Rane Holdings Limited

Registered Office: "Maithri",
No. 132, Cathedral Road,
Chennai - 600 086
+91-44-2811 2472
www.ranegroup.com
CIN: L35999TN1936PLC002202

//Online submission//

RHL/SE/050/2026-27

August 20, 2026

BSE Limited **Listing Centre** Scrip Code: **505800**	**National Stock Exchange of India Ltd.** **NEAPS** Symbol: **RANEHOLDIN**

Dear Sir / Madam,

Sub: Earnings Presentation – Q1 FY27

Ref: Our letter no. RHL/SE/049/2026-27 dated August 18, 2026

This is with reference to the aforementioned letter intimating Earnings Conference Call scheduled on **Friday, August 21, 2026 at 15:00 hours (IST)**, inter alia, to discuss the unaudited financial results for the quarter ended June 30, 2026. We enclose herewith copy of the Earnings presentation proposed to be made thereat, to the analyst and investors.

The presentation, audio / video recordings (if any) and transcript are being made available as per the prescribed timelines on the investor information section website of the Company at the web-link https://ranegroup.com/investor/rane-holdings-limited/.

We request you to take the above on record and note the compliance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR).

Thanking you,

Yours faithfully,

For **Rane Holdings Limited**

SUBHA SHREE SRIDHARAN

Digitally signed by SUBHA SHREE SRIDHARAN
Date: 2026.08.20 21:24:41 +05'30'

S Subha Shree
Secretary

Encl: a/a

RANE HOLDINGS LIMITED

EARNINGS PRESENTATION

Q1 FY'27

Rane Group – One of the Leading Auto Components Supplier

Rane
Expanding Horizons

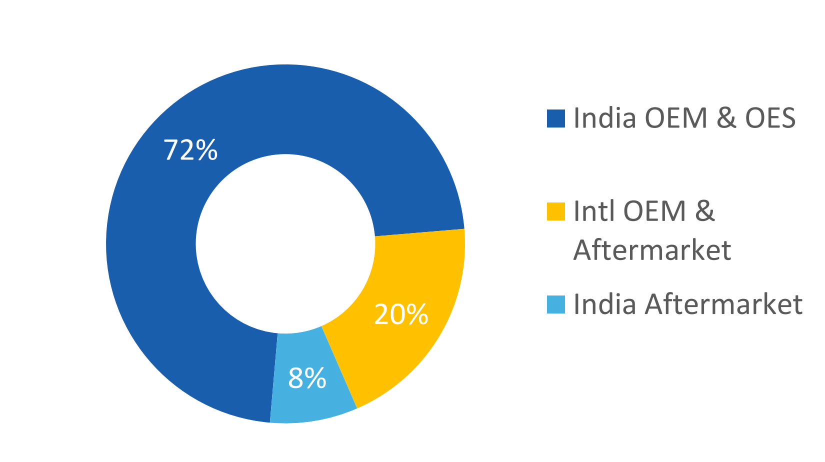
Headquartered in Chennai, Rane Group is one of the preferred OE manufacturer and supplier for global auto majors.

The Group serves a variety of industry segments: Passenger Vehicles, Commercial Vehicles, Farm Tractors, Two-wheelers, Three-wheelers, Railways and Stationary Engines.

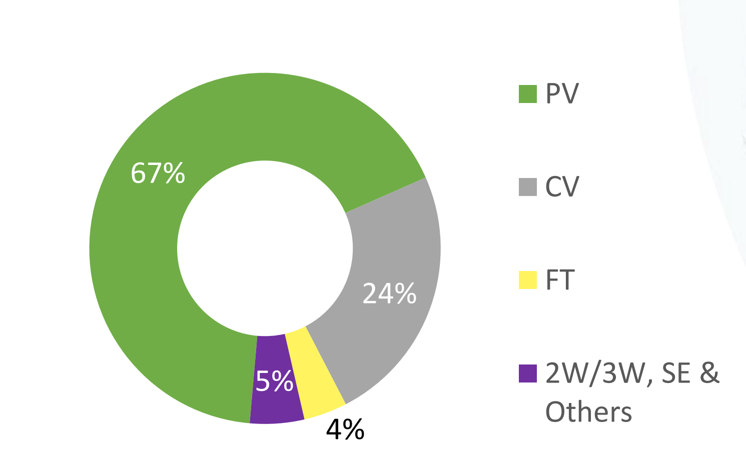
Manufactures Steering and Suspension systems, Friction materials, Valve train components, Occupant safety systems and Light metal casting products.

Group Sales of Rs. 8,414 Cr (~USD 955 Mn) in FY’26

REVENUE BY MARKET (%)



REVENUE BY VEHICLE SEGMENT (%)



- **60%** Steering & Suspension Components
- **20%** Occupant Safety Products
- **09%** Brake Components
- **07%** Engine Components
- **03%** Light Metal Castings
- **01%** Others

Rane Holdings Limited - Holding Structure

Rane Holdings Ltd. (RHL)

Subsidiaries

- Rane (Madras) Ltd. (RML) 63.80%
- Rane Steering Systems Pvt. Ltd. (RSSL) 100%

Joint Ventures/Associates

- ZF Rane Automotive India Pvt. Ltd. (ZRAI) 49%
- ZF Lifetec Rane Automotive India Pvt. Ltd. (ZLRAI) 49%

Listed

Unlisted

Shareholding as on 30 June 2026

Quarterly Highlights

Awards and Accolades

Rane (Madras) Limited

RML – BCD received the Award for Outstanding Support in Supply Chain Resilience from the ZF Group

RML – SLD received GreenCo Champion Award for successful implementation of the GreenCo Rating System across multiple locations

RML – SLD Puducherry, has been awarded the GreenCo Platinum Rating

RML - ECD Trichy, has been awarded the Zero PPM Award in recognition of its outstanding achievement in delivering zero-defect supplies to TIEI

RML – ECD Aziz Nagar, received the Bronze Award at the CII National EHS Excellence Awards 2025 for their commitment to excellence in EHS practices.

Awards and Accolades

Rane
Expanding Horizons

Rane Steering Systems Pvt. Ltd.

Rane Steering Systems Private Limited, Guduvancherry, has been awarded the GreenCo Gold Rating

RSSL received Partnership Runner-up Award in recognition of its consistent performance over the years

RSSL received Q-Prime Gold award for successfully implementing DICV-recommended initiatives to enhance operational performance

Joint Ventures

ZF LIFETEC Automotive India Pvt. Ltd. - Chennai received a Special Appreciation Award from Mahindra

ZLRAI – Trichy received the Silver Award at the CII National EHS Excellence Awards

ZLRAI - Chennai was awarded the Platinum Award in the Sustainability category at the CII National Kaizen Circle Competition 2026.

New Business Wins

Lifetime Value (in Rs. Crs.)	New Programs Won	Export business
4,320	34	37%

Rane (Madras) Limited - RML	Rane Steering Systems Pvt Ltd - RSSL	ZF LIFETEC Rane Automotive India Pvt Ltd	ZF Rane Automotive India Pvt Ltd
Rs. 2,040 Crores	Rs. 325 Crores	Rs. 1,530 Crores	Rs. 425 Crores
47% of the total LTV	8% of the total LTV	35% of the total LTV	10% of the total LTV

Key Financial Highlights Q1 FY27

Rane
Expanding Horizons

Consolidated Revenue

Rs 1,596.9 Cr

▲ *18.7% YoY*

EBITDA

Rs 117.1 Cr

▲ *9.8% YoY*

EBITDA Margin

7.3%

▼ *59 bps YoY*

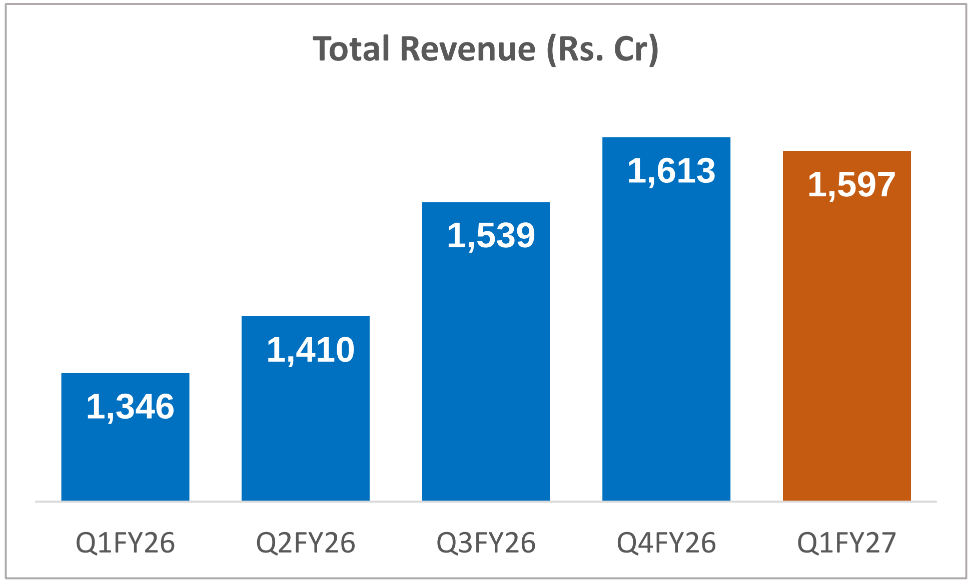
PAT

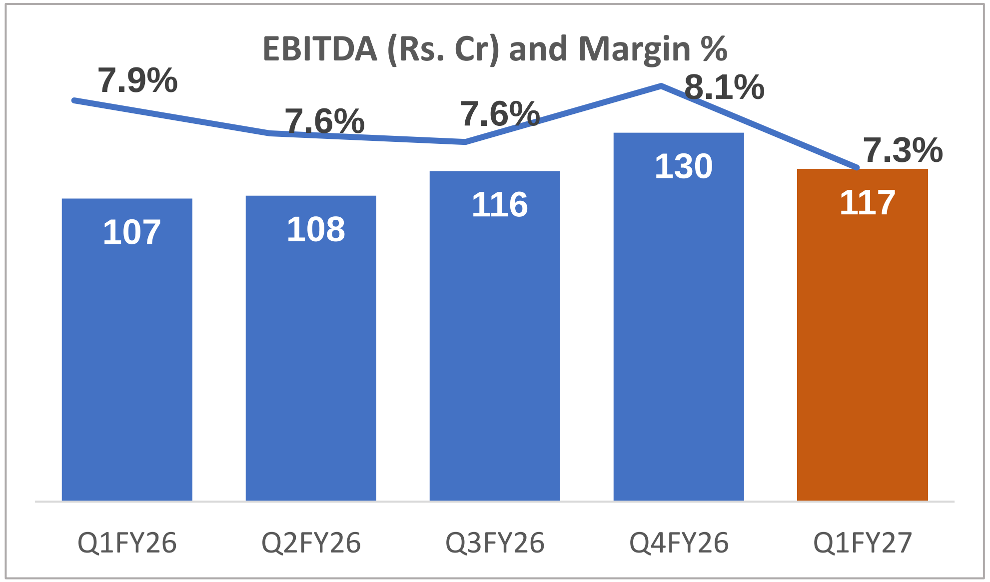
Rs 48.3 Cr

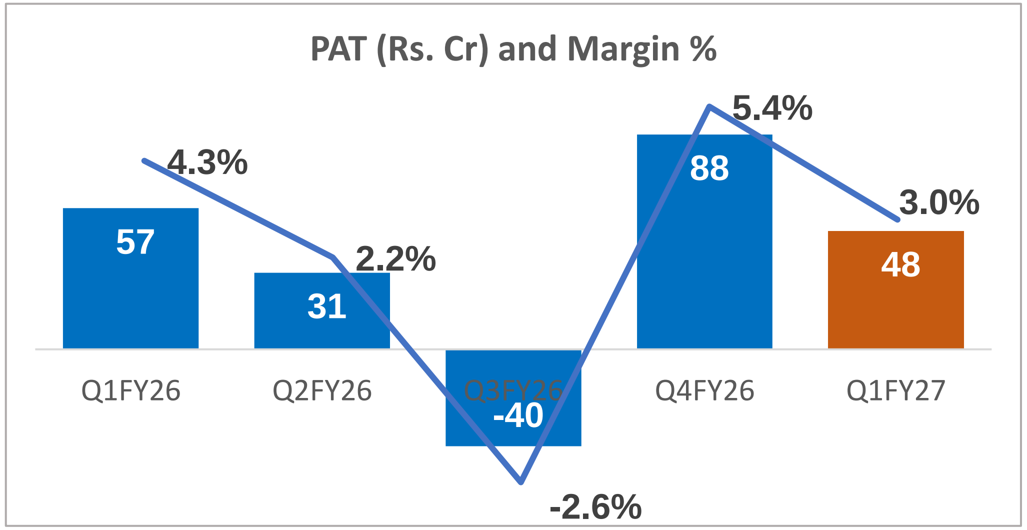
▼ *16.0% YoY*

Rane Holdings Limited – Consolidated Financial Performance

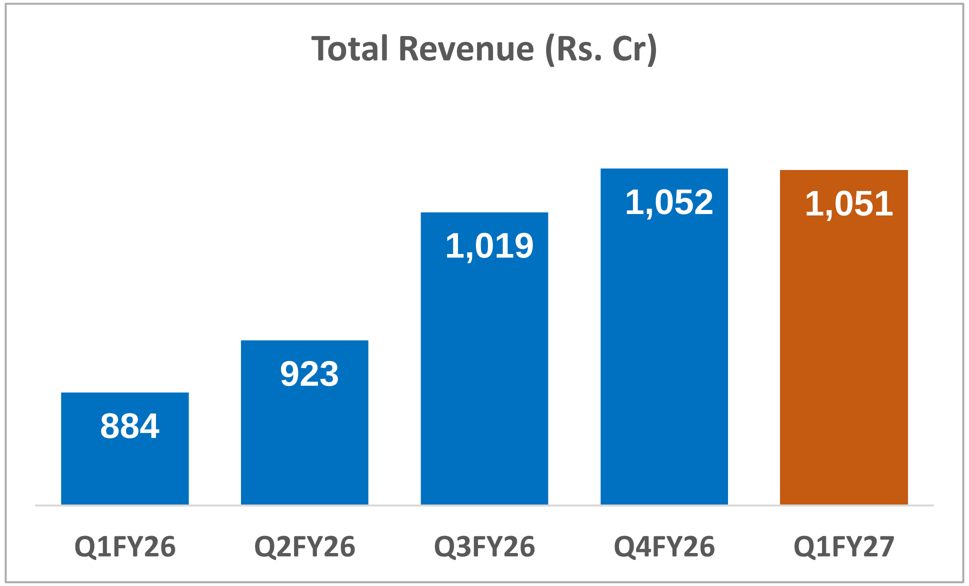
Rane
Expanding Horizons

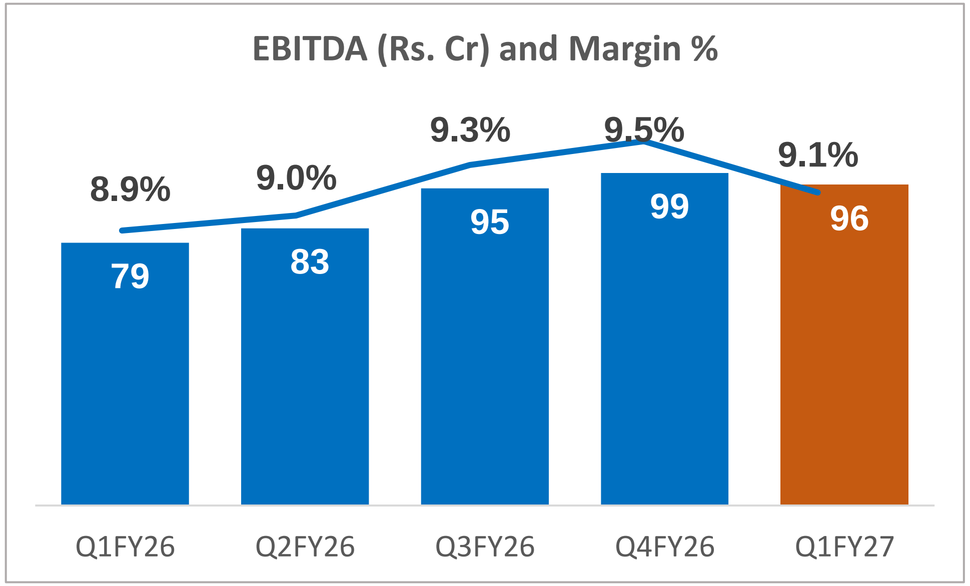


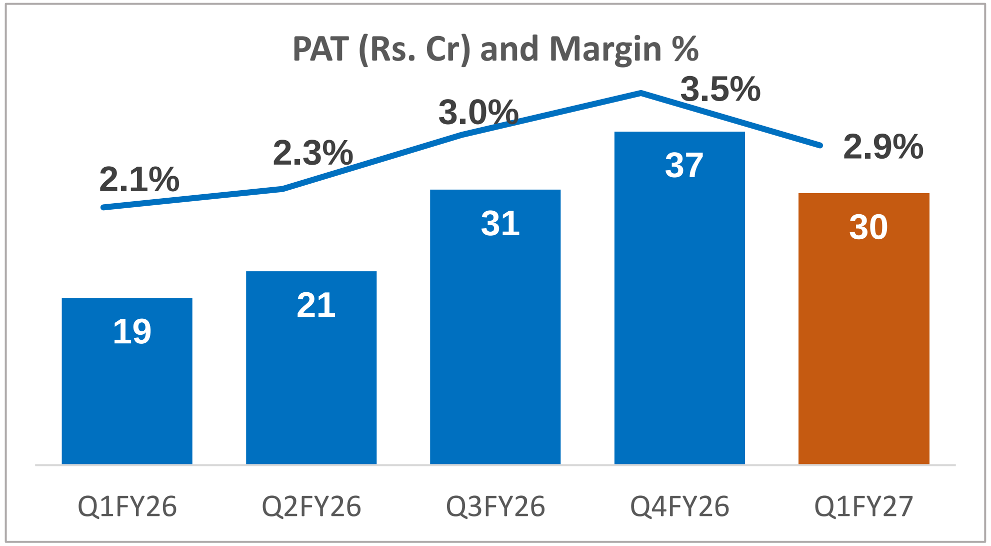




Rane (Madras) Limited – Consolidated Financial Performance

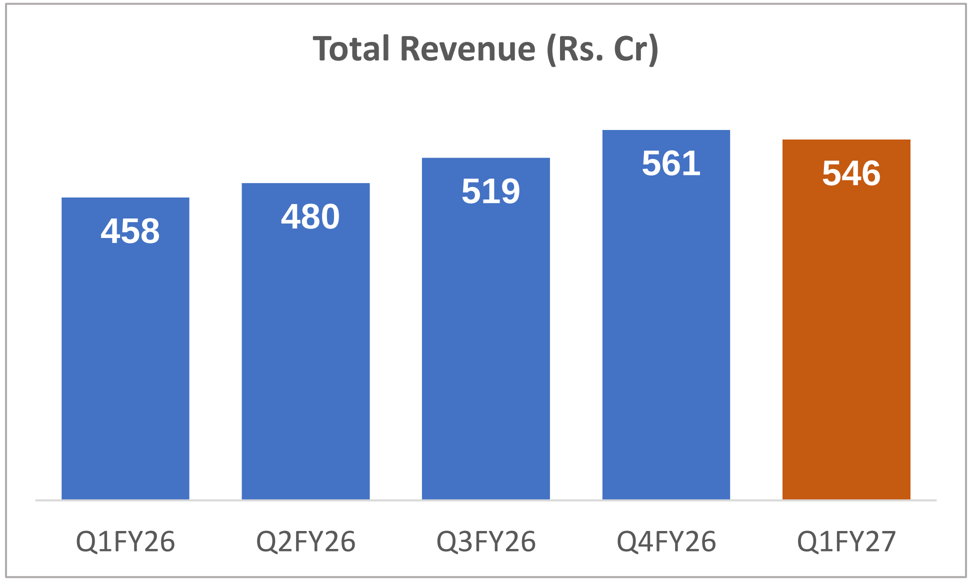


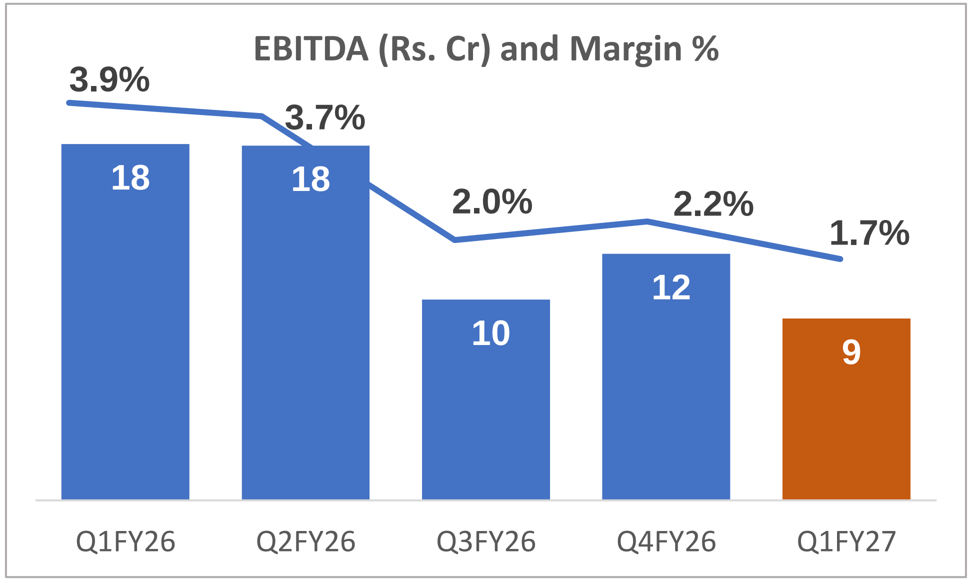


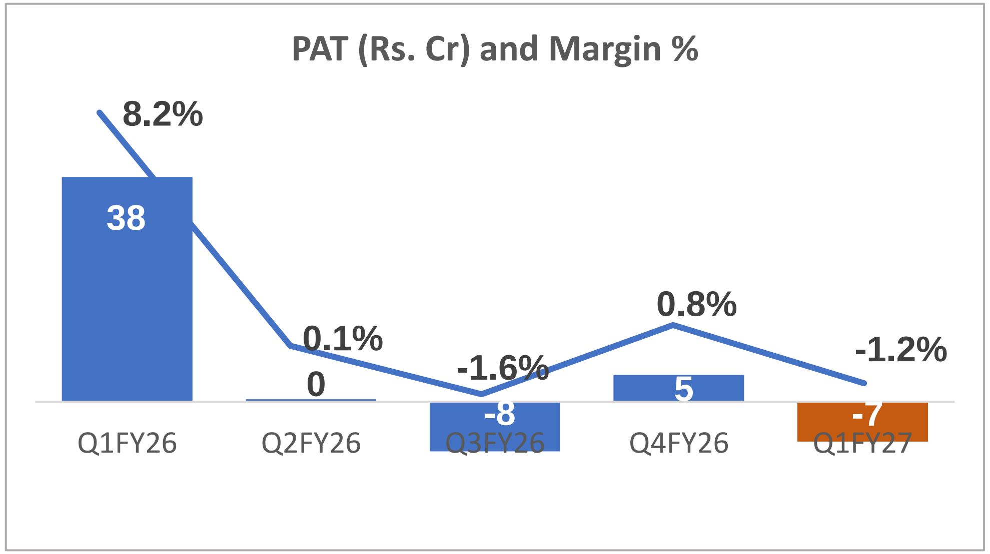


Rane Steering Systems Private Limited - Financial Performance

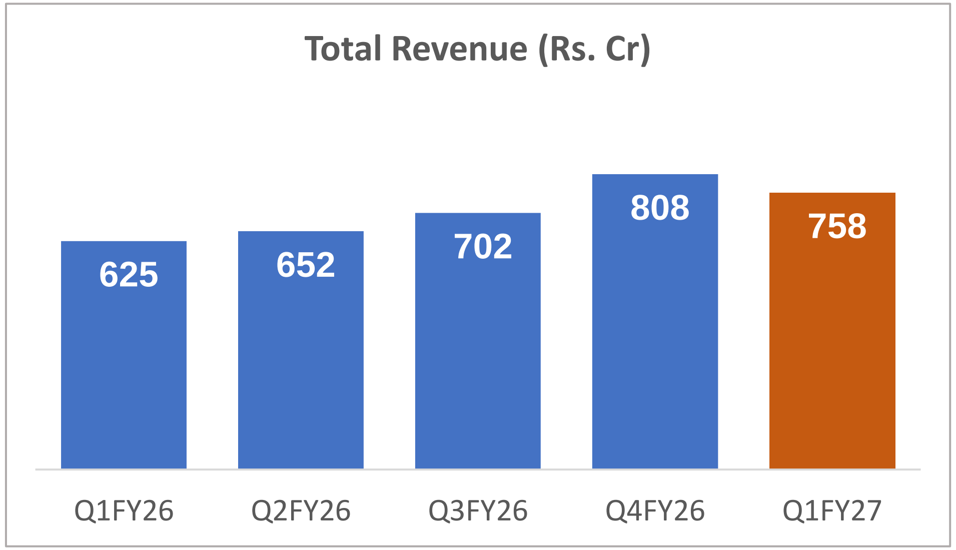
Rane
Expanding Horizons

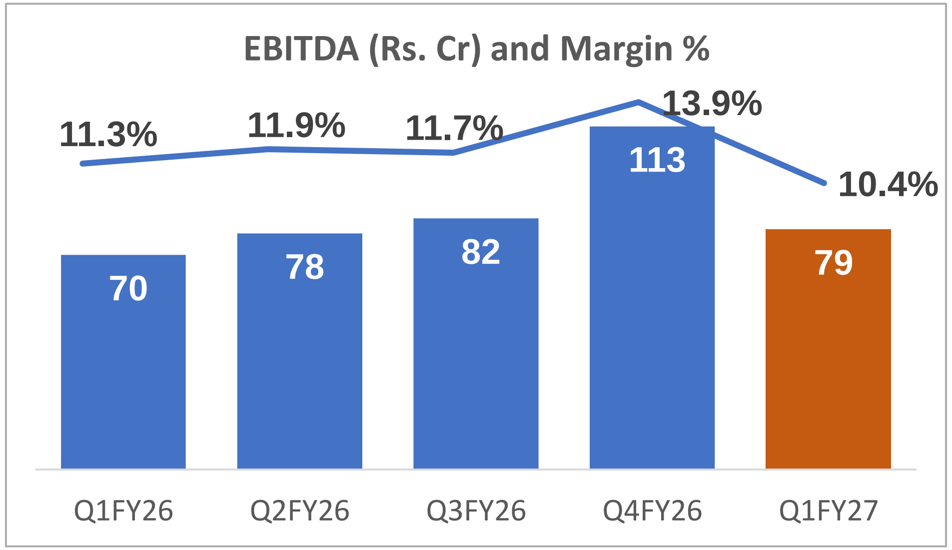


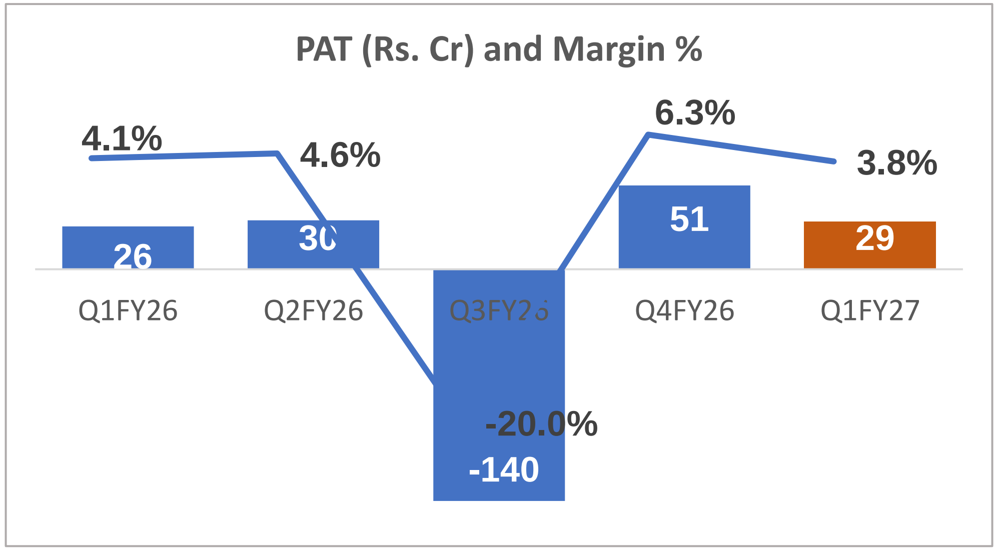




Joint Ventures - Financial Performance







THANK YOU

Rane Corporate Centre

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For further information, please contact:

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diwakar.pingle@in.ey.com

Glossary of Abbreviations

Abbreviation	Expansion	Abbreviation	Expansion	Abbreviation	Expansion
BCD	Brakes Components Division of RML	FT	Farm Tractors	PAT	Profit After Tax
Bps	Basis point, 100 bps equal to 1%	FY	Financial Year	PPM	Parts Per Million
CII	Confederation of Indian Industry	Intl	International	PV	Passenger vehicle
Cr	Crores	Ltd	Limited	RML	Rane (Madras) Limited
DICV	Daimler India Commercial Vehicles	LTV	Lifetime Value	SE	Stationary Engine
CV	Commercial Vehicle	Mn	Million	SLD	Steering and Linkages Division of RML
EBITDA	Earnings Before Interest, Taxes, Depreciation, and Amortization	OE	Original Equipment	TIEI	Toyota Industries Engine India
ECD	Engine Components Division of RML	OEM	Original Equipment Manufacturer	YoY	Year-on-Year
EHS	Environment, Health, and Safety	OES	Original Equipment Supplier	2W/3W	Two Wheeler/Three Wheeler

Disclaimer

This presentation may contain certain forward looking statements concerning Rane's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but not limited to risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, government policies and action with respect to investments, fiscal deficits, regulations etc., interest and other fiscal costs generally prevailing in the economy. The company does not undertake to make any announcement in case any of these forward looking statement become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.