



**एनटीपीसी ग्रीन एनर्जी लिमिटेड**  
(एनटीपीसी लिमिटेड की सहायक कम्पनी)  
**NTPC GREEN ENERGY LIMITED**  
(A Subsidiary of NTPC Limited)

Ref. No.:01/ FA/NGEL/Compliance/2026-27

Dated: 07.07.2026

<b>Listing Department</b> National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra(E) Mumbai-400 051 <b>Trading Symbol: NTPCGREEN</b>	<b>Listing Department</b> BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001 <b>Scrip Code: 544289</b>
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**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Issue of unsecured non-convertible debentures**

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that NTPC Green Energy Limited has decided to issue unsecured non-convertible debentures of ₹2,500 crore on 09.07.2026, through private placement at a coupon of 7.27% p.a. for a tenor of 10 years, maturing on 09.07.2036, as per the approval granted by the Board of Directors on 22.05.2026.

This is the first issue of debentures under the above mentioned approval.

Proceeds of the issue shall be utilized for, *inter alia*, financing capital expenditure, including refinancing and recoupment of capital expenditure already incurred by the Company, as well as for extending such financing for capital expenditure to its subsidiaries and joint ventures through inter-corporate loans, and for other general corporate purposes.

The debentures are proposed to be listed on NSE.

Debenture Trust Deed will be duly executed as per the requirements of and within the period of time prescribed under the applicable provisions.

Thanking you

**Yours faithfully,**  
**For NTPC Green Energy Limited**

**(Deepak C S)**  
**Company Secretary & Compliance Officer**  
**M. No. F5060**

नैगम कार्यालय : एनटीपीसी ग्रीन एनर्जी लिमिटेड, नेत्रा कॉम्प्लेक्स, ई-3, उद्योग विहार फेज-2, ग्रेटर नोएडा, उत्तर प्रदेश – 201306  
**Corp. Office** : NTPC Green Energy Limited, NETRA Complex, E-3, Udyog Vihar Ph.-II, Greater Noida, UP-201306  
**पंजीकृत कार्यालय** : एनटीपीसी भवन, कोर-7, स्कोप कॉम्प्लेक्स, 7, इंस्टीट्यूशनल एरिया, लोधी रोड, नई दिल्ली-110003  
**Reg. Office** : NTPC Bhawan, Core-7, SCOPE Complex, 7, Institutional Area, Lodhi Road, New Delhi – 110003  
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