Date: 13th July, 2026

To, The Listing Department **BSE Limited** Department of Corporate Affairs Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 **ISIN- INE337M01021** **Scrip Id- 533676**	To, The Listing Department **National Stock Exchange of India Ltd.** Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051 **ISIN- INE337M01021** **Symbol - INDOTHAI**

Dear Sir/Madam,

Sub: Outcome of Preferential Allotment Committee Meeting of Indo Thai Securities Limited ("the Company") held on 13th July, 2026.

Ref.: Disclosure under Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 17,20,000 Equity Shares pursuant to Conversion of Warrants.

With reference to the captioned subject and in accordance with the provisions of Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), we are pleased to inform you that Meeting of the Preferential Allotment Committee of Indo Thai Securities Limited ("the Company") held today Monday i.e. 13th July, 2026 at the registered office of the company at Capital Tower, 02nd Floor, Plot Nos. 169A-171, PU-4, Scheme No. 54, Behind C-21 Mall, Indore – 452010 (M.P.), The Committee considered and approved, the following:

1. Conversion of 1,72,000 Warrants (Equity Convertible Warrants) into 17,20,000 equity shares (adjusted after stock split i.e. 10 equity shares to be allotted for every 1 warrant) of the company having current face value Rs. 1/- each (pursuant to the stock split, the face value of each equity share of the Company has been revised from Rs. 10/- to Rs. 1/- per share with effect from 18th July, 2025), upon receipt of remaining amount i.e. 75% (Rs. 375/- per warrant, adjusted to price Rs. 37.5 due to stock split) of an issue price along with conversion application by 4 warrant holders.

2. Allotted 17,20,000 equity shares pursuant to conversion of warrants in the ratio of 1 warrant converted into 10 equity shares (adjusted after stock split i.e. 10 equity shares to be allotted for every 1 warrant), Pari-passu to the existing equity shares of the company as per terms approved by shareholders through resolution passed in the Extra-Ordinary General Meeting held 11th October, 2024 and pursuant to in-principle approvals granted by BSE Limited and the National Stock Exchange of India Ltd vide their respective letters dated 01st January, 2025.

3. Details of allotment of equity shares as on 13th July, 2026 are as follows:

Sr. No.	Name of Allottee	No. of Warrants Allotted	No. of Eq. Shares allotted pursuant to conversion of warrants (having face value of Re. 1/- each)	Amount Received @ 75% i.e. Rs. 375/- each (adjusted to price Rs. 37.5 due to stock split)	Total Share Holding (pre& post)	Post Share holding %	Warrants outstanding for conversion (allotted with face value of Rs. 10 each)	Category (Promoter/ Non-Promoter)
1.	Ashu Bishnoi	2,30,000	11,00,000	4,12,50,000	23,00,000	1.73	0	Non Promoter
2.	Frenzy Commercial Private Limited	1,50,000	2,50,000	93,75,000	15,00,000	1.13	0	Non Promoter
3.	Madhu Nanji Vekaria	50,000	2,70,000	1,01,25,000	2,70,000	0.20	23,000	Non Promoter
4.	Rohan Desai	10,000	1,00,000	37,50,000	1,00,000	0.08	0	Non Promoter
Total		**4,40,000**	**17,20,000**	**6,45,00,000**	**41,70,000**	**3.14**	**23,000**	

The Committee Meeting was commenced at 18:00 P.M. and concluded at 18:40 P.M.

This is for your information and record.

Thanking you,

Yours truly,

For Indo Thai Securities Limited

SHRUTI SIKARWAR

Digitally signed by SHRUTI SIKARWAR
Date: 2026.07.13 19:26:55 +05'30'

Shruti Sikarwar
(Company Secretary cum Compliance Officer)

Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities issued	Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
c)	Total number of securities or the total amount for which the securities issued	17,20,000 Equity Shares upon receipt of balance 75% of the issue price i.e Rs. 375 (adjusted to price Rs. 37.5 due to stock split) being 75% of Rs. 500/- for an aggregate consideration of Rs. 6,45,00,000/-
Additional Information:		
i.	Name of the Investor	As per the table attached above
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Shareholding of allottee subsequent to Conversion dated 13.07.2026: As per table attached above Warrants outstanding for conversion as on 13.07.2026: As per table attached above