

# RISHI LASER LIMITED

Registered Office: 612, Veena Killedar Industrial Estate, 10-14 Pais Street, Byculla (w), Mumbai 400 011.

Tel.: +91 22 2307 5677, 4585, 2307 4897

Email: [rlcl.mumbai@rishilaser.com](mailto:rlcl.mumbai@rishilaser.com), Website: [www.rishilaser.com](http://www.rishilaser.com)

CIN: L99999MH1992PLC066412

**7<sup>th</sup> May, 2026**  
**RLL/07/2026-27**

To,  
Dy. Manager,  
Corporate Relationship Department,  
BSE Limited,  
25<sup>th</sup> Floor, P. J. Towers, Dalal Street,  
Mumbai-400001.

**Stock Code:** 526861  
**ISIN:** INE988D01012

**Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations")**

**Ref: Allotment of equity shares of Rishi Laser Limited ("Company") pursuant to exercise of share warrants**

Dear Sir / Madam,

This is in furtherance of the intimation given by the Company on 7<sup>th</sup> November, 2024, wherein we informed the exchange that the Company had allotted in aggregate 8,00,000 convertible warrants to promoter and non promoter of the Company on 7<sup>th</sup> November, 2024, by way of a preferential allotment on a private placement basis. **The issue price was Rs. 150/- per warrant**, out of which Rs. 37.50/- (being 25% of the issue price) per warrant, was received as the initial subscription amount at the time of allotment of the warrants.

We hereby inform you that all Nine (9) warrant holders to whom the warrants were allotted on 7<sup>th</sup> November, 2024, have exercised their right of conversion and applied for conversion of the warrants into equity shares. Consequently, the Board of Directors vide circular resolution passed today i.e. 7<sup>th</sup> May, 2026, have approved the allotment of **8,00,000 (Eight Lakhs) Equity Shares at an issue price of Rs. 150/- (Rupees One Hundred Fifty only) each** i.e., of the face value of Rs. 10/- each and at a premium of Rs. 140/- each to the warrant holders specified in **Annexure I**.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹ 9,99,26,000/- consisting of 99,92,600 fully paid-up Equity Shares of ₹10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

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The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure II**.

The aforesaid intimation is also being hosted on the website of the Company at [www.rishilaser.com](http://www.rishilaser.com).

Request you to take the same on record.

For **Rishi Laser Limited**

**Vandana Patel**

**Company Secretary**

*Enclosed a/a*

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## Annexure I

Sr. No.	Name of the allottees	Category of the Allottee(s)	Total Number of Warrants held	Number of warrants applied for conversion into Equity Shares	Number of Equity Shares allotted upon conversion of warrants	No. of Equity shares (Post allotment)
1.	HARSHAD PATEL	Promoter	1,25,000	1,25,000	1,25,000	14,21,626
2.	GEETHA MERLECHA	Public	75,000	75,000	75,000	75,000
3.	RATHAN JEEVRAJ (HUF)	Public	25,000	25,000	25,000	25,000
4.	KAPITAL INVESTMENTS (Partnership firm)	Public	50,000	50,000	50,000	50,000
5.	SHOBHA BUSINESSES LLP	Public	90,000	90,000	90,000	90,000
6.	RAKESH GARG	Public	10,000	10,000	10,000	10,000
7.	AMIT BHUTRA	Public	1,00,000	1,00,000	1,00,000	1,00,000
8.	MAA KAARNI (Partnership firm)	Public	1,00,000	1,00,000	1,00,000	1,00,000
9.	CHAMPALAL JAIN	Public	2,25,000	2,25,000	2,25,000	2,25,000
	<b>TOTAL</b>		<b>8,00,000</b>	<b>8,00,000</b>	<b>8,00,000</b>	<b>20,96,626</b>

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## Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Particulars	Details
Type of securities proposed to be issued	Equity Shares face value of ₹10/- (Rupee Ten only) each pursuant to conversion of warrants.
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 8,00,000 (Eight Lakhs) Equity Shares at an issue price of ₹ 150/- each (including a premium of ₹ 140/- each), upon conversion for equal number of Warrants allotted at an issue price of ₹ 150/- each and upon receipt of balance amount at the rate of ₹ 112.50/- per warrant (being 75% of the issue price per warrant) aggregating to ₹ 12,00,00,000 /- (Twelve Crores only).
Names of Investors	As per <b>Annexure I</b>
Post allotment of securities - outcome of the subscription, issue price / allotted price, number of investors;	The post allotment details as per <b>Annexure I</b>
Issue price / allotted price (in convertibles)	Warrants had been allotted on 7 <sup>th</sup> November, 2024 carrying a right to subscribe to one Equity Share per warrant on receipt of amount at the rate of ₹ 35.50/- per warrant (being 25% of the issue price per warrant).  Now, 8,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of ₹ 112.50/- per warrant (being 75% of the issue price per warrant).
Intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 8,00,000 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 8,00,000 of Warrants.