TIPCO ENGINEERING INDIA LIMITED

Manufacturers of Reaction Vessels, Grinding Mills, Dispensers, Paints-Inks & Chemical Machineries

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Date: November 19, 2026

To,
BSE Limited
Listing & Compliance Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai, 400001,
Maharashtra, India

Company Symbol : TIPCO
Company Scrip Code : 544740
Company ISIN : INE1U6D01014

Subject: Press Release – Strategic Consolidation of All Promoter Group Businesses Under One Listed Entity

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 **("SEBI Listing Regulations")** as amended from time to time, we enclose herewith a copy of the Press Release titled *"TIPCO Engineering India Limited Announces Strategic Consolidation of All Promoter Group Businesses Under One Listed Entity".*

The same is also available on the website of the Company at https://tipcoengineering.com/investors.

Thank you
Yours faithfully,
For Tipco Engineering India Limited
(Formerly Known as "Tipco Engineering India Private Limited")

RITESH SHARMA
Digitally signed by RITESH SHARMA
Date: 2026.11.19 12:14:59 +05'30'

Ritesh Sharma
Chairperson and Managing Director
DIN: 08358943
Place: Rai, Sonepat

TIPCO Engineering India Limited Announces Strategic Consolidation of All Promoter Group Businesses Under One Listed Entity

Sonipat, Haryana, November 19, 2026: TIPCO Engineering India Limited (BSE: TIPCO), an engineering and manufacturing company that designs, fabricates and supplies industrial process machinery for the paints & coatings, chemicals, printing inks, cosmetics, pharmaceuticals and food industries, has announced the strategic consolidation of all operating businesses of its promoter group under one listed entity.

STRATEGIC CONSOLIDATION OF PROMOTER GROUP BUSINESSES

TIPCO Announces Strategic Consolidation of All Promoter Group Businesses Under One Listed Entity

A value-accretive transaction at approximately 6x current earnings, expected to be EPS accretive from Day 1.

Key Transaction Highlights

1. Complete Group Consolidation: All operating businesses of the promoter group to be consolidated under TIPCO, with no operating businesses remaining outside the listed entity.

2. Simplified Corporate Structure: Creates a transparent and streamlined structure, bringing all group businesses under one listed platform.

3. Enhanced Minority Shareholder Value: Ensures that the group's future growth, earnings and value creation accrue directly to TIPCO shareholders.

4. Continuity of Entrepreneurial Leadership: The existing partners of Ranks and Hanutech will continue to lead and grow their respective businesses under the TIPCO umbrella, ensuring management continuity, operational independence and sustained entrepreneurial focus.

5. Increased Promoter Ownership and Alignment: TIPCO's existing promoter will increase his stake in the listed entity, while the operating partners of Ranks and Hanutech will also acquire equity stakes in TIPCO. The transaction will increase overall promoter shareholding, reinforcing long-term commitment and alignment with minority shareholders.

6. Attractive Acquisition Valuation: Acquisitions at approximately 6x current earnings, offering an attractive entry valuation and significant value-creation potential.

7. Immediate Earnings Accretion: Both acquisitions are expected to be EPS accretive from Day 1, strengthening consolidated earnings immediately.

8. Strategic Deep-Tech Presence: Expands TIPCO's presence in high-growth technology-led sectors, including semiconductors and defence, alongside other specialised industrial businesses.

9. Accelerated Growth Trajectory: Both acquired businesses are expected to grow faster than TIPCO's existing operations, driving higher consolidated revenue and earnings growth.

10.Stronger Listed Enterprise: Creates a larger, more diversified and scalable Industrials enterprise, with improved alignment between promoter and public shareholder interests.

MANAGEMENT COMMENTARY

“This strategic consolidation marks a significant milestone in TIPCO's journey towards building a stronger, larger and more valuable listed enterprise.

By bringing all promoter group businesses under one listed entity, we are creating a simplified corporate structure and ensuring that the benefits of future growth and value creation accrue to all shareholders.

Importantly, the existing partners of Ranks and Hanutech will continue to lead their respective businesses while also becoming shareholders in TIPCO. Alongside the increase in shareholding by TIPCO's existing promoter, this reinforces our collective commitment to building long-term shareholder value.

The acquisitions, at approximately 6x current earnings, are expected to be EPS accretive from Day 1. Combined with the superior growth prospects and strategic presence in deep-tech sectors, we believe this consolidation will significantly strengthen TIPCO's earnings trajectory and create sustainable long-term value for all shareholders."

ABOUT TIPCO ENGINEERING INDIA LIMITED

TIPCO Engineering India Limited is an integrated engineering and manufacturing company engaged in the design, fabrication, assembly and supply of industrial process machinery. The Company's core portfolio comprises the Mill Series, Disperser Series and Homogenizer Series, used across paints & coatings, chemicals, printing inks, cosmetics, pharmaceuticals, food and specialty materials. Its Sonipat facility covers design, precision machining, fabrication, assembly, testing and dispatch under one roof.

DISCLAIMER

Certain statements in this document that are not historical facts are forward-looking statements. Such forward-looking statements are based on current expectations, assumptions and projections and are subject to certain risks and uncertainties, including government actions, local, political or economic developments, technological risks and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update or revise these forward-looking statements to reflect subsequent events or circumstances, except as required under applicable laws.

FOR FURTHER INFORMATION, PLEASE CONTACT

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