FLEX FOODS LTD.
'Indian Produce, Global Delight'

November 11, 2026

The BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Code : 523672

Subject : Outcome of Board Meeting held on 11th November, 2026.

Dear Sir (s),

We wish to inform you that the Board of Directors of the Company at its meeting held on **11th November, 2026** *inter-alia* approved the Unaudited Financial Results of the Company for the Quarter and Half year ended 30th September, 2026 along with Limited Review Report thereon furnished by the Statutory Auditors of the Company, as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The said Results were also reviewed by the Audit Committee. The copies of the Unaudited Financial Results for the Quarter and Half year ended 30th September, 2026 along with the Limited Review Report thereon are attached herewith.

Kindly also note that the Board Meeting commenced at 5:50 P.M. and concluded at 7:05 P.M.

This is for your information and record.

Thanking you,

Yours faithfully,
For Flex Foods Limited

HIMANSHU LUTHRA
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Date: 2026.11.11 19:23:11 +05'30'

(Himanshu Luthra)
Company Secretary

Encl.: As above.

MJMJ & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
LLPIN - AAH - 1373
Converted From MJMJ & Associates
(Partnership Firm) on 11th November 2016

LIMITED REVIEW REPORT FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2026

The Board of Directors
Flex Foods Limited
Lal Tappar Industrial Area
P.O Resham Majri
Haridwar Road
Dehradun (Uttrakhand)

We have reviewed the accompanying statement of Unaudited Financial Results of **FLEX FOODS LIMITED** ("the Company"), for the quarter and six months ended 30th September,2026, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated 5th July'2016.This statement is the responsibility of the Company's Management and approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Engagements to Review of Interim Financial information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountant of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with Indian Accounting Standards (Ind AS) notified under the companies (Indian Accounting Standards) Rule, 2015 as amended by the companies (Indian accounting standards) (Amendment) Rule ,2016 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as modified by the Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR **MJMJ & ASSOCIATES LLP**
CHARTERED ACCOUNTANTS
FIRM REGISTRATION NO: 027706N/C400013

MJMJ & ASSOCIATES LLP U.P. Chartered Accountants

MANISH JAIN
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Date: 2026.11.11 18:33:16 -08'00'

MANISH JAIN
PARTNER
M NO: - 510945
Udin No:- 26510945KDFEKJ8197

PLACE: NOIDA
DATED: 11.11.2026

FLEX FOODS LIMITED

STATEMENT OF CASH FLOWS FOR THE SIX MONTHS ENDED 30.09.2026 (Rs. in Lakhs)

	Particulars		For the Six Months Ended 30.09.2026 (Unaudited)	For the Six months Ended 30.09.2025 (Unaudited)
I	**CASH FLOW FROM OPERATING ACTIVITIES**			
	Net Profit before tax		(1,315)	(2,874)
	Adjustments for :			
	Depreciation and Amortization		881	889
	Deferred Income on Capital Subsidy		(10)	(10)
	Exchange Rate Fluctuations (Net)		(242)	-
	Interest expenses		1,320	1,297
	Sundry Debit Balances Written Off		-	27
	Loss/(Profit) on Sale of Fixed Assets (Net)		-	-
	Interest Income		(13)	(14)
	Operating Profit before Working Capital Changes		621	(685)
	Adjustments for :			
	(Increase)/Decrease in Inventories		(845)	(364)
	(Increase)/Decrease in Inventories of Biological Asset		5	(36)
	(Increase)/Decrease in Trade Receivables,Current Financial Assets & Other Current Assets		1,869	(394)
	(Increase)/Decrease in Non Current Financial Assets & Other Non Current Assets		(56)	(10)
	Increase/(Decrease) in Trade Payables,Financial Liabilities,Other Liabilities & Current Provisions		376	686
	Increase in Non Current Provisions		21	15
			1,991	(788)
	Cash Generated From Operating activities			
	Income Tax paid		-	-
	Exchange Rate Fluctuations (Net)		242	-
	Net Cash Generated From Operating Activities		**2,233**	**(788)**
II	**CASH FLOW FROM INVESTING ACTIVITIES**			
	Purchase of Property,Plant & Equipment, Capital Work-In -Progress, Investment Property & Intangible Assets under Development		(41)	(322)
	Capital Subsidy Received During The Year		-	-
	Proceeds from Sale of Property ,Plant & Equipment		1	-
	Interest Received		13	14
	Net cash used in Investing Activities		**(27)**	**(308)**
III	**CASH FLOW FROM FINANCING ACTIVITIES**			
	Proceeds /(Repayment) of non Current Borrowing (Net)		-2224	2,463
	Proceeds/(Repayment) from Current Borrowing (Net)		1,302	33
	Dividend Paid		-	(62)
	Lease liability		(28)	(28)
	Interest & Finance charges		(1,316)	(1,291)
	Net cash used in Financing Activities		**(2,266)**	**1,115**
	Net increase/(decrease) in Cash & Cash Equivalents	**(I+II+III)**	**(60)**	**19**
	Cash & Cash Equivalents at beginning of the year		197	169
	Cash & Cash Equivalents at end of the year #		**137**	**188**

Note:

Includes Rs. 15 lakhs (Previous period-Rs.25 lakhs) in respect of amount lying in dividend account(Including unclaimed balance), Demand Deposits more than 3 months, margin money for bank guarantee and letter of credit.

For M.M.J. & Associates LLP
CHARTERED ACCOUNTANTS
Firm Registration No. : 027706N/C400013

MANISH JAIN

Manish Jain
Partner
M No :- 510945
Udin No-26510945KDFEKJ8197

Place : Noida
Dated : 11.11.2026

FLEX FOODS LIMITED

STATEMENT OF UNAUDITED ASSETS AND LIABILITIES AS AT 30.09.2026

(Rs. in Lakhs)

	Particulars	As at 30.09.2026
I	**ASSETS**	
1	**Non-Current Assets**	
	a) Property, plant and equipment	23,608
	b) Capital work-in-progress	-
	c) Investment Property	-
	d) Right of Use Assets	135
	e) Intangible assets under Development	69
	f) Financial assets	
	-Other financial assets	436
	g) Deferred Tax Assets(Net)	3,084
	h) Other non current assets	-
	Total Non-Current Assets	27,332
2	**Current Assets**	
	a) Inventories	5,879
	b) Biological Asset	40
	c) Financial assets	
	i) Trade Receivables	3,035
	ii) Cash and Cash Equivalents	122
	iii) Bank Balances other than (ii) above	15
	iv) Loans	1
	v) Other financial assets	15
	d) Current Tax Assets(Net)	-
	e) Other Current Assets	2,750
	Total Current Assets	11,857
	TOTAL ASSETS	39,189
II	**EQUITY AND LIABILITIES**	
	Equity	
	a) Equity share capital	1,245
	b) Other equity	(1,370)
	Total Equity	(125)
	Liabilities	
1	**Non-current liabilities**	
	a) Deferred Government Grants	109
	b) Financial Liabilities	
	-Borrowings	19,159
	- Lease Liabilties	13
	c) Provisions	196
	Total Non-current liabilities	19,477
2	**Current Liabilities**	
	a) Financial liabilities	
	i) Borrowings	10,584
	ii) Lease Liabilties	53
	iii) Trade Payables	
	Total Outstanding dues to Micro Enterprises and small Enterprises	2,433
	Total Outstanding dues to Creditors other than Micro Enterprises and small Enterprises	1,425
	iv) Other financial Liabilities	3,879
	b) Other current liabilities	872
	c) Provisions	591
	Total Current liabilities	19,837
	TOTAL EQUITY AND LIABILITIES	39,189

For M.M.J & Associates LLP
CHARTERED ACCOUNTANTS
Firm Registration No. : 027706N/C400013

MANISH JAIN
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Date: 2026.11.11 18:42:53 +05'30'

Manish Jain
Partner
M No. 510945
Udin No-25510945KDFEKJ8197

Place : Noida
Dated : 11.11.2026

FLEX FOODS LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30.09.2026

(Rs. in Lakhs)

SL NO.	PARTICULARS	QUARTER ENDED 30.09.2026	SIX MONTHS ENDED 30.09.2026
1	**Income**		
a)	**Revenue from Operations**		
	1) Net Sales/ Income from Operations	3,384	9,065
	2)Other Operating Income	66	359
	Total revenue from operations(1+2)	**3,450**	**9,424**
b)	**Other Income**	7	44
	Total Income(a+b)	**3,457**	**9,468**
2	**Expenses**		
a)	Cost of materials consumed	1,099	2,937
b)	Purchase of Stock-In-Trade	-	-
c)	Changes in inventories of finished goods, work-in-progress and stock in trade	(558)	(723)
d)	Changes in Inventory of Biological Assets	8	5
e)	Gain on fair value adjustment of Biological Assets	-	(18)
f)	Power & Fuel	967	2,025
g)	Employee Benefits Expenses	780	1,527
h)	Finance cost	668	1,320
i)	Depreciation and Amortization Expenses	443	881
j)	Other Expenses	1,200	2,829
	Total Expenses	**4,607**	**10,783**
3	**Profit / (Loss) before exceptional items and tax (1-2)**	(1,150)	(1,315)
4	Exceptional items	-	-
5	**Profit / (Loss) before Tax (3+4)**	(1,150)	(1,315)
6	**Tax expense:**		
	(1) Current Tax	-	-
	(2) Deferred Tax	(235)	(268)
7	**Profit / (Loss) for the period after tax(5-6)**	(915)	(1,047)
8	Other Comprehensive Income (net of Income tax)	-	-
9	**Total Comprehensive income for the period (7+8)**	(915)	(1,047)
10	Paid-up equity share capital (FV Rs.10/- each)	1,245	1,245
11	**Earnings per share**		
	(a) Basic	(7.35)	(8.41)
	(b) Diluted	(7.35)	(8.41)

Notes:-

1 Segment reporting is not applicable as there is only one reportable segment.

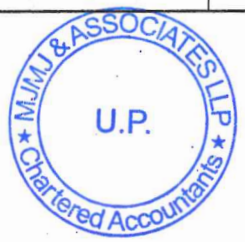
2 Figures of previous periods have been re-grouped/ re-arranged wherever considered necessary.

3 Limited review of financial results for the quarter and half year ended 30th September' 2026 has been carried out by the Statutory Auditors of the company.

4 " Other Operating Income " in the Unaudited Financial Results includes exchange Gain/ Loss on Foreign currency Transaction/ Outstandings as under :-

(Rs. in Lakhs)

PARTICULARS	QUARTER ENDED 30.09.2026	SIX MONTHS ENDED 30.09.2026
Other expenses	7	242



5 The above results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 11th November,2026.

This is the Statement of Unaudited Financial Results
Referred to in our limited review report of even date

For MJMJ & Associates LLP
Chartered Accountants
Firm Registration No. : 027706N/C400013

MJMJ & ASSOCIATES LLP ★ U.P. ★ Chartered Accountants

MANISH JAIN

Digitally signed by MANISH JAIN
Date: 2026.11.11 19:02:11 -08'00'
Manish Jain
Partner
M No :- 510945
Udin No-26510945KDFEKJ8197

Place : Noida
Dated : 11.11.2026

FLEX FOODS LTD.
"Indian Produce, Global Delight"

FLEX FOODS LIMITED
CIN:L15133UR1990PLC023970
UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER & HALF YEAR ENDED 30.09.2026

(Rs. in Lacs)

	Particulars	Quarter Ended 30.09.2026 (Unaudited)	Quarter Ended 30.06.2026 (Unaudited)	Quarter Ended 30.09.2025 (Unaudited)	Half Year Ended 30.09.2026 (Unaudited)	Half Year Ended 30.09.2025 (Unaudited)	Year Ended 31.03.2026 (Audited)
1	Income						
	a) Revenue from operations						
	1) Sales / Revenue from operations	3384	5681	4871	9065	8882	19005
	2) Other operating income	66	293	47	359	85	184
	Total Revenue from operations (1+2)	3450	5974	4918	9424	8967	19189
	b) Other Income	7	37	38	44	45	98
	Total Income (a+b)	3457	6011	4956	9468	9012	19287
2	Expenses						
	(a) Cost of materials consumed	1099	1838	1531	2937	3115	6150
	(b) Purchase of Stock-in-trade	-	-	3	-	5	12
	(c Changes in inventories of finished goods, work-in-progress and stock-in-trade	(558)	(165)	231	(723)	(489)	(593)
	(d) Changes in Inventory of Biological Assets	8	(3)	(30)	5	(36)	7
	(e) Gain from change in fair value of Biological Assets	-	(18)	-	(18)	(14)	(14)
	(f) Power & Fuel	967	1058	911	2025	1797	3756
	(g) Employees Benefit Expenses	780	747	718	1527	1420	2880
	(h) Finance Cost	668	652	640	1320	1297	2543
	(i) Depreciation and amortisation expense	443	438	447	881	889	1771
	(j) Other expenses	1200	1629	1669	2829	3902	6987
	Total expenses	4607	6176	6120	10783	11886	23499
3	Profit / (Loss) before exceptional items (1-2)	(1150)	(165)	(1164)	(1315)	(2874)	(4212)
4	Exceptional items	-	-	-	-	-	-
5	Profit / (Loss) before tax (3+4)	(1150)	(165)	(1164)	(1315)	(2874)	(4212)
6	Tax expense						(1033)
	(1) Current Tax	-	-	-	-	-	0
	(2) Deferred Tax	(235)	(33)	(316)	(268)	(730)	(1033)
7	Net profit / (Loss) after tax (5-6)	(915)	(132)	(848)	(1047)	(2144)	(3179)
8	Other Comprehensive Income (net of Income tax)						
	a) Items that will not be reclassified to profit & loss account	-	-	-	-	-	(17)
	b) Items that will be reclassified to profit & loss account	-	-	-	-	-	-
9	Total Comprehensive Income for the period (7+8)	(915)	(132)	(848)	(1047)	(2144)	(3196)
10	Paid-up equity share capital (Face Value Rs. 10)	1245	1245	1245	1245	1245	1245
11	Other equity excluding revaluation reserves						(323)
12	Earning per share of Rs. 10 (in Rs.) (not annualised)						
	a) Basic	(7.35)	(1.06)	(6.81)	(8.41)	(17.22)	(25.54)
	b) Diluted	(7.35)	(1.06)	(6.81)	(8.41)	(17.22)	(25.54)

FLEX FOODS LIMITED

FLEX FOODS LTD.

FLEX FOODS LIMITED

CIN:L15133UR1990PLC023970

STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2026

(Rs. in Lacs)

Particulars	As At 30.09.2026 (Unaudited)	As At 31.03.2026 (Audited)
I ASSETS		
1 Non-Current Assets		
a) Property,Plant and equipment	23608	24397
b) Capital work-in-progress	-	24
c) Investment Property	-	-
d) Intangible Assets	-	-
e) Right of Use Assets	135	181
f) Intangible Assets under development	69	50
g) Financial assets		
- Other financial assets	436	381
h) Deferred Tax Assets (Net)	3084	2816
i) Other non current assets	-	-
Total Non-Current Assets	**27332**	**27849**
2 Current Assets		
a) Inventories	5879	5034
b) Biological Asset	40	46
c) Financial assets		
i) Trade Receivables	3035	5220
ii) Cash and Cash Equivalents	122	178
iii) Bank Balances other than (ii) above	15	19
iv) Loans	1	2
v) Other financial assets	15	6
d) Current Tax Assets (Net)	-	4
e) Other Current Assets	2750	2437
f) Asset Classified as held for sale	-	1
Total -Current Assets	**11857**	**12947**
TOTAL ASSETS	**39189**	**40796**
II EQUITY AND LIABILITIES		
Equity		
a) Equity share capital	1245	1245
b) Other equity	(1370)	(323)
Total -Equity	**(125)**	**922**
LIABILITIES		
1 Non-current liabilities		
a) Deferred Government Grants	109	119
b) Financial liabilities		
- Borrowings	19159	21383
- Lease Liabilities	13	39
c) Provisions	196	175
d) Deferred Tax Liabilities (Net)	-	-
Total -Non-current liabilities	**19477**	**21716**
2 Current Liabilities		
a) Financial liabilities		
i) Borrowings	10584	9282
ii) Lease Liabilities	53	51
iii) Trade Payables		
Total outstanding dues of micro enterprises & small enterprises	2433	957
Total outstanding dues of creditors other than micro enterprise and small enterprises	1425	3233
iv) Other financial Liabilities	3879	3198
b) Other current liabilities	872	867
c) Provisions	591	570
d) Current tax liabilities(Net)	-	-
Total -Current liabilities	**19837**	**18158**
TOTAL EQUITY AND LIABILITIES	**39189**	**40796**

FLEX FOODS LIMITED

FLEX FOODS LTD.

FLEX FOODS LIMITED

CIN: L15133UR1990PLC023970

STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30.09.2026

(Rs. in Lakhs)

Particulars	For the Half Year Ended 30.09.2026 (Unaudited)	For the Half Year Ended 30.09.2025 (Unaudited)
I CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	(1315)	(2874)
Adjustments for :		
Depreciation and Amortization	881	889
Deferred Income on Capital Subsidy	(10)	(10)
Exchange Rate Fluctuations (Net)	(242)	-
Interest expenses	1320	1297
Sundry Debit Balances Written Off	-	27
Interest Income	(13)	(14)
Operating Profit before Working Capital Changes	621	(685)
Adjustments for :		
(Increase)/Decrease in Inventories	(845)	(364)
(Increase)/Decrease in Inventories of Biological Asset	5	(36)
(Increase)/Decrease in Trade Receivables,Current Financial Assets & Other Current Assets	1869	(394)
(Increase)/Decrease in Non Current Financial Assets & Other Non Current Assets	(56)	(10)
Increase/(Decrease) in Trade Payables,Financial Liabilities,Other Liabilities & Current Provisions	376	686
Increase/(Decrease) in Non Current Provisions	21	15
	1991	(788)
Cash Generated From Operating activities		
Income Tax paid	-	-
Exchange Rate Fluctuations (Net)	242	-
Net Cash Generated From Operating Activities	**2233**	**(788)**
II CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property,Plant & Equipment, Capital Work-In -Progress & Investment property & Intangible assets under development	(41)	(322)
Proceeds from Sale of Property ,Plant & Equipment	1	-
Interest Received	13	14
Net cash used in Investing Activities	(27)	(308)
III CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds /(Repayment) of non Current Borrowing (Net)	(2224)	2463
Proceeds / (Repayment) from Current Borrowing (Net)	1302	33
Dividend Paid	0	(62)
Lease Liability	(28)	(28)
Interest & Finance charges	(1316)	(1291)
Net cash generated from / (used in) Financing Activities	**(2266)**	**1115**
Net increase/(decrease) in Cash & Cash Equivalents	**(60)**	**19**
Cash & Cash Equivalents at beginning of the year	197	169
Cash & Cash Equivalents at end of the year #	**137**	**188**

Note:-

 # Includes Rs.15 lacs (Previous period Rs.25 lacs) in respect of amount lying in unclaimed dividend account, Demand Deposits more than 3 months, margin money for bank guarantee and letter of credit.

FLEX FOODS LIMITED

FLEX FOODS LTD.
Indian Produce, Global Delight

FLEX FOODS LIMITED
CIN:L15133UR1990PLC023970
UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER & HALF YEAR ENDED 30.09.2026

Notes:

1 Segment reporting is not applicable as there is only one reportable segment.

2 Figures for previous periods have been regrouped / rearranged wherever considered necessary.

3 The limited review of financial results for the quarter & half year ended 30th September, 2026 has been carried out by the Statutory Auditors of the Company.

4 Other expenses/Other Operating Income in the Audited/Unaudited Financial Results includes Exchange Gain/Loss on Foreign currency Transaction/Outstandings as under :-

Particulars	Quarter ended 30.09.2026 (Unaudited)	Quarter ended 30.06.2026 (Unaudited)	Quarter ended 30.93.2025 (Unaudited)	Half Year ended 30.09.2026 (Unaudited)	Half Year ended 30.09.2025 (Unaudited)	Year ended 31.03.2026 (Audited)
Other Expenses	0	0	373	0	1360	1639
Other Operating Income	7	235	0	242	0	0

5 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the company at their meeting held on 11th November 2026.

FLEX FOODS LIMITED

For FLEX FOODS LIMITED

(RAHUL RAZDAN)
WHOLE TIME DIRECTOR & CEO

Place : NOIDA
Date : 11.11.2026