	-	-
(ii) Trade payables		-	
(b)Other current liabilities	93.05	41.91	69.39
(c)Provisions	-	-	-
Total Current Liabilities	**93.05**	**41.91**	**69.39**
TOTAL EQUITY AND LIABILITIES	**882.86**	**900.74**	**883.23**

For Rathi Graphic Technologies Limited

NIKUNJ DAGA
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Date: 2026.11.12 14:41:47 +05'30'

Nikunj Daga
Managing Director
DIN :00360712

Dated : 12.11.2026
Place : Ghaziabad

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RATHI GRAPHIC TECHNOLOGIES LIMITED
CIN L26960UP1991PLC013770
CASH FLOW STATEMENT

(Rs. in lacs)

	PARTICULARS	HALF YEAR ENDED 30.09.2026	HALF YEAR ENDED 30.09.2025	YEAR ENDED 31.03.2026
		Unaudited	Unaudited	Audited
A.	**Cash Flow from Operating Activities**			
	Net Profit before taxation, and extraordinary items	-37.83	-58.94	-107.43
	Adjustment for:	-	-	-
	Depreciation	2.36	16.87	33.73
	Interest Income	-	-	
	Interest Paid	26.14	25.09	51.08
	Other misc. income	-	-	-
	Loss/(Profit) on sale of Fixed Assets	-	-	-
	Operating Profit before working Capital changes	**-9.32**	**-16.99**	**-22.63**
	(Increase)/Decrease in Other Long Term Asset	-	-	-
	(Increase)/Decrease in Inventories	-	-	-
	Increase/(Decrease) in Trade Payables	-	-	-
	Increase/(Decrease) in other long term liabilities	-	-	-
	Increase/(Decrease) in long term provisions	-	-	-
	Increase/(Decrease) in other current liabilities	23.66	-6.14	21.35
	(Increase)/Decrease in long term loans & advances	-	-	-
	(Increase)/Decrease in short term loans & advances	-0.47	-3.11	-3.87
	(Increase)/Decrease in other current assets	0.10	-	-0.10
	Cash generated from Operations	**13.97**	**-26.23**	**-5.25**
	Income Tax Paid	-	-	-
B.	**Cash Flow before extraordinary item**	13.97	-26.23	-5.25
	Extraordinary items (Reversal of Provision for Doubtful Debst/Dimunition in Investments)	-	-	-
	Net Cash from Operating Activities -A	13.97	-26.23	-5.25
	Cash Flow from Investing Activities			
	(Purchase)/Sale of Tangible Fixed Assets		-	
	(Purchase)/Sale of Long Term Investment		-	
	Sale of Tangible Fixed Assets		-	
	Interest Received		-	
	Other misc. Income	-	-	-
	Net Cash from Investing Activities -B	-	-	-
	Cash Flow from Financing Activities			
	Proceeds from issuance of Share Capital (Including Share Premium)	-	119.48	119.48
	Proceeds from Long Term Borrowings	13.80	-89.54	-86.04
C.	Proceeds from Short Term Borrowings	-	-	-
	Interest Paid	-26.14	-25.09	-51.08
	Net Cash used in Financing Activities-C	-12.34	4.85	-17.64
	Net increase in cash and Cash Equivalents (A+B+C)	1.63	-21.39	-22.89
	Cash and Cash Equivalents at beginning of period	0.81	23.69	23.69
	Cash and Cash Equivalents at end of period	2.43	2.31	0.81

For Rathi Graphic Technologies Limited

NIKUNJ DAGA

Digitally signed by NIKUNJ DAGA
Date: 2026.11.12 14:42:00 +05'30'

Nikunj Daga
Managing Director
DIN :00360712

Dated : 12.11.2026
Place : Ghaziabad

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