

May 20, 2026

To,
BSE Limited
Scrip Code: 540725 / 976824 / 976825/ 977430

To,
National Stock Exchange of India Limited
Symbol: SHAREINDIA

Sub: Investor Presentation on Audited Standalone & Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026.

Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Para A of Part A to Schedule III of the Listing Regulations, please find enclosed herewith Investor Presentation on the Audited Standalone & Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026.

The above information is also available on the website of the Company, i.e., www.shareindia.com.

Please take the same on your records.

Thanking you,

Yours faithfully,
For Share India Securities Limited

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No.: F5512



Share India
You generate, we multiply

**EARNINGS
PRESENTATION**
Q4-FY26/FY26

Share India at a Glance



Share India
You generate, we multiply



Trust of
31+ Years



Branches & Franchises
Across India
223



States Covered
17



Employees
3,822



In house Tech Expert
200+



MTF AUM
INR 4,239 Mn



No of Clients in
Broking
47,253



No of Institutional
Clients
186



ADTO
INR 93 Bn



NBFC AUM
INR 2,653 Mn



Insurance
Premium
INR 561 Mn



IPO's Listed
till now
22



Reports Released
231



Utrade Algo Platform
Plan Subscription till
date
71,062



Utrade Algo Platform
Paid Plan Subscription
till date
5,231



Approved Strategies
with 100% Accuracy
20



6 Year Revenue CAGR
37%



6 Year PAT CAGR
41%

All Figures as of FY26



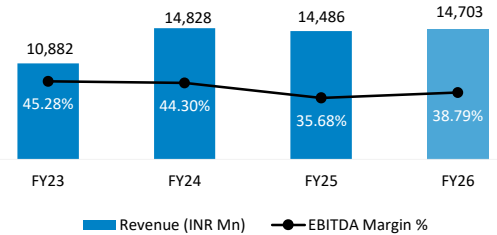
COMPANY OVERVIEW

Company Overview

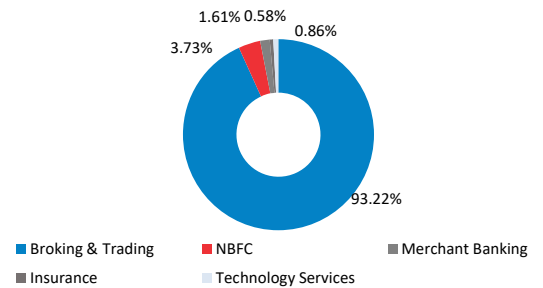


- Share India Securities Ltd was founded in 1994 and is headquartered in Noida, Uttar Pradesh, India.
- A 30-year young, technology-driven financial services leader, recognised for strong capabilities in Algorithmic Trading and advanced Fintech solutions.
- Successfully evolved from a traditional financial services firm into a Fintech-focused organisation, delivering latency-optimised, high-performance trading solutions.
- Driven by a strong customer-first philosophy, continuously adapting offerings to meet the evolving needs of new-age retail, HNI, and institutional investors.
- Offers a comprehensive suite of financial services in equity, derivatives, commodities, wealth management, portfolio management services, advisory & alternate investment solutions.
- Operates a pan-India distribution network with 223 branches and franchises across 17 states, serving a diversified investor base.
- Proprietary platforms uTrade Algos and Algowire Trading Technologies deliver AI and ML driven algorithmic strategies, empowering HNI and retail investors with enhanced decision making, execution efficiency and disciplined wealth creation.

Consolidated Revenue (INR Mn) & EBITDA Margin (%)



FY26 Revenue Split (%)



Management Team



Mr. Parveen Gupta

Chairman and Managing Director



Mr. Kamlesh Vadilal Shah

Managing Director



Mr. Sachin Gupta

CEO & Whole Time Director



Mr. Vijay Vora

Whole Time Director



Mr. Rajesh Gupta

Director



Mr. Suresh Arora

Whole Time Director



Mr. Abhinav Gupta

President
Capital Markets



Mr. Kunal Nandwani

Director Utrade



Mr. Ajay Patel

CEO
Share India Insurance



Mr. Bhavya Arnav

Director Algowire



Mr. Vijay Rana

CFO



Mr. Vikas Aggarwal

Company Secretary &
Compliance Officer



Mr. Keshav Goyal

Director Share India Cred Capital



Mr. Piyush Kedia

Director Silverleaf Securities Research



Mr. Gajendra Nagpal

President Marketing



Mr. Kalpesh Pareek

Head Equity

Growing Financial Services Conglomerate



Standalone Business



Broking in Equity, F&O and Commodities segment



Prop Trading



Mutual Funds distribution



Research



Depository Participant



Institutional Business

Business in Subsidiaries



Equity Trading



Asset Management



Digital Investment Distribution Platform



Insurance Broking



NBFC



Investment banking



Algo Trading platform

Entities

Share India Algoplus Pvt. Ltd.
Share India Global Pte Ltd.
Share India Securities (IFSC) Pvt. Ltd.
Total Securities (IFSC) Pvt. Ltd.

Share India Wealth Multiplier Solutions Pvt Ltd.

Share India Cred Capital Private Limited

Share India Insurance Brokers Pvt. Ltd.

Share India Fincap Pvt. Ltd.

Share India Capital Services Pvt. Ltd.

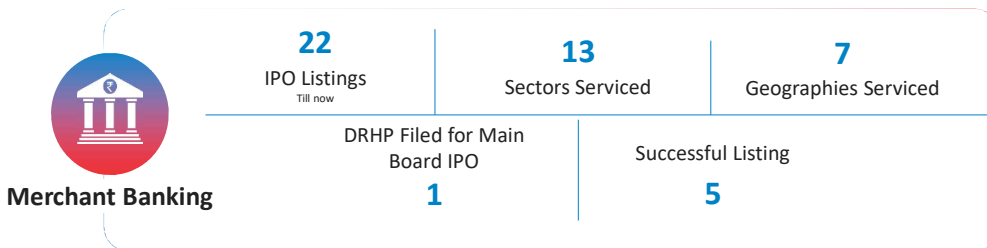
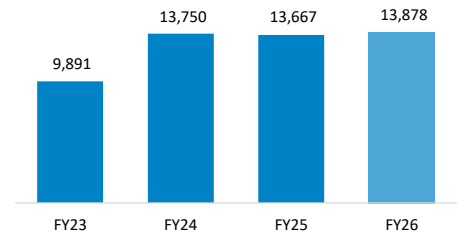
Algowire Trading Technologies Pvt. Ltd.
uTrade Solutions Pvt. Ltd.
Silverleaf Securities Research Pvt Ltd.

Broking, Trading & Merchant Banking



- Share India operates a technology-led, multi-asset trading platform that enables retail investors, HNIs, and corporates to seamlessly participate across equities, derivatives and commodities market.
- Offers a transparent pricing and competitive brokerage structure that drives higher platform adoption and trading activity.
- Delivers an integrated broking ecosystem encompassing advisory, collateral backed margin funding and IPO participation.
- Offers a streamlined, fully digital onboarding experience with paperless KYC and accelerated activation.
- Deploys proprietary low-latency trading capabilities to capitalize on arbitrage opportunities, optimizing surplus cash returns while adhering to stringent risk controls.
- Provides integrated merchant banking solutions with expertise in IPO advisory, valuation, mergers & acquisitions, and strategic advisory, through its wholly owned subsidiary.

Broking and Trading Revenue (INR Mn)

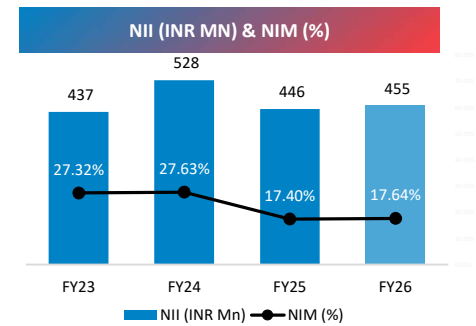
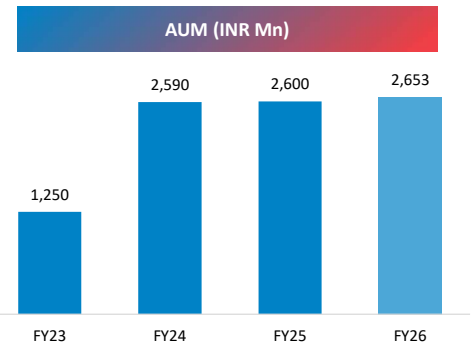


All numbers as of FY26

NBFC



- Through its wholly owned subsidiary, Share India Fincap Private Limited, an RBI-registered NBFC, the Company offers personal, business and SME loans diversifying revenues beyond stock market-linked income.
- Supported by a physical network of 73 NBFC branches, facilitating on-ground sourcing, credit assessment, and customer servicing.
- Focused on expanding secured lending and enhancing asset quality to drive sustainable growth and better risk-adjusted returns.



40,320 NBFC Client Base	73 NBFC Branches	INR 2,653 Mn Loan Book
4.30% GNPA	2.66% NNPA	3.70% ROA

All numbers as of FY26

Mutual Fund Distribution and Insurance Broking



Mutual Funds

INR 2,119 Mn

AUA

45

Distributorship

17,048

Mutual Fund Customers

- Share India is registered with AMFI and offers clients a diverse range of mutual fund schemes across multiple asset classes to meet their investment objectives.
- The Company leverages strong relationships with retail, HNI, and corporate clients, supported by a pan-India network and digital platforms, to enable scalable and cost-efficient distribution of investment products.



Insurance

7,771

No. Policies Sold

INR 561 Mn

Premium collected

1,08,238

Total Lives Covered

- Share India entered the insurance broking business in FY2019 through its subsidiary, Share India Insurance Brokers Private Limited expanding its financial services offering beyond capital markets
- Leverages its branch and franchise network to provide clients with a wide range of insurance solutions
- Delivers a comprehensive range of insurance products across 15 categories, covering life, health, and general insurance.
- The Company partners with 43 leading insurance providers, including LIC, ICICI Prudential Life, New India Assurance, HDFC Life, and SBI General Insurance, to deliver customised risk mitigation solutions.

All numbers as of FY26

An Integrated Algorithmic Trading Ecosystem



uTrade Solutions Pvt Ltd

- Operates uTrade Algos, a no-code, institutional-grade algorithmic trading platform aligned with the “Har Ghar Algo” vision.
- Enables retail and HNI investors to deploy pre-built or custom strategies with AI-powered analytics, backtesting, and risk tools.
- Seamlessly integrated with brokerage accounts including Share India for direct execution and real-time monitoring.



Algowire Trading Technologies Pvt Ltd

- Provides latency-optimized, institutional-grade trading infrastructure for high-speed execution in volatile markets.
- Powers the Group’s proprietary trading desk and client-facing algo platforms using advanced execution models.
- Serves global institutions with expertise in spans data mining, machine learning and quantitative analysis.



Silverleaf Securities Research Pvt Ltd

- Acts as the Group’s quantitative research and strategy development arm for systematic trading.
- Builds rules-based, data-driven strategies designed for automation, scalability, and repeatability rather than discretionary calls.
- It owns the end-to-end lifecycle from research and model development to live deployment and risk control.

Reliable Trading Platform



Rest API:

Build custom trading solutions with our real-time REST APIs for order execution, portfolio management, and position monitoring.



MTF Dashboard:

This dashboard shows all MTF holdings with details like quantity, invested amount, funded amount, P&L, and approved MTF stocks.



AI Screener & Overview:

Discover stocks using simple natural-language queries and get instant plain-English insights on fundamentals, momentum, and risk.



One App:

uAlgo is integrated into the Share India Retail app through a new tab with shared sessions and seamless OneApp silent login.



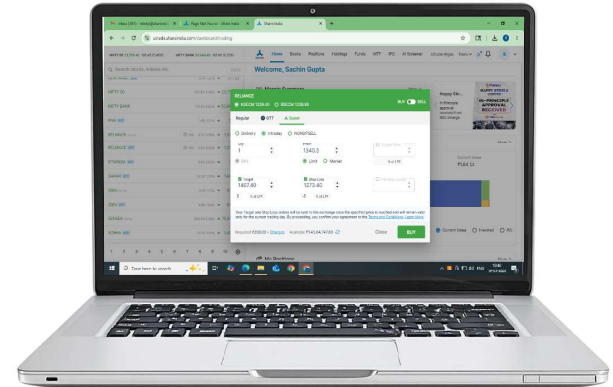
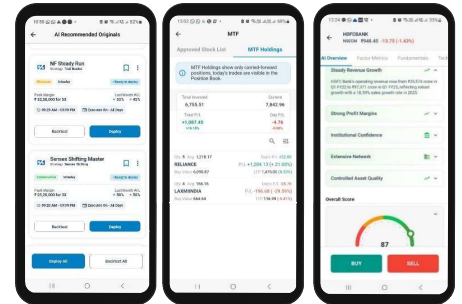
Super Order:

An advanced order type that combines entry, target, and stop-loss orders in a single instruction, enabling automated trade execution and risk management.



BackOffice P&L Reports:

The P&L Reports option is now available in the Profile dropdown and redirects users to a dedicated reports page.



uTrade Algos: Modern, Reliable & Effortless Algo Trading



AI-Powered Strategy Builder:

Create and deploy advanced trading algos instantly with simple AI-powered prompts — no coding required.



Advanced Backtesting:

Test and refine strategies seamlessly with integrated backtesting, payoff analysis, and real-time insights.



uTrade Intelligence:

Delivers data-driven insights and analytics to optimize strategy performance and enhance trading decisions.



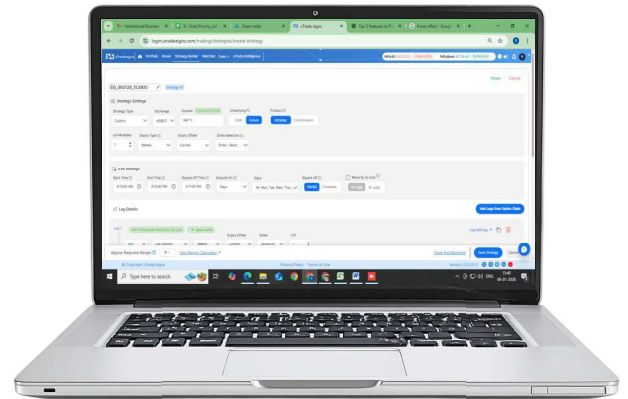
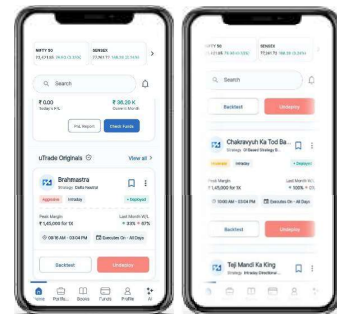
Advanced Strike Selection:

Trade with dynamic strike selection and flexible strategy customisation for better precision.



uTrade Originals:

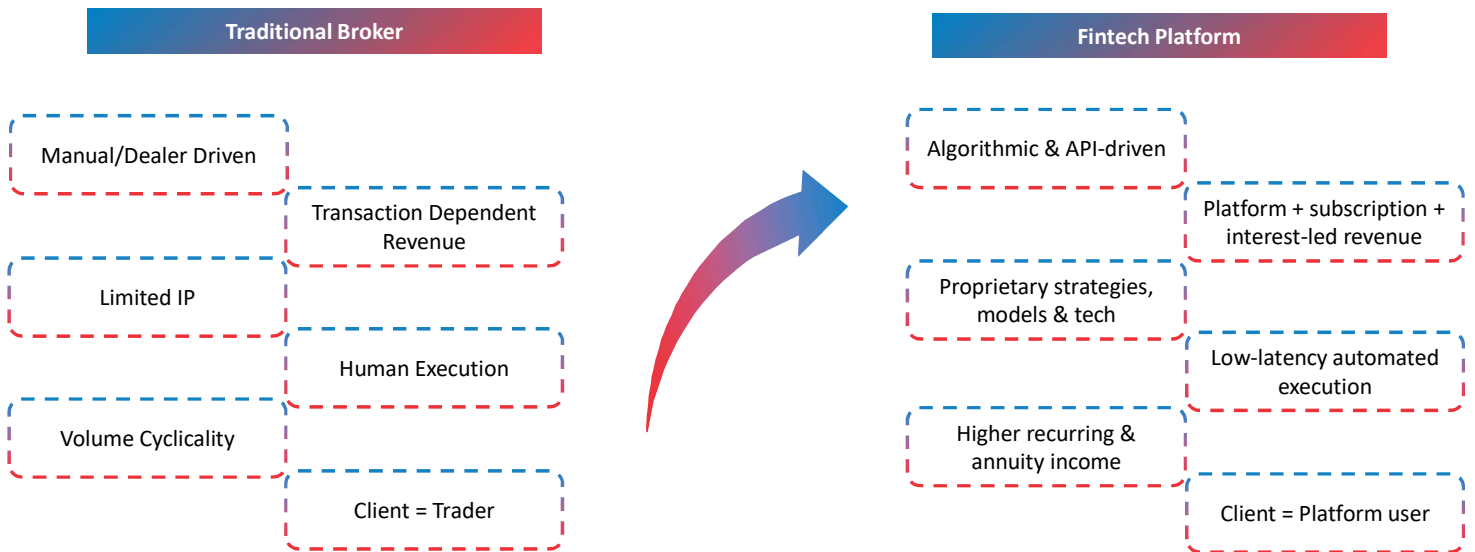
Access expert-designed ready-to-deploy algo strategies tailored for different market conditions.



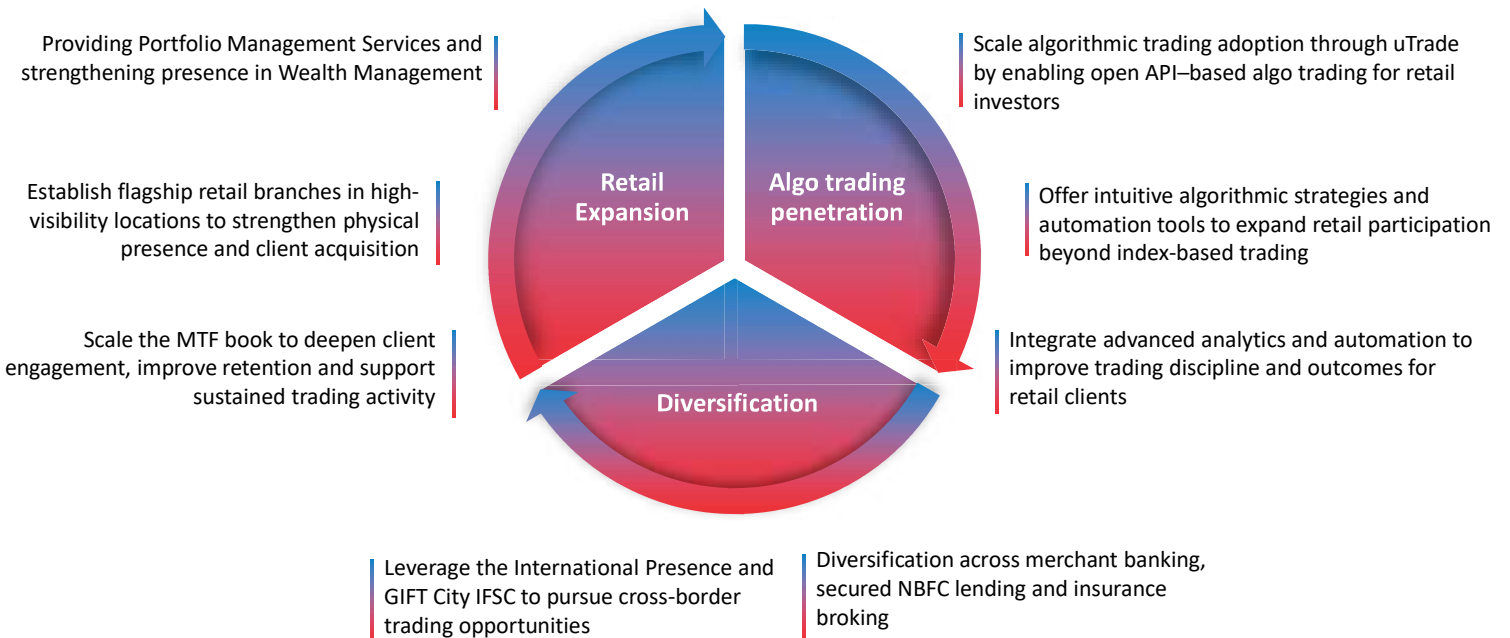
A Structural Shift in Business Quality



Share India's Evolution from Traditional Broker to Fintech Platform



Future Growth Strategies



Q4-FY26/FY26 Consolidated Financial Highlights



Q4FY26



INR 4,159 Mn

REVENUE
73.7% YoY ↑



INR 1,169 Mn

EBITDA
123.2% YoY ↑



28.11%

EBITDA MARGIN
626 Bps ↑



INR 580 Mn

NET PROFIT
211.3% YoY ↑



13.95%

NET PROFIT MARGIN
618 Bps ↑



INR 2.61

Diluted EPS

FY26



INR 14,703 Mn

REVENUE
1.5% YoY ↑



INR 5,704 Mn

EBITDA
10.3% YoY ↑



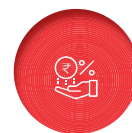
38.79%

EBITDA MARGIN
311 Bps ↑



INR 3,244 Mn

NET PROFIT
(1.1)% YoY ↓



22.06%

NET PROFIT MARGIN
(59) Bps ↓



INR 14.76

Diluted EPS

FY26 Operational Highlights



Share India Cred Capital Private Limited, a subsidiary of the Company, incorporated to develop a technology-driven fixed-income and investment product distribution platform in India.



Share India Wealth Multiplier Solutions Private Limited, a wholly owned subsidiary of the Company, incorporated to undertake Cat III AIF, Portfolio Management Services, and other allied activities, in line with the Company's growth strategy.

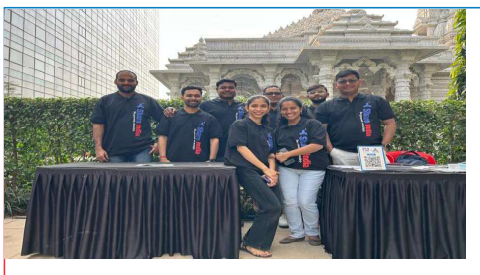


CRISIL has reaffirmed the ratings for the total INR 2,000 crore bank loan facilities of , with the long-term rating at CRISIL A+/Stable and the short-term rating at CRISIL A1+.



The Board of Directors recommended the final dividend of INR 0.50 per equity share of face value INR 2 each, aggregating to a total dividend of INR 1.60 per share for FY26.

Awareness Events This Quarter



Event: Lodha Cuffe Parade
Date: 24-25 Jan 2026
Location: Mumbai

The Lodha Cuffe Parade event empowers investors with valuable market insights, strategic opportunities, and expert guidance to make informed and confident investment decisions.



Event: Wealth Expo 2026
Date: 31st Jan-1st Feb 2026
Location: Ahmedabad

Wealth Expo Ahmedabad 2026 empowers investors with insights, strategies, and tools for smarter wealth creation.



Event: IOC Jainam 2026
Date: 13th-14th Feb 2026
Location: Surat

Empowering investors with advanced trading insights, innovative strategies, and opportunities for informed financial growth.



Event: Fidex Money Control
Date: 6-7th March 2026
Location: Mumbai

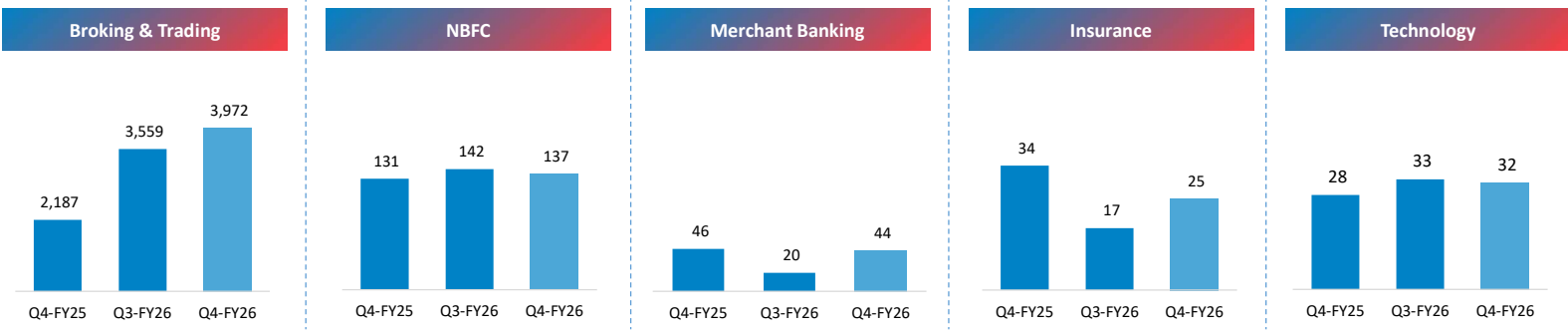
Fidex Money control event delivers key financial insights, market trends, and expert perspectives to support smarter investment decisions.

Participated across 11 awareness events during the year, strengthening brand visibility and investor engagement.

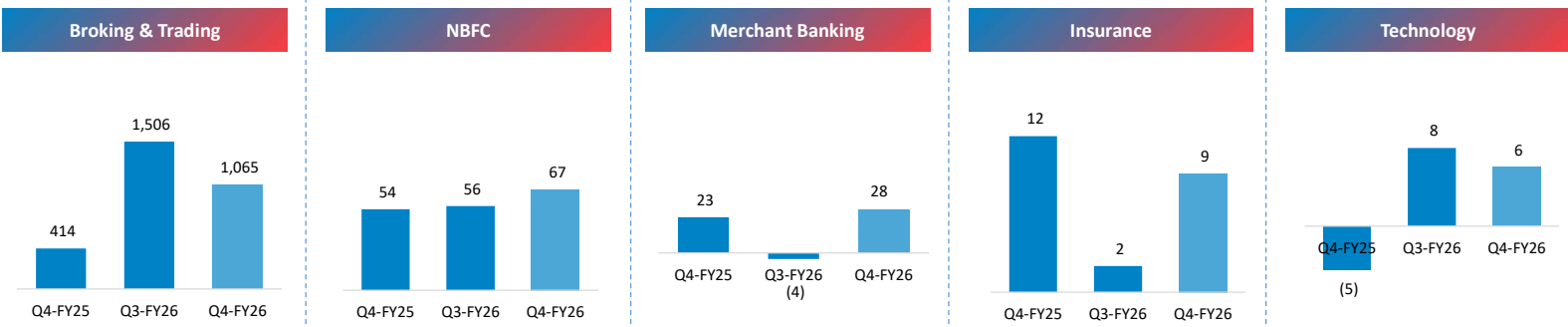
Q4-FY26 Consolidated Segmental Performance



REVENUE (INR Mn)



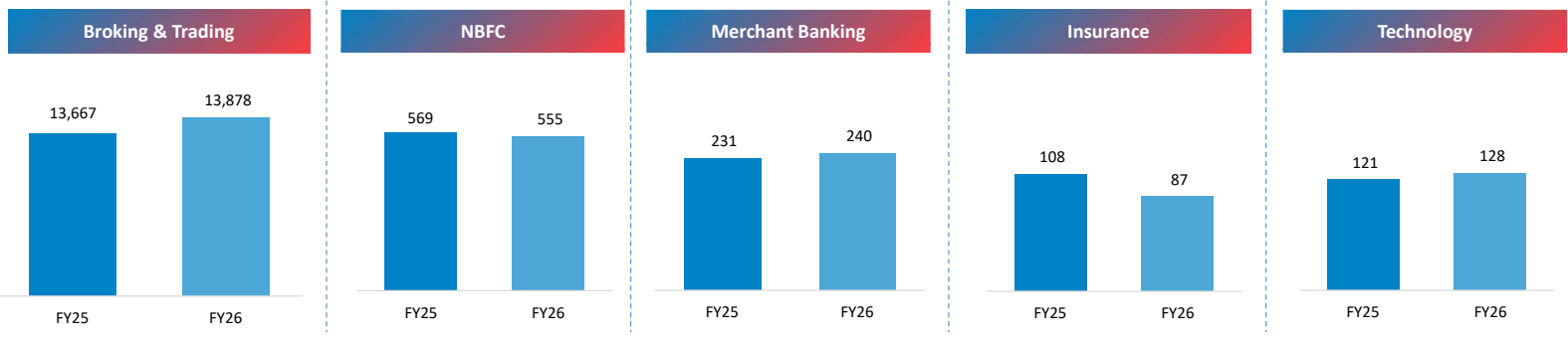
EBIT (INR Mn)



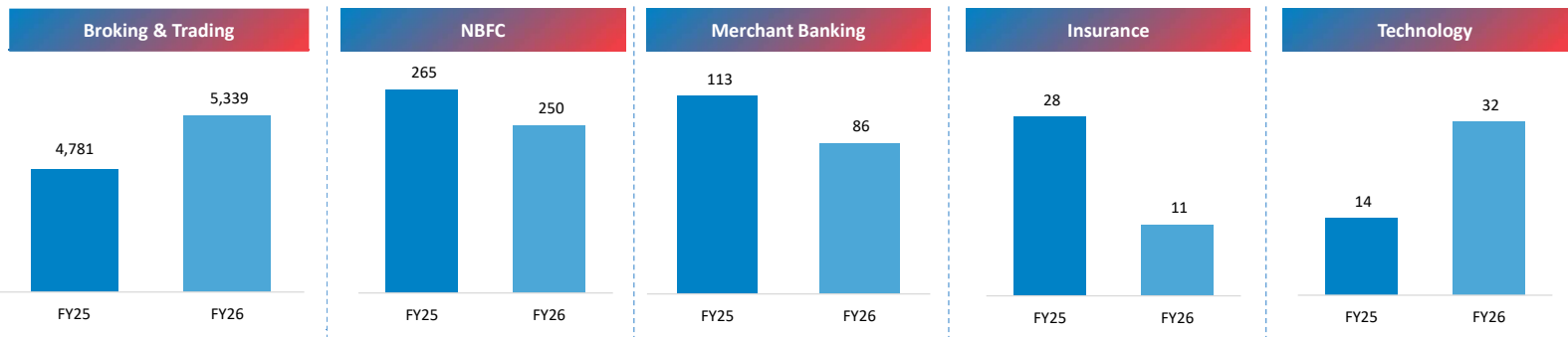
FY26 Consolidated Segmental Performance



REVENUE (INR Mn)



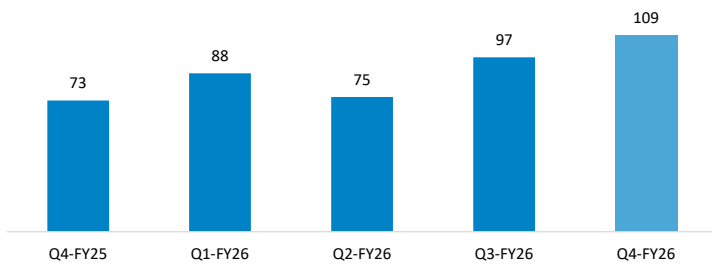
EBIT (INR Mn)



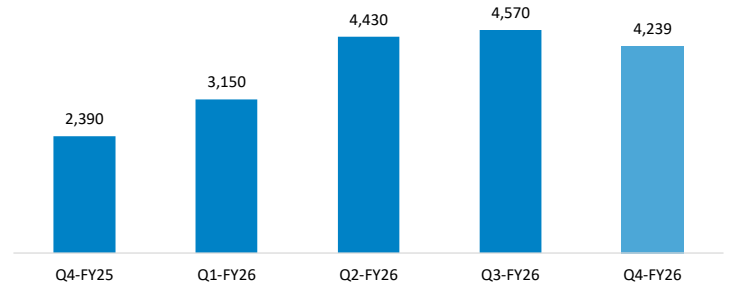
Broking and Trading Segment Performance



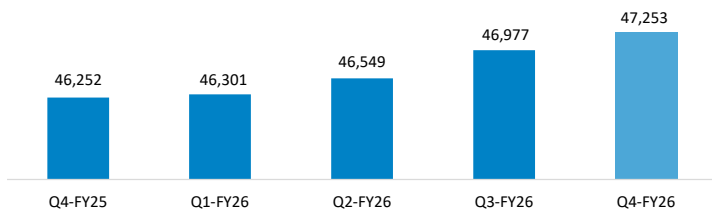
ADTO (INR Bn)



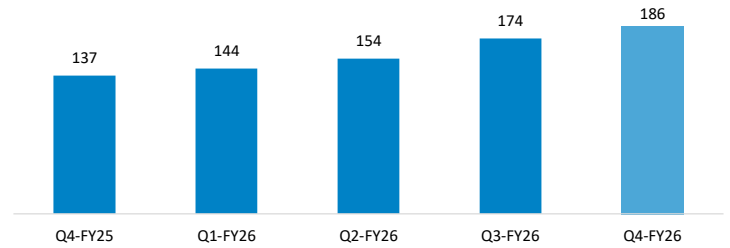
Margin Trading Facility AUM (INR Mn)



No of Clients in Broking



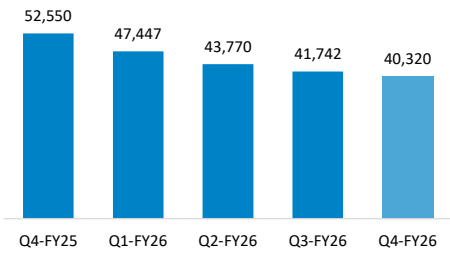
No of Institutional Clients



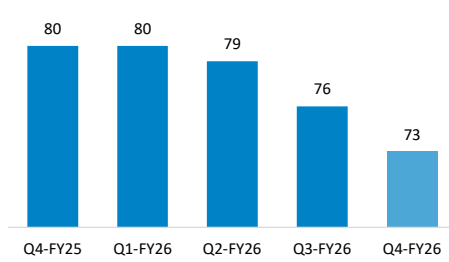
NBFC Segment Performance



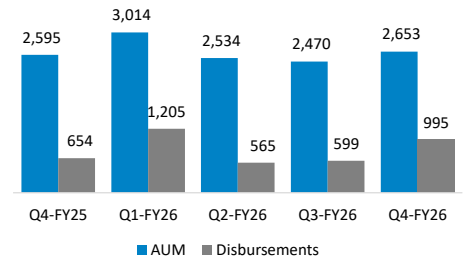
Client Base



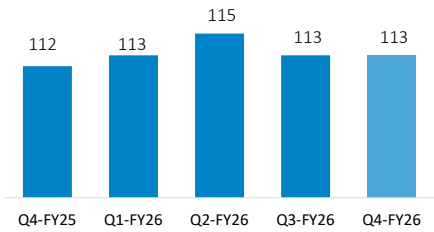
Branches



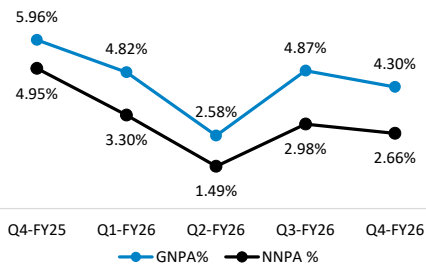
AUM & Disbursement (INR Mn)



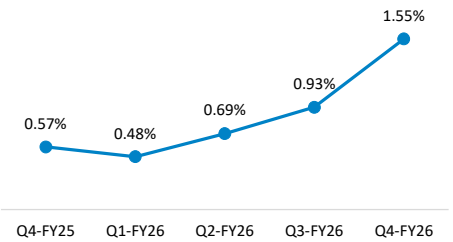
NII (INR Mn)



GNPA % & NNPA %



ROA %*

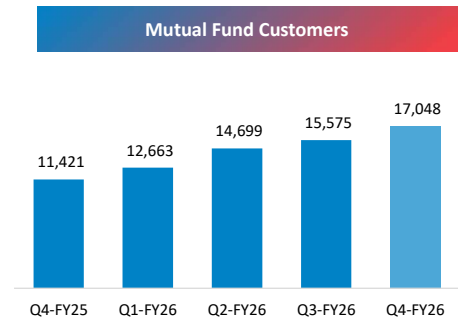
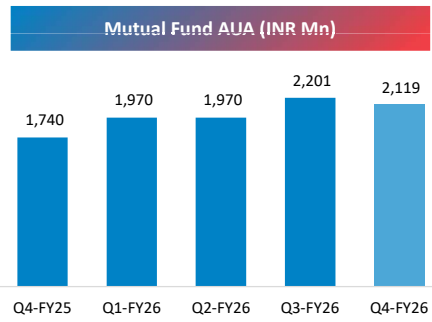


* Figures are not annualized

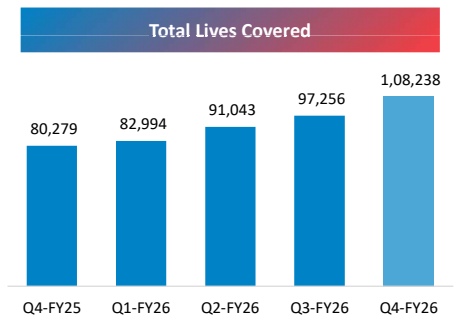
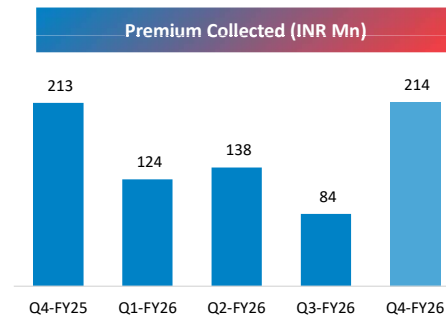
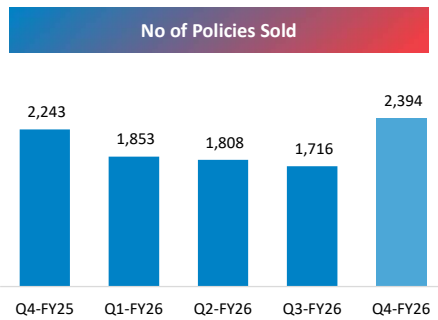
Mutual Fund Distribution and Insurance Broking Segment Performance



MUTUAL FUNDS



INSURANCE



Quarterly Consolidated Income Statement



Particulars (INR Mn)	Q4-FY26	Q4-FY25	YOY(%)	Q3-FY26	QOQ(%)
Income from Operations	4,159	2,394	73.7%	3,720	11.8%
Total Expenses	2,990	1,871	59.8%	2,159	38.5%
EBITDA	1,169	523	123.2%	1,561	(25.1)%
EBITDA Margins (%)	28.11%	21.85%	626 Bps	41.96%	(1,385) Bps
Finance Costs	364	265	37.4%	344	5.8%
Depr. & Amort. Expenses	45	59	(23.7)%	45	0.0%
Other Income	50	32	56.3%	52	(3.8)%
Profit Before Tax	810	231	250.6%	1,224	(33.8)%
Tax Expense	230	45	411.1%	336	(31.5)%
Profit After Tax	580	186	211.3%	888	(34.7)%
PAT Margins (%)	13.95%	7.77%	618 Bps	23.87%	(992) Bps
Other Comprehensive Income	(18)	(140)	(87.1)%	(29)	(37.9)%
Total Comprehensive Income	562	46	NA	859	(34.6)%
Diluted EPS (INR)	2.61	0.68	283.8%	4.04	(35.4)%

Annual Consolidated Income Statement



Particulars (INR Mn)	FY26	FY25	YOY(%)
Income from Operations	14,703	14,486	1.5%
Total Expenses	8,999	9,317	(3.4)%
EBITDA	5,704	5,169	10.3%
EBITDA Margins (%)	38.79%	35.68%	311 Bps
Finance Costs	1,312	895	46.6%
Depr. & Amort. Expenses	172	178	(3.4)%
Other Income	185	210	(11.9)%
Profit Before Tax	4,405	4,306	2.3%
Tax Expense	1,161	1,025	13.3%
Profit After Tax	3,244	3,281	(1.1)%
PAT Margins (%)	22.06%	22.65%	(59) Bps
Other Comprehensive Income	2	(71)	(102.8)%
Total Comprehensive Income	3,246	3,210	1.1%
Diluted EPS (INR)	14.76	14.90	(0.9)%

Historical Consolidated Income Statement



Particulars (INR Mn)	FY23	FY24	FY25	FY26
Income from Operations	10,882	14,828	14,486	14,703
Total Expenses	5,955	8,259	9,317	8,999
EBITDA	4,927	6,569	5,169	5,704
EBITDA Margins (%)	45.28%	44.30%	35.68%	38.79%
Finance Costs	576	900	895	1,312
Depr. & Amort. Expenses	121	141	178	172
Other Income	115	59	210	185
Profit Before Exceptional Item and Tax	4,345	5,587	4,306	4,405
Exceptional Item	14	-	-	-
Profit Before Tax	4,359	5,587	4,306	4,405
Tax Expense	1,052	1,329	1,025	1,161
Profit After Tax	3,307	4,258	3,281	3,244
PAT Margins (%)	30.39%	28.72%	22.65%	22.06%
Other Comprehensive Income	-	445	(71)	2
Total Comprehensive Income	3,307	4,703	3,210	3,246
Diluted EPS (INR)	17.85	21.83	14.90	14.76

Historical Consolidated Balance Sheet

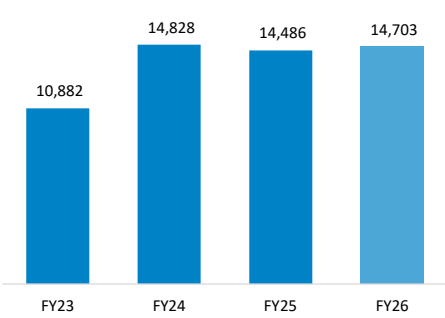


Particulars (INR Mn)	FY24	FY25	FY26
Financial Assets			
(a) Cash and Cash Equivalents	4,572	5,451	5,228
(b) Other Bank Balances	15,613	19,147	26,070
(c) Derivative financial instruments	296	578	528
(d) Securities for trade	1,041	1,748	2,589
(e) Receivables	142	337	370
(f) Loans	3,416	5,261	7,117
(g) Investments	1,491	3,545	2,282
(h) Other Financial Assets	989	434	432
Total Financial Assets	27,560	36,501	44,616
Non Financial Assets	1,121	1,304	1,283
Total Assets	28,681	37,805	45,899
Financial Liabilities			
(a) Derivative Financial Instrument	239	520	465
(b) Payables	3,593	4,133	5,790
(c) Debt Securities	-	301	1,433
(c) Borrowings (other than debt securities)	3,869	4,564	5,278
(e) Lease Liabilities	159	269	238
(f) Other Financial Liabilities	2,873	4,271	5,694
Total Financial Liabilities	10,733	14,058	18,898
Non Financial Liabilities	340	258	452
Equity			
(a) Equity Share Capital	383	436	438
(b) Other Equity	17,085	22,904	25,912
(c) Non Controlling Interest	140	149	199
Total Equity	17,608	23,489	26,549
Total Equity and Liabilities	28,681	37,805	45,899

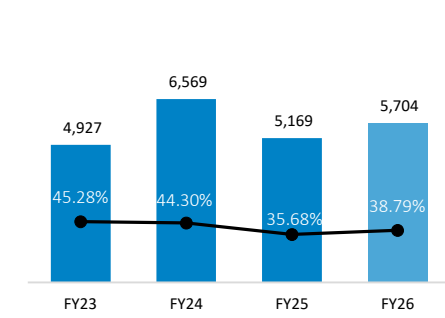
Consolidated Financial Performance



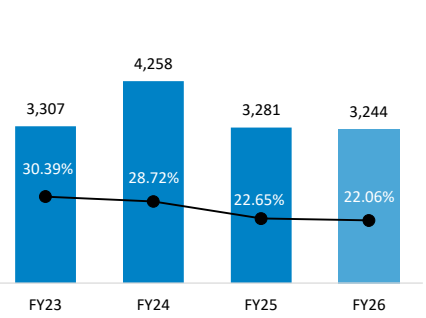
Revenue (INR Mn)



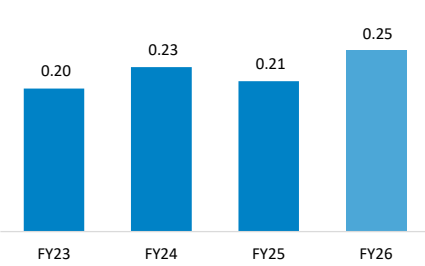
EBITDA (INR MN) & EBITDA Margin (%)



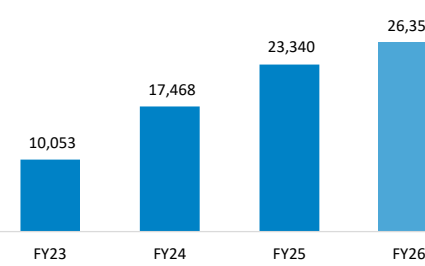
PAT (INR MN) & PAT MARGIN (%)



Debt to Equity (x)



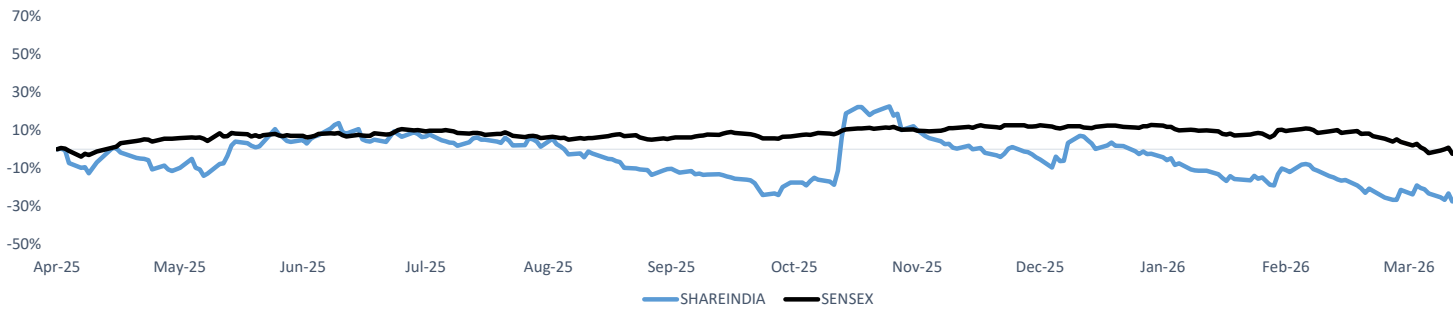
Net Worth (INR Mn)



Capital Market Information



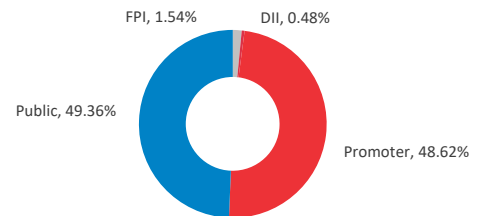
1 Year Stock Market Performance (as on 31st Mar, 2026)



Price Data (As on 31st Mar, 2026)

Face Value	2.00
CMP	116.65
52 Week H/L	210.90/115.25
Market Cap (INR Mn)	25,526.00
No. of Share outstanding (Mn)	218.83
Avg. Trading Volume ('000)	951.71

Shareholding Pattern (as on 31st Mar, 2026)



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YOU**