PANKAJ POLYMERS LIMITED
CIN : L24134TG1992PLC014419
Regd. Office : Vth Floor, Surya Towers, S.P. Road,
Secunderabad - 500 003. Telangana, INDIA
Phone : +91-40-27897743, 27897744, 27815895
E-mail : info@pankajpolymers.com

Date: August 25, 2026

To,
The BSE Limited
The Corporate Relationship Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 531280 (Pankaj Polymers Limited)

Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 – Approval of Shareholders for Preferential Issue of Equity Shares and Warrants.

Ref.:

1. **Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI Listing Regulations")**

2. **SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 as issued on July 11, 2023, and updated on January 30, 2026.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the shareholders of Pankaj Polymers Limited, at the 1st (First) Extra-Ordinary General Meeting (EGM) for the Financial Year 2026-27, held on Saturday, August 22, 2026, at 03:00 P.M. (IST) via Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"), have duly approved the following special resolutions:

1. **Issuance of Equity shares of the Company to Non-Promoter category on preferential basis:**
   Approval for the issue of up to 8,55,000 (Eight Lakh Fifty-Five Thousand) Equity Shares, at an issue price of ₹ 81/- (Rupees Eighty-One Only) per Equity Share, on a preferential basis to the Non-Promoter category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and the Companies Act, 2013, subject to necessary statutory and regulatory approvals.

2. **Issuance of Warrants convertible into equity shares of the Company to Promoter Group and Non-Promoter category on preferential basis:**
   Approval for the issue of up to 22,20,000 (Twenty-Two Lakh Twenty Thousand) Warrants, at an issue price of ₹ 81/- (Rupees Eighty-One Only) per Warrant, on a preferential basis to the Promoter Group and Non-Promoter category, in accordance with Chapter V of the SEBI ICDR Regulations and the Companies Act, 2013, subject to necessary statutory and regulatory approvals.

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The requisite details as required under Regulation 30 of the Listing Regulations, read with the SEBI Master Circular No. **HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**, as amended from time to time, in respect of the aforesaid appointments were already intimated to the Stock Exchanges vide the Company's letter dated **July 24, 2026**.

The voting results, along with the Scrutinizer's Report, have already been submitted separately in accordance with Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information on your record.

Thanking you,
Yours faithfully

For Pankaj Polymers Limited

MAYANK CHAWLA
Digitally signed by MAYANK CHAWLA
Date: 2026.08.25 17:56:14 +05'30'

Mayank Chawla
CEO & Whole Time Director
DIN: 06391962