DENIS CHEM LAB LIMITED

MANUFACTURERS OF PARENTERAL PRODUCTS

[CIN: L24230GJ1980PLC003843]

ADDRESS: 401 – ABHISHREE, OPP. OM TOWER, SATELLITE ROAD, AHMEDABAD – 380 015 GUJARAT, INDIA
TEL.: +91 (79) 26925716, 26925719 **FAX:** +91 (79) 26925710 **Email:** denischem401@gmail.com

ISO 9001: 2008

4th November, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Company Code No. 537536

Dear Sirs,

Sub: Outcome of Board Meeting - Submission of Unaudited Financial Results for the Quarter ended on 30th September, 2026

We refer to our letter dated 23rd October, 2026 informing the date of Meeting of the Board of Directors of the Company. Please note that the Board of Directors in their meeting held today, have taken on record the Standalone Unaudited Financial Results for the quarter ended on 30th September, 2026.

Pursuant to Regulation 33 and other applicable provisions of SEBI (LODR) Regulations, 2015, we are enclosing herewith copy of the said Statement of Standalone Unaudited Financial Results for the quarter ended on 30th September, 2026 [Integrated Filing (Financial)] along with Limited Review Report thereon.

The Meeting of Board of Directors was commenced at 10:00 a.m. IST and concluded at 2:45 p.m. IST.

Thanking you,

Yours faithfully,
for DENIS CHEM LAB LIMITED

HIMANSHU CHAITANYA PATEL

Digitally signed by HIMANSHU CHAITANYA PATEL
DN: c=IN, o=Personal, postalCode=380015, st=Gujarat, serialNumber=1d77281e98b263fb3b174980e84d8fd1639faf5bfbcef4f59f016e4b0c782a00, cn=HIMANSHU CHAITANYA PATEL
Date: 2026.11.04 14:46:29 +05'30'

HIMANSHU C. PATEL
MANAGING DIRECTOR
DIN: 00087114

Encl: As above.

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AGSI CERTIFICATION QMS ISO 9001: 2008

A. FINANCIAL RESULTS:

STATEMENT OF STANDALONE UNAUDITED FINACIAL RESULTS FOR THE QUARTER ENDED ON 30TH SEPTEMBER, 2026

(Rs. In lakh)

Particulars		Quarter ended on			Half Year ended on (Cumulative)		Year ended on 31-03-2026
(Refer Notes Below)		30-09-2026 (Unaudited)	30-06-2026 (Unaudited)	30-09-2025 (Unaudited)	30-09-2026 (Unaudited)	30-09-2025 (Unaudited)	(Audited)
1	Revenue from operations	3934.99	4399.67	4617.13	8334.66	8944.72	18172.04
2	Other income	36.80	45.00	64.69	81.80	94.71	192.33
3	**Total Income (1+2)**	**3971.79**	**4444.67**	**4681.82**	**8416.46**	**9039.43**	**18364.37**
4	**Expenses**						
	a. Cost of Materials consumed	2117.81	2383.17	2108.79	4500.98	4379.41	8753.81
	b. Purchases of stock-in-trade	433.00	323.63	284.53	756.63	594.61	1066.16
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	(200.95)	(121.43)	51.37	(322.38)	(72.80)	(48.23)
	d. Employee benefits expense	450.38	419.35	428.56	869.73	786.32	1715.79
	e. Finance costs	16.64	10.79	23.39	27.44	41.94	84.07
	f. Depreciation & amortisation expense	166.20	152.99	165.25	319.19	326.50	683.55
	g. Other expenses	1064.54	1011.80	1317.29	2076.34	2349.30	4919.71
	Total Expenses	**4047.62**	**4180.30**	**4379.19**	**8227.93**	**8405.29**	**17174.86**
5	Profit before exceptional items and tax (3-4)	(75.83)	264.37	302.63	188.53	634.14	1189.51
6	Exceptional items	-	-	-	-	-	-
7	Profit before tax (5+6)	**(75.83)**	**264.37**	**302.63**	**188.53**	**634.14**	**1189.51**
8	Tax expense:						
	Current tax	53.56	25.18	27.73	78.74	120.98	372.34
	Deferred tax	(72.20)	34.67	53.65	(37.53)	44.41	(36.81)
	Short/(Excess) provision of Earlier years	-	-	-			13.05
9	Profit for the period from continuing operations (7-8)	**(57.19)**	**204.52**	**221.25**	**147.32**	**468.75**	**840.93**
10	Profit/(loss) from discontinuing operations before Tax	-	-	-	-	-	-
11	Tax expense of discontinuing operations	-	-	-	-	-	-
12	Profit/(loss) from Discontinuing operations (after tax) (10-11)	-	-	-	-	-	-
13	**Profit for the period (9+12)**	**(57.19)**	**204.52**	**221.25**	**147.32**	**468.75**	**840.93**

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Particulars		Quarter ended on			Half Year ended on (Cumulative)		Year ended on 31-03-2026
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
14	**Other Comprehensive Income**						
	Items that will not be reclassified subsequently to profit or loss						
	Gain/(loss) on Remeasurement of defined benefit plan	6.62	-	5.76	6.62	5.76	18.88
	Income tax relating to items that will not be reclassified to Profit or loss	(1.67)	-	(1.45)	(1.67)	(1.45)	(4.75)
	Items that will be reclassified subsequently to profit or loss	-	-	-	-	-	-
	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income, net of tax	4.95	-	4.31	4.95	4.31	14.13
15	Total Comprehensive Income for the period (13+14)	(52.24)	204.52	225.56	152.27	473.05	855.06
16	Paid-up equity shares capital (Face Value per share Rs. 10/-)	1387.67	1387.67	1387.67	1387.67	1387.67	1387.67
17	Reserves excluding Revaluation Reserves						7769.66
18	Earnings Per Share of Rs. 10/- each (for continuing operations)						
	- Basic	(0.41)	1.47	1.60	1.06	3.38	6.06
	- Diluted	(0.41)	1.47	1.60	1.06	3.38	6.06
19	Earnings Per Share of Rs. 10/- each (for discontinued operations)						
	- Basic	-	-	-	-	-	-
	- Diluted	-	-	-	-	-	-
20	Earnings Per Share of Rs. 10/- each (for discontinued & continuing operations)						
	- Basic	(0.41)	1.47	1.60	1.06	3.38	6.06
	- Diluted	(0.41)	1.47	1.60	1.06	3.38	6.06

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NOTES:

1. STATEMENT OF STANDALONE ASSETS AND LIABILITIES

(Rs. In lakh)

Sr. No.	Particulars	As at 30-09-2026 (Unaudited)	As at 31-03-2026 (Audited)
	ASSETS		
1	**Non-Current Assets**		
	Property, plant and equipment	3476.46	3701.10
	Capital work-in-progress		
	Investment property		
	Goodwill		
	Other intangible Assets	-	10.64
	Intangible Assets under development		
	Biological Assets other than bearer plants		
	Non-Current Financial Assets:		
	(i) Investments, Non-Current		
	(ii) Trade receivables, Non-Current		
	(iii) Loans, Non-Current		
	(iv) Other Non-Current financial Assets	225.83	208.99
	(v) Tax Assets Non- Current	-	6.32
	Deferred tax Assets (net)	57.11	21.24
	Other Non-Current Assets	161.61	-
	Total Non-Current Assets	**3921.01**	**3948.29**
2	**Current Assets**		
	Inventories	1273.02	1060.30
	Current financial asset:		
	(i) Current investments		
	(ii) Trade receivables, Current	3955.30	3865.07
	(iii) Cash and cash equivalents	16.07	45.88
	(iv) Bank balance other than above	3249.60	2854.09
	(v) Loans, Current	-	-
	(vi) Other Current financial Assets	67.47	68.44
	Current tax Assets (net)		
	Other Current Assets	557.17	640.56
	Total Current Assets	**9118.63**	**8534.34**
	TOTAL ASSETS	**13039.64**	**12482.62**

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(Rs. In lakh)

Sr. No.	Particulars	As at 30-09-2026 (Unaudited)	As at 31-03-2026 (Audited)
	EQUITY AND LIABILITIES		
1	**Equity**		
	Equity share capital	1387.67	1387.67
	Other Equity	7575.02	7769.66
	Total Equity	**8962.69**	**9157.33**
2	**Liabilities**		
	Non-Current Liabilities		
	Non-Current financial Liabilities:		
	(i) Borrowings, Non-Current	45.31	45.31
	(ii) Trade payables, Non-Current		
	(a) total outstanding dues of micro enterprises and small enterprises	-	-
	(b) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
	(iii) Other Non-Current financial Liabilities	-	-
	Provisions, Non-Current	108.00	91.09
	Deferred tax Liabilities (net)	-	-
	Other Non-Current Liabilities	41.51	22.28
	Total Non-Current Liabilities	**194.82**	**158.68**
	Current Liabilities		
	Current financial Liabilities:		
	(i) Borrowings, Current	937.21	373.14
	(ii) Trade payables, Current		
	(a) total outstanding dues of micro enterprises and small enterprises	350.20	344.40
	(b) total outstanding dues of creditors other than micro enterprises and small enterprises	1502.42	1825.18
	(iii) Other Current financial Liabilities	802.32	358.95
	Other Current Liabilities	103.34	69.12
	Provisions, Current	29.08	34.08
	Current tax Liabilities (Net)	157.56	161.74
	Total Current Liabilities	**3882.13**	**3166.63**
	Total Liabilities	**4076.95**	**3325.29**
	TOTAL EQUITY AND LIABILITIES	**13039.64**	**12482.62**

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2. STATEMENT OF CASH FLOWS FOR THE PERIOD FROM 1ST APRIL, 2026 TO 30TH SEPTEMBER,2026

(Rs. in Lakh)

Particulars	For the period ended 30th September, 2026	For the year ended 31st March, 2026
(A) Cash flow from operating activities		
Profit before tax	**188.53**	**1189.51**
Adjustment for:		
Finance Costs	27.44	84.07
Depreciation and amortization	319.19	683.55
Interest received	(74.77)	(189.52)
Remeasurement on defined benefit obligation	6.62	18.89
Operating Profit / (Loss) before working capital changes	**467.02**	**1786.50**
Changes in working capital:		
(Increase)/Decrease in Inventories	(212.73)	(79.43)
(Increase)/Decrease in Trade Receivables	(90.23)	(803.59)
(Increase)/Decrease in Other Financial Assets	(16.84)	7.15
(Increase)/Decrease in Other Assets	83.39	(406.14)
Increase/(Decrease) in Trade Payables	(316.96)	45.82
Increase/(Decrease) in Provisions	11.90	75.95
Increase / (Decrease) in Other Non-Current Liabilities	19.23	22.28
Increase / (Decrease) in Current Liabilities	34.21	(7.95)
Increase / (Decrease) in Other Liabilities	443.41	24.43
Cash generated / (used in) from operations	**422.38**	**665.03**
Less : Tax Paid (net of refunds, if any)	(76.61)	(251.87)
Net Cash generated from operating activities (A)	**345.78**	**413.15**
(B) Cash flow from investing activities		
Capital expenditure on Property, Plant and Equipment, Intangible assets, Capital Work in Progress	(245.53)	(466.18)
Insurance claim received for fixed assets	-	-
Interest received	75.74	285.42
Bank deposits / margin money withdrawn / (placed) (net)	(395.51)	(315.74)
Net Cash used in investing activities (B)	**(565.30)**	**(496.50)**
(C) Cash flow from financing activities		
Dividend and dividend tax paid	(346.92)	(208.15)
Increase/(Decrease) in Short-term borrowings	564.07	336.42
Increase/(Decrease) in Long-term borrowings	-	-
Finance Costs Paid	(27.44)	(84.07)
Net Cash generated from financing activities (C)	**189.71**	**44.20**
Net Increase / (Decrease) in cash and cash equivalents (A)+(B)+(C)	**(29.81)**	**(39.15)**
Cash and cash equivalents at the beginning of the period/ year	**45.88**	**85.03**
Cash and cash equivalents at the end of the period / year	**16.07**	**45.88**

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3	These financial results were reviewed by the audit committee and thereafter have been approved by the Board of Directors at their respective meetings held on Wednesday, November 4, 2026. The Statutory Auditors have conducted audit of these financial results and issued an unmodified opinion on the same.
4	These audited financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "IND AS") prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standard) Rules as amended from time to time
5	The Company is operating only in one segment i.e. manufacturing & sales of transfusion solutions in bottles.
6	The Company does not have any subsidiary / associate.
7	In the 45th Annual General Meeting of the members of the Company held on 25th September, 2026, dividend @ 25% (Rs.2.50) per equity shares aggregating to Rs.346.91 lakhs has been approved.
8	The unaudited statement of assets and liabilities as at 30th September,2026 and Cash Flow Statement for the period ended 30th September, 2026 are attached herewith.
9	Figures for the previous period/year have been regrouped/rearranged to make the same comparable with current period/year figures.

for DENIS CHEM LAB LIMITED

HIMANSHU CHAITANYA PATEL

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Date: 2026.11.04 14:46:55 +05'30'

HIMANSHU C. PATEL
MANAGING DIRECTOR
DIN: 00087114

Date: 4th November, 2026
Place: Ahmedabad

DENIS CHEM LAB LIMITED

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B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

: Not Applicable

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES:
: Not Applicable

Sr. No.	Particulars	in INR crore
1.	**Loans / revolving facilities like cash credit from banks / financial institutions**	
A.	Total amount outstanding as on date	0
B.	Of the total amount outstanding, amount of default as on date	0
2.	**Unlisted debt securities i.e. NCDs and NCRPS**	
A.	Total amount outstanding as on date	0
B.	Of the total amount outstanding, amount of default as on date	0
3.	**Total financial indebtedness of the listed entity including short-term and long-term debt**	0

D. DISCLOSURE OF RELATED PARTY TRANSACTIONS FOR HALF YEAR ENDED 30TH SEPTEMBER, 2026:

Attached in XBRL Format

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter)

: Not Applicable

for DENIS CHEM LAB LIMITED

HIMANSHU CHAITANYA PATEL

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Date: 2026.11.04 14:47:11 +05'30'

HIMANSHU C. PATEL
MANAGING DIRECTOR
DIN: 00087114

Date: 4th November, 2026
Place: Ahmedabad

SHAH & SHAH ASSOCIATES
CHARTERED ACCOUNTANTS

702, **ANIKET,**
Nr. MUNICIPAL MARKET,
C.G. ROAD, NAVRANGPURA,
AHMEDABAD - 380 009.
PHONE: 26465433
FAX : 079 - 26406983
Email: ca@shahandshah.co.in

Independent Auditor's Review Report on quarterly and year to date Unaudited Financial Results of M/s. DENIS CHEM LAB LIMITED pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

To The Board of Directors of
DENIS CHEM LAB LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of **DENIS CHEM LAB LIMITED** ("the Company") for the quarter and period of six months ended on September 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Statement").

2. This statement which is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting", as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements 2410,"Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies, has not disclosed the information required to be disclosed, in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.



For SHAH & SHAH ASSOCIATES
Chartered Accountants
FRN 113742W

VASANT C. TANNA
PARTNER
Membership Number 100 422
UDIN: 26100422FWCBHZ7148

Place : Ahmedabad
Date : 4th November,2026